

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

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In re:

OTB HOLDING LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11 Cases  
)  
) Case No. 25-52415 (SMS)  
)  
) (Jointly Administered)  
)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
OTB ACQUISITION LLC (CASE NO. 25-52416)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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| In re:  | ) |                         |
|   | ) | Chapter 11 Cases        |
|   | ) |                         |
| OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 25-52415 (SMS) |
|   | ) |                         |
| Debtors.                                      | ) | (Jointly Administered)  |
|   | ) |                         |

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

OTB Holding LLC and the other above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Jonathan Tibus has signed each set of the Schedules and Statements. Mr. Tibus serves as the Chief Restructuring Officer for the Debtors, and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Tibus has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Given the scale of the Debtors’ businesses, the Debtors’ management, including the Debtors’ Chief Restructuring Officer (who has executed

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

the Schedules and Statements of each of the Debtors) has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors, and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors, or their agents, attorneys, and financial advisors, be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, or financial advisors are advised of the possibility of such damages.

**The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.**

### **Global Notes and Overview of Methodology**

1. **Description of the Chapter 11 Cases.** On March 4, 2025, (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 7, 2025, an *Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 45] was entered directing joint administration of these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On March 17, 2025, the Office of the United States Trustee for Region 21 appointed an official

committee of unsecured creditors pursuant to Bankruptcy Code section 1102(a)(9). *See* Docket No. 111. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. The information provided herein, except as otherwise noted, is reported as of the Petition Date of each respective Debtor, as appropriate.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.
  - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

- (d) **Claims Description.** Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have

not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

4. **Methodology.**

- (a) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.
- (b) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
- (c) **Executory Contracts.** Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

- (d) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities and prepetition payments once.
- (e) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the market values of certain assets and liabilities are undetermined. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements.
- (f) **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- (g) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
- (h) **Totals.** All totals that are included in the Schedules and Statements are for dollar amounts only and exclude items identified as "Undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as "unliquidated," but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.
- (i) **Inventories; Property and Equipment.** Inventories consist of salable food, supplies and other inventory. These inventories are valued at the lower of cost or market. Property, plant, and equipment are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented on a gross value basis. Property, plant, and equipment are aggregated in the Debtors' books and records and cannot be segregated easily into the categories required by the Schedules and Statements. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.
- (j) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in

connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

- (k) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Court order—as such, outstanding liabilities may have been reduced by any Court-approved postpetition payments (or expected Court-approved postpetition payments) made (or to be made) on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (l) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but is not required, to amend the Schedules and Statements if additional guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re- characterize and reclassify any such contract or claim.
- (m) **Excluded Assets and Liabilities.** The Debtors have potentially excluded the following categories of assets and liabilities from the Schedules and Statements, including, without limitation, certain employee benefit accruals, tax accruals, accrued accounts payable, goodwill and investments in the subsidiaries. Other immaterial assets and liabilities may also have been excluded.
- (n) **Liens.** The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.

5. **Specific Schedules Disclosures.**

**Schedules Summary.** Except as otherwise noted, the asset totals represent amounts as of September 30, 2024, and liability information provided herein represents the Debtors' liabilities as of the Petition Date.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief* [Docket No. 6] and the *Interim Order (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief* [Docket No. 53]. Bank account balances listed in Part 1 represent the balance as of the Petition Date.

Additionally, pursuant to the *Interim Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 51] ("Interim Utilities Order"), the Debtors deposited amounts into the Adequate Assurance Account (as defined in the Interim Utilities Order) as adequate assurance of payment. Such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

While the Debtors provide deposits and/or prepayments to certain vendors in the ordinary course of business, the Debtors are unable to state with certainty the amount and holders of such deposits and/or prepayments. As a result, these deposits are not included in Schedule A/B, Part 2.

- (b) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries,

partnerships, and/or joint ventures have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value.

- (c) **Schedule A/B, Part 5 – Inventory, excluding Agriculture Assets.** In the ordinary course of business, the Debtors purchase produce and other food items required to prepare dishes served to their patrons in their restaurants. Produce items include tomatoes, lettuces, onions, peppers, and other fruits and vegetables. The Debtors also purchase other food items such as meat, poultry, flour, rice and other ingredients. The Debtors are unable to accurately value this inventory on an individual basis and, as a result, such individualized value is “undetermined.”

In the ordinary course of business, the Debtors also purchase liquor, beer, wine and other inventory materials to prepare dishes and drinks for their patrons. Materials and inventory held at the stores for these purchases are listed as “Other Food – Misc. Inventory.” The Debtors are unable to accurately value this inventory on an individual basis and, as a result, such individualized value is “undetermined.”

- (d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented on a gross value basis. Due to the volume and the Debtors’ record keeping limitations, the individual fixed asset schedules have not been included in Part 7.
- (e) **Schedule A/B, Part 8 – Machinery, equipment, & vehicles.** The value of the Debtors’ machinery, equipment and vehicles have been listed in Schedule A/B, Part 8, as undetermined on account of the fact that the fair market value of such assets are dependent on numerous variables and factors.
- (f) **Schedule A/B, Part 9 – Real Property.** Buildings and leasehold improvements are listed on Schedule A/B, Part 9, independent of whether the real property to which the building or land improvement is connected is Debtor-owned property. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.
- (g) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors’ capitalize their intellectual property on their books, but the Debtors’ are unable to value the trademarks and patents on an individual basis. As a result, such individualized value is “undetermined.”
- (h) **Schedule A/B, Part 11 – All Other Assets.**

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims.*** In the

ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which such Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

- (i) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, some of the Debtors may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The *Interim Order (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief* [Docket No. 50.] (“Interim DIP Order”) approved the satisfaction of certain prepetition secured claims and a “roll-up” of certain other prepetition secured claims, converting such claims into principal obligations under the Debtors’ postpetition financing facility. The claims set forth on Schedule D do not take into account the claims that have been satisfied or rolled-up in accordance with the Interim DIP Order and instead reflect the full amount outstanding under the Debtors’ prepetition secured credit facilities as of the Petition Date.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. The liens identified herein were identified based on lien searches conducted by the Debtors or their professionals in February 2025. However, the Debtors have not confirmed

the validity of these liens or the underlying amounts owed in all cases. Therefore, certain of these liabilities are listed in undetermined amounts and marked as contingent, unliquidated, and disputed in order to preserve the rights of the Debtors, and the Debtors expressly retain their rights to deem any such obligations as reinstated and rendered unimpaired.

(j) **Schedule E/F – Creditors Who Have Unsecured Claims.**

***Part 1 - Creditors with Priority Unsecured Claims.*** Pursuant to the *Final Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations and Granting Related Relief* [Docket No. 173] (the “Final Taxes Order”), the Court authorized the Debtors to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been or will be satisfied pursuant to the Final Taxes Order are not listed in Schedule E/F. Additionally, the Debtors have requested abatements related to any interest, penalties, and/or fees on taxes that have been paid during the postpetition period, and, as a result, such amounts have not been listed.

Furthermore, pursuant to the *Final Order (I) Authorizing Payment of Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses; (II) Directing Banks to Honor Prepetition Transfers; and (III) Granting Related Relief* [Docket No. 171], the Court authorized the Debtors to pay certain prepetition obligations, including employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed in Schedule E/F.

Additionally, pursuant to the *Order (I) Authorizing the Debtors to Continue Prepetition Insurance and Workers’ Compensation Policies and to Pay Prepetition Premiums and Related Obligations and (II) Granting Related Relief* [Docket No. 48], the Court authorized the Debtors to pay certain prepetition obligations, including insurance premiums and brokerage fees, in the ordinary course of business. The Debtors believe that any non-insider insurance claims for prepetition amounts related to current insurance policies have been or will be satisfied, and such satisfied amounts are not listed in Schedule E/F.

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

***Part 2 - Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed

on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding certain compensation-related claims of insiders of the Debtors, with such claims being listed as "contingent," "unliquidated," and/or "disputed." In scheduling such claims, the Debtors make no representation or assertion as to the validity of such claims, and the Debtors reserve all rights, claims, and defenses in connection therewith.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertakes no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

- (k) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Expired contracts and leases may have also been inadvertently included. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other

miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors have reserved all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Certain Debtors are guarantors to (i) that certain Credit Agreement, dated as of September 9, 2022, by and among the Debtors and CrossFirst Bank (the "Prepetition Credit Agreement") and (ii) that certain Secured Promissory Note, dated as of February 14, 2025, by and among the Debtors and OTB Lender, LLC (the "Bridge Note"). The guaranty obligations arising under the Prepetition Credit Agreement and the Bridge Note are reflected on Schedule D only. The Debtors included the date of each agreement (as opposed to the termination date) on Schedule G.

As is customary for an enterprise of the Debtors' size and scope, the Debtors are party to various confidentiality and non-disclosure agreements in the ordinary course. By their terms, certain of these agreements may prohibit the disclosure of those agreements or the identity of the counterparty. The Debtors have therefore excluded confidentiality or non-disclosure agreements from the applicable Schedule G. The Debtors reserve all of their rights with respect to such agreements.

- (1) **Schedule H – Co-Debtors.** For purposes of Schedule H, entities party to the Prepetition Credit Agreement and the Bridge Note, and other counterparties that are subject to a guaranty are listed as co-debtors on Schedule H. The Debtors have not listed any litigation-related co-debtors on Schedule H. Instead, all such listings can be found on Schedules E/F.

6. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Gross Revenue.** Gross revenue reflects revenue achieved by each Debtor over the relevant periods and is presented net of implicit price concessions. The Debtors' fiscal year ends on the last Tuesday of every

December of each year. Year-to-date revenue is reported for the period ended April 1, 2025.

- (b) **Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the “Dates” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. Based on the records available, the Debtors were unable to identify vendors that were recipients of certain de minimis payments and, as a result, such vendors are reflected as “unknown” on Statements, Part 2, Question 3.

The Debtors’ outsourced the payment of many utility-related liabilities to third party administrators. Those utility related liabilities were paid by the third-party administrators by way of funding from the Debtors. Payment of the utility-related liabilities are reported as payments to the third-party administrators.

Payments to the Debtors’ bankruptcy professionals, insiders, intercompany transactions, wage garnishments and donations are not included the payments to creditors. Such payments are provided as follows: Insiders and Intercompany (Question 4), Donations (Question 9), Bankruptcy Professionals (Question 11), and wage garnishments (excluded). The response to Statements, Part 2, Question 3 excludes payments made as part of regular and ordinary course individual expense reimbursements and payroll disbursements to employees and independent contractors. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

- (c) **Statements, Part 2, Question 4 – Payments and Transfers to Insiders.** To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became and insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4. For the avoidance of doubt, the Debtors only listed payments made by a Debtor (and not any non-Debtor affiliate) to an insider in the one year prior to the Petition Date.
- (d) **Statements, Part 3, Question 5 – Repossessions, Foreclosures, and Returns.** In the one year prior to the Petition Date, the Debtors were either locked out of or voluntarily vacated a total of 39 restaurants. Each of these restaurants are included on Statements, Part 3, Question 5.
- (e) **Statements, Part 3, Question 7 – Legal Actions.** Information provided on Statements, Part 3, Question 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response. The Debtors reserve all of their rights to amend or supplement their response to Statements, Part 3, Question 7.

- (f) **Statements, Part 4, Question 9 – Certain Gifts and Charitable Contributions.** The payments described in Statements, Part 4, Question 9 were paid by the Debtors in connection with the giveback and Border Blast programs described in the *Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 11]. Further, the information disclosed reflects the Debtors’ reasonable best efforts to report this information based on the records and data available to them at this time; however, this information is subject to further review and potential adjustment in the event that new information arises.
- (g) **Statements, Part 5, Question 10 – Fire, Theft and Casualty.** There has not been material theft or other casualty within the one year prior to the Petition Date. The Debtors carry a large deductible and, as a result, any small losses inside the deductible are handled at the location restaurant level or at the regional level and are not reported to the corporate level. The Debtors may also be the victim of “dine and dash” attempts on occasion, but such events are generally not reported to the corporate level.
- (h) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The payments provided in Question 11 are reported at the specific Debtor who made the payment. Specifically, payments were made by OTB Acquisition LLC.
- (i) **Statements, Part 6, Question 13 – Transfers.** While in certain cases the Debtors may attempt to sell furniture, fixtures, equipment, and other assets when closing a restaurant location (and such sales, as applicable, are reflected on the Statements, Part 6, Question 13), in other cases the Debtors may abandon furniture, fixtures, equipment, and other assets when leaving a leased property due to their limited value. The Debtors do not track abandoned property and, accordingly, have not reported it in the Statements, Part 6, Question 13.
- (j) **Statements, Part 10, Question 20 – Off-Premise Storage.** The Debtors leased two storage units for warehousing of miscellaneous equipment. One location remains actively leased.
- (k) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, landlords and financial advisors, with unaudited financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their Responses to Statement, Part 13, Question 26.
- (l) **Statements, Part 13, Question 27 – Inventory Dates.** In the ordinary course of business, the Debtors have rapidly changing inventory levels due to the timing and

frequency of customer visits. Due to the nature of the business, inventory is also perishable and of limited value.

- (m) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their respective officers are listed on the attachment to Question 4. Certain executive officers of the Debtors are also directors and executive officers of certain Debtor affiliates. To the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities.
- (n) **Statements, Part 13, Question 31 – Taxes.** The Debtor limited liability companies (each, an “LLC”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level.

**\*\*\*END OF GLOBAL NOTES\*\*\***

**\*\*SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE\*\***

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 44,598,713.08

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 44,598,713.08

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 3,359,078.63

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 13,908,362.10

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 17,267,440.73

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**2. Cash on hand**

2.1 None \$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 Attachment \$ 294,301.76

**4. Other cash equivalents** *(Identify all)*

4.1 None \$ \_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 294,301.76

Debtor: OTB Acquisition LLC

Document

Page 20 of 89

Case number (if known):

25-52416

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Schedule A/B 7 Attachment

\$ 658,653.61

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment

\$ 2,599,896.16

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 3,258,549.77

Debtor: OTB Acquisition LLC

Document

Page 21 of 89

Case number (if known):

25-52416

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

|                           | Description                        | face amount   | doubtful or uncollectible accounts |          |               |
|---------------------------|------------------------------------|---------------|------------------------------------|----------|---------------|
| 11a. 90 days old or less: | See Schedule A/B<br>11a Attachment | \$ 505,835.13 | - \$                               | =..... → | \$ 505,835.13 |
| 11b. Over 90 days old:    | See Schedule A/B<br>11b Attachment | \$ 24,623.33  | - \$                               | =..... → | \$ 24,623.33  |

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 530,458.46

Debtor: OTB Acquisition LLC

Document

Page 22 of 89

Case number (if known):

25-52416

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: OTB Acquisition LLC

Document

Page 23 of 89

Case number (if known):

25-52416

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

| General description  | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|--|---|------------------------------------|
| <b>19. Raw materials</b>                                   |                                     |  |   |                                    |
| 19.1 Food Inventory  |                                     | \$ Undetermined  |   | \$ Undetermined                    |
| <b>20. Work in progress</b>                                |                                     |  |   |                                    |
| 20.1 None  |                                     | \$   |   | \$                                 |
| <b>21. Finished goods, including goods held for resale</b> |                                     |  |   |                                    |
| 21.1 None  |                                     | \$   |   | \$                                 |
| <b>22. Other inventory or supplies</b>                     |                                     |  |   |                                    |
| 22.1 Other Inventory & Supplies                            |                                     | \$ Undetermined  |   | \$ Undetermined                    |

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ Undetermined

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes.

|             |  |               |              |                  |     |                  |              |
|-------------|--|---------------|--------------|------------------|-----|------------------|--------------|
|             | Food Inventory, Other Inventory & Supplies | Book value \$ | 3,330,207.00 | Valuation method | N/A | Current value \$ | 3,330,207.00 |
| Description | Supplies                                   |               |              |                  |     |                  |              |

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

Debtor: OTB Acquisition LLC

Document Page 24 of 89

Case number (if known):

25-52416

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested                                       | \$ _____   |   | \$ _____                           |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish      | \$ _____   |   | \$ _____                           |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         | \$ _____   |   | \$ _____                           |
| 31. Farm and fishing supplies, chemicals, and feed                          | \$ _____   |   | \$ _____                           |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$ _____   |   | \$ _____                           |
| 33. Total of Part 6.<br>Add lines 28 through 32. Copy the total to line 85. |  |   | \$ _____ 0.00                      |

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: OTB Acquisition LLC

Document Page 25 of 89

Case number (if known):

25-52416

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

## 39. Office furniture

|                            |               |                  |               |
|----------------------------|---------------|------------------|---------------|
| 39.1 Misc office furniture | \$ 537,762.11 | Gross Book Value | \$ 537,762.11 |
|----------------------------|---------------|------------------|---------------|

## 40. Office fixtures

|                           |              |                  |              |
|---------------------------|--------------|------------------|--------------|
| 40.1 Misc office fixtures | \$ 10,208.48 | Gross Book Value | \$ 10,208.48 |
|---------------------------|--------------|------------------|--------------|

## 41. Office equipment, including all computer equipment and communication systems equipment and software

|                            |                 |                  |                 |
|----------------------------|-----------------|------------------|-----------------|
| 41.1 Misc office equipment | \$ 3,424,042.51 | Gross Book Value | \$ 3,424,042.51 |
|----------------------------|-----------------|------------------|-----------------|

## 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

|           |    |  |    |
|-----------|----|--|----|
| 42.1 None | \$ |  | \$ |
|-----------|----|--|----|

## 43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

|                 |
|-----------------|
| \$ 3,972,013.10 |
|-----------------|

## 44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

Document Page 26 of 89

Case number (if known):

25-52416

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
|--|--|---|------------------------------------|

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 See Schedule A/B 47 Attachment \$ 0.00 \$ Undetermined

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

**49. Aircraft and accessories**

49.1 None \$ \$

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 Various Machinery \$ 36,543,389.99 Gross Book Value \$ 36,543,389.99

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 36,543,389.99

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

Document

Page 27 of 89

Case number (if known):

25-52416

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br><br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 See Schedule A/B 55 Attachment  |  | \$ 0.00  |   | \$ Undetermined                    |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

Document Page 28 of 89

Case number (if known):

25-52416

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| <b>60. Patents, copyrights, trademarks, and trade secrets</b>   |  |   |                                    |
| 60.1 See Schedule A/B 60 Attachment                             | \$ 0.00  |   | \$ Undetermined                    |
| <b>61. Internet domain names and websites</b>                   |  |   |                                    |
| 61.1 See Schedule A/B 61 Attachment                             | \$ 0.00  |   | \$ Undetermined                    |
| <b>62. Licenses, franchises, and royalties</b>                  |  |   |                                    |
| 62.1 See Schedule A/B 62 - Franchise Agreements                 | \$ 0.00  |   | \$ Undetermined                    |
| 62.2 See Schedule A/B 62 - Liquor Licenses                      | \$ 0.00  |   | \$ Undetermined                    |
| <b>63. Customer lists, mailing lists, or other compilations</b> |  |   |                                    |
| 63.1 Customer Lists   | \$ 0.00  |   | \$ Undetermined                    |
| <b>64. Other intangibles, or intellectual property</b>          |  |   |                                    |
| 64.1 None   | \$   |   | \$                                 |
| <b>65. Goodwill</b>   |  |   |                                    |
| 65.1 Goodwill   | \$ Undetermined  |   | \$ Undetermined                    |
| <b>66. Total of Part 10.</b>                                    |  |   |                                    |
| Add lines 60 through 65. Copy the total to line 89.             |  |   | \$ 0.00                            |

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

Document

Page 29 of 89

Case number (if known):

25-52416

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's  
interest**71. Notes receivable**

| Description (include name of obligor) | Total face amount | doubtful or uncollectible accounts |             |
|---------------------------------------|-------------------|------------------------------------|-------------|
| 71.1 None                             | \$                | - \$                               | =..... → \$ |

**72. Tax refunds and unused net operating losses (NOLs)**

| Description (for example, federal, state, local) | Tax year |    |
|--|----------|----|
| 72.1 None  |          | \$ |

**73. Interests in insurance policies or annuities**

|                                     |    |              |
|-------------------------------------|----|--------------|
| 73.1 See Schedule A/B 73 Attachment | \$ | Undetermined |
|-------------------------------------|----|--------------|

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

|                  |    |
|------------------|----|
| 74.1 None        | \$ |
| Nature of claim  |    |
| Amount requested | \$ |

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

|                  |    |
|------------------|----|
| 75.1 None        | \$ |
| Nature of claim  |    |
| Amount requested | \$ |

**76. Trusts, equitable or future interests in property**

|           |    |
|-----------|----|
| 76.1 None | \$ |
|-----------|----|

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

|           |    |
|-----------|----|
| 77.1 None | \$ |
|-----------|----|

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

|    |      |
|----|------|
| \$ | 0.00 |
|----|------|

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

Document Page 30 of 89

Case number (if known):

25-52416

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                    | \$ 294,301.76                      |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | \$ 3,258,549.77                    |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | \$ 530,458.46                      |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | \$ 0.00                            |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | \$ 0.00                            |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | \$ 0.00                            |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | \$ 3,972,013.10                    |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | \$ 36,543,389.99                   |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →  |                                    | \$ 0.00                        |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | \$ 0.00                            |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | \$ 0.00                            |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.                                      | \$ 44,598,713.08                   | \$ 0.00                        |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                            |                                    | \$ 44,598,713.08               |

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

See Schedule D, Pt. 1 Attachment

\$ 3,359,078.63 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

Street

**Is the creditor an insider or related party?**

- ☐ No
- ☐ Yes

City State ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

**Creditor's email address, if known**

**Date debt was incurred**

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 3,359,078.63

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|------------------|---|---|
| Name             | Line  |   |
| Notice Name      |   |   |
| Street           |   |   |
|                  |   |   |
|                  |   |   |
| City             |   |   |
| State            |   |   |
| ZIP Code         |   |   |
| Country          |   |   |

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim | Priority amount |
|-------------|-----------------|
|-------------|-----------------|

**2.1 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

Creditor Name

☐ Contingent

Creditor's Notice name

☐ Unliquidated

☐ Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|   |   | Amount of claim  |
|---|---|------------------|
| 3.1 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | \$ 13,908,362.10 |
| See Schedule E/F, Part 2 Attachment                 | Check all that apply.                         |                  |
| Creditor Name                                       | <input type="checkbox"/> Contingent           |                  |
|   | <input type="checkbox"/> Unliquidated         |                  |
| Creditor's Notice name                              | <input type="checkbox"/> Disputed             |                  |
| Address   | Basis for the claim:                          |                  |
|   |   |                  |
|   |   |                  |
| City  |   |                  |
| State   |   |                  |
| ZIP Code  |   |                  |
| Country   |   |                  |
| Date or dates debt was incurred                     | Is the claim subject to offset?               |                  |
|   | <input type="checkbox"/> No                   |                  |
| Last 4 digits of account number                     | <input type="checkbox"/> Yes                  |                  |

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

|                              |       | Total of claim amounts |
|------------------------------|-------|------------------------|
| 5a. Total claims from Part 1 | 5a.   | \$ 0.00                |
| 5b. Total claims from Part 2 | 5b. + | \$ 13,908,362.10       |
| 5c. Total of Parts 1 and 2   | 5c.   | \$ 13,908,362.10       |
| Lines 5a + 5b = 5c.          |       |                        |

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

| Column 1: Codebtor            |                 | Column 2: Creditor |                                 |
|-------------------------------|-----------------|--------------------|---------------------------------|
| Name                          | Mailing address | Name               | Check all schedules that apply: |
| 2.1 See Schedule H Attachment | Street          |                    | <input type="checkbox"/> D      |
|                               |                 |                    | <input type="checkbox"/> E/F    |
|                               |                 |                    | <input type="checkbox"/> G      |
|                               | City            |                    |                                 |
|                               | State           |                    |                                 |
|                               | ZIP Code        |                    |                                 |
|                               | Country         |                    |                                 |

## Fill in this information to identify the case:

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/17/2025

MM / DD / YYYY

✕ / s / Jonathan Tibus

Signature of individual signing on behalf of debtor

Jonathan Tibus

Printed name

Chief Restructuring Officer

Position or relationship to debtor

## In re: OTB Acquisition LLC

## Case No. 25-52416

## Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

| Name of institution<br>(bank or brokerage firm) | Type of account      | Account number<br>(last 4 digits) | Current value of<br>debtor's interest |
|---|----------------------|-----------------------------------|---------------------------------------|
| Bank of America                                 | Consolidated ACH     | x7427                             | \$0.00                                |
| Bank of America                                 | Imprest Check        | x2463                             | \$540.63                              |
| Bank of America                                 | Master Concentration | x7443                             | \$19,844.80                           |
| Bank of America                                 | Master Depository    | x7430                             | \$0.00                                |
| Bank of America                                 | OTB Holding, LLC     | x0362                             | \$0.00                                |
| Bank of America                                 | Payroll Account      | x2455                             | \$0.00                                |
| CrossFirst Bank                                 | AP Account (ACH)     | x3533                             | \$0.00                                |
| CrossFirst Bank                                 | AP Account (Check)   | x8675                             | \$0.00                                |
| CrossFirst Bank                                 | AR Account           | x9889                             | \$0.00                                |
| CrossFirst Bank                                 | Better Together      | x3587                             | \$206,314.42                          |
| CrossFirst Bank                                 | Business Account     | x9413                             | \$0.00                                |
| CrossFirst Bank                                 | ICS Demand           | x2814                             | \$0.00                                |
| CrossFirst Bank                                 | Master Concentration | x8043                             | \$66,386.93                           |
| CrossFirst Bank                                 | Payroll Account      | x4532                             | \$0.00                                |
| CrossFirst Bank                                 | Property Tax         | x5247                             | \$1,214.98                            |
| CrossFirst Bank                                 | Store (Manual AP)    | x3318                             | \$0.00                                |
| CrossFirst Bank                                 | Utility Escrow       | x5751                             | \$0.00                                |
|   |                      | <b>TOTAL:</b>                     | <b>\$294,301.76</b>                   |

## In re: OTB Acquisition LLC

## Case No. 25-52416

## Schedule A/B 7

Deposits, including security deposits and utility deposits

| Description                        | Name of holder of deposit | Current value of debtor's interest |
|------------------------------------|---------------------------|------------------------------------|
| Deposits for Change Orders         | Various                   | \$8,900.00                         |
| General Manager Conference Deposit | Various                   | \$5,000.00                         |
| Lease Deposits                     | Various                   | \$155,022.59                       |
| Other Deposits                     | Various                   | \$150,600.00                       |
| Utility Deposits                   | Various                   | \$339,131.02                       |
|                                    | <b>TOTAL:</b>             | <b>\$658,653.61</b>                |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 8

Prepayments

| Description                      | Name of holder of prepayment | Current value of debtor's interest |
|----------------------------------|------------------------------|------------------------------------|
| Other prepaid property expenses  | Various                      | \$18,928.90                        |
| Prepaid menu allocation expenses | Various                      | \$152,676.61                       |
| Prepaid property taxes           | Various                      | \$216,459.64                       |
| Prepaid LOC commitment fees      | Various                      | \$963,548.18                       |
| Prepaid operating expenses       | Various                      | \$408,103.20                       |
| Prepaid for new development site | Various                      | \$1,750.00                         |
| Prepaid home office expenses     | Various                      | \$534,907.41                       |
| Prepaid insurance                | Various                      | \$167,435.55                       |
| Other long-term prepaid expenses | Various                      | \$136,086.67                       |
|                                  | <b>TOTAL:</b>                | <b>\$2,599,896.16</b>              |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 11a

Accounts receivable, 90 days old or less

| Description                  | Face amount         | Doubtful or uncollectible accounts | Current value of debtor's interest |
|------------------------------|---------------------|------------------------------------|------------------------------------|
| Catering receivables         | 300,288.30          | \$0.00                             | 300,288.30                         |
| Franchise / Royalty payments | \$44,540.00         | \$0.00                             | \$44,540.00                        |
| Gift card proceeds           | 38,898.83           | \$0.00                             | 38,898.83                          |
| Rebates                      | 122,108.00          | \$0.00                             | 122,108.00                         |
| <b>TOTALS:</b>               | <b>\$505,835.13</b> | <b>\$0.00</b>                      | <b>\$505,835.13</b>                |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 11b

Accounts receivable, Over 90 days old

| Description                  | Face amount        | Doubtful or uncollectible accounts | Current value of debtor's interest |
|------------------------------|--------------------|------------------------------------|------------------------------------|
| Catering receivables         | \$0.00             | \$0.00                             | \$0.00                             |
| Franchise / Royalty payments | \$24,623.33        | \$0.00                             | \$24,623.33                        |
| Gift card proceeds           | \$0.00             | \$0.00                             | \$0.00                             |
| Rebates                      | \$0.00             | \$0.00                             | \$0.00                             |
| <b>TOTALS:</b>               | <b>\$24,623.33</b> | <b>\$0.00</b>                      | <b>\$24,623.33</b>                 |

**In re: OTB Acquisition LLC****Case No. 25-52416**

Schedule A/B 15

Non-publicly traded stock and interests

| Name of entity                           |  | % of ownership | Valuation method<br>used for current<br>value | Current value of<br>debtor's interest |
|--|--|----------------|---|---------------------------------------|
| Mt. Laurel Restaurant Operations LLC     |  | 100%           |   | Undetermined                          |
| OTB Acquisition of Baltimore County, LLC |  | 98%            |   | Undetermined                          |
| OTB Acquisition of Howard County LLC     |  | 90%            |   | Undetermined                          |
| OTB Acquisition of Kansas LLC            |  | 100%           |   | Undetermined                          |
| OTB Acquisition of New Jersey LLC        |  | 100%           |   | Undetermined                          |
|  |  |                | <b>TOTAL:</b>                                 | <b>Undetermined</b>                   |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| Owned /<br>Leased | Year | Make | Model   | Identification Number (i.e.<br>VIN, HIN or N-number) | Net book value of<br>debtor's interest<br>(where available) | Valuation method<br>used for current<br>value | Current value of<br>debtor's interest |
|-------------------|------|------|---|--|---|---|---------------------------------------|
| Owned             | 2004 | Ford | E-150 Commercial Cargo Van  | 1FTRE14W64HA11525                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2004 | Ford | E-150 Commercial Cargo Van  | XFTRE14W34HA11529                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2005 | Ford | E-150 Commercial Cargo Van  | 1FTRE14W55HA28916                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2006 | Ford | E-150 Commercial Cargo Van  | 1FTRE14W56HA29615                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2006 | Ford | E-150 Commercial Cargo Van  | 1FTRE14WX6HA70452                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2006 | Ford | E-150 Commercial Cargo Van  | 1FTRE14WX6HA28380                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2006 | Ford | E-150 Commercial Cargo Van  | 1FTRE14W76HB07960                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2007 | Ford | E-150 Commercial Cargo Van  | 1FTNE14W17DA86479                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2008 | Ford | E-150 Commercial Cargo Van  | 1FTNE14WX8DB29802                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2008 | Ford | E-150 Commercial Cargo Van  | 1FTNE14W88DB29796                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2008 | Ford | E-150 Commercial Cargo Van  | 1FTNE14W88DA27950                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2010 | Ford | Transit Connect XL Cargo Van  | NM0LS7AN5AT007145                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2013 | Ford | E-150 Commercial Cargo Van  | 1FTNE1EW8DDB25496                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2013 | Ford | E-150 Commercial Cargo Van  | 1FTNE1EW2DDA33946                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2013 | Ford | E-150 Commercial Cargo Van  | 1FTNE1EW6DDA07155                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2014 | Ford | E-150 Commercial Cargo Van  | 1FTNE1EW0EDA12059                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2014 | Ford | E-150 Commercial Cargo Van  | 1FTNE1EW0EDA39083                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2015 | Ford | Transit-150 Base Low Roof Cargo Van 130 in. WB                                | 1FTNE1ZM3FKA78398                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2015 | Ford | Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB | 1FTNE1YM4FKA62907                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2015 | Ford | Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB | 1FTNE1YM2FKA62906                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2016 | Ford | Transit-150 Base Low Roof Cargo Van 130 in. WB                                | 1FTYE1ZM0GKB33288                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2017 | Ford | Transit Connect XL Cargo Van  | NM0LS7E77H1296384                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2017 | Ford | Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB | 1FTYE1ZM7HKA85984                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2017 | Ford | Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB | 1FTYE1ZM4HKA45233                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2018 | Ram  | ProMaster City  | ZFBERFAB4J6K23965                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2018 | Ram  | ProMaster City  | ZFBERFAB9J6K27851                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2018 | Ram  | ProMaster City  | ZFBERFAB4J6L27131                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2018 | Ram  | ProMaster City  | ZFBERFAB0J6L32374                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2019 | Ram  | ProMaster City  | ZFBHRFAB2K6M59187                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2019 | Ram  | ProMaster City  | ZFBHRFAB3K6M65189                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2019 | Ram  | ProMaster City  | ZFBHRFABXK6M67683                                    | \$0.00  |   | Undetermined                          |
| Leased            | 2019 | Ram  | ProMaster City  | ZFBHRFAB7K6M56124                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2022 | Ram  | Promaster City  | ZFBHRFAB7N6W27586                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2022 | Ram  | Promaster City  | ZFBHRFAB8N6W29976                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2022 | Ram  | Promaster City  | ZFBHRFAB9N6W27797                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2022 | Ram  | Promaster City  | ZFBHRFAB1N6W30192                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2022 | Ram  | Promaster City  | ZFBHRFAB4N6W29957                                    | \$0.00  |   | Undetermined                          |
| Owned             | 2022 | Ram  | Promaster City  | ZFBHRFAB6N6W29779                                    | \$0.00  |   | Undetermined                          |
|                   |      |      |   | <b>TOTAL:</b>  | <b>\$0.00</b>   | <b>TOTAL:</b>                                 | <b>Undetermined</b>                   |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 55

Real property

| Description of property | Location of property                    | Nature and extent of debtor's interest in property | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-------------------------|---|--|---|---|------------------------------------|
| Office                  | 2201 W Royal Ln.,TX                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1003 N I-35 E,TX                        | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 10299 East US 36,IN                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 11211 I-20 West,TX                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 114 Interstate 20 Service Rd.,TX        | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 115 Glensford Dr.,NC                    | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1150 S Amity Rd.,AR                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 11721 Chenal Pkwy,AR                    | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 120 S Meridian,OK                       | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1220 Market PI Blvd, Irving, TX 75063   | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1235 SW Wanamaker Rd.,KS                | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 13005 South Freeway,TX                  | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1350 Northwest Hwy,TX                   | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1414 Gross Rd.,TX                       | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1512 S. Randall Rd.,IL                  | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1519 Silas Deane Hwy,CT                 | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 190 Pakis St.,AR                        | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 1930 N Rock Rd.,KS                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 200 W Loop 281,TX                       | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 2001 Hwy 287 N.,TX                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 2190 Southgate Rd.,CO                   | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 2347 N Maize Rd.,KS                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 2400 N. Belt Line Rd.,TX                | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 2500 Airport Freeway,TX                 | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 2829 S Interstate 35E,TX                | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 3111 Midwestern Pkwy,TX                 | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 3195 28th St. SE R-101,MI               | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 3233 S Broadway,OK                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 3310 Fairlane Dr.,MI                    | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 350 East FM 1382,TX                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 3676 Potomac Circle Pkwy,MI             | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 4300 Saint Michael Drive, Texarkana, TX | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 4301 Broadway,TX                        | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 4320 W Waco Dr.,TX                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 4411 Bryant Irvin Rd.,TX                | Leasehold  | \$0.00  |   | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 55

Real property

| Description of property | Location of property                    | Nature and extent of debtor's interest in property | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-------------------------|---|--|---|---|------------------------------------|
| Restaurant              | 4970 N George Bush Fwy,TX               | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 51 US Hwy 1,NJ                          | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 5117 S. Padre Island Dr.,TX             | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 5244 S State Hwy 360, Suite 370,TX      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 5340 E. 41st Street, Tulsa, Oklahoma,OK | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 577 N 46th St.,AR                       | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 5832 Barnes Rd.,CO                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 6250 North Freeway,TX                   | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 6369 S. Southlands Pkwy,CO              | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 650 Bald Hill Rd.,RI                    | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 6536 NW Loop 820,TX                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 71 S State R. 17,NJ                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 74 Beacon Dr.,SC                        | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 747 IH 30 Center East,TX                | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 8001 Concord Mills Blvd.,NC             | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 8101 Giacosa Pl.,TN                     | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 8230 Gateway Overlook Dr.,MD            | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 8315 Northlake Commons Blvd.,NC         | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 8555 S. Quebec St.,CO                   | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 867 US 31 North,IN                      | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 8930 State Hwy 121, #530,TX             | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 901 Neshaminy Mall,PA                   | Leasehold  | \$0.00  |   | Undetermined                       |
| Restaurant              | 909 Airport Center Rd.,PA               | Leasehold  | \$0.00  |   | Undetermined                       |
| Various                 | Various                                 | Leasehold Improvements                             | \$0.00  |   | Undetermined                       |
|                         |   | <b>TOTAL:</b>                                      | <b>\$0.00</b>   | <b>TOTAL:</b>                           | <b>Undetermined</b>                |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

| Type      | Description                                    | Registration Number | Country                    | Filing Date | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------|--|---------------------|----------------------------|-------------|---|---|------------------------------------|
| Trademark | ON THE BORDER                                  | 2136237             | Australia                  | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 2136241             | Australia                  | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 45967               | Bahrain                    | 11/13/2005  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 45969               | Bahrain                    | 11/13/2005  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Bhutan                     | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Bhutan                     | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  |                     | Brunei Darussalam          | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | Brunei Darussalam          | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 88815               | Cambodia                   | 12/23/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Cambodia                   | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 88812               | Cambodia                   | 12/23/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Cambodia                   | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 304981              | Canada                     | 11/8/1984   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 51317508            | China (People's Republic)  | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 51317509            | China (People's Republic)  | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 51317510            | China (People's Republic)  | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 51317511            | China (People's Republic)  | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 52968833            | China (People's Republic)  | 1/14/2021   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 52968832            | China (People's Republic)  | 1/14/2021   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | China (People's Republic)  | 9/22/2021   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 51317504            | China (People's Republic)  | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | China (People's Republic)  | 9/22/2021   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 6207985             | China (People's Republic)  | 8/7/2007    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 6207984             | China (People's Republic)  | 8/7/2007    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 1347-07             | Ecuador                    | 5/17/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 3477-07             | Ecuador                    | 5/17/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 178846              | Egypt                      | 9/20/2005   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 178847              | Egypt                      | 9/20/2005   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 178848              | Egypt                      | 9/20/2005   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 178849              | Egypt                      | 9/20/2005   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  |                     | El Salvador                | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | El Salvador                | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 3431632             | European Union (Community) | 10/22/2003  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 3431558             | European Union (Community) | 10/22/2003  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 305413888           | Hong Kong                  | 10/9/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 305413879           | Hong Kong                  | 10/9/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | V0119273            | Iceland                    | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | V0119274            | Iceland                    | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | India                      | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 4813896             | India                      | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 4813897             | India                      | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 4813898             | India                      | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 4813899             | India                      | 1/9/2021    | \$0.00  |   | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

| Type      | Description                                    | Registration Number | Country   | Filing Date | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------|--|---------------------|---|-------------|---|---|------------------------------------|
| Trademark | ON THE BORDER & Design                         | 1568562             | India   | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 4813900             | India   | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 4813901             | India   | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 4813902             | India   | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 4813904             | India   | 1/9/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 1418297             | India   | 2/1/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 1418298             | India   | 2/1/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Indonesia                                       | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | IDM000 944345       | Indonesia                                       | 1/8/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Indonesia                                       | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | IDM000 944354       | Indonesia                                       | 1/8/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1517949             | Int'l Registration -Madrid Agreement / Protocol | 11/14/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Int'l Registration -Madrid Agreement / Protocol | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1505360             | Int'l Registration -Madrid Agreement / Protocol | 11/14/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Int'l Registration -Madrid Agreement / Protocol | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 1518877             | Int'l Registration -Madrid Agreement / Protocol | 11/14/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 186864              | Israel  | 1/24/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 186865              | Israel  | 1/24/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 6522705             | Japan   | 12/10/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Japan   | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 6522704             | Japan   | 12/10/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Japan   | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1517949             | Korea, Republic of                              | 11/14/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 40-1907764          | Korea, Republic of                              | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1505360             | Korea, Republic of                              | 11/14/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 40-1883278          | Korea, Republic of                              | 11/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER (Korean Characters) 온더보더         | 40-1890611          | Korea, Republic of                              | 11/18/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 1518877             | Korea, Republic of                              | 11/14/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 41-0150960          | Korea, Republic of                              | 5/9/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 40-1681887          | Korea, Republic of                              | 10/28/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 41-0150959          | Korea, Republic of                              | 5/9/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL                    | 64335               | Kuwait  | 5/10/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & Design           | 63519               | Kuwait  | 5/10/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 51893               | Laos  | 12/23/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Laos  | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 51894               | Laos  | 12/23/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Laos  | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL                    | 127398              | Lebanon   | 3/10/2010   | \$0.00  |   | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

| Type      | Description                                    | Registration Number | Country      | Filing Date | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------|--|---------------------|--------------|-------------|---|---|------------------------------------|
| Trademark | ON THE BORDER MEXICAN GRILL                    | 118899              | Lebanon      | 10/10/2008  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 105193              | Lebanon      | 1/25/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 105192              | Lebanon      | 1/25/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & Design           | 118900              | Lebanon      | 10/10/2008  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & Design           | 127395              | Lebanon      | 3/10/2010   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 2020030590          | Malaysia     | 12/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  |                     | Malaysia     | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 2020030592          | Malaysia     | 12/17/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | Malaysia     | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 978540              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1025593             | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 975820              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 976489              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 985668              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 1025594             | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 986248              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 983869              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 980969              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 982267              | Mexico       | 12/11/2006  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Mongolia     | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Mongolia     | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1164145             | New Zealand  | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1164146             | New Zealand  | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 315222              | Norway       | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 315226              | Norway       | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 454042              | Paraguay     | 9/22/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 445610              | Paraguay     | 1/26/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 29330               | Peru         | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 29428               | Peru         | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 4-2020-517840       | Philippines  | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Philippines  | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  |                     | Philippines  | 11/15/2023  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 4-2020-517843       | Philippines  | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Philippines  | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | Philippines  | 11/15/2023  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 219948              | Puerto Rico  | 9/17/2018   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 219949              | Puerto Rico  | 9/17/2018   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 37674               | Qatar        | 11/28/2005  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 37676               | Qatar        | 11/28/2005  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 142700221           | Saudi Arabia | 2/7/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 142700341           | Saudi Arabia | 2/7/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 40202026211Q        | Singapore    | 12/14/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Singapore    | 9/30/2020   | \$0.00  |   | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

| Type      | Description                                    | Registration Number | Country                  | Filing Date | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------|--|---------------------|--------------------------|-------------|---|---|------------------------------------|
| Trademark | ON THE BORDER & Design                         | 40202026212R        | Singapore                | 12/14/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Singapore                | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 2006/14469          | South Africa             | 6/28/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 2006/14470          | South Africa             | 6/28/2006   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 764229              | Switzerland              | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 764228              | Switzerland              | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 2194700             | Taiwan                   | 11/18/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 2194701             | Taiwan                   | 11/18/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 231130502           | Thailand                 | 12/4/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  |                     | Thailand                 | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 221116031           | Thailand                 | 12/4/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         |                     | Thailand                 | 9/30/2020   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 2006/003277         | Turkiye                  | 2/2/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 2006/003278         | Turkiye                  | 2/2/2006    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 80877               | United Arab Emirates     | 10/9/2005   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 80876               | United Arab Emirates     | 10/9/2005   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 3556304             | United Kingdom           | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 3556360             | United Kingdom           | 11/16/2020  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 903431632           | United Kingdom           | 10/22/2003  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 903431558           | United Kingdom           | 10/22/2003  | \$0.00  |   | Undetermined                       |
| Trademark | BORDER SMART                                   | 3362356             | United States of America | 1/30/2006   | \$0.00  |   | Undetermined                       |
| Trademark | BORDER STYLE MEX                               | 6031263             | United States of America | 8/28/2019   | \$0.00  |   | Undetermined                       |
| Trademark | BORDERITA                                      | 1935079             | United States of America | 8/22/1994   | \$0.00  |   | Undetermined                       |
| Trademark | CINCO LIKE YOU MEAN IT                         | 5354801             | United States of America | 5/15/2017   | \$0.00  |   | Undetermined                       |
| Trademark | CLUB CANTINA                                   | 4417407             | United States of America | 12/27/2012  | \$0.00  |   | Undetermined                       |
| Trademark | ENDLESS ENCHILADAS                             | 3578852             | United States of America | 1/15/2008   | \$0.00  |   | Undetermined                       |
| Trademark | ENDLESS TACOS                                  | 4517609             | United States of America | 8/16/2013   | \$0.00  |   | Undetermined                       |
| Trademark | FAJITA GRILL & Design                          | 3181007             | United States of America | 3/20/2006   | \$0.00  |   | Undetermined                       |
| Trademark | GUACAMOLE LIVE!                                | 2940021             | United States of America | 3/17/2004   | \$0.00  |   | Undetermined                       |
| Trademark | LIME LIFE & Design                             | 5580675             | United States of America | 3/9/2018    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  |                     | United States of America | 4/6/2021    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1271174             | United States of America | 11/15/1982  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 6019040             | United States of America | 10/24/2019  | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN CAFE                     | 1954702             | United States of America | 2/1/1995    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN CAFE & Design            | 1954703             | United States of America | 2/1/1995    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA          | 2506151             | United States of America | 8/8/2000    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 2482291             | United States of America | 8/18/2000   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 4687934             | United States of America | 6/19/2014   | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 2878246             | United States of America | 9/19/2001   | \$0.00  |   | Undetermined                       |
| Trademark | ORIGINAL MELTDOWN                              | 2027131             | United States of America | 2/8/1996    | \$0.00  |   | Undetermined                       |
| Trademark | OTB MELTDOWN                                   | 3381522             | United States of America | 6/26/2007   | \$0.00  |   | Undetermined                       |
| Trademark | OTB ORIGINAL                                   | 1958891             | United States of America | 4/14/1995   | \$0.00  |   | Undetermined                       |
| Trademark | TACO RIOT                                      |                     | United States of America | 10/11/2023  | \$0.00  |   | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

| Type      | Description                                    | Registration Number | Country                  | Filing Date   | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------|--|---------------------|--------------------------|---------------|---|---|------------------------------------|
| Trademark | THE BIG BORDURRITO                             | 2820041             | United States of America | 5/9/2003      | \$0.00  |   | Undetermined                       |
| Trademark | THE ULTIMATE FAJITA                            | 2240856             | United States of America | 6/11/1998     | \$0.00  |   | Undetermined                       |
| Trademark | Ở BIÊN GIỚI                                    |                     | Vietnam                  | 12/1/2023     | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1517949             | Vietnam                  | 11/14/2019    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 449566              | Vietnam                  | 12/3/2020     | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER                                  | 1567795             | Vietnam                  | 9/30/2020     | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1505360             | Vietnam                  | 11/14/2019    | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 449581              | Vietnam                  | 12/3/2020     | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER & Design                         | 1568562             | Vietnam                  | 9/30/2020     | \$0.00  |   | Undetermined                       |
| Trademark | ON THE BORDER MEXICAN GRILL & CANTINA & Design | 422818              | Vietnam                  | 11/18/2019    | \$0.00  |   | Undetermined                       |
|           |  |                     |                          | <b>TOTAL:</b> | \$0.00  | <b>TOTAL:</b>                           | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 61

Internet domain names and websites

| Type  | Description   | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|---|------------------------------------|
| Domain Name                                     | ILOVEONTHEBORDER.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ILOVEOTBCAREERS.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ILOVEOTBJOBS.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | MYOTBWEB.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ONTHEBORDER.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ONTHEBORDER.MOBI  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ONTHEBORDERCAREERS.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ONTHEBORDERGLOBAL.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ONTHEBORDERJOBS.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | ONTHEBORDERONLINE.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTB.CAREERS OTB.JOBS  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTB.RESTAURANT OTBLIMELIFE.NET  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBBENEFITS.COM OTBENEFITS.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBCOUNTDOWN.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBFANZONE.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBFRANCHISE.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBFRANCHISEE.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBFRESHLOOK.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBLIMELIFE.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBLIMELIFE.INFO  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBLIMELIFE.ORG   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBLIMELIFE.US  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBMEXGRILL.COM   | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBMEXRESTAURANT.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBTASTYTAILGATE.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | OTBTICKETS.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | REPORTIT2OTB.COM  | \$0.00  |   | Undetermined                       |
| Domain Name                                     | WORKATOTB.COM   | \$0.00  |   | Undetermined                       |
| Social Media Account, Bluesky                   | <a href="https://bsky.app/sys/log">https://bsky.app/sys/log</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Facebook Business Manager | <a href="https://business.facebook.com/home/accounts?business_id=345014812626474">https://business.facebook.com/home/accounts?business_id=345014812626474</a> | \$0.00  |   | Undetermined                       |
| Social Media Account, Giphy                     | <a href="https://giphy.com/login">https://giphy.com/login</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Google AdWords            | <a href="https://ads.google.com/">https://ads.google.com/</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Google Analytics          | <a href="https://analytics.google.com/analytics">https://analytics.google.com/analytics</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Google Search Console     | <a href="https://search.google.com/search-console">https://search.google.com/search-console</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Instagram                 | <a href="https://www.instagram.com/ontheborder/">https://www.instagram.com/ontheborder/</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Pinterest                 | <a href="https://www.pinterest.com/ontheborder/">https://www.pinterest.com/ontheborder/</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Reddit                    | <a href="https://www.reddit.com/">https://www.reddit.com/</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, SnapChat                  | <a href="https://accounts.snapchat.com/accounts/login">https://accounts.snapchat.com/accounts/login</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, TikTok                    | <a href="https://www.tiktok.com/login/phone-or-email/email">https://www.tiktok.com/login/phone-or-email/email</a>   | \$0.00  |   | Undetermined                       |
| Social Media Account, Twitter                   | <a href="https://twitter.com/ontheborder">https://twitter.com/ontheborder</a>   | \$0.00  |   | Undetermined                       |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 61

Internet domain names and websites

| Type                          | Description   | Net book value of<br>debtor's interest<br>(where available) | Valuation method<br>used for current<br>value | Current value of<br>debtor's interest |
|-------------------------------|---|---|---|---------------------------------------|
| Social Media Account, Vimeo   | <a href="https://vimeo.com/log_in">https://vimeo.com/log_in</a>   | \$0.00  |   | Undetermined                          |
| Social Media Account, Yelp    | <a href="https://biz.yelp.com/home/KNQMFxEfGdQlBeTEqNA-Nw/">https://biz.yelp.com/home/KNQMFxEfGdQlBeTEqNA-Nw/</a> | \$0.00  |   | Undetermined                          |
| Social Media Account, YouTube | <a href="https://www.youtube.com/">https://www.youtube.com/</a>   | \$0.00  |   | Undetermined                          |
| <b>TOTAL:</b>                 |   | <b>\$0.00</b>   | <b>TOTAL:</b>                                 | <b>Undetermined</b>                   |

## In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 62 - Franchise Agreements  
Licenses, franchises, and royalties

| Description   | Agreement Counterparty | Related Restaurant  | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|---|------------------------|---|---|---|------------------------------------|
| Catering Services Agreement for OTB Acquisition LLC in United States. | D Casa Investments LLC | Hilton Garden Inn 16475 East 40th Circle Aurora, Colorado 80011   | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Time Square 441-10 Youngdeungpo-dong Youngdeungpo-gu Seoul, South Korea                                   | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | International Finance Center 23-1 Yeouido-dong, Yeongdeungpo-gu Seoul, Korea 150-945                      | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Lotteworld Mall 29 Sincheon-dong, Songpa-gu Seoul, South Korea  | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Coex Mall 1F, CALT 22 Teheran-ro 87 gil, Gangnam-gu Seoul South Korea                                     | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Jong-ro D Tower D Tower Building 17 Jongro 3 Gil Jongro-gu Seoul, South Korea                             | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Starfield Hanam 750 Misa-Daero Boulevard, Hanam-si, Gyeonggi-do, South Korea                              | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Lotte Mall Gimpo Airport 38 Haneul-Gil Gangseo-Gu Seoul, South Korea                                      | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Busan Seo-myeon Suite #203, 672, Jungang-daero, Busanjin-gu, Busan, Republic of Korea                     | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Suwon AK 6F, 924 Deokyangdae-ro, Paldal-gu Suwon, Gyeonggi-do (Suwon AK Department Store)                 | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | D-Cube at Hyundai Department Store 662 Gyeongin-ro, Sindorim-dong, Guro-gu Seoul, Republic of Korea 08209 | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Daejeon at Hyundai Outlet Daejeon, Republic of Korea  | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | Hyundai Jungdong U-Plex, Republic of Korea  | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | 512-3 Iljik-dong Gwangmyeong-si, Gyeonggi-do, Republic of Korea   | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | 199, Everland-ro, Pogok-eup, Cheoin-gu, Yongin-si, Gyeonggi-do, Republic of Korea                         | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.              | B1, 216, Hwangsaeul-ro, Bundang-gu, Seongnam-si, Gyeonggi-do, Republic of Korea                           | \$0.00  |   | Undetermined                       |

## In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 62 - Franchise Agreements  
Licenses, franchises, and royalties

| Description   | Agreement Counterparty  | Related Restaurant   | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------|--|---|---|------------------------------------|
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.               | B1, 123, Teheran-ro, Gangnam-gu, Seoul, Republic of Korea                  | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.               | B1, 27, Digital-ro 34-gil, Guro-gu, Seoul, Republic of Korea               | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in the Republic of Korea. | JRW, INC.               | 9, Ogeum-ro 13-gil, Songpa-gu, Seoul, Republic of Korea                    | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in United States.         | Dos Gringos LLC         | Escondido 298 E. Via Rancho ParkwayEscondido, California 92025             | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in United States.         | Dos Gringos LLC         | Mira Mesa 10789 Westview Parkway San Diego, California 92126               | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in United States.         | D Casa Investments LLC  | Hilton Garden Inn 16475 East 40th CircleAurora, Colorado 80011             | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in United States.         | HMS Host                | Orlando International Airport 9333 Airport BoulevardOrlando, Florida 32827 | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in United States.         | Sodak Mex 1 Inc.        | Rapid City 1331 E. North StreetRapid City, South Dakota 57701              | \$0.00  |   | Undetermined                       |
| Franchise Agreement for OTB Acquisition LLC in United States.         | QueenRich Partners, LLC | 5630 Centennial Center Boulevard Las Vegas, Nevada 89149                   | \$0.00  |   | Undetermined                       |
| International Development Agreement                                   | JRW, INC.               | N/A  | \$0.00  |   | Undetermined                       |
| International Master Franchise Agreement                              | JRW, INC.               | N/A  | \$0.00  |   | Undetermined                       |
| Trademark License Agreement   | JRW, INC.               | N/A  | \$0.00  |   | Undetermined                       |
|   |                         | <b>TOTAL:</b>  | <b>\$0.00</b>   | <b>TOTAL</b>                            | <b>Undetermined</b>                |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

| Description                                  | License Number                | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------|---|---|------------------------------------|
| Store: 4 Liquor License Expires: 11/08/2026  | MB102629125                   | \$0.00  |   | Undetermined                       |
| Store: 4 Liquor License Expires: 11/08/2026  | RM761382                      | \$0.00  |   | Undetermined                       |
| Store: 6 Liquor License Expires: 08/25/2026  | 102565922 State               | \$0.00  |   | Undetermined                       |
| Store: 6 Liquor License Expires: 08/25/2026  | 755937 CITY                   | \$0.00  |   | Undetermined                       |
| Store: 6 Liquor License Expires: 08/25/2026  | RM755937 County               | \$0.00  |   | Undetermined                       |
| Store: 16 Liquor License Expires: 08/23/2025 | 10-734735                     | \$0.00  |   | Undetermined                       |
| Store: 16 Liquor License Expires: 08/23/2026 | MB755652                      | \$0.00  |   | Undetermined                       |
| Store: 16 Liquor License Expires: 08/23/2026 | MB755652 County               | \$0.00  |   | Undetermined                       |
| Store: 24 Liquor License Expires: 06/27/2025 | 28-67833-0007                 | \$0.00  |   | Undetermined                       |
| Store: 24 Liquor License Expires: 06/27/2025 | LL2017-061                    | \$0.00  |   | Undetermined                       |
| Store: 34 Liquor License Expires: 11/27/2026 | 320522902-LOP - COI           | \$0.00  |   | Undetermined                       |
| Store: 34 Liquor License Expires: 11/30/2025 | 320522902-PBW/PLB             | \$0.00  |   | Undetermined                       |
| Store: 35 Liquor License Expires: 01/27/2025 | 35 Annual Liquor Registration | \$0.00  |   | Undetermined                       |
| Store: 35 Liquor License Expires: 08/19/2026 | 755488 County                 | \$0.00  |   | Undetermined                       |
| Store: 35 Liquor License Expires: 08/19/2026 | MB102565917                   | \$0.00  |   | Undetermined                       |
| Store: 40 BEER License Expires: 12/31/2025   | BR3936                        | \$0.00  |   | Undetermined                       |
| Store: 40 Liquor License Expires: 08/02/2025 | LBDRST-SHE-1800962            | \$0.00  |   | Undetermined                       |
| Store: 50 Liquor License Expires: 08/18/2026 | MB102551024                   | \$0.00  |   | Undetermined                       |
| Store: 50 Liquor License Expires: 08/18/2026 | RM 755276 County              | \$0.00  |   | Undetermined                       |
| Store: 66 Liquor License Expires: 08/31/2026 | 912                           | \$0.00  |   | Undetermined                       |
| Store: 66 Liquor License Expires: 09/19/2026 | MB102570485                   | \$0.00  |   | Undetermined                       |
| Store: 66 Liquor License Expires: 08/31/2026 | MB757549 County               | \$0.00  |   | Undetermined                       |
| Store: 82 Liquor License Expires: 04/30/2025 | 21548                         | \$0.00  |   | Undetermined                       |
| Store: 82 Liquor License Expires: 04/30/2025 | 00180726AJ/AL/AN/MB           | \$0.00  |   | Undetermined                       |
| Store: 86 Liquor License Expires: 11/23/2026 | MB102601271                   | \$0.00  |   | Undetermined                       |
| Store: 86 Liquor License Expires: 11/23/2026 | RM762379 County               | \$0.00  |   | Undetermined                       |
| Store: 92 Liquor License Expires: 09/09/2026 | MB102561736                   | \$0.00  |   | Undetermined                       |
| Store: 92 Liquor License Expires: 09/09/2026 | RM756870 City                 | \$0.00  |   | Undetermined                       |
| Store: 92 Liquor License Expires: 08/31/2026 | RM756870 County               | \$0.00  |   | Undetermined                       |
| Store: 97 Liquor License Expires: 08/18/2026 | MB102565924                   | \$0.00  |   | Undetermined                       |
| Store: 97 Liquor License Expires: 08/18/2026 | MB755272 COUNTY               | \$0.00  |   | Undetermined                       |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

| Description                                       | License Number            | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---------------------------|---|---|------------------------------------|
| Store: 97 Liquor License Expires: 08/18/2026      | RM755272 County           | \$0.00  |   | Undetermined                       |
| Store: 102 Liquor License Expires: 09/09/2026     | MB102578969               | \$0.00  |   | Undetermined                       |
| Store: 102 Liquor License Expires: 09/09/2026     | MB756872 City             | \$0.00  |   | Undetermined                       |
| Store: 102 Liquor License Expires: 08/31/2026     | MB756872 County           | \$0.00  |   | Undetermined                       |
| Store: 104 Liquor License Expires: 06/30/2025     | 81496                     | \$0.00  |   | Undetermined                       |
| Store: 104 Liquor License Expires: 06/30/2025     | 02441-01                  | \$0.00  |   | Undetermined                       |
| Store: 107 Liquor License Expires: 11/09/2026     | MB102601013               | \$0.00  |   | Undetermined                       |
| Store: 107 Liquor License Expires: 11/09/2026     | RM 761477 City            | \$0.00  |   | Undetermined                       |
| Store: 107 Liquor License Expires: 11/09/2026     | RM 761477 County          | \$0.00  |   | Undetermined                       |
| Store: 108 Liquor License Expires: 11/11/2026     | MB102629352               | \$0.00  |   | Undetermined                       |
| Store: 108 Liquor License Expires: 11/11/2024     | MB761584 City             | \$0.00  |   | Undetermined                       |
| Store: 108 Liquor License Expires: 11/11/2024     | MB761584 County           | \$0.00  |   | Undetermined                       |
| Store: 110 Liquor License Expires: 06/28/2025     | CMB556395                 | \$0.00  |   | Undetermined                       |
| Store: 110 Liquor License Expires: 06/30/2025     | OCC-001272-2018           | \$0.00  |   | Undetermined                       |
| Store: 112 LIQUOR TAX License Expires: 12/31/2025 | 0717238L                  | \$0.00  |   | Undetermined                       |
| Store: 112 Liquor License Expires: 12/09/2025     | 0717238R22                | \$0.00  |   | Undetermined                       |
| Store: 112 Liquor License Expires: 12/09/2025     | 28-67833-0006             | \$0.00  |   | Undetermined                       |
| Store: 117 Liquor License Expires: 04/20/2025     | 2004439                   | \$0.00  |   | Undetermined                       |
| Store: 117 Liquor License Expires: 04/30/2025     | 00180721AJ/AL/AN/MB       | \$0.00  |   | Undetermined                       |
| Store: 128 Liquor License Expires: 08/22/2026     | LB755535/MB102565921_City | \$0.00  |   | Undetermined                       |
| Store: 128 Liquor License Expires: 08/22/2026     | Mb102565921               | \$0.00  |   | Undetermined                       |
| Store: 128 Liquor License Expires: 08/22/2026     | MB755535 County           | \$0.00  |   | Undetermined                       |
| Store: 131 Liquor License Expires: 04/19/2025     | RR3218518                 | \$0.00  |   | Undetermined                       |
| Store: 142 Liquor License Expires: 10/29/2025     | LIR.0018141               | \$0.00  |   | Undetermined                       |
| Store: 149 Liquor License Expires: 11/30/2025     | R19101                    | \$0.00  |   | Undetermined                       |
| Store: 150 Liquor License Expires: 08/25/2026     | MB102575874               | \$0.00  |   | Undetermined                       |
| Store: 150 Liquor License Expires: 03/13/2027     | MB755921 City             | \$0.00  |   | Undetermined                       |
| Store: 150 Liquor License Expires: 08/25/2026     | MB755921 County           | \$0.00  |   | Undetermined                       |
| Store: 153 Liquor License Expires: 06/30/2025     | AL-16017-L                | \$0.00  |   | Undetermined                       |
| Store: 153 Liquor License Expires: 06/28/2025     | CMB555667                 | \$0.00  |   | Undetermined                       |
| Store: 154 Liquor License Expires: 06/30/2025     | 02439-01                  | \$0.00  |   | Undetermined                       |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

| Description                                       | License Number         | Net book value of debtor's interest (where available) | Valuation method used for current value | Current value of debtor's interest |
|---|------------------------|---|---|------------------------------------|
| Store: 155 Liquor License Expires: 08/18/2026     | MB102570212            | \$0.00  |   | Undetermined                       |
| Store: 155 Liquor License Expires: 07/25/2026     | RM755275 County        | \$0.00  |   | Undetermined                       |
| Store: 156 Liquor License Expires: 06/30/2025     | BE-02126               | \$0.00  |   | Undetermined                       |
| Store: 156 Liquor License Expires: 06/28/2025     | CMB556647              | \$0.00  |   | Undetermined                       |
| Store: 161 Liquor License Expires: 06/30/2025     | 02442-01               | \$0.00  |   | Undetermined                       |
| Store: 161 Liquor License Expires: 07/01/2025     | AL143664               | \$0.00  |   | Undetermined                       |
| Store: 175 Liquor License Expires: 04/30/2025     | L000211067/L000233921  | \$0.00  |   | Undetermined                       |
| Store: 177 Liquor License Expires: 11/17/2025     | 28-67833-0005          | \$0.00  |   | Undetermined                       |
| Store: 177 Liquor License Expires: 11/17/2025     | LL-001483-L            | \$0.00  |   | Undetermined                       |
| Store: 178 Liquor License Expires: 09/09/2026     | MB102561695            | \$0.00  |   | Undetermined                       |
| Store: 178 Liquor License Expires: 08/31/2026     | RM756869 County        | \$0.00  |   | Undetermined                       |
| Store: 181 Liquor License Expires: 09/09/2026     | MB102551068            | \$0.00  |   | Undetermined                       |
| Store: 181 Liquor License Expires: 08/31/2026     | RM756868 City          | \$0.00  |   | Undetermined                       |
| Store: 181 Liquor License Expires: 08/31/2026     | RM756868 County        | \$0.00  |   | Undetermined                       |
| Store: 182 Liquor License Expires: 07/31/2025     | 1A-005459              | \$0.00  |   | Undetermined                       |
| Store: 182 Liquor License Expires: 04/30/2025     | 2022/2023 A-1 22       | \$0.00  |   | Undetermined                       |
| Store: 183 Liquor License Expires: 08/18/2026     | MB102561341            | \$0.00  |   | Undetermined                       |
| Store: 183 Liquor License Expires: 08/18/2026     | RM755273 City          | \$0.00  |   | Undetermined                       |
| Store: 183 Liquor License Expires: 08/18/2026     | RM755273 County        | \$0.00  |   | Undetermined                       |
| Store: 186 Liquor License Expires: 04/30/2025     | 143981                 | \$0.00  |   | Undetermined                       |
| Store: 186 Liquor License Expires: 04/30/2025     | 00180720AJ/AL/AN/MB    | \$0.00  |   | Undetermined                       |
| Store: 189 Liquor License Expires: 04/30/2025     | 224168                 | \$0.00  |   | Undetermined                       |
| Store: 193 Liquor License Expires: 04/30/2025     | 224162                 | \$0.00  |   | Undetermined                       |
| Store: 194 Liquor License Expires: 08/01/2025     | RR4182384              | \$0.00  |   | Undetermined                       |
| Store: 197 Liquor License Expires: 12/31/2025     | 272118500              | \$0.00  |   | Undetermined                       |
| Store: 206 Liquor License Expires: 04/30/2025     | R16123                 | \$0.00  |   | Undetermined                       |
| Store: 215 Liquor License Expires: 11/21/2025     | 0717239I               | \$0.00  |   | Undetermined                       |
| Store: 215 LIQUOR TAX License Expires: 12/31/2025 | 210717239L             | \$0.00  |   | Undetermined                       |
| Store: 215 Liquor License Expires: 11/21/2025     | 28-67833-0003 (Liquor) | \$0.00  |   | Undetermined                       |
| Store: 218 Liquor License Expires: 08/23/2026     | MB102565783            | \$0.00  |   | Undetermined                       |
| Store: 218 Liquor License Expires: 08/23/2026     | MB755651 County        | \$0.00  |   | Undetermined                       |

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

| Description                                   | License Number    | Net book value of<br>debtor's interest<br>(where available) | Valuation                           | Current value of<br>debtor's interest |
|---|-------------------|---|-------------------------------------|---------------------------------------|
|   |                   |   | method used<br>for current<br>value |                                       |
| Store: 218 Liquor License Expires: 08/23/2026 | RM755651 CITY     | \$0.00  |                                     | Undetermined                          |
| Store: 219 Liquor License Expires: 09/07/2026 | MB102565904       | \$0.00  |                                     | Undetermined                          |
| Store: 219 Liquor License Expires: 09/07/2026 | MRM756591-24 City | \$0.00  |                                     | Undetermined                          |
| Store: 219 Liquor License Expires: 09/07/2026 | RM756591 County   | \$0.00  |                                     | Undetermined                          |
| Store: 221 Liquor License Expires: 05/01/2026 | MB-200053581      | \$0.00  |                                     | Undetermined                          |
| Store: 221 Liquor License Expires: 05/01/2025 | PE751538          | \$0.00  |                                     | Undetermined                          |
| Store: 240 Liquor License Expires: 04/10/2026 | MB104735530       | \$0.00  |                                     | Undetermined                          |
| Store: 240 Liquor License Expires: 04/10/2026 | MB104735530 City  | \$0.00  |                                     | Undetermined                          |
| Store: 240 Liquor License Expires: 04/10/2026 | MB940732 County   | \$0.00  |                                     | Undetermined                          |
| Store: 243 Liquor License Expires: 04/24/2026 | 741806            | \$0.00  |                                     | Undetermined                          |
| Store: 243 Liquor License Expires: 03/16/2025 | ABL2023-0034-City | \$0.00  |                                     | Undetermined                          |
| Store: 243 Liquor License Expires: 04/24/2026 | MB104741806       | \$0.00  |                                     | Undetermined                          |
| Store: 248 Liquor License Expires: 12/31/2025 | 98                | \$0.00  |                                     | Undetermined                          |
| Store: 248 Liquor License Expires: 06/30/2025 | 06350-01          | \$0.00  |                                     | Undetermined                          |
| Store: 250 Liquor License Expires: 03/27/2025 | LB977318          | \$0.00  |                                     | Undetermined                          |
| Store: 250 Liquor License Expires: 03/27/2025 | MB105170022       | \$0.00  |                                     | Undetermined                          |
| Store: 250 Liquor License Expires: 03/27/2025 | MB977318 County   | \$0.00  |                                     | Undetermined                          |
| Store: 253 Liquor License Expires: 03/02/2026 | MB200052122       | \$0.00  |                                     | Undetermined                          |
| <b>TOTAL:</b>                                 |                   | <b>\$0.00</b>   | <b>TOTAL:</b>                       | <b>Undetermined</b>                   |

## In re: OTB Acquisition LLC

## Case No. 25-52416

## Schedule A/B 73

## Interests in insurance policies or annuities

| Company                                | Account number /<br>Policy number | Policy Number            | Current value of<br>debtor's interest |
|--|-----------------------------------|--------------------------|---------------------------------------|
| Aspen American Insurance Company       | Excess                            | CX00H8624                | Undetermined                          |
| Coalition Insurance Solutions, Inc.    | Cyber                             | C-4LRK-046193-CYBER-2024 | Undetermined                          |
| Hanover Insurance Company              | Crime                             | BDY-1043253-12           | Undetermined                          |
| Hartford Fire Insurance Company        | Foreign Liability                 | 46CPGIQ3908              | Undetermined                          |
| Hartford Ins. Co. of the Midwest       | Flood - Building                  | 8705530078               | Undetermined                          |
| Hartford Ins. Co. of the Midwest       | Flood - Contents                  | 8705530160               | Undetermined                          |
| Hiscox Insurance Company               | Special Crime                     | UKA302417.24             | Undetermined                          |
| Homesite Insurance Company of Florida  | Excess                            | CXS-041137-00            | Undetermined                          |
| Markel American Insurance Company      | Umbrella                          | MKLM6MM70001048          | Undetermined                          |
| Starr Indemnity & Liability Company    | General Liability                 | 1000100236241            | Undetermined                          |
| Starr Indemnity & Liability Company    | Liquor Liability                  | 1000302546241            | Undetermined                          |
| Starr Indemnity & Liability Company    | Automobile                        | 1000692549241            | Undetermined                          |
| Starr Indemnity & Liability Company    | Automobile                        | 1000692548241            | Undetermined                          |
| U.S. Specialty Insurance Company       | Restaurant Recovery               | U724-860738              | Undetermined                          |
| Westchester Surplus Lines Insurance Co | D&O/EPL/Fiduciary                 | G25106945 011            | Undetermined                          |
| Zurich American Insurance Company      | TX Non-Subscriber                 | NSL1138503-01            | Undetermined                          |
| Zurich American Insurance Company      | Property                          | MLP0173564-10            | Undetermined                          |
|  |                                   | <b>TOTAL:</b>            | <b>Undetermined</b>                   |

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule D, Part 1  
Creditors Who Have Claims Secured by Property

| If multiple creditors, specify each creditor, including this creditor, and its relative priority. |   |                              |                  |                  |       |            |               |                          |  |  |  |                |            |              |                |   |  |  |
|---|---|------------------------------|------------------|------------------|-------|------------|---------------|--------------------------|--|--|--|----------------|------------|--------------|----------------|---|--|--|
| Line  | Creditor's Name                                 | Address 1                    | Address 2        | City             | State | Zip        | Date incurred | Multiple creditors (Y/N) | Describe debtor's property that is subject to a lien | Describe the lien  | Insider/related party (Y/N)                                | Codebtor (Y/N) | Contingent | Unliquidated | Disputed       | Amount of claim<br>Do not deduct the value of collateral. | Value of collateral that supports this claim |  |
| 2.1   | A-ALRIGHT PLUMBING, INC                         | 5625 Appaloosa Drive         |                  | Colorado Springs | CO    | 80923      | 2/2/2025      | Y                        | See Global Note                                      | Undetermined   | Mechanics Lien   | N              | Y          | X            | X              | \$18,945.00   | Undetermined                                 |  |
| 2.2   | Andrews Plumbing Services Inc                   | 5800 W. Missouri Avenue      |                  | Glendale         | AZ    | 85301      |               | Y                        | See Global Note                                      | Property at 1710 S Power Rd Mesa AZ 85206                                    | Mechanics Lien   | N              |            | X            | X              | \$7,800.00  | Undetermined                                 |  |
| 2.3   | Barnett Electrical, Heating & Air LLC           | 10636 HWY 72W #803           |                  | Bentonville      | AR    | 72712      |               | Y                        | See Global Note                                      | Property located at 433 Planet Court, Midwest City, OK 73110 (Location 242)  | Mechanics Lien   | N              |            | X            | X              | \$25,537.00   | Undetermined                                 |  |
| 2.4   | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property at 1003 North I-35 E Desoto, TX (Location 86)                       | Mechanics Lien   | N              |            | X            | X              | \$892.59  | Undetermined                                 |  |
| 2.5   | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property at 747 IH 30 Center East Rockwall TX (location 107)                 | Mechanics Lien   | N              |            | X            | X              | \$1,235.47  | Undetermined                                 |  |
| 2.6   | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property located at 13005 South Freeway Burlestone, TX (Location 128)        | Mechanics Lien   | N              |            | X            | X              | \$3,257.66  | Undetermined                                 |  |
| 2.7   | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property located at 2001 Hwy. 287 N. Mansfield, TX 76063 (Location 178)      | Mechanics Lien   | N              |            | X            | X              | \$2,799.24  | Undetermined                                 |  |
| 2.8   | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property located at 350 E fm 1382 Cedar Hill, TX 75104 (Location 253)        | Mechanics Lien   | N              |            | X            | X              | \$2,198.79  | Undetermined                                 |  |
| 2.9   | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property located at 350 E fm 1382 Cedar Hill, TX 75104 (Location 253)        | Mechanics Lien   | N              |            | X            | X              | \$1,039.47  | Undetermined                                 |  |
| 2.10  | Cold Tex Refrigeration                          | 109 Metro Drive              |                  | Terrell          | TX    | 75160      |               | Y                        | See Global Note                                      | Property located at 4970 N George Bush Fwy, Garland, TX 75040 (Location 218) | Mechanics Lien   | N              |            | X            | X              | \$2,419.54  | Undetermined                                 |  |
| 2.11  | Crossfirst Bank, as Administrative Agent        | 11440 Tomahawk Creek Pkwy    |                  | Leawood          | KS    | 66211      | 9/9/2022      | Y                        | See Global Note                                      | Substantially all assets of the debtor                                       | UCC Financing Statement 56174373 Dated 9/9/22              | N              | Y          |              |                | Undetermined  | Undetermined                                 |  |
| 2.12  | Kitchen Equipment Professionals, LLC            | 3175 US HWY 175              |                  | Kaufman          | TX    | 75142      |               | Y                        | See Global Note                                      | Property located at 1003 North I-35 E, Desoto, TX (Location #86)             | Mechanics Lien   | N              |            | X            | X              | \$1,041.40  | Undetermined                                 |  |
| 2.13  | MC Precision Air LLC                            | 205 N HWY 175                |                  | Seagoville       | TX    | 75159      |               | Y                        | See Global Note                                      | Property located at 2001 Hwy. 287 N. Mansfield, TX 76063 (Location 178)      | Mechanics Lien   | N              |            | X            | X              | \$1,584.79  | Undetermined                                 |  |
| 2.14  | MC Precision Air LLC                            | 205 N HWY 175                |                  | Seagoville       | TX    | 75159      |               | Y                        | See Global Note                                      | Property located at 709 Texas Ave. College Station TX 77840 (Location 48)    | Mechanics Lien   | N              |            | X            | X              | \$22,916.25   | Undetermined                                 |  |
| 2.15  | OTB Lender, LLC                                 | c/o Pappas Restaurants Inc.  | 13939 NW Freeway | Houston          | TX    | 77040-5115 | 2/14/2025     | Y                        | See Global Note                                      | Substantially all assets of the debtor                                       | First Priority on substantially all assets of the borrower | N              | Y          |              |                | Undetermined  | Undetermined                                 |  |
| 2.16  | Service Experts Heating & Air Conditioning, LLC | 8227 Northwest Blvd. STE 300 |                  | Indianapolis     | IN    | 46278      |               | Y                        | See Global Note                                      | Property located at 2347 N. Maize Road, Wichita, Kansas (Location 170)       | Mechanics Lien   | N              |            | X            | X              | \$14,754.83   | Undetermined                                 |  |
| 2.17  | Texas Workforce Commission                      | 101 E 15th Street RM 556     |                  | Austin           | TX    | 78778      |               | Y                        | See Global Note                                      | Undetermined   | State Tax Force Lien                                       | N              |            | X            | X              | \$1,640.88  | Undetermined                                 |  |
| 2.18  | US Foods  | 9933 W Higgins Rd            |                  | Rosemont         | IL    | 60018      |               | Y                        | See Global Note                                      | Substantially all food inventory of the debtor                               | Security holder in substantially all perishable inventory  | N              |            | X            | X              | \$3,251,015.72  | Undetermined                                 |  |
| TOTALS:   |   |                              |                  |                  |       |            |               |                          |  |  |  |                |            |              | \$3,359,078.63 | Undetermined  |  |  |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

| Line | Name  | Address 1  | Address 2              | City         | State | Zip   | On which line in Part 1 did you enter the related creditor? |
|------|---|--|------------------------|--------------|-------|-------|---|
| 3.1  | Accurate Lien   | 1853 South Horne                                 | Suite 2                | Mesa         | AZ    | 85204 | 2.2   |
| 3.2  | Brinker International, Inc  | 3000 Olympus Blvd.                               |                        | Dallas       | TX    | 75019 | 2.16  |
| 3.3  | C.C. BRINKER Texas LP   | 6820 LBJ Fwy                                     |                        | Dallas       | TX    | 75240 | 2.13  |
| 3.4  | c/o Corporation Service Company D/B/A CSC-LAW                             | 211 E. 7th Street Suite 620                      |                        | Austin       | TX    | 78701 | 2.6   |
| 3.5  | c/o Corporation Service Company D/B/A CSC-LAW                             | 211 E. 7th Street Suite 620                      |                        | Austin       | TX    | 78701 | 2.10  |
| 3.6  | C/O CSC Law - Lawyers Incorporating Service                               | 211 E. 7th Street                                | Suite 620              | Austin       | TX    | 78701 | 2.12  |
| 3.7  | C/O CSC Law - Lawyers Incorporating Service                               | 211 E. 7th Street                                | Suite 620              | Austin       | TX    | 78701 | 2.4   |
| 3.8  | Cole OB Mesa AZ LLC (Landlord of Location number 79)                      | 2325 E Camelback Road                            | Suite 1100             | Phoenix      | AZ    | 85016 | 2.2   |
| 3.9  | Eight Diamonds Property Owner, LP   | 600 Las Colinas STE 2100                         |                        | Irving       | TX    | 75039 | 2.10  |
| 3.10 | Eight Diamonds Property Owner, LP   | c/o CT Corporation System                        | 1999 Bryan St. STE 900 | Dallas       | TX    | 75201 | 2.10  |
| 3.11 | Greg Andrews; Andrews Law   | 2616 Tee Drive                                   |                        | Norman       | OK    | 73069 | 2.3   |
| 3.12 | Mansfield KDC III Limited Partnership                                     | C/O CT Corporation System 1999 Bryan St. STE 900 |                        | Dallas       | TX    | 75201 | 2.7   |
| 3.13 | Mansfield KDC III LP.   | 11 pkwy CTR 300                                  |                        | Pittsburgh   | PA    | 15220 | 2.13  |
| 3.14 | Medrano Family Interests III, LLC (Landlord for Locaiton 48)              | 7887 San Felipe St.                              | Suite#101              | Houston      | TX    | 77063 | 2.14  |
| 3.15 | Medrano Family Interests III, LLC (Landlord for Locaiton 48)              | Michael Medrano at PO Box 37007                  |                        | Houston      | TX    | 77237 | 2.14  |
| 3.16 | Michele Gerred, Esq. Kitchen Equipment Professionals, LLC                 | c/o P.O. Box 24101                               |                        | Cleveland    | OH    | 44124 | 2.12  |
| 3.17 | Michelle Gerred, Esq; NCS Credit  | P.O. Box 24101                                   |                        | Cleveland    | OH    | 44124 | 2.7   |
| 3.18 | NADG NNN OTB OK LP  | 3131 mCKINNEY Ave                                | Ste L-10               | Dallas       | TX    | 75204 | 2.3   |
| 3.19 | NewMarket Square, LTD   | 245 North Waco Avenue                            | Ste 400                | Wichita      | KS    | 67202 | 2.16  |
| 3.20 | Nolan Katz  | 34400A Mission Blvd. Apt 1300                    |                        | Union City   | CA    | 94587 | 2.8, 2.9  |
| 3.21 | Realty Income Corporation   | 11995 El Camino Real                             |                        | San Diego    | CA    | 92130 | 2.5   |
| 3.22 | SHIRLEY Barbara Katz as Trustees under trust agreement dated July 17 2003 | 1030 Silver Hill Rd                              |                        | Redwood City | CA    | 94061 | 2.8, 2.9  |
| 3.23 | Vereit Real Estate, P. FKA Cole OB De Soto TX, LLC                        | 2555 e Camelback Rd Suite 400                    |                        | Phoenix      | AZ    | 85016 | 2.12  |
| 3.24 | Vereit Real Estate, P. FKA Cole OB De Soto TX, LLC                        | 2555 e Camelback Rd Suite 400                    |                        | Phoenix      | AZ    | 85016 | 2.4   |

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

| Line | Nonpriority Creditor's Name                  | Creditor Notice Name                                | Address 1                     | Address 2                      | Address 3           | City             | State | Zip        | Country | Date incurred | Account number (last 4 digits) | Basis for claim       | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Amount of claim |
|------|--|---|-------------------------------|--------------------------------|---------------------|------------------|-------|------------|---------|---------------|--------------------------------|-----------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.1  | 12383 James Street LLC                       |   | 2461 SANTA MONICA BLVD #635   |                                |                     | SANTA MONICA     | CA    | 90404      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$79,409.48     |
| 3.2  | 1350 NW, LLC                                 |   | 6336 GREENVILLE AVE STE C     |                                |                     | DALLAS           | TX    | 75206      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$28,273.90     |
| 3.3  | 1538 N. Vista LLC                            |   | 95 N COUNTY ROAD              |                                |                     | PALM BEACH       | FL    | 33480      |         | 03/04/2025    |                                | Litigation - Contract | N                       | X          | X            | X        | Undetermined    |
| 3.4  | 170 NE 40 STREET, INC.                       |   | 2121 NW 2ND AVE 206           |                                |                     | MIAMI            | FL    | 33127-4830 |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$61,932.14     |
| 3.5  | 1st Source Restaurant Services, Inc.         |   | 665 E JONES ST                |                                |                     | LEWISVILLE       | TX    | 75057      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$12,627.84     |
| 3.6  | 2011 EAST COPELAND LAND TRUST                |   | 2011 EAST COPELAND LAND TRUST | 5781 B NW 151ST ST.            |                     | Miami Lakes      | FL    | 33014      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$67,269.12     |
| 3.7  | 3P Family Investments LLC                    | DIVISION OF BLDG SAFETY                             | 68784 E ST                    |                                |                     | CATHEDRAL CTY    | CA    | 92234-1924 |         | 02/05/2025    |                                | Litigation - Contract | N                       | X          | X            | X        | Undetermined    |
| 3.8  | 3P Family Investments, LLC                   | DIVISION OF BLDG SAFETY                             | 68784 E ST                    |                                |                     | CATHEDRAL CTY    | CA    | 92234-1924 |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$79,546.67     |
| 3.9  | Accutemp Inc                                 |   | 4956 BLACKHAWK DR             |                                |                     | WINDSOR          | CO    | 80550      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$12,513.26     |
| 3.10 | ACTION PLUMBING                              | RICK BOWERSOX                                       | 5 RAVENS PERCH                |                                |                     | BRYAN            | TX    | 77808      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$3,130.71      |
| 3.11 | Addison Quorum Partners LTD                  | C/O PACIFIC COMMERCIAL MGMT                         | 15280 ADDISON RD STE 301      |                                |                     | ADDISON          | TX    | 75001      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$66,445.26     |
| 3.12 | AES INDIANA                                  |   | ONE MONUMENT CIRCLE           |                                |                     | INDIANAPOLIS     | IN    | 46206-1595 |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.13 | Agentis Plumbing LLC                         |   | 2678 BUTZTOWN RD              | STE 173                        |                     | BETHLEHEM        | PA    | 18017      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$9,254.37      |
| 3.14 | AGO Trust John Nicholas VP Fiduciary Service |   | 155 E. BOARDWALK DRIVE        |                                |                     | FORT COLLINS     | CO    | 80525      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$10,396.50     |
| 3.15 | AGR Plumbing Service and Repair LLC          | AGGRESSIVE PLUMBING SERVICE & REPAIR LLC            | PO BOX 2128                   |                                | ATTN: HEITH BENZINE | HURST            | TX    | 76053      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$34,468.94     |
| 3.16 | Airport Associates LP                        |   | 636 OLD YORK RD 2ND FL        |                                |                     | JENKINTOWN       | PA    | 19046      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$33,780.50     |
| 3.17 | Alexander Plumbing                           | ALEXANDER PLUMBING HEATING AND AIR CONDITIONING INC | PO BOX 379                    |                                |                     | DAYTON           | NJ    | 08801      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$14,807.79     |
| 3.18 | All Climate Refrigeration LLC                | FEDEX INFOSYNC ACCOUNT                              | 300 S MAIN ST                 |                                |                     | INDEPENDENCE     | MO    | 64050      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$4,444.57      |
| 3.19 | All Mechanical services                      |   | 35 HIGH LAKE AVE              |                                |                     | WEST CHICAGO     | IL    | 60185      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$3,997.18      |
| 3.20 | All Texas Mechanical                         |   | 2110 S COUNTY RD 1086 DFW     | DIVISION OF HOTELS AND RESTAUR |                     | MIDLAND          | TX    | 79706      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$186.73        |
| 3.21 | ALLRIGHT PLUMBING & HEATING INC              | A ALLRIGHT PLUMBING AND HEATING INC                 | 5625 APALOOSE DRIVE           | 201 S MAIN                     |                     | COLORADO SPRINGS | CO    | 80923      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$1,257.00      |
| 3.22 | American Backflow & Plumbing LLC             |   | 1515 N TOWN EAST BLVD         |                                |                     | MESQUITE         | TX    | 75150      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$5,362.83      |
| 3.23 | AMERICAN ELECTRIC POWER                      |   | 1 Riverside Plaza             |                                |                     | Columbus         | OH    | 43215-2373 |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.24 | American Finance Operating Pship LP          |   | ONE OAKBROOK TERRACE #400     |                                |                     | OAKBROOK TERRACE | IL    | 60181      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$74,621.20     |
| 3.25 | American Realty Capital Retail Op PRS LP     |   | PO BOX 842107                 |                                |                     | DALLAS           | TX    | 78284      |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$50,579.06     |
| 3.26 | Andrew's Electrical Inc                      |   | 5617 E HILLERY DR             |                                |                     | SCOTTSDALE       | AZ    | 85254      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$80,085.64     |
| 3.27 | ANDREWS SERVICES INC                         |   | 5617 E HILLERY DR             |                                |                     | SCOTTSDALE       | AZ    | 85254-2449 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$109,222.25    |
| 3.28 | Anil Kumar                                   |   | Address on File               |                                |                     |                  |       |            |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$34,596.77     |
| 3.29 | Anthony Gennaro Plumbing                     |   | 4820 N CLARK AVE STE B        |                                |                     | TAMPA            | FL    | 33614      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$2,755.50      |
| 3.30 | AO Smith National Accounts Dept              | AO SMITH WATER PRODUCTS CO                          | 12024 COLLECTIONS CTR DR      |                                |                     | CHICAGO          | IL    | 60693      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$101,861.06    |
| 3.31 | Approved Maintenance LLC                     |   | 1341 S SENECA ST              |                                |                     | WICHITA          | KS    | 67213      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$5,837.45      |
| 3.32 | APS  |   | MS 3200                       | PO Box 53933                   |                     | Phoenix          | AZ    | 85072-3933 |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.33 | AQUA INDIANA                                 |   | 762 WEST LANCASTER AVE.       |                                |                     | BRYN MAWR        | PA    | 19010      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.34 | AQUA PENNSYLVANIA                            |   | 762 Lancaster Ave             |                                |                     | Bryn Mawr        | PA    | 19010      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.35 | ARLINGTON UTILITIES                          |   | 101 W ABRAM ST                |                                |                     | ARLINGTON        | TX    | 76010      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |

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|------|---|--|---------------------------|---------------------------------------|-----------|--------------------|-------|------------|---------|---------------|--------------------------------|------------------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.36 | Asap Drains Inc.  |  | 405A ESSEX ST             |                                       |           | SALEM              | MA    | 01970      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$885.00        |
| 3.37 | ASSURANCE FACILITY MANAGEMENT, INC  |  | PO BOX 654                |                                       |           | BURLESON           | TX    | 76097      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$1,860.71      |
| 3.38 | ATMOS ENERGY  |  | 1800 THREE LINCOLN CENTRE | 5430 LBJ FREEWAY                      |           | DALLAS             | TX    | 75240      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |
| 3.39 | Audrey M. Larsen, Ryan Larsen   |  | UNKNOWN                   |                                       |           |                    |       |            |         | 12/15/2021    |                                | Litigation - Negligence      | N                       | X          | X            | X        | Undetermined    |
| 3.40 | AURORA WATER  |  | 26791 E. QUINCY AVE.      |                                       |           | AURORA             | CO    | 80016      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |
| 3.41 | Avco Commercial LLC   | RESTORATION BUILDERS                         | 2850 S SW LOOP 323        | C/O STUDENT ACTIVITIES DENTAL HYGIENE |           | TYLER              | TX    | 75701      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$2,643.36      |
| 3.42 | AVIANA COMPANY LTD LLC  |  | 27500 DETROIT RD STE 300  |                                       |           | WESTLAKE           | OH    | 44145      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$11,177.42     |
| 3.43 | Azad Wobum, LLC   | Attn: Legal Dept.                            | The Red Roof Building     | 7515 Walton Pkwy                      |           | New Albany         | OH    | 43054      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$53,333.32     |
| 3.44 | BAILEY LAUERMAN AND ASSOCIATES INC  |  | 1299 FARNAM ST STE 920    |                                       |           | OMAHA              | NE    | 68102      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$912,419.53    |
| 3.45 | Baker Electric, Inc.  |  | 111 SW JACKSON            |                                       |           | DES MOINES         | IA    | 50315      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$6,927.00      |
| 3.46 | Barbara Griesemer   |  | UNKNOWN                   |                                       |           |                    |       |            |         | 11/03/2023    |                                | Litigation - Personal injury | N                       | X          | X            | X        | Undetermined    |
| 3.47 | Barners Power North No.1 LLC  |  | 111 S TEJON ST STE 222    |                                       |           | COLORADO SPRINGS   | CO    | 80903      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$24,397.96     |
| 3.48 | Bartel Trust Agreement  |  | 229 BARANNAN              | #15A                                  |           | SAN FRANCISCO      | CA    | 94107      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$17,652.77     |
| 3.49 | Beltline/ Airport Frwy LTD  |  | SUITE B                   |                                       |           | DALLAS             | TX    | 75266-0394 |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$63,620.28     |
| 3.50 | Best Austin Hospitality Inc. dba Barrys International SPI & Confusion LLC |  | 7010 PADRE BLVD           |                                       |           | SOUTH PADRE ISLAND | TX    | 78597      |         | 10/04/2024    |                                | Litigation - Contract        | N                       | X          | X            | X        | Undetermined    |
| 3.51 | BEST RESTAURANT EQUIPMENT AND DESIGN INC                                  | HEALTH COMPLIANCE DEPT                       | 4020 BUSINESS PARK DR     |                                       |           | COLUMBUS           | OH    | 43204      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$130,143.33    |
| 3.52 | BF Wichita, L.L.C./ Bradley Fair Properties                               |  | PO BOX 411015             |                                       |           | BOSTON             | MA    | 02241-1015 |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$13,598.81     |
| 3.53 | BGE   |  | 2 CENTER PLAZA            | 110 WEST FAYETTE STREET               |           | BALTIMORE          | MD    | 21201      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |
| 3.54 | BLACK HILLS ENERGY  |  | 7001 MT RUSHMORE RD       |                                       |           | RAPID CITY         | SD    | 57702      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |
| 3.55 | BLIND EXPRESS   |  | 1100-1102 ABBEY CT        |                                       |           | ALPHARETTA         | GA    | 30004      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$2,135.00      |
| 3.56 | BOROUGH OF PARAMUS  |  | TAX COLLECTOR             | 1 JOCKISH SQUARE                      |           | PARAMUS            | NJ    | 07652      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |
| 3.57 | BRE DDR BR Fairlane MI LLC c/o Acadia Realty Trust                        | BRE DDR RETAIL HOLDINGS III LLC              | PO BOX 205387             |                                       |           | DALLAS             | TX    | 75320-5387 |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$51,013.71     |
| 3.58 | Brian's Plumbing  |  | 901 OHIO AVE              |                                       |           | WICHITA FALLS      | TX    | 76301      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$3,328.50      |
| 3.59 | Brinker (Sublandlord) / Westland Garden State Plaza LP (Master Landlord)  | Westland Garden State Plaza LP               | 2049 CENTURY PARK E       |                                       |           | LOS ANGELES        | CA    | 90067      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$14,818.55     |
| 3.60 | Brixmor Operating   | Orange Plaza, LLC c/o Brixmor Property Group | 450 Lexington Ave         | FL 13                                 |           | New York           | NY    | 10017      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$55,769.19     |
| 3.61 | C & S Commercial Properties   |  | 2709 Thorngrove Ct        |                                       |           | Fayetteville       | NC    | 28303      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$28,226.58     |
| 3.62 | Cain Electric Co. Inc.  |  | 2801 RAMSEY ST            |                                       |           | FAYETTEVILLE       | NC    | 28301      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$225.00        |
| 3.63 | CARE TECH Mechanical Services   | HOWARD AND HOLMES INC                        | 3208 45TH ST              |                                       |           | LUBBOCK            | TX    | 79413      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$5,174.61      |
| 3.64 | CARROLL ELECTRIC COOP CORP  |  | 920 US-62 SPUR            |                                       |           | BERRYVILLE         | AR    | 72616      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |
| 3.65 | Castle Park Inc.  |  | 444 BURGESS DRIVE         | #800                                  |           | CASTLE ROCK        | CO    | 80104      |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$32,281.19     |
| 3.66 | CBL T C LLC   | C/O ABERNATHY MEDIA                          | PO BOX 531791             |                                       |           | ATLANTA            | GA    | 30353-1791 |         | Undetermined  |                                | Rent Payable                 | N                       |            |              |          | \$45,396.30     |
| 3.67 | CCS Plumbing Services   | CCS CONSTRUCTION COMPANY LLC                 | 8675 MEMORIAL DR          |                                       |           | PLAIN CITY         | OH    | 43064      |         | Undetermined  |                                | Trade Payable                | N                       |            |              |          | \$298.50        |
| 3.68 | CEDAR HILL UTILITY SERVICES   |  | 285 UPTOWN BLVD           | BUILDING #100                         |           | CEDAR HILL         | TX    | 75104      |         | Undetermined  |                                | Utilities                    | Y                       |            |              |          | Undetermined    |

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|-------|---|-----------------------------|-------------------------------|----------------------|-----------|----------------|-------|------------|---------|---------------|--------------------------------|-----------------|-------------------------|------------|--------------|----------|-----------------|
| 3.69  | CENTERPOINT ENERGY                            |                             | 1111 LOUISIANA STREET         |                      |           | HOUSTON        | TX    | 77002      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.70  | CENTRAL ARKANSAS WATER                        | UTILITY BILLING SERVICES    | 221 EAST CAPITOL AVE.         |                      |           | LITTLE ROCK    | AR    | 72203      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.71  | Central Realty Holdings LLC                   |                             | PO BOX 1805                   |                      |           | GREENVILLE     | SC    | 29602      |         | Undetermined  |                                | Rent Payable    | N                       |            |              |          | \$24,386.28     |
| 3.72  | Cerpangha Commercial Group Inc.               |                             | 600 E BROAD ST                |                      |           | TEXARKANA      | AR    | 71854-6006 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$2,095.94      |
| 3.73  | CGP Maintenance & Construction Services, Inc. |                             | 8614 SIESTA RD                |                      |           | SANTEE         | CA    | 92071      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$1,656.71      |
| 3.74  | CHAMPION ENERGY                               |                             | 1500 RANKIN ROAD              | SUITE 200            |           | HOUSTON        | TX    | 77073      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.75  | Chandler Signs LLC                            | CHANDLER SIGNS HOLDINGS LLC | 14201 SOVEREIGN ROAD STE 101  |                      |           | FORT WORTH     | TX    | 76155      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$2,742.16      |
| 3.76  | CINTAS CORPORATION NO 2                       |                             | PO BOX 639990                 |                      |           | CINCINNATI     | OH    | 45263-9990 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$679,878.49    |
| 3.77  | Cintas Corporation No. 2 - FIRE/KEC           | CINTAS CORPORATION 2 INC    | PO BOX 639990                 |                      |           | CINCINNATI     | OH    | 45263-9990 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$338,262.49    |
| 3.78  | Circle-E Enterprises                          | D LARIAT D ENTERPRISES INC  | 2951 NORTHERN CROSS BLVD      |                      |           | FT WORTH       | TX    | 76137      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$3,130.79      |
| 3.79  | CIRRO ENERGY                                  |                             | 2745 DALLAS PKWY #200         |                      |           | PLANO          | TX    | 75093      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.80  | CITIZENS ENERGY GROUP                         |                             | 2020 N MERIDIAN ST            |                      |           | INDIANAPOLIS   | IN    | 46202      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.81  | CITY OF ALLEN PARK WATER                      |                             | 15915 SOUTHFIELD RD           |                      |           | ALLEN PARK     | MI    | 48101      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.82  | CITY OF ALLEN UTILITY BILLING                 |                             | 305 CENTURY PKWY              |                      |           | ALLEN          | TX    | 75013      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.83  | CITY OF ATLANTA                               |                             | DEPT OF WATERSHED MGMT        | 2901 HERMITAGE RD    |           | ATLANTA        | GA    | 30348-5275 |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.84  | CITY OF AUBURN HILLS                          |                             | 1827 N SQUIRREL RD            |                      |           | AUBURN HILLS   | MI    | 48326      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.85  | CITY OF BALTIMORE DIR FINANCE                 |                             | CITY HALL - ROOM 250          | 100 N. HOLLIDAY ST   |           | BALTIMORE      | MD    | 21202      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.86  | CITY OF BEDFORD                               |                             | 2000 FOREST RIDGE DRIVE       |                      |           | BEDFORD        | TX    | 76021      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.87  | CITY OF BUFORD                                |                             | 2300 Buford Highway           |                      |           | Buford         | GA    | 30518      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.88  | CITY OF CHARLOTTE                             |                             | 5100 BROOKSHIRE BOULEVARD     |                      |           | CHARLOTTE      | NC    | 28216      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.89  | CITY OF CONCORD                               |                             | 35 CABARRUS AVE W.            |                      |           | CONCORD        | NC    | 28025      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.90  | CITY OF CORPUS CHRISTI                        |                             | 2726 HOLLY ROAD               |                      |           | CORPUS CHRISTI | TX    | 78415      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.91  | CITY OF DENTON                                |                             | 601 EAST HICKORY STREET       |                      |           | DENTON         | TX    | 76205      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.92  | CITY OF DESOTO                                |                             | 211 E PLEASANT RUN RD         |                      |           | DESOTO         | TX    | 75115      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.93  | CITY OF EDMOND                                |                             | 2824 PROGRESSIVE DRIVE        |                      |           | EDMOND         | OK    | 73034      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.94  | CITY OF FORT WORTH WATER DEPT                 |                             | 100 FORT WORTH TRAIL          |                      |           | FORT WORTH     | TX    | 76102      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.95  | CITY OF GARLAND                               |                             | 200 N. FIFTH ST.              |                      |           | GARLAND        | TX    | 75040      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.96  | CITY OF GASTONIA                              |                             | PO BOX 1748                   |                      |           | GASTONIA       | NC    | 28053-1748 |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.97  | CITY OF GRAND RAPIDS                          |                             | RM 220 CITY HALL WATER SEWER  | 300 MONROE AVENUE NW |           | GRAND RAPIDS   | MI    | 49503      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.98  | CITY OF GRANDVILLE UTILITY                    |                             | 3195 WILSON AVE SW            |                      |           | GRANDVILLE     | MI    | 49418      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.99  | CITY OF INDEPENDENCE                          |                             | FINANCE DEPT                  |                      |           | INDEPENDENCE   | MO    | 64051      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.100 | CITY OF IRVING MUNICIPAL SVCS                 |                             | 825 W IRVING BOULEVARD        |                      |           | IRVING         | TX    | 75060      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.101 | CITY OF LEWISVILLE                            |                             | 151 W CHURCH ST PO BOX 299002 |                      |           | LEWISVILLE     | TX    | 75057      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.102 | CITY OF LONGVIEW WATER UTIL                   |                             | 300 W. COTTON ST.             |                      |           | LONGVIEW       | TX    | 75601      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.103 | CITY OF LOVELAND                              |                             | CITY CLERKS OFFICE            |                      |           | LOVELAND       | CO    | 80537      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.104 | CITY OF LUBBOCK UTILITIES                     |                             | PO Box 10541                  |                      |           | Lubbock        | TX    | 79408-3541 |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.105 | CITY OF MANSFIELD                             |                             | 1200 E BROAD ST               |                      |           | MANSFIELD      | TX    | 76063      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |

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|-------|----------------------------------|---|----------------------------|-------------------------------|-----------|------------------|-------|------------|---------|---------------|--------------------------------|-----------------|-------------------------|------------|--------------|----------|-----------------|
| 3.106 | CITY OF MESQUITE                 |   | 1515 N. GALLOWAY AVE.      |                               |           | MESQUITE         | TX    | 75149      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.107 | CITY OF NAPERVILLE               |   | ACCOUNTS RECEIVABLE        |                               |           | NAPERVILLE       | IL    | 60566      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.108 | CITY OF NEW BRUNSWICK            |   | 78 BAYARD ST               |                               |           | NEW BRUNSWICK    | NJ    | 08901      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.109 | CITY OF NOVI                     |   | POLICE DEPARTMENT          |                               |           | NOVI             | MI    | 48375      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.110 | CITY OF OKLAHOMA CITY            |   | 420 WEST MAIN STREET       | STE 501                       |           | OKLAHOMA CITY    | OK    | 73102      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.111 | CITY OF PEORIA                   |   | 8401 W MONROE ST           | PO BOX 11407                  |           | PEORIA           | AZ    | 85345      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.112 | CITY OF PHOENIX                  |   | PO BOX 78815               |                               |           | PHOENIX          | AZ    | 85062-8815 |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.113 | CITY OF PLANO                    |   | 1520 K AVE                 | PO BOX 1007                   |           | PLANO            | TX    | 75074      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.114 | CITY OF ROANOKE                  |   | 265 MARSHALL CREEK RD      |                               |           | ROANOKE          | TX    | 76262      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.115 | CITY OF ROCKWALL                 |   | 385 S GOLIAD               |                               |           | ROCKWALL         | TX    | 75087      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.116 | CITY OF SOUTHAVEN                |   | OFFICE OF THE CITY CLERK   | C/O COMERICA BANK & TRUST N A |           | SOUTHAVEN        | MS    | 38671      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.117 | CITY OF ST CHARLES               |   | 2 E MAIN ST                |                               |           | ST CHARLES       | IL    | 60174-1984 |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.118 | CITY OF TOPEKA                   |   | 215 SE 7TH ST              |                               |           | TOPEKA           | KS    | 66603      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.119 | CITY OF TULSA UTILITIES          |   | 175 EAST 2ND STREET        | SUITE 690                     |           | TULSA            | OK    | 74103      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.120 | CITY OF TYLER                    |   | 511 W LOCUST ST            |                               |           | TYLER            | TX    | 75702      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.121 | CITY OF WACO WATER OFFICE        |   | 425 FRANKLIN AVENUE        |                               |           | WACO             | TX    | 76701      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.122 | CITY OF WEATHERFORD              |   | 303 PALO PINTO STREET      |                               |           | WEATHERFORD      | TX    | 76086      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.123 | CITY OF WESTLAND WATER           |   | 36300 WARREN RD            | ATTN:WATER                    |           | WESTLAND         | MI    | 48185      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.124 | CITY OF WICHITA                  |   | 455 N MAIN                 |                               |           | WICHITA          | KS    | 67202      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.125 | CITY OF WICHITA FALLS            |   | 705 8TH ST.                |                               |           | WICHITA FALLS    | TX    | 76301      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.126 | CITY OF WOBURN                   |   | BOARD OF HEALTH            |                               |           | WOBURN           | MA    | 01801      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.127 | CityWide Sewer & Drain           |   | PO BOX 350                 |                               |           | CARLE PLACE      | NY    | 11514      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$2,941.13      |
| 3.128 | Clark Service Group, Inc.        |   | 3019 HEMPLAND RD           |                               |           | LANCASTER        | PA    | 17601      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$78,204.79     |
| 3.129 | CLM MIDWEST                      | C AND L MAINTENANCE INC                           | 2655 ERIE ST               | 60 MARTIN LN                  |           | RIVER GROVE      | IL    | 60171      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$4,321.22      |
| 3.130 | CNP Seal Tex                     | SEAL TEX INC                                      | 8435 DIRECTORS ROW         |                               |           | DALLAS           | TX    | 75247      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$5,547.72      |
| 3.131 | COBB COUNTY WATER SYSTEM         |   | 1150 POWER SPRINGS STE 400 | 240 PARSONS AVE               |           | MARIETTA         | GA    | 30064      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.132 | Cold Tex Refrigeration           |   | 109 METRO DRIVE            |                               |           | TERRELL          | TX    | 75160      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$59,537.42     |
| 3.133 | COLLEGE STATION UTILITIES        |   | 1101 TEXAS AVE.            |                               |           | COLLEGE STATION  | TX    | 77840      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.134 | COLORADO SPRINGS UTILITIES       |   | 111 S CASCADE AVE          |                               |           | COLORADO SPRINGS | CO    | 80903      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.135 | COLORMARK LC                     |   | 1840 HUTTON DR STE 208     |                               |           | CARROLLTON       | TX    | 75006      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$11,617.47     |
| 3.136 | Colt Facility Maintenance LLC    | BLAIR DESIGN & CONSTRUCTION                       | PO BOX 2566                | 2900 WILSON AVE SW STE 301    |           | ALTOONA          | PA    | 16603      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$7,129.31      |
| 3.137 | COLUMBIA GAS OF OHIO             |   | 290 W Nationwide Blvd      |                               |           | Columbus         | OH    | 43215      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.138 | COLUMBIA GAS OF VIRGINIA         |   | P.O. Box 117               |                               |           | Columbus         | OH    | 43216      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.139 | COLUMBUS CITY TREASURER          |   | 240 PARSONS AVE            |                               |           | COLUMBUS         | OH    | 43215      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.140 | COMED                            |   | 10 S. DEARBORN ST.         | 54TH FLOOR                    |           | CHICAGO          | IL    | 60603      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.141 | Commercial Kitchen Repairs, Inc. |   | 51 S 14TH ST               | 3550 LAKESHORE DRIVE          |           | QUAKERTOWN       | PA    | 18951      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$2,679.81      |
| 3.142 | Commercial Parts & Service Inc   | COMMERCIAL PARTS AND SERVICE OF OHIO INCORPORATED | 10671 TECHWOOD CIR         | ATTN ACCTS RCVBL              |           | CINCINNATI       | OH    | 45242      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$1,932.32      |

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| Line  | Nonpriority Creditor's Name                     | Creditor Notice Name             | Address 1                  | Address 2                     | Address 3 | City               | State | Zip        | Country | Date incurred | Account number (last 4 digits) | Basis for claim           | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Amount of claim |
|-------|---|----------------------------------|----------------------------|-------------------------------|-----------|--------------------|-------|------------|---------|---------------|--------------------------------|---------------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.143 | CONNECTICUT NATURAL GAS CORP                    |                                  | 76 MEADOW ST               |                               |           | EAST HARTFORD      | CT    | 06108      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.144 | CONSTELLATION NEWENERGY INC                     | Constellation Newenergy Gas Dv   | 1310 POINT STREET          |                               |           | BALTIMORE          | MD    | 21231      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.145 | CONSUMERS ENERGY                                |                                  | 2500 E CORK ST             |                               |           | KALAMAZOO          | MI    | 49001      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.146 | CONWAY CORP                                     |                                  | 650 LOCUST ST              |                               |           | CONWAY             | AR    | 72034      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.147 | COOKING EQUIPMENT SPECIALIST(TX)                | COOKING EQUIPMENT SPECIALIST LLC | 3040 E MEADOWS             |                               |           | MESQUITE           | TX    | 75150      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$2,887.43      |
| 3.148 | Coolsys Commercial & Industrial Solutions, Inc. |                                  | PO BOX 101847              |                               |           | PASADENA           | CA    | 91189-1847 |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$23,459.82     |
| 3.149 | COSERV  |                                  | 7701 S STEMMONS            |                               |           | CORINTH            | TX    | 76210      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.150 | Cotton, Inc.                                    |                                  | 841 GILBERT HWY            |                               |           | FAIRFIELD          | CT    | 06824      |         | Undetermined  |                                | Rent Payable              | N                       |            |              |          | \$58,246.09     |
| 3.151 | Cozzini Brothers                                |                                  | 350 HOWARD AVENUE          |                               |           | DES PLAINES        | IL    | 60018      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$9,312.00      |
| 3.152 | Cranberry Restaurant Properties LP              |                                  | UNKNOWN                    |                               |           |                    |       |            |         | 08/13/2018    |                                | Litigation - Contract     | N                       | X          | X            | X        | Undetermined    |
| 3.153 | Crossman PR                                     |                                  | 705 DANA DR                |                               |           | KELLER             | TX    | 76248      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$13,900.00     |
| 3.154 | Cyber Dynamite                                  | CYBERDYNAMITE LLC                | 107 WESTFIELD RD           |                               |           | KNOXVILLE          | TN    | 37919      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$1,500.00      |
| 3.155 | D and S Electric Services Inc                   |                                  | 726 WEST ELM               | ENVIRONMENTAL HEALTH DIVISION |           | TYLER              | TX    | 75702      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$4,744.07      |
| 3.156 | D&M Ross Maintenance Solutions                  |                                  | 767 WORTHINGTON WOODS BLVD |                               |           | COLOMBUS           | OH    | 43085      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$6,508.01      |
| 3.157 | DDP Roofing Services, Inc.                      | DDP GROUP INC                    | 20 CONCHESTER RD           |                               |           | GLEN MILLS         | PA    | 19342      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$3,292.31      |
| 3.158 | DDRA Ahwatukee Foothills LL                     | Ahwatukee Foothills TC (III)     | Sites Centers Corp.        | 3300 Enterprise Pkwy          |           | Beachwood          | OH    | 44122      |         | Undetermined  |                                | Rent Payable              | N                       |            |              |          | \$36,674.78     |
| 3.159 | Department of Transportation                    |                                  | 1501 Mail Service Center   |                               |           | Raleigh            | NC    | 27699-1501 |         | 11/06/2017    |                                | Litigation - Condemnation | N                       | X          | X            | X        | Undetermined    |
| 3.160 | Dial Realty North Academy                       |                                  | 11506 Nicholas Street      |                               |           | Omaha              | NE    | 68154      |         | Undetermined  |                                | Rent Payable              | N                       |            |              |          | \$29,923.72     |
| 3.161 | DIGITAL MARKETING AND PRINTING SOLUTIONS        | DDSEP LLC                        | 3305 WILEY POST            | 963 GALLOWAY RIDGE CT         |           | CARROLLTON         | TX    | 75006      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$21,104.83     |
| 3.162 | DIRECT ENERGY BUSINESS                          |                                  | 910 LOUISIANA ST           | SUITE B200                    |           | HOUSTON            | TX    | 77002      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.163 | Direct Tech Sales ( DTS )                       | DIRECT TECH SALES LLC            | PO BOX 851697              |                               |           | MINNEAPOLIS        | MN    | 55485-1697 |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$46,696.11     |
| 3.164 | DISCOUNTLAND INC                                |                                  | 2261 MONACO DR             |                               |           | OXNARD             | CA    | 93035      |         | Undetermined  |                                | Rent Payable              | N                       |            |              |          | \$111,468.48    |
| 3.165 | DL Smith Electrical Construction Inc            |                                  | 1405 SW 41ST               |                               |           | TOPEKA             | KS    | 66609      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$2,231.33      |
| 3.166 | DMC Services, LLC                               |                                  | 2 PIN OAK LN STE 100       |                               |           | CHERRY HILL        | NJ    | 08003-1632 |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$532.69        |
| 3.167 | DOLAN NW LLC                                    |                                  | 1919 NW 19TH AVE           |                               |           | PORTLAND           | OR    | 97209      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$12,734.08     |
| 3.168 | DOMINION ENERGY NORTH CAROLINA                  |                                  | 2712 DISCOVERY DR          |                               |           | RALEIGH            | NC    | 27616      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.169 | DOMINION ENERGY VIRGINIA                        |                                  | P.O. Box 27503             |                               |           | Richmond           | VA    | 23261      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.170 | Donovan Electric Company, Inc.                  |                                  | 127 MILTON ST              |                               |           | DEDHAM             | MA    | 02026      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$1,457.00      |
| 3.171 | DTE ENERGY                                      |                                  | ONE ENERGY PLAZA           | 1189 WCB                      |           | DETROIT            | MI    | 48226-1221 |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.172 | DUKE ENERGY                                     | Duke Energy Payment Processing   | 525 S TRYON ST             |                               |           | CHARLOTTE          | NC    | 28202      |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.173 | DURO LAST ROOFING INC.                          |                                  | 525 MORLEY DR              |                               |           | SAGIAW             | MI    | 48601      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$11,562.15     |
| 3.174 | DYNEGY ENERGY SERVICES                          |                                  | PO Box 650764              |                               |           | Dallas             | TX    | 75265-0764 |         | Undetermined  |                                | Utilities                 | Y                       |            |              |          | Undetermined    |
| 3.175 | E AND P AT NESHAMINY                            | C/O PARAMOUNT REALTY             | PO BOX 6296                |                               |           | HICKSVILLE         | NY    | 11802-6296 |         | Undetermined  |                                | Rent Payable              | N                       |            |              |          | \$14,206.14     |
| 3.176 | E.B.S. Builders, A. Bonaduce, Inc dba           | EBS BUILDERS INC                 | 1060 HIGHWAY 36            | 255 W ALAMEDA                 |           | ATLANTIC HIGHLANDS | NJ    | 07716      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$9,125.45      |
| 3.177 | EA Greenwood LLC                                |                                  | 635 W 7TH ST STE 310       |                               |           | CINCINNATI         | OH    | 45203      |         | Undetermined  |                                | Rent Payable              | N                       |            |              |          | \$37,892.20     |
| 3.178 | Eagle Mechanical Services Inc                   |                                  | 679 S OCEAN AVE            |                               |           | FREEPORT           | NY    | 11520      |         | Undetermined  |                                | Trade Payable             | N                       |            |              |          | \$13,826.79     |

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|-------|---|------------------------------|-------------------------------|-------------------|-----------|------------------|-------|------------|---------|---------------|--------------------------------|-----------------|-------------------------|------------|--------------|----------|-----------------|
| 3.179 | EAST COAST ELECTRIC, INC                    |                              | 37 MAIN ST                    |                   |           | REISTERTOWN      | MD    | 21136      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$2,672.18      |
| 3.180 | ECOLAB INC                                  |                              | PO BOX 70343                  |                   |           | CHICAGO          | IL    | 60673      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$395,813.92    |
| 3.181 | EDWARDS ELECTRICAL & MECHANICAL INC         |                              | 2350 N SHADELAND AVE          |                   |           | INDIANAPOLIS     | IN    | 46219      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$4,779.86      |
| 3.182 | EMR   | THE ELECTRIC MOTOR REPAIR CO | 9100 YELLOW BRICK RD STE H    |                   |           | BALTIMORE        | MD    | 21237      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$1,782.12      |
| 3.183 | Enertech Electrical, Inc.                   |                              | 101 YOUNTSTOWN LOWELLVILLE RD |                   |           | LOWELLVILLE      | OH    | 44436      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$335.41        |
| 3.184 | ENGIE                                       | Engie Power & Gas LLC        | 1074 Broadway                 |                   |           | Woodmere         | NY    | 11598      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.185 | ENTERGY                                     |                              | 639 LOYOLA AVE                |                   |           | NEW ORLEANS      | LA    | 70113      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.186 | Even-Temp of Wichita, Inc                   |                              | 216 S COMMERCE                |                   |           | WICHITA          | KS    | 67202      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$4,322.74      |
| 3.187 | EVERGY                                      |                              | ONE KANSAS CITY PLACE         | 1200 MAIN ST      |           | KANSAS CITY      | MO    | 64105      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.188 | Everon, LLC (90-0008456)                    | THE ADT SECURITY CORP        | PO BOX 872987                 |                   |           | KANSAS CITY      | MO    | 64187-2987 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$114,392.45    |
| 3.189 | EVERSOURCE                                  |                              | 300 CADWELL DR                |                   |           | SPRINGFIELD      | MA    | 01104      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.190 | Expert Repair LLC                           |                              | PO BOX 26311                  |                   |           | FORT LAUDERDALE  | FL    | 33320      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$50,261.32     |
| 3.191 | Facilities Management Group of Michigan     |                              | 1974 STAR BATT                | 2ND FLR           |           | ROCHESTER HILLS  | MI    | 48309      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$27,887.00     |
| 3.192 | Facility Solutions Group - Electric         |                              | PO BOX 200942                 |                   |           | DALLAS           | TX    | 75320-0942 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$649.08        |
| 3.193 | FAIRFAX WATER                               |                              | P.O. Box 5008                 |                   |           | Merrifield       | VA    | 22116-5008 |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.194 | FALCON REALTY ADVISORS LLC                  |                              | 7859 WALNUT HL LN STE 375     |                   |           | DALLAS           | TX    | 75230      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$28,886.95     |
| 3.195 | FAYETTEVILLE PBLC WRKS COMSSN               |                              | 955 OLD WILMINGTON RD.        |                   |           | FAYETTEVILLE     | NC    | 28301      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.196 | FB Holtville Retail LLC                     |                              | 810 SEVENTH AVE 10TH FL       |                   |           | NEW YORK         | NY    | 10019      |         | Undetermined  |                                | Rent Payable    | N                       |            |              |          | \$60,894.36     |
| 3.197 | FISHBOWL INC                                |                              | 2000 DUKE ST STE 300          |                   |           | ALEXANDRIA       | VA    | 22314      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$112,245.00    |
| 3.198 | Five Stars Restaurant Repair And Sales, LLC |                              | 612 ELKTON DR                 |                   |           | COLORADO SPRINGS | CO    | 80907      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$13,339.22     |
| 3.199 | FLETCHER SEWER & DRAIN INC                  | C/O BANK OF AMERICA          | PO BOX 554                    |                   |           | LUDLOW           | MA    | 01056      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$2,045.00      |
| 3.200 | Foundation Capital Resources, Inc.          |                              | 3900 SOUTH OVERLAND AVE       |                   |           | SPRINGFIELD      | MO    | 65807      |         | Undetermined  |                                | Rent Payable    | N                       |            |              |          | \$47,429.56     |
| 3.201 | Fox Glass Co., Inc.                         |                              | 1035 TIFFORD LN               |                   |           | OSTEEN           | FL    | 32764      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$5,582.49      |
| 3.202 | Frank Gay Services, LLC                     |                              | 6206 FOREST CITY ROAD         |                   |           | ORLANDO          | FL    | 32810      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$795.00        |
| 3.203 | FULTON COUNTY FINANCE DEPT                  |                              | 141 Pryor St SW               | # 7001            |           | Atlanta          | GA    | 30303      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.204 | G&R Mechanical, Inc.                        |                              | 3220 BERGEY RD                |                   |           | HATFIELD         | PA    | 19440      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$254,711.07    |
| 3.205 | Gago Construction Services                  |                              | 25734 HUFSMITH CEMETARY RD    |                   |           | TOMBALL          | TX    | 77375      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$50,890.00     |
| 3.206 | Garrett Enterprises Inc                     |                              | 174 CORNERSTONE CT STE B      |                   |           | HOT SPRINGS      | AR    | 71913      |         | Undetermined  |                                | Rent Payable    | N                       |            |              |          | \$9,236.42      |
| 3.207 | GAS SOUTH                                   |                              | P.O. Box 723728               |                   |           | Atlanta          | GA    | 31139      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.208 | Gasket Guy of DFW                           |                              | 2201 MIDWAY RD STE 324        |                   |           | CARROLLTON       | TX    | 75006      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$1,064.10      |
| 3.209 | Gasket Guy, LLC                             |                              | 3001 MCCALL DR                |                   |           | DORAVILLE        | GA    | 30340      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$502.20        |
| 3.210 | Gaskets Rock International, Inc             |                              | 409 PARKWAY VIEW DR           | PO BOX 2828       |           | PITTSBURGH       | PA    | 15205-1408 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$869.52        |
| 3.211 | Gaston HVAC                                 | GASTON HEATING AND AIR INC   | PO BOX 1120                   |                   |           | COLUMBUS         | NC    | 28722      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$4,165.00      |
| 3.212 | General Parts Corporate Dispatch            | ENCORE ONE LLC               | PO BOX 9201                   |                   |           | MINNEAPOLIS      | MN    | 55480      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$33,360.58     |
| 3.213 | Georgia Air and Refrigeration Inc.          |                              | 50 GRAYSON INDUSTRIAL PKWY    | PROMENADE STE 800 |           | GRAYSON          | GA    | 30017      |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$12,318.27     |
| 3.214 | GEORGIA POWER                               |                              | Georgia Power Payments        | 96 Annex          |           | Atlanta          | GA    | 30396      |         | Undetermined  |                                | Utilities       | Y                       |            |              |          | Undetermined    |
| 3.215 | GGP GRANDVILLE LLC                          |                              | PO BOX 86                     | PO BOX 586        |           | MINNEAPOLIS      | MN    | 55486      |         | Undetermined  |                                | Rent Payable    | N                       |            |              |          | \$12,522.85     |

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|-------|--|--|-------------------------------|-------------------------------------|-----------|-----------------|-------|------------|---------|---------------|--------------------------------|--|-------------------------|------------|--------------|----------|-----------------|
| 3.216 | GGP JORDAN CREEK LLC<br>JORDAN CREEK TOWN<br>CENTER LLC BROOKFIELD<br>PROPERTIES |  | 110 NORTH WACKER<br>DRIVE     |                                     |           | CHICAGO         | IL    | 60606      |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$44,001.06     |
| 3.217 | GRANITE<br>TELECOMMUNICATIONS  |  | 1 HERITAGE DR                 |                                     |           | QUINCY          | MA    | 02171      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.218 | GRE Broadmoor LLC  |  | PO BOX 74885                  | SDS-12-1796                         |           | CLEVELAND       | OH    | 44194-4885 |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$55,048.32     |
| 3.219 | Greater Raleigh Refrigeration  |  | 1404 SMITH RENO RD            |                                     |           | RALEIGH         | NC    | 27603      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$8,360.08      |
| 3.220 | GREENVILLE WATER   |  | 407 WEST BROAD<br>STREET      |                                     |           | GREENVILLE      | SC    | 29601      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.221 | GREENWOOD SANITATION   | Greenwood Stormwater<br>Utility                                | 300 S. MADISON<br>AVENUE      |                                     |           | GREENWOOD       | IN    | 46142      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.222 | GRI Gateway Overlook LLC   |  | PO BOX 664001                 |                                     |           | DALLAS          | TX    | 75266      |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$48,166.08     |
| 3.223 | GWINNETT COUNTY WTR<br>RESOURCES   |  | 684 Winder Hwy                |                                     |           | Lawrenceville   | GA    | 30045      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.224 | Hagar Restaurant Service<br>(OKC)  | HAGAR RESTAURANT<br>SERVICE INC                                | 6200 NW SECOND ST             |                                     |           | OKLAHOMA CITY   | OK    | 73127      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$4,735.28      |
| 3.225 | Haidar Estates, LLC  |  | 1601 SOUTH CAGE<br>BLVD STE B |                                     |           | PHARR           | TX    | 78577      |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$18,474.08     |
| 3.226 | HANOVER TOWNSHIP<br>LEHIGH COUNTY  | Hanover Township<br>Sewer Dept                                 | 2202 GROVE RD                 |                                     |           | ALLENTOWN       | PA    | 18109      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.227 | Harris Methodist HEB   |  | 1600 HOSPITAL PKWY            | 1825 W<br>MOCKINGBIRD<br>LN         |           | BEDFORD         | TX    | 76022      |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$12,588.13     |
| 3.228 | Hawkins Commercial Appliance<br>Service  |  | 3000 S WYANDOT                |                                     |           | ENGLEWOOD       | CO    | 80110      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$1,358.00      |
| 3.229 | HECI dba FireFly Electricians  | HOLYCROSS<br>ELECTRICAL AND<br>CONSTRUCTION<br>INNOVATIONS INC | 2608 W KENOSHA #270           |                                     |           | BROKEN ARROW    | OK    | 74012      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$806.55        |
| 3.230 | Hector Vancini, Delilah Vancini,<br>Bianca Vancini, Julietta Vanzini             |  | UNKNOWN                       |                                     |           |                 |       |            |         | 05/10/2024    |                                | Litigation - Negligence<br>and dram shop | N                       | X          | X            | X        | Undetermined    |
| 3.231 | Herring Equipment Service, Inc.  |  | 429 E COMMERCE ST             |                                     |           | HERNANDO        | MS    | 38632-2348 |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$11,541.77     |
| 3.232 | HIGHLANDS RANCH METRO<br>DISTRICT  |  | 62 PLAZA DRIVE                |                                     |           | HIGHLANDS RANCH | CO    | 80129      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.233 | HILTON DALLAS PLANO<br>GRANITE PARK  |  | 5805 GRANITE PKWY             |                                     |           | PLANO           | TX    | 75024-6611 |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$174,679.48    |
| 3.234 | HOLLAND BOARD OF PUBLIC<br>WORKS   | Holland Charter<br>Township                                    | 353 N 120TH AVE               |                                     |           | HOLLAND         | MI    | 49424      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.235 | Holland Roofing, Inc.  |  | 7450 INDUSTRIAL RD            |                                     |           | FLORENCE        | KY    | 41042      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$1,179.50      |
| 3.236 | Hope Builders, Inc.  |  | 7611-G<br>RICKENBACKER DR     |                                     |           | GAITHERSBURG    | MD    | 20879      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$16,917.59     |
| 3.237 | HOT SPRINGS MUNICIPAL<br>UTILITIES   |  | 324 MALVERN AVENUE            |                                     |           | HOT SPRINGS     | AR    | 71901      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.238 | HOWARD COUNTY  |  | 8250 OLD<br>MONTGOMERY RD     |                                     |           | COLUMBIA        | MD    | 21045      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.239 | ID STUDIO 4 LLC  |  | 6201 CAMPUS CIRCLE<br>DR E    |                                     |           | IRVING          | TX    | 75063      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$62,239.31     |
| 3.240 | IGS ENERGY   |  | 6100 Emerald Parkway          |                                     |           | Dublin          | OH    | 43016      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.241 | Independent Plumbing<br>Solutions, Inc.  |  | 1611 E LINCOLN AVE<br>UNIT A  |                                     |           | FORT COLLINS    | CO    | 80524      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$309.22        |
| 3.242 | INDIANA AMERICAN WATER   |  | 650 MADISON ST                |                                     |           | GARY            | IN    | 46402      |         | Undetermined  |                                | Utilities                                | Y                       |            |              |          | Undetermined    |
| 3.243 | INDUSTRIAL PLUMBING &<br>HEATING INC   |  | 2801 NORTHWEST<br>10TH ST     | 3003 E 37TH ST<br>N STE 100         |           | OKLAHOMA CITY   | OK    | 73107      |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$2,518.35      |
| 3.244 | INFINITE AGENCY LLC  |  | PO BOX 7965                   | 10825<br>FINANCIAL CTR<br>PKWY #330 |           | CAROL STREAM    | IL    | 60197-7965 |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$626,059.80    |
| 3.245 | Interstate Refrigeration & A/C   |  | 4814 Neptune St               |                                     |           | Corpus Christi  | TX    | 78405-3604 |         | Undetermined  |                                | Trade Payable                            | N                       |            |              |          | \$14,112.28     |
| 3.246 | JAH Interests VIII, LLC  |  | 3905 Lantern Trail            |                                     |           | Carrollton      | TX    | 75007      |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$51,815.40     |
| 3.247 | JAHCO OKLAHOMA<br>PROPERTIES I LLC   |  | PO BOX 14586                  |                                     |           | OKLAHOMA CITY   | OK    | 73113-0586 |         | Undetermined  |                                | Rent Payable                             | N                       |            |              |          | \$21,243.31     |

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|-------|--|--------------------------|----------------------------------|--------------------------------|-----------|-------------------|-------|------------|---------|---------------|--------------------------------|---|-------------------------|------------|--------------|----------|-----------------|
| 3.248 | JCP&L  | Jersey Central Pwr & Lgt | 300 Madison Ave                  | PO Box 1911                    |           | Morristown        | NJ    | 07962-1911 |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.249 | JCP&L  |                          | 300 Madison Ave                  | PO Box 1911                    |           | Morristown        | NJ    | 07962-1911 |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.250 | JF IV Holdings LLC                               |                          | 1813 Silas Deane Hwy             |                                |           | Rocky Hill        | CT    | 06067-1305 |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$37,585.15     |
| 3.251 | John's Sewer & Pipe Cleaning, Inc.               |                          | 4 BREED AVE                      |                                |           | WOBURN            | MA    | 01801      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$2,407.91      |
| 3.252 | JOHNSON COUNTY WASTEWATER                        |                          | 11811 S SUNSET DR STE 2500       | SOTA C/O GREENVILLE TECH FOUND |           | OLATHE            | KS    | 66061-7061 |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.253 | Jones Sign Co., Inc.                             |                          | 1711 SCHEURING RD                |                                |           | DE PERE           | WI    | 54115-9414 |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$4,814.32      |
| 3.254 | JWT Electrical Technology, Inc. dba Electri-Tech |                          | PO BOX 540307                    |                                |           | DALLAS            | TX    | 75354      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$21,191.90     |
| 3.255 | K3 Facility Services                             |                          | 2150 W NW HWY STE 114-1134       |                                |           | GRAPEVINE         | TX    | 76051      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$5,267.53      |
| 3.256 | KANSAS GAS SERVICE                               |                          | 7421 W 129TH ST                  | C/O A LINE MAGAZINE            |           | OVERLAND PARK     | KS    | 66213      |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.257 | Katronel Properties, LLC                         |                          | 1204 ALEXANDERS TRAIL            |                                |           | EDMOND            | OK    | 73012      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$11,364.49     |
| 3.258 | KC WATER   |                          | 414 E. 12th Street               |                                |           | Kansas City       | MO    | 64106      |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.259 | KCP&L  |                          | 111 Ellis St.                    |                                |           | Wichita           | KS    | 67211      |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.260 | Keathley Service Co., Inc.                       |                          | 196 MAJESTIC CIR                 |                                |           | MAUMELLE          | AR    | 72113      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$2,260.58      |
| 3.261 | Kemco Facilities Services                        |                          | 5750 BELL CIR                    |                                |           | MONTGOMERY        | AL    | 36116      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$3,251.68      |
| 3.262 | Kimco Lake Prairie TC LP                         | KIMCO REALTY CORP INC    | PO BOX 30344                     |                                |           | TAMPA             | FL    | 33630      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$28,861.88     |
| 3.263 | Kinetico Incorporated                            |                          | PO BOX 714514                    |                                |           | CINCINNATI        | OH    | 45271-4514 |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$1,830.55      |
| 3.264 | KISS Electrical Contractors, Inc.                |                          | 2333 MORRIS AVE STE C117         |                                |           | UNION             | NJ    | 07083      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$9,525.38      |
| 3.265 | KITCHEN EQUIPMENT PROFESSIONALS                  |                          | 3175 US HWY 175                  |                                |           | KAUFMAN           | TX    | 75142      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$2,293.46      |
| 3.266 | Kotis Holdings, LLC                              |                          | PO Box 9296                      |                                |           | Greensboro        | NC    | 27429      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$41,666.68     |
| 3.267 | KPE UNITED LLC                                   |                          | 417 S COLLEGE                    |                                |           | TYLER             | TX    | 75702      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$20,982.91     |
| 3.268 | KRE Broadway Owner LLC                           |                          | PO BOX 28706                     |                                |           | NEW YORK          | NY    | 10087      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$168,862.41    |
| 3.269 | Kristina Ferrell, J.D. Ferrell                   |                          | UNKNOWN                          |                                |           |                   |       |            |         | 04/03/2024    |                                | Litigation - Wrongful death and dram shop | N                       | X          | X            | X        | Undetermined    |
| 3.270 | LAKE COUNTY DEPT PUBLIC WORKS                    |                          | P.O. Box 7800                    |                                |           | Tavares           | FL    | 32778      |         | Undetermined  |                                | Utilities                                 | Y                       |            |              |          | Undetermined    |
| 3.271 | LAWTON COMMERCIAL SERVICES                       |                          | PO BOX 1179                      | C/O JEANNE ATHOS-ADLER         |           | MCKINNEY          | TX    | 75070      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$3,152.39      |
| 3.272 | Legacy Electric, LLC                             |                          | 12895 JOSEY LN STE 124 #1177     |                                |           | DALLAS            | TX    | 75234      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$1,837.94      |
| 3.273 | LockNet, LLC                                     |                          | 800 JOHN C WATTS DRIVE           |                                |           | NICHOLASVILLE     | KY    | 40356      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$26,721.15     |
| 3.274 | LOOMIS ARMORED INC                               |                          | PO BOX 120757                    |                                |           | DALLAS            | TX    | 75312-0757 |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$89,000.00     |
| 3.275 | LOWRIE ELECTRIC COMPANY                          |                          | 7520 BARTLETT CORP COVE E        |                                |           | BARTLETT          | TN    | 38133      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$499.73        |
| 3.276 | Main Street at Exton LP                          |                          | 120 W GERMANTOWN PIKE STE 120    | 506 DIAMOND DRIVE              |           | PLYMOUTH MEETING  | PA    | 19462      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$41,280.99     |
| 3.277 | Maintenance-Tech, Inc.                           |                          | 836 S ARLINGTON HEIGHTS RD STE F |                                |           | ELK GROVE VILLAGE | IL    | 60007-3667 |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$71,312.39     |
| 3.278 | MaintenX International                           | MAINTENX MANAGEMENT INC  | 2202 N HOWARD AVE                |                                |           | TAMPA             | FL    | 33607      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$728.74        |
| 3.279 | Mako Industries                                  | MAKO HVAC SYSTEMS        | 12633 REED RD                    |                                |           | SUGAR LAND        | TX    | 77478      |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$10,118.11     |
| 3.280 | Malachy Parts & Service                          | RICHARD FARRELL INC      | PO BOX 4117                      |                                |           | BAYONNE           | NJ    | 07002-1150 |         | Undetermined  |                                | Trade Payable                             | N                       |            |              |          | \$16,686.17     |
| 3.281 | Manganaro's Hero Boy, Inc.                       |                          | 1 Mill River Ln                  | #C306                          |           | Arsley            | NY    | 10502      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$75,721.53     |
| 3.282 | Mansfield KDC III LP                             |                          | 11 PARKWAY CENTER STE 300        | 8710 NORTHWEST DR              |           | PITTSBURGH        | PA    | 15220      |         | Undetermined  |                                | Rent Payable                              | N                       |            |              |          | \$15,121.24     |
| 3.283 | Mark B. Simon                                    |                          | UNKNOWN                          |                                |           |                   |       |            |         | 08/06/2013    |                                | Litigation - Negligence                   | N                       | X          | X            | X        | Undetermined    |

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|-------|--|--|--------------------------|---------------------------|-----------|--------------------|-------|------------|---------|---------------|--------------------------------|-------------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.284 | MARSHALL ELECTRIC COMPANY INC                      | MARSHALL ELECTRIC FOOD EQUIPMENT SERVICE INC | 200 BROAD ST             | STE 1200-355              |           | PROVIDENCE         | RI    | 02903      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$1,952.52      |
| 3.285 | Matthew Mason as receiver of Algonquin Commons     | MATTHEW MASON                                | Address on File          |                           |           |                    |       |            |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$33,662.13     |
| 3.286 | MCIF Wanamaker Crossing LLC                        | MRV PORTFOLIO PARTNERS LLC                   | PO BOX 225527 DEPT 831   |                           |           | DALLAS             | TX    | 75222-5527 |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$30,046.67     |
| 3.287 | MCL MECHANICAL SERVICES INC.                       |  | 26 KELSO AVE             |                           |           | WEST SPRINGFIELD   | MA    | 01089      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$73,588.21     |
| 3.288 | MCL Mechanical Services Inc.                       |  | 26 KELSO AVE             |                           |           | WEST SPRINGFIELD   | MA    | 01089      |         | 01/29/2025    |                                | Litigation - Collection | N                       | X          | X            | X        | Undetermined    |
| 3.289 | MEDRANO FAMILY INTERESTS III LLC                   |  | 7887 SAN FELIPE STREET   |                           |           | HOUSTON            | TX    | 77063      |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$115,604.36    |
| 3.290 | MEMPHIS LIGHT GAS & WATER DIV                      |  | 220 SOUTH MAIN ST.       |                           |           | MEMPHIS            | TN    | 38103      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.291 | MESA AZ  |  | Municipal Building       | 55 N. Center St.          |           | Mesa               | AZ    | 85201      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.292 | MET ED   |  | 501 Parkway Blvd         |                           |           | York               | PA    | 17404      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.293 | MIDAMERICAN ENERGY CO                              |  | P.O. Box 657             |                           |           | Des Moines         | IA    | 50306-0657 |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.294 | MIDDLEBROOKS ELECTRIC / HEATING & AIR SERVICE      | MIDDLEBROOKS ELECTRIC SERVICE INC            | 718 S EAST ST            |                           |           | BENTON             | AR    | 72015      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$1,891.84      |
| 3.295 | MONKEY MEDIA SOFTWARE                              |  | 555 BURRARD ST 1ST FLR   |                           |           | VANCOUVER          | BC    | V7X 1MB    | Canada  | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$63,985.69     |
| 3.296 | MOUNT LAUREL MUA                                   |  | 1201 S CHURCH ST         |                           |           | MT LAUREL TOWNSHIP | NJ    | 08054      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.297 | MOUNTAIN PLUMBING CO                               | BOWNS FAMILY ENTERPRISES LLC                 | PO BOX 53543             |                           |           | LUBBOCK            | TX    | 79453      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$3,525.28      |
| 3.298 | Mowry Electric Inc                                 |  | PO BOX 646               | PO BOX 41486              |           | OAK ISLAND         | NC    | 28465      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$4,322.83      |
| 3.299 | MRV Portfolio dba MK Towne Crossing Associates LLC | MRV PORTFOLIO PARTNERS LLC                   | PO BOX 225527 DEPT 831   |                           |           | DALLAS             | TX    | 75222-5527 |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$92,611.89     |
| 3.300 | MULLIN PLUMBING WEST DIVISION, INC.                |  | 2936 N SHIELDS BLVD      |                           |           | MOORE              | OK    | 73160      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$1,532.28      |
| 3.301 | My Grout Guyz, Inc.                                |  | 135 E ST CHARLES RD C1   | ENVIRONMENTAL HEALTH DEPT |           | CAROL STREAM       | IL    | 60188      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$24,355.14     |
| 3.302 | NATIONAL GRID                                      |  | PO BOX 9037              |                           |           | HICKSVILLE         | NY    | 11802      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.303 | National Hot Water                                 | NATIONAL WHOLESALE SUPPLY INC                | 1972 CALIFORNIA CROSSING |                           |           | DALLAS             | TX    | 75220      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$15,226.82     |
| 3.304 | NATIXIS COMM MTG SEC TRUST COMM MTG PT CERTS       |  | 8117 PRESTON RD STE 400  |                           |           | DALLAS             | TX    | 75225      |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$66,794.00     |
| 3.305 | NCRC Nationwide Construction & Repair CO, Inc      | NCRC INC                                     | 1280 LIBERTY WAY STE D   |                           |           | VISTA              | CA    | 92081      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$1,068.35      |
| 3.306 | Neubauer Enterprises, LLC                          |  | 12090 Hidden Links Drive |                           |           | Fort Myers         | FL    | 33913      |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$86,893.05     |
| 3.307 | Neubauer Enterprises, LLC                          |  | 12090 HIDDEN LINKS DRIVE |                           |           | FORT MYERS         | FL    | 33913      |         | 02/20/2025    |                                | Litigation              | N                       | X          | X            | X        | Undetermined    |
| 3.308 | NEW JERSEY AMERICAN WATER                          |  | 1 WATER STREET           |                           |           | CAMDEN             | NJ    | 08102      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.309 | New Market Square LTD                              |  | 727 N WACO STE 400       |                           |           | WICHITA            | KS    | 67203      |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$12,468.87     |
| 3.310 | NEXTERA ENERGY SERVICES                            |  | 601 Travis               | Suite 1400                |           | Houston            | TX    | 77002      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.311 | NICOR GAS  |  | 1844 FERRY ROAD          |                           |           | NAPERVILLE         | IL    | 60563      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.312 | NJ NATURAL GAS CO                                  |  | 1415 Wyckoff Wall        |                           |           |                    | NJ    | 07719      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.313 | Nolan Katz   | NOLAN HERBERT KATZ                           | Address on File          |                           |           |                    |       |            |         | Undetermined  |                                | Rent Payable            | N                       |            |              |          | \$15,994.63     |
| 3.314 | Nordic Air LLC                                     | COMFORT COOLING AND AIR                      | PO BOX 9229              |                           |           | COLLEGE STATION    | TX    | 77842      |         | Undetermined  |                                | Trade Payable           | N                       |            |              |          | \$8,043.89      |
| 3.315 | NORTH LITTLE ROCK ELECTRIC                         |  | 700 W 29th St            |                           |           | North Little Rock  | AR    | 72114      |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.316 | NORTH SHORE GAS                                    |  | 200 E. Randolph St.      |                           |           | Chicago            | IL    | 60601-6302 |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |
| 3.317 | NOVEC  |  | P.O. Box 2710            |                           |           | Manassas           | VA    | 20108-0875 |         | Undetermined  |                                | Utilities               | Y                       |            |              |          | Undetermined    |

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|-------|--|---------------------------------------|-------------------------------|-----------------|-----------|----------------|-------|------------|---------|---------------|--------------------------------|---------------------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.318 | NRG BUSINESS MARKETING                           |                                       | 910 Louisiana St.             |                 |           | Houston        | TX    | 77002      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.319 | NUCO2 INC AND SUBSIDIARIES                       |                                       | 2800 SE MARKET PLACE          |                 |           | STUART         | FL    | 34997      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$12,594.84     |
| 3.320 | OAKLAND UTILITIES                                |                                       | 712 W ELEVEN MILE RD          |                 |           | ROYAL OAK      | MI    | 48067      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.321 | Office Depot                                     |                                       | 6600 North Military Trail     |                 |           | Boca Raton     | FL    | 33496      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$7,360.00      |
| 3.322 | OGE  |                                       | 321 N HARVEY AVE              | P.O. BOX 321    |           | OKLAHOMA CITY  | OK    | 73101      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.323 | Ohio Heating & Refrigeration                     | OHIO HEATING AND AIR CONDITIONING INC | 1624 CLARA ST                 | STE 116 BOX 325 |           | COLUMBIS       | OH    | 43211      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$460.00        |
| 3.324 | OIL SOLUTIONS GROUP INC                          |                                       | PO BOX 7633                   |                 |           | MARIETTA       | GA    | 30065-7633 |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$8,685.15      |
| 3.325 | OKLAHOMA NATURAL GAS                             |                                       | 5848 E 15TH ST                |                 |           | TULSA          | OK    | 74112      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.326 | Olo  | AMERICAN RESTAURANT SERVICE           | 424 GRANDE CASA               |                 |           | WAXAHACHIE     | TX    | 75167      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$52,852.65     |
| 3.327 | One Call Plumbing Inc                            |                                       | 336 EXCHANGE ST               |                 |           | SPARTANBURG    | SC    | 29306      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$280.00        |
| 3.328 | OPTIMUM CARD SOLUTIONS LLC                       |                                       | 855 S FIENE DR                |                 |           | ADDISON        | IL    | 60101      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$1,008.29      |
| 3.329 | Orkin LLC  |                                       | 2170 PIEDMONT RD NE           |                 |           | ATLANTA        | GA    | 30324      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$6,938.52      |
| 3.330 | OTB Weatherford LLC                              |                                       | 3801 W SPRING CREEK PKWY      |                 |           | PLANO          | TX    | 75023      |         | Undetermined  |                                | Rent Payable                    | N                       |            |              |          | \$7,067.34      |
| 3.331 | Otis Refrigeration Services, Inc                 |                                       | PO BOX 9457                   |                 |           | WICHITA FALLS  | TX    | 76308      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$5,967.02      |
| 3.332 | OTR Nominee of State Teachers                    |                                       | PRESTON VILLAGE PO BOX 633267 |                 |           | CINCINNATI     | OH    | 45263      |         | Undetermined  |                                | Rent Payable                    | N                       |            |              |          | \$20,000.00     |
| 3.333 | OWEN PLUMBING & DRAIN, INC                       |                                       | 2418 SACKY                    |                 |           | CORPUS CHRISTI | TX    | 78415      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$194.85        |
| 3.334 | Payne Mechanical                                 | PAYNE MECHANICAL OF TEXAS LLC         | PO BOX 8525                   |                 |           | LONGVIEW       | TX    | 75607      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$140.00        |
| 3.335 | PAYTRONIX SYSTEMS INC                            |                                       | 80 BRIDGE ST                  |                 |           | NEWTON         | MA    | 02458      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$125,678.04    |
| 3.336 | PECO ENERGY                                      |                                       | 2301 MARKET STREET            |                 |           | PHILADELPHIA   | PA    | 19103      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.337 | Pent Air   |                                       | 5500 Wayzata Blvd, Suite 900  |                 |           | Golden Valley  | MN    | 55416-1261 |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$6,449.51      |
| 3.338 | PEPSI COLA NATIONAL BRAND INC                    |                                       | PO BOX 403684                 |                 |           | ATLANTA        | GA    | 30384      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$23,216.44     |
| 3.339 | Piece Management, Inc.                           |                                       | 117 SOUTH 2ND ST              |                 |           | NEW HYDE PARK  | NY    | 11040      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$20,448.74     |
| 3.340 | PIEDMONT NATURAL GAS                             |                                       | 525 S TRYON ST.               |                 |           | CHARLOTTE      | NC    | 28202      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.341 | PITHER PLUMBING CO INC                           |                                       | 310 W METHVIN                 |                 |           | LONGVIEW       | TX    | 75601      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$7,079.85      |
| 3.342 | PLAYNETWORK INC                                  |                                       | PO BOX 21550                  |                 |           | NEW YORK       | NY    | 10087-1550 |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$18,585.77     |
| 3.343 | PLUG AND PAY TECHNOLOGIES INC                    |                                       | 1019 FT SALONGA RD            | STE 10 - #395   |           | NORTHPORT      | NY    | 11768      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$347.15        |
| 3.344 | Plumb Soldiers                                   |                                       | PO BOX 632                    |                 |           | JASPER         | GA    | 30143      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$2,035.00      |
| 3.345 | PPL ELECTRIC UTILITIES                           |                                       | 827 HAUSMAN ROAD              |                 |           | ALLENTOWN      | PA    | 18104      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.346 | PR Woodland Limited                              |                                       | PO BOX 73858                  |                 |           | CLEVELAND      | OH    | 44193      |         | Undetermined  |                                | Rent Payable                    | N                       |            |              |          | \$26,465.58     |
| 3.347 | Praxiteli E. Hatjygeorge, Roberta E. Assenheimer |                                       | UNKNOWN                       |                 |           |                |       |            |         | 01/30/2013    |                                | Litigation - Premises liability | N                       | X          | X            | X        | Undetermined    |
| 3.348 | Precision Air                                    | MC PRECISION AIR LLC                  | 205 N HWY 175                 |                 |           | SEAGOVILLE     | TX    | 75159      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$91,112.48     |
| 3.349 | Professional Retail Services, Inc.               |                                       | 5 ORVILLE DR STE 100          |                 |           | BOHEMIA        | NY    | 11716      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$18,082.20     |
| 3.350 | PROTEX RESTAURANT SERVICES,LLC                   | PROTEX RESTAURANT SERVICES INC        | 1378 THIRTY SEVEN CT          |                 |           | CORPUS CHRISTI | TX    | 78409      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$5,737.84      |
| 3.351 | ProToCall, LLC                                   |                                       | 303 W LOOP 281                |                 |           | LONGVIEW       | TX    | 75605      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$34,682.84     |
| 3.352 | Pryor Mechanical                                 |                                       | 221 NW 180TH ST               |                 |           | SMITHVILLE     | MO    | 64089      |         | Undetermined  |                                | Trade Payable                   | N                       |            |              |          | \$427.44        |
| 3.353 | PSE&G CO   |                                       | 80 PARK PLAZA                 |                 |           | NEWARK         | NJ    | 07102      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.354 | PSEGLI   |                                       | 175 E Old Country Rd          |                 |           | Hicksville     | NY    | 11801-4257 |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.355 | PUBLIC SERVICE CO OF OKLAHOMA                    |                                       | 212 E 6TH ST                  |                 |           | TULSA          | OK    | 74119      |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |
| 3.356 | PWCSA  |                                       | 4 County Complex Ct           |                 |           | Woodbridge     | VA    | 22192-9201 |         | Undetermined  |                                | Utilities                       | Y                       |            |              |          | Undetermined    |

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|-------|---|--|---------------------------------|--------------------------------|-----------|---------------|-------|------------|---------|---------------|--------------------------------|-------------------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.357 | R.A. Heath Construction LLC   | RA HEATH CONSTRUCTION INC              | 2145 WINDER HWY                 |                                |           | DACULA        | GA    | 30019      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$5,082.00      |
| 3.358 | RAMA IL LLC   |  | 16743 BRIDGE HAMPTON CLUB DR    |                                |           | FORT MILL     | SC    | 29707      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$71,371.30     |
| 3.359 | Rancho Texarkana Investors, LLC Pacific Commercial Management, Inc. | RANCHO TEXARKANA INVESTORS LLC         | 5151 SHOREHAM PL STE 180        | C/O NORTH AMERICAN REAL ESTATE |           | SAN DIEGO     | CA    | 92122      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$8,817.09      |
| 3.360 | Red Hog Refrigeration   | RED HOG REFRIGERATION HEAT AND AIR INC | PO BOX 23163                    |                                |           | HOT SPRINGS   | AR    | 71903      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$28,554.32     |
| 3.361 | REDDI INDUSTRIES INC  |  | 6205 E KELLOGG DR               |                                |           | WICHITA       | KS    | 67218      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$849.58        |
| 3.362 | Regency Centers Corporation   |  | PO Box 74062 - Buckhead Station |                                |           | Atlanta       | GA    | 30374      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$81,298.98     |
| 3.363 | Reliance Mechanical Contractors                                     | RELIANCE PLUMBING GROUP INC            | 1001 ALUMAX DR                  |                                |           | NASH          | TX    | 75569      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$11,612.34     |
| 3.364 | Restaurant Service Company  | RS COELHO BUILDERS INC                 | 11 CENTRAL AVE                  |                                |           | WARREN        | RI    | 02885      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$1,135.00      |
| 3.365 | Reston Spectrum LLP   | Lerner Enterprises                     | Tower Oaks Blvd., 8th FL        |                                |           | Rockville     | OH    | 20852      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$21,490.63     |
| 3.366 | RHODE ISLAND ENERGY   |  | 280 MELROSE ST                  |                                |           | PROVIDENCE    | RI    | 02907      |         | Undetermined  |                                | Utilities                     | Y                       |            |              |          | Undetermined    |
| 3.367 | Rickey Joe Bueno  |  | UNKNOWN                         |                                |           |               |       |            |         | 08/03/2021    |                                | Litigation - Gross negligence | N                       | X          | X            | X        | Undetermined    |
| 3.368 | ROBERT SISKI  | ROBERT J SISKI                         | Address on File                 |                                |           |               |       |            |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$61,836.30     |
| 3.369 | Robin Antler  |  | UNKNOWN                         |                                |           |               |       |            |         | 11/26/2013    |                                | Litigation - Slip and fall    | N                       | X          | X            | X        | Undetermined    |
| 3.370 | ROGERS WATER UTILITIES  |  | 601 SOUTH 2ND STREET            | P.O. BOX 338                   |           | ROGERS        | AR    | 72757      |         | Undetermined  |                                | Utilities                     | Y                       |            |              |          | Undetermined    |
| 3.371 | Rolland Safe Company  | ROLLAND SAFE AND LOCK CO LLC           | PO BOX 671334                   |                                |           | DALLAS        | TX    | 75267      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$7,933.80      |
| 3.372 | ROOFCONNECT   | ROOFCONNECT LOGISTICS INC              | PO BOX 908                      |                                |           | SHERIDAN      | AR    | 72150      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$50,627.44     |
| 3.373 | ROTO-ROOTER PLUMBERS  | ECKBERG ENTERPRISES INC                | 136 TANNER RD                   |                                |           | GREENVILLE    | SC    | 29607      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$4,212.86      |
| 3.374 | RPAI Towson Square, L.L.C.  |  | 2021 SPRING RD.                 | SUITE 200                      |           | OAK BROOK     | IL    | 60523      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$212,951.80    |
| 3.375 | RSI TEXAS, LLC.   | REFRIGERATED SPECIALIST INC            | 3100 E MEADOWS BLVD             |                                |           | MESQUITE      | TX    | 75150      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$4,363.36      |
| 3.376 | RT Mechanical   | MPH INVESTMENTS INC                    | 12354 E CALEY AVE UNIT 107      |                                |           | CENTENNIAL    | CO    | 80111      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$1,800.00      |
| 3.377 | RTF NB Retail 1, LLC  |  | 570 COMMERCE BLVD               |                                |           | CARLSTADT     | NJ    | 07072      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$13,568.37     |
| 3.378 | Salina Yarbrough  |  | Address on File                 |                                |           |               |       |            |         | 11/15/2023    |                                | Litigation - Slip-and-fall    | N                       | X          | X            | X        | Undetermined    |
| 3.379 | Samco Facilities  | SAMCO SALES AND SERVICE INC            | 11878 BROOKFIELD                |                                |           | LIVONIA       | MI    | 48150      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$28,140.11     |
| 3.380 | SANKALP RETAIL FUND 1 LLC   |  | 8195 CUSTER RD STE 200A         |                                |           | FRISCO        | TX    | 75035      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$58,548.39     |
| 3.381 | Scroggins Services inc, dba Roto-Rooter                             | SCROGGINS SERVICES INC                 | 9022 LANDERS RD STE G           | SERVICES BLDG                  |           | N LITTLE ROCK | AR    | 72117      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$15,220.96     |
| 3.382 | SEMCO ENERGY GAS CO   |  | 1411 3rd St                     | Ste A                          |           | Port Huron    | MI    | 48060      |         | Undetermined  |                                | Utilities                     | Y                       |            |              |          | Undetermined    |
| 3.383 | ServicExperts Inc   |  | 27311 W 4TH ST NORTH            |                                |           | GARDEN PLAIN  | KS    | 67050      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$22,673.95     |
| 3.384 | Sewell Mechanical, Inc.   |  | 4813 S 101ST E AVE              |                                |           | TULSA         | OK    | 74146      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$11,161.00     |
| 3.385 | SFE Bright Service  | BRIGHT REFRIGERATION INC               | 2716 REMINGTON                  |                                |           | ROYSE CITY    | TX    | 75189      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$22,898.76     |
| 3.386 | SHANKMAN LEONE PA   |  | 707 N FRANKLIN ST STE 500       |                                |           | TAMPA         | FL    | 33602      |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$15,214.00     |
| 3.387 | Shark Properties  |  | 5109 80th Street                |                                |           | Lubbock       | TX    | 79424      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$66,142.81     |
| 3.388 | Sikes Senter Mall Realty Holdings, LLC                              | SIKES SENTER MALL REALTY HOLDING LLC   | 1010 NORTHERN BLVD STE 212      |                                |           | GREAT NECK    | NY    | 11021      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$17,172.55     |
| 3.389 | SIMON PROPERTY GROUP LP   |  | 3788 PAYSHERE CIRCLE            |                                |           | CHICAGO       | IL    | 60674      |         | Undetermined  |                                | Rent Payable                  | N                       |            |              |          | \$63,345.93     |
| 3.390 | SLM WASTE AND RECYCLING SER INC                                     |  | PO BOX 782678                   |                                |           | PHILADELPHIA  | PA    | 19178-2678 |         | Undetermined  |                                | Trade Payable                 | N                       |            |              |          | \$137,817.29    |

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|-------|---|-----------------------------------|----------------------------|----------------------------------|-----------|-------------------|-------|------------|---------|---------------|--------------------------------|-----------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.391 | Smart Care Equipment Solutions          | EEC ACQUISITIONS LLC              | PO BOX 74008980            |                                  |           | CHICAGO           | IL    | 60674-8980 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$22,658.38     |
| 3.392 | SMART PLUMBING                          |                                   | PO BOX 81429               |                                  |           | CORPUS CHRISTI    | TX    | 78468      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$344.35        |
| 3.393 | SMITH AND HOWARD PC INC                 |                                   | 271 17TH ST NW STE 1600    |                                  |           | ATLANTA           | GA    | 30363      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$144,602.56    |
| 3.394 | Soci                                    |                                   | PO BOX 31001-3081          |                                  |           | PASADENA          | CA    | 91110-3081 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$42,958.73     |
| 3.395 | SoftwareOne                             |                                   | 20875 CROSSROADS CIR STE 1 |                                  |           | WAUKESHA          | WI    | 53186      |         | Undetermined  |                                | Trade Payable         | N                       |            | X            |          | Undetermined    |
| 3.396 | sos pipe and sewer inc                  |                                   | 3759 GANSETT PKWY          |                                  |           | ELGIN             | IL    | 60124      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$5,661.00      |
| 3.397 | South Square LLC                        |                                   | 2851 LAKEWOOD VILLAGE DR   |                                  |           | NORTH LITTLE ROCK | AR    | 72116-8032 |         | Undetermined  |                                | Rent Payable          | N                       |            |              |          | \$12,741.98     |
| 3.398 | SOUTHERN CONNECTICUT GAS CO             |                                   | 60 Marsh Hill Rd           |                                  |           | Orange            | CT    | 06477      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.399 | SOUTHWEST GAS                           |                                   | 8360 S Durango Dr          |                                  |           | Las Vegas         | NV    | 89113      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.400 | SOUTHWESTERN ELECTRIC POWER             |                                   | 428 TRAVIS ST              |                                  |           | SHREVEPORT        | LA    | 71101      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.401 | SPARTAN SPORTS                          |                                   | 11105 RHYOLITE DR STE 4    |                                  |           | REDDING           | CA    | 96003-2935 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$100.00        |
| 3.402 | SPIRE                                   |                                   | 700 Market St.             |                                  |           | St. Louis         | MO    | 63101      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.403 | SRP                                     |                                   | 1500 N. Mill Ave.          |                                  |           | Tempe             | AZ    | 85288      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.404 | Star Plumbing, Inc.                     | STAR PLUMBING AND HEATING CO      | 846 TOWNSHIP LINE RD       |                                  |           | ELKINS PARK       | PA    | 19027      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$1,813.50      |
| 3.405 | State of Tennessee, Treasury Department |                                   | Tennessee State Capitol    | 600 Martin Luther King Jr. Blvd. |           | Nashville         | TN    | 37243-0225 |         | Undetermined  |                                | Unclaimed Property    | N                       |            |              |          | \$2,872.92      |
| 3.406 | Statewide Plumbing & Heating Co., Inc.  |                                   | 160 NORTH VIEW AVE         |                                  |           | CRANSTON          | RI    | 02920      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$968.50        |
| 3.407 | Stones River Electric                   |                                   | 1244 GALLATIN PIKE S       |                                  |           | MADISON           | TN    | 37115      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$8,690.65      |
| 3.408 | Stratus Unlimited, LLC                  |                                   | 8959 TYLER BLVD            |                                  |           | MENTOR            | OH    | 44060      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$41,754.16     |
| 3.409 | SUFFOLK COUNTY WATER AUTHORITY          |                                   | 2045 ROUTE 112 STE 5       |                                  |           | CORAM             | NY    | 11727      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.410 | SUMMIT UTILITIES ARKANSAS INC           |                                   | 817 N CREEK DR             |                                  |           | CONWAY            | AR    | 72032      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.411 | Swift Facilities Maintenance, LLC       |                                   | 29488 WODWARD AVENUE       |                                  |           | ROYAL OAK         | MI    | 48073      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$28,075.58     |
| 3.412 | SYMMETRY ENERGY SOLUTIONS LLC           |                                   | 9811 Katy Freeway          | Suite 1400                       |           | Houston           | TX    | 77024      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.413 | TALENTREEF INC                          |                                   | PO BOX 8027                |                                  |           | CAROL STREAM      | IL    | 60197-8027 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$40,000.00     |
| 3.414 | Tann Electric                           |                                   | 13216 W 99TH ST            |                                  |           | LENEXA            | KS    | 66215      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$2,113.83      |
| 3.415 | Tech 24                                 | COMMERCIAL FOODSERVICE REPAIR INC | LOCKBOX 821360             |                                  |           | PHILADELPHIA      | PA    | 19182-1360 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$13,986.33     |
| 3.416 | Technicom Inc.                          |                                   | 1420 SHEPARD DR STE B8     |                                  |           | STERLING          | VA    | 20164      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$380.00        |
| 3.417 | TECO                                    |                                   | P.O. Box 111               |                                  |           | Tampa             | FL    | 33601-0111 |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.418 | Tek Express Inc.                        |                                   | 25 HUTCHESON PLACE         |                                  |           | LYNBROOK          | NY    | 11563      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$358.46        |
| 3.419 | Temp-A-Sure Restaurant Service          | KIRK R MOORE                      | 1004 LIGHTNING BAR CT      |                                  |           | GRANBURY          | TX    | 76049      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$30,864.74     |
| 3.420 | TEXARKANA WATER UTILITIES               |                                   | 801 WOOD STREET            |                                  |           | TEXARKANA         | TX    | 75501      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.421 | TEXAS GAS SERVICE                       |                                   | 1301 S. MOPAC EXPRESSWAY   | SUITE 400                        |           | AUSTIN            | TX    | 78746      |         | Undetermined  |                                | Utilities             | Y                       |            |              |          | Undetermined    |
| 3.422 | Texas Rangers                           | Rangers Stadium Company LLC       | 734 Stadium Drive          | Attention: Legal Department      |           | Arlington         | TX    | 76011      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$335,000.00    |
| 3.423 | The Chisholm Group                      |                                   | PO BOX 1297                |                                  |           | CROWLEY           | TX    | 76036      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$7,637.17      |
| 3.424 | THE CULINARY EDGE LLC                   |                                   | 75 OAK GROVE ST            |                                  |           | SAN FRANCISCO     | CA    | 94107      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$41,999.98     |
| 3.425 | THE DIRECTV GROUP INC                   |                                   | PO BOX 5006                |                                  |           | CAROL STREAM      | IL    | 60197-5006 |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$88,007.82     |
| 3.426 | The Firm Facility Service LLC           |                                   | 4915 W 35TH ST STE 101B    |                                  |           | ST LOUIS PARK     | MN    | 55416      |         | Undetermined  |                                | Trade Payable         | N                       |            |              |          | \$730.00        |
| 3.427 | The Infinite Agency LLC                 |                                   | PO BOX 7965                | 10825 FINANCIAL CTR PKWY #330    |           | CAROL STREAM      | IL    | 60197-7965 |         | 02/12/2025    |                                | Litigation - Contract | N                       | X          | X            | X        | Undetermined    |

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

| Line  | Nonpriority Creditor's Name                       | Creditor Notice Name                    | Address 1                    | Address 2            | Address 3 | City                  | State | Zip        | Country | Date incurred | Account number (last 4 digits) | Basis for claim            | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Amount of claim |
|-------|---|---|------------------------------|----------------------|-----------|-----------------------|-------|------------|---------|---------------|--------------------------------|----------------------------|-------------------------|------------|--------------|----------|-----------------|
| 3.428 | THE METROPOLITAN DISTRICT                         |   | 555 MAIN STREET              |                      |           | HARTFORD              | CT    | 06103      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.429 | THE UNITED ILLUMINATING CO                        |   | P.O. Box 847818              |                      |           | Boston                | MA    | 02284-7818 |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.430 | The Waldinger Corporation                         |   | PO BOX 1612                  |                      |           | DES MOINES            | IA    | 50306-1612 |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$10,937.63     |
| 3.431 | THE WASSERSTROM CO INC                            |   | PO BOX 933469                |                      |           | CLEVELAND             | OH    | 44193      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$776,564.21    |
| 3.432 | THERIOT HOLDINGS LLC                              |   | 109 NORTHPARK BLVD STE 300   |                      |           | COVINGTON             | LA    | 70433      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$38,115.00     |
| 3.433 | TIGER INC   |   | 7812 E. 108TH STREET         | SUITE C              |           | TULSA                 | OK    | 74133      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.434 | TOHO WATER AUTHORITY                              |   | 951 MARTIN LUTHER KING BLVD  | BLDG OFFICE STE 1400 |           | KISSIMMEE             | FL    | 34741      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.435 | TOMS RIVER MUNICIPAL UTIL AUTH                    |   | 340 W Water St               |                      |           | Toms River            | NJ    | 08753      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.436 | Top Tech Mechanical Services Inc                  |   | 2535 S MAIN ST STE 105       |                      |           | KENNESAW              | GA    | 30144      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$452.54        |
| 3.437 | Torch Service Company, Inc                        |   | PO BOX 2218                  |                      |           | OWASSA                | OK    | 74055      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$33,015.50     |
| 3.438 | TOTAL REFRIGERATION SERVICES                      |   | 16000 TRADE ZONE AVE STE 203 |                      |           | UPPER MARLBORO        | MD    | 20774      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$2,544.50      |
| 3.439 | Town Center Inc.                                  | TOWN CENTER REFRIGERATION HEATING & AC  | PO BOX 2273                  | 5601 W PARKER RD     |           | BRIGHTON              | MI    | 48116      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$48,186.16     |
| 3.440 | TOWN OF ADDISON                                   |   | 5350 BELT LINE ROAD          |                      |           | DALLAS                | TX    | 75254      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.441 | TOWN OF CARY                                      |   | 316 N ACADEMY ST             |                      |           | CARY                  | NC    | 27513      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.442 | TOWN OF WEST SPRINGFIELD                          |   | TOWN COLLECTORS OFFICE       |                      |           | WEST SPRINGFIELD      | MA    | 01089      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.443 | TOWNSHIP OF WEST WINDSOR                          |   | 271 CLARKSVILLE RD           |                      |           | WEST WINDSOR TOWNSHIP | NJ    | 08550      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.444 | TRI COUNTY ELEC COOP INC                          |   | 2862 West US 90              |                      |           | Madison               | FL    | 32340      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.445 | Triad Development Ltd                             |   | PO BOX 2368                  |                      |           | WACO                  | TX    | 76703      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$15,962.78     |
| 3.446 | Tricom LLC  | TRINITY COMMERCIAL EQUIPMENT REPAIR LLC | 2404 WILLS WAY DR            |                      |           | GRANBURY              | TX    | 76049      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$6,963.80      |
| 3.447 | TSCA-250 Limited Partnership                      |   | 301 S SHERMAN STE 100        |                      |           | RICHARDSON            | TX    | 75081      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$13,164.04     |
| 3.448 | TWC Services                                      |   | PO BOX 14496                 |                      |           | DES MOINES            | IA    | 50306-3496 |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$98,831.00     |
| 3.449 | Twin Creeks FCH TX LLC                            |   | 16600 DALLAS PKWY STE 300    |                      |           | DALLAS                | TX    | 75248      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$17,772.34     |
| 3.450 | TXU ENERGY  |   | 6555 SIERRA DR               |                      |           | IRVING                | TX    | 75039      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.451 | UGI ENERGY SERVICES LLC                           |   | 835 Knitting Mills Way       |                      |           | Wyomissing            | PA    | 19610      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.452 | UGI UTILITIES INC                                 |   | 1 UGI DR                     |                      |           | DENVER                | PA    | 17517      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.453 | UNITED ENERGY TRADING LLC                         |   | 225 UNION BLVD               | SUITE 200            |           | LAKEWOOD              | CO    | 80228      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.454 | VALEU GROUP INC                                   | OLO INC                                 | 285 FULTON ST 82ND FLR       |                      |           | NEW YORK              | NY    | 10007      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$22,551.72     |
| 3.455 | Vasey Commercial Heating & Air Conditioning, Inc. |   | 10830 ANDRADE DR             |                      |           | ZIONSVILLE            | IN    | 46077      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$30,783.24     |
| 3.456 | VEOLIA WATER NEW JERSEY                           |   | 69 DEVOE PL                  |                      |           | HACKENSACK            | NJ    | 07601      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.457 | Vera Cruz Properties LP                           |   | PO BOX 10326                 | DEPT D8014           |           | PORTLAND              | OR    | 97296      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$40,642.97     |
| 3.458 | VEREIT, Inc. c/o Realty Income                    | VEREIT OPERATING PARTNERSHIP LP         | 2325 E CAMELBACK RD STE 1100 |                      |           | PHOENIX               | AZ    | 85016      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$1,620,745.64  |
| 3.459 | VESTIS GROUP INC                                  |   | PO BOX 731676                |                      |           | DALLAS                | TX    | 75373-1676 |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$353,000.00    |
| 3.460 | Victor DeAngelis, Concetta DeAngelis              |   | UNKNOWN                      |                      |           |                       |       |            |         | 09/07/2021    |                                | Litigation - Car collision | N                       | X          | X            | X        | Undetermined    |
| 3.461 | VILLAGE OF ALGONQUIN                              |   | ATTN FINANCE DEPT            | 2200 HARNISH DR      |           | ALGONQUIN             | IL    | 60102      |         | Undetermined  |                                | Utilities                  | Y                       |            |              |          | Undetermined    |
| 3.462 | VMC FACILITIES LLC                                |   | 3119 NORTHWEST PARK DR       |                      |           | KNOXVILLE             | TN    | 37921      |         | Undetermined  |                                | Trade Payable              | N                       |            |              |          | \$500.00        |
| 3.463 | Wallen Ventures LLC                               |   | 4825 Bentonbrook Drive       |                      |           | Fairfax               | VA    | 22030      |         | Undetermined  |                                | Rent Payable               | N                       |            |              |          | \$98,736.57     |

In re: OTB Acquisition LLC  
Case No. 25-52416  
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| Line          | Nonpriority Creditor's Name                       | Creditor Notice Name           | Address 1                      | Address 2         | Address 3 | City             | State | Zip   | Country | Date incurred | Account number (last 4 digits) | Basis for claim   | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Amount of claim        |
|---------------|---|--------------------------------|--------------------------------|-------------------|-----------|------------------|-------|-------|---------|---------------|--------------------------------|---|-------------------------|------------|--------------|----------|------------------------|
| 3.464         | Warwick Bald Hill Road LLC                        |                                | 7248 MORGAN RD                 |                   |           | LIVERPOOL        | NY    | 13088 |         | Undetermined  |                                | Rent Payable  | N                       |            |              |          | \$41,369.13            |
| 3.465         | WARWICK PRETREATMENT BILLING                      |                                | 125 ARTHUR W. DEVINE BOULEVARD |                   |           | WARWICK          | RI    | 02886 |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.466         | WASHINGTON GAS                                    |                                | 6801 Industrial Road           |                   |           | Springfield      | VA    | 22151 |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.467         | WATER DIST NO 1 OF JOHNSN CNTY                    |                                | 10747 Renner Blvd              |                   |           | Lenexa           | KS    | 66219 |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.468         | WEITZMAN  |                                | UNKNOWN                        |                   |           |                  |       |       |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.469         | WEST DES MOINES WATER WORKS                       |                                | 1505 Railroad Avenue West      |                   |           | Des Moines       | IA    | 50265 |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.470         | WESTERN ASSOCIATES INC                            |                                | 124 E MAIN                     |                   |           | MARION           | KS    | 66861 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$156,260.84           |
| 3.471         | Westland Triple Net LLC                           |                                | 12863 EUREKA RD                |                   |           | SOUTHGATE        | MI    | 48195 |         | 12/12/2024    |                                | Litigation - Collection   | N                       | X          | X            | X        | Undetermined           |
| 3.472         | Whaley Foodservice - Charlotte                    | WHALEY FOODSERVICE LLC         | PO BOX 615                     |                   |           | LEXINGTON        | SC    | 29071 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$6,346.05             |
| 3.473         | Whaley Foodservice - Raleigh                      | WHALEY FOODSERVICE REPAIRS INC | 3630 CESSNA DR                 |                   |           | GARNER           | NC    | 27529 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$14,605.17            |
| 3.474         | Will Hensley                                      |                                | UNKNOWN                        |                   |           |                  |       |       |         | 03/20/2014    |                                | Litigation - Disability discrimination in employment, retaliation and FMLA suit | N                       | X          | X            | X        | Undetermined           |
| 3.475         | William J. Ciriello Plumbing Co Inc               | CIRIELLO PLUMBING CO INC       | P O BOX 468                    |                   |           | BEECH GROVE      | IN    | 46107 |         | Undetermined  |                                | Trade Payable   | N                       |            |              |          | \$5,607.39             |
| 3.476         | Willow Bend Market LTD                            |                                | PO BOX 660394                  |                   |           | DALLAS           | TX    | 75266 |         | Undetermined  |                                | Rent Payable  | N                       |            |              |          | \$49,298.82            |
| 3.477         | WM CORPORATE SERVICES INC                         |                                | 800 CAPITOL STREET             | SUITE 3000        |           | HOUSTON          | TX    | 77002 |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.478         | WV Main Street, LLC, T/A; Main Street At Exton LP | Main Street At Exton LP        | 120 W GERMANTOWN PIKE STE 120  | 506 DIAMOND DRIVE |           | PLYMOUTH MEETING | PA    | 19462 |         | 12/18/2024    |                                | Litigation - Confession of judgment   | N                       | X          | X            | X        | Undetermined           |
| 3.479         | XCEL ENERGY                                       |                                | 414 NICOLLET MALL              |                   |           | MINNEAPOLIS      | MN    | 55401 |         | Undetermined  |                                | Utilities   | Y                       |            |              |          | Undetermined           |
| 3.480         | Zig Irving LLC                                    |                                | 7900 GLADES RD STE 600         |                   |           | BOCA RATON       | FL    | 33434 |         | Undetermined  |                                | Rent Payable  | N                       |            |              |          | \$18,183.17            |
| <b>TOTAL:</b> |   |                                |                                |                   |           |                  |       |       |         |               |                                |   |                         |            |              |          | <b>\$13,908,362.10</b> |

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name                  | Address 1                      | Address 2               | Address 3 | City             | State | Zip        | Country | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining |
|------|---|---------------------------------------|--------------------------------|-------------------------|-----------|------------------|-------|------------|---------|---|--------------------------|
| 2.1  | 1102 Walnut Street Cary NC LLC  |                                       | 841 Gilbert Hwy                |                         |           | Fairfield        | CT    | 06824      |         | Lease for Store #38   |                          |
| 2.2  | 12383 James Street LLC  |                                       | 2461 Santa Monica Blvd #635    |                         |           | Santa Monica     | CA    | 90404      |         | Lease for Store #244  |                          |
| 2.3  | 1350 NW, LLC  |                                       | 6336 GREENVILLE AVE STE C      |                         |           | DALLAS           | TX    | 75206      |         | Lease for Garland location  |                          |
| 2.4  | 170 NE 40 STREET, INC.  |                                       | 2121 NW 2ND AVE 206            |                         |           | MIAMI            | FL    | 4830       |         | Lease for Wolfchase location  |                          |
| 2.5  | 2011 East Copeland Land Trust Texico Land LLC   |                                       | 5781 B NW 151st Street         |                         |           | Miami Lakes      | FL    | 33014      |         | Lease for Store #2  |                          |
| 2.6  | 3P Family Investments, LLC  |                                       | 2261 MONACO DR                 | DIVISION OF BLDG SAFETY |           | OXNARD           | CA    | 93036      |         | Lease for Lake Worth location   |                          |
| 2.7  | Accruent, LLC   |                                       | PO BOX 123636                  |                         |           | DALLAS           | TX    | 75312-3636 |         | Accounting SaaS Services usage agreement  |                          |
| 2.8  | Addison Quorum Partners LTD   |                                       | Beltway Commercial Real Estate | 15280 Addison Rd.#301   |           | Addison          | TX    | 75001      |         | Lease for Store #192  |                          |
| 2.9  | Advanced Personal Computing, Inc, Liquid Networx  |                                       | PO BOX 780099                  |                         |           | SAN ANTONIO      | TX    | 78278-0099 |         | Master Service Agreement  |                          |
| 2.10 | Advanced Personal Computing, Inc, Liquid Networx  |                                       | PO BOX 780099                  |                         |           | SAN ANTONIO      | TX    | 78278-0099 |         | Liquid Networx Statement of Work  |                          |
| 2.11 | AGO Trust John Nicholas VP Fiduciary Services   |                                       | 155 E. BOARDWALK DRIVE         |                         |           | FORT COLLINS     | CO    | 80525      |         | Lease for Promenade location  |                          |
| 2.12 | Ahwatukee Foothills TC (III)  |                                       | Sites Centers Corp.            | 3300 Enterprise Pkwy    |           | Beachwood        | OH    | 44122      |         | Lease for Store #31   |                          |
| 2.13 | Airport Associates LP   |                                       | 636 OLD YORK RD 2ND FL         |                         |           | JENKINTOWN       | PA    | 19046      |         | Lease for Airport Road location   |                          |
| 2.14 | American Finance Operating Pship LP   |                                       | One Oakbrook Terrace #400      |                         |           | Oakbrook Terrace | IL    | #N/A       |         | Lease for Store #208  |                          |
| 2.15 | American Realty Capital Retail Op PRS LP  |                                       | PO BOX 842107                  |                         |           | DALLAS           | TX    | 78284      |         | Lease for Northlake location  |                          |
| 2.16 | Anchor Packaging, LLC   |                                       | 13513 Barrett Parkway          | Suite 100               |           | Ballwin          | MO    | 63021      |         | Second Amendment to Master Supply Agreement                                     |                          |
| 2.17 | Anil Kumar  |                                       | Address on File                |                         |           |                  |       |            |         | Lease for Conway location   |                          |
| 2.18 | Aramark Uniform Services  |                                       | 25259 NETWORK PL               |                         |           | CHICAGO          | IL    | 1252       |         | Linen Service Agreement   |                          |
| 2.19 | Arrowaste, Inc.   |                                       | 1296 Chicago Dr                |                         |           | Jenison          | MI    | 49428      |         | Non-Hazardous Waste Service Agreement   |                          |
| 2.20 | Arrowaste, Inc.   |                                       | 1296 Chicago Dr                |                         |           | Jenison          | MI    | 49428      |         | Non-Hazardous Waste Service Agreement   |                          |
| 2.21 | Aspen American Insurance Company  |                                       | 400 Capitol Boulevard          | Suite 200               |           | Rocky Hill       | CT    | 06067      |         | Insurance - Excess; Policy Number: CX00H8624                                    |                          |
| 2.22 | Athens Bypass LLC RM Athens   |                                       | PO Box 1382                    |                         |           | Donthan          | AL    | 36302      |         | Lease for Store #111  |                          |
| 2.23 | Aviana Company, Ltd.  | AVIANA COMPANY LTD LLC                | 27500 DETROIT RD STE 300       |                         |           | WESTLAKE         | OH    | 44145      |         | Lease for West Indy location  |                          |
| 2.24 | Azad Woburn, LLC  | Attn: Legal Dept.                     | The Red Roof Building          | 7515 Walton Pkwy        |           | New Albany       | OH    | 43054      |         | Lease for Store #141  |                          |
| 2.25 | Bailey Laueran and Associates, Incorporated   |                                       | 1299 FARNAM ST STE 920         |                         |           | OMAHA            | NE    | 68102      |         | Agency Services Agreement   |                          |
| 2.26 | Banc of America Merchant Services, LLC  | BANK OF AMERICA MERCHANT SERVICES LLC | PO BOX 1256                    | PO BOX 105136           |           | ENGLEWOOD        | CO    | 80150      |         | Gift Card Agreement   |                          |
| 2.27 | Barners Power North No.1 LLC  |                                       | 111 S TEJON ST STE 222         |                         |           | COLORADO SPRINGS | CO    | 80903      |         | Lease for E. Colorado Springs location  |                          |
| 2.28 | Bartel Trust Agreement  |                                       | 222 Barannan                   | #15A                    |           | San Francisco    | CA    | 94107      |         | Lease for Mesquite location   |                          |
| 2.29 | BCP Investors, LLC  |                                       | 1616 Whetstone Way             |                         |           | Baltimore        | MD    | 21230      |         | Lease for Store #237  |                          |
| 2.30 | Beltline/ Airport Frwy LTD  |                                       | PO BOX 660394                  | SUITE B                 |           | DALLAS           | TX    | 0394       |         | Lease for Irving location   |                          |
| 2.31 | BF Wichita, L.L.C./ Bradley Fair Properties   |                                       | PO BOX 411015                  |                         |           | BOSTON           | MA    | 02241-1015 |         | Lease for Wichita location  |                          |
| 2.32 | Bordolis LLC  |                                       | 222 Grand Avenue               |                         |           | Englewood        | NJ    | 07631      |         | Lease for Store #130  |                          |

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Schedule G  
Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name            | Address 1                                    | Address 2           | Address 3 | City          | State | Zip        | Country | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining |
|------|---|---------------------------------|--|---------------------|-----------|---------------|-------|------------|---------|---|--------------------------|
| 2.33 | BrainSell, LLC  |                                 | 55 FERNCROFT RD STE 205                      |                     |           | DANVERS       | MA    | 01923      |         | 300 Bank Services Agreement   |                          |
| 2.34 | BrainSell, LLC  |                                 | 55 FERNCROFT RD STE 205                      |                     |           | DANVERS       | MA    | 01923      |         | 300 Bank Services Agreement   |                          |
| 2.35 | BrainSell, LLC  |                                 | 55 FERNCROFT RD STE 205                      |                     |           | DANVERS       | MA    | 01923      |         | 300 Bank Services Agreement   |                          |
| 2.36 | BrainSell, LLC  |                                 | 55 FERNCROFT RD STE 205                      |                     |           | DANVERS       | MA    | 01923      |         | 300 Bank Services Agreement   |                          |
| 2.37 | BRE DDR BR Fairlane MI LLC c/o Acadia Realty Trust                                      | BRE DDR RETAIL HOLDINGS III LLC | PO BOX 205387                                |                     |           | DALLAS        | TX    | 75320-5387 |         | Lease for Allen Park location   |                          |
| 2.38 | Brinker Services Corporation, L.P.  | BRINKER INTERNATIONAL INC       | PO BOX 910232                                |                     |           | DALLAS        | TX    | 75391      |         | Gift Card Agreement   |                          |
| 2.39 | Brixmor Operating   |                                 | Orange Plaza, LLC c/o Brixmor Property Group | 450 Lexington Ave   | FL 13     | New York      | NY    | 10017      |         | Lease for Store #143  |                          |
| 2.40 | Brown & Brown of New York, Inc.   |                                 | PO BOX 745841                                |                     |           | ATLANTA       | GA    | 5841       |         | Insurance Broker  |                          |
| 2.41 | BTB Joplin Ops LLC  |                                 | 14504 Bogert Parkway                         |                     |           | Oklahoma City | OK    | 73134      |         | Lease for Store #246  |                          |
| 2.42 | C & S Commercial Properties   |                                 | 2709 Thorngrove Ct                           |                     |           | Fayetteville  | NC    | 28303      |         | Lease for Fayetteville location   |                          |
| 2.43 | C.H. Guenther & Son, Inc.   |                                 | 129 e. Guenther                              |                     |           | San Antonio   | TX    | 78204      |         | Master Supplier Agreement   |                          |
| 2.44 | Castle Park Inc.  |                                 | 444 BURGESS DRIVE                            | #800                |           | CASTLE ROCK   | CO    | 80104      |         | Lease for Smoky Hill location   |                          |
| 2.45 | CBL T C LLC   |                                 | PO Box 531791                                |                     |           | Atlanta       | GA    | 30353      |         | Lease for Store #116  |                          |
| 2.46 | CDJ of 88th St. Miami, LLC  |                                 | Attn: Zeng Rong Song                         | 29 Canal Street     |           | New York      | NY    | 10002      |         | Lease for Store #230  |                          |
| 2.47 | Central Realty Corporation  |                                 | PO BOX 1805                                  |                     |           | GREENVILLE    | SC    | 29602      |         | Lease for Greenville location   |                          |
| 2.48 | Childress Klein Properties  |                                 | PO Box 60960                                 |                     |           | Charlotte     | NC    | 28260      |         | Lease for Store #135  |                          |
| 2.49 | Cintas Corporation  |                                 | PO BOX 88005                                 |                     |           | CHICAGO       | IL    | 1005       |         | National First Aid and Safety Agreement   |                          |
| 2.50 | Cintas Corporation No. 2  |                                 | PO BOX 639990                                |                     |           | CINCINNATI    | OH    | 9990       |         | National Fire Protection Agreement  |                          |
| 2.51 | Coalition Insurance Solutions, Inc.   |                                 | 44 MONTGOMERY ST.                            | STE. 4210           |           | San Francisco | CA    | 94105      |         | Insurance - Cyber; Policy Number: C-4LRK-046193-CYBER-2024                      |                          |
| 2.52 | Cole REIT III Oper Ptrshp LP  |                                 | 2325 E Camelback Rd                          | 9TH Fl              |           | Phoenix       | AZ    | 85016      |         | Lease for Store #137  |                          |
| 2.53 | Cole REIT III Oper Ptrshp LP  |                                 | 2325 E Camelback Rd                          | 9TH Fl              |           | Phoenix       | AZ    | 85016      |         | Lease for Store #68   |                          |
| 2.54 | Cole REIT III Oper Ptrshp LP  |                                 | 2325 E Camelback Rd                          | 9TH Fl              |           | Phoenix       | AZ    | 85016      |         | Lease for Store #122  |                          |
| 2.55 | Colormark LC  |                                 | 1840 HUTTON DR STE 208                       |                     |           | CARROLLTON    | TX    | 75006      |         | Master Services Agreement   |                          |
| 2.56 | Crestone Group, LLC   |                                 | 5927 FARNSWORTH COURT                        | C/O KERRI GUALTIERI |           | CARLSBAD      | CA    | 92008      |         | Master Supplier Agreement   |                          |
| 2.57 | CrunchTime! Information Systems Inc.  |                                 | PO BOX 845607                                |                     |           | BOSTON        | MA    | 02284-5607 |         | Subscription Service Agreement for services.                                    |                          |
| 2.58 | CyberDynamite, LLC  |                                 | 107 WESTFIELD RD                             |                     |           | KNOXVILLE     | TN    | 37919      |         | Supplier Agreement  |                          |
| 2.59 | D Casa Investments LLC  | D CASA INVESTMENT LLC           | 16475 E 40TH CIR                             |                     |           | AURORA        | CO    | 80011-0802 |         | Franchise Agreement for OTB Acquisition LLC in United States.                   |                          |
| 2.60 | D Casa Investments LLC  | D CASA INVESTMENT LLC           | 16475 E 40TH CIR                             |                     |           | AURORA        | CO    | 80011-0802 |         | Catering Services Agreement for OTB Acquisition LLC in United States.           |                          |
| 2.61 | Darling Ingredients Inc.  | DARLING INTERNATIONAL INC       | PO BOX 554885                                |                     |           | DETROIT       | MI    | 48255-4885 |         | Supplier Agreement  |                          |
| 2.62 | DDRM West Falls Plaza LLC   |                                 | 867730 Reliable Pkwy                         |                     |           | Chicago       | IL    | 60686      |         | Lease for Store #74   |                          |
| 2.63 | DDRM West Falls Plaza LLC   |                                 | PO Box 534455                                |                     |           | Atlanta       | GA    | 30353      |         | Lease for Store #39   |                          |
| 2.64 | Deen Meat and Cooked Foods  | DEEN WHOLESALE MEAT CO INC      | PO BOX 4155                                  |                     |           | FORT WORTH    | TX    | 76164-0155 |         | Master Supplier Agreement   |                          |
| 2.65 | Delta Dental  | DELTA DENTAL INSURANCE COMPANY  | PO BOX 887564                                |                     |           | LOS ANGELES   | CA    | 90088-7564 |         | Business Associate Agreement  |                          |
| 2.66 | Delta Dental Insurance Company  |                                 | 1130 Sanctuary Parkway                       |                     |           | Alpharetta    | GA    | 30009      |         | Dental Administrative Services Contract   |                          |
| 2.67 | Dial Realty North Academy   |                                 | 11506 Nicholas Street                        |                     |           | Omaha         | NE    | 68154      |         | Lease for Store #21   |                          |
| 2.68 | Digital Realty Trust, L.P.  |                                 | PO BOX 419729                                |                     |           | BOSTON        | MA    | 9729       |         | Master Terms and Conditions   |                          |
| 2.69 | Digital Realty Trust, L.P.  |                                 | PO BOX 419729                                |                     |           | BOSTON        | MA    | 9729       |         | Digital Realty Service Order  |                          |

In re: OTB Acquisition LLC  
Case No. 25-52416  
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| 2.70  | DirectTV, Inc.  | 365DIRECT INC             | 816 W SPRINGFIELD RD      |                   |           | SPRINGFIELD     | PA    | 19064      |         | DIRECTV Customer Agreement  |                          |
| 2.71  | Discountland Inc. Nare High Grove Management LLC  |                           | 2261 Monaco Drive         |                   |           | Oxnard          | CA    | 93035      |         | Lease for Store #62   |                          |
| 2.72  | DoorDash, Inc.  |                           | PO BOX 735240             | #832              |           | DALLAS          | TX    | 75373      |         | Media Plan Agreement  |                          |
| 2.73  | DoorDash, Inc.  |                           | PO BOX 735240             | #832              |           | DALLAS          | TX    | 75373      |         | ALCOHOLIC BEVERAGE ADDENDUM   |                          |
| 2.74  | DoorDash, Inc.  |                           | PO BOX 735240             | #832              |           | DALLAS          | TX    | 75373      |         | Amendment to Doordash Agreement   |                          |
| 2.75  | DoorDash, Inc.  |                           | PO BOX 735240             | #832              |           | DALLAS          | TX    | 75373      |         | Amendment to Doordash Agreement   |                          |
| 2.76  | DoorDash, Inc.  |                           | PO BOX 735240             | #832              |           | DALLAS          | TX    | 75373      |         | Doordash Delivery and Promotion Agreement                                       |                          |
| 2.77  | Dos Gringos LLC   | DOS GRINGOS INC           | 3435 CAMINO DEL RIO S     |                   |           | SAN DIEGO       | CA    | 92108      |         | Franchise Agreement for OTB Acquisition LLC in United States.                   |                          |
| 2.78  | Dos Gringos LLC   | DOS GRINGOS INC           | 3435 CAMINO DEL RIO S     |                   |           | SAN DIEGO       | CA    | 92108      |         | Franchise Agreement for OTB Acquisition LLC in United States.                   |                          |
| 2.79  | E&P AT NESHAMINY LLC  | NESHAMINY SCHOOL DISTRICT | 2001 OLD LINCOLN HWY      |                   |           | LONGSHORE       | PA    | 19047      |         | Lease for Neshaminy Mall location   |                          |
| 2.80  | EA Greenwood LLC  |                           | 635 W 7TH ST STE 310      |                   |           | CINCINNATI      | OH    | 45203      |         | Lease for Greenwood location  |                          |
| 2.81  | EcoLab Inc.   |                           | PO BOX 70343              |                   |           | CHICAGO         | IL    | 60673      |         | Dish Machine, Chemical Supply, and Services Agreement                           |                          |
| 2.82  | Economic Group Pension Services, Inc.   |                           | PO BOX 54                 |                   |           | FRANKLIN SQUARE | NY    | 11010-0054 |         | Addendum  |                          |
| 2.83  | Economic Group Pension Services, Inc.   |                           | PO BOX 54                 |                   |           | FRANKLIN SQUARE | NY    | 11010-0054 |         | Adoption Agreement #001   |                          |
| 2.84  | Economic Group Pension Services, Inc.   |                           | PO BOX 54                 |                   |           | FRANKLIN SQUARE | NY    | 11010-0054 |         | Basic plan document   |                          |
| 2.85  | Economic Group Pension Services, Inc.   |                           | PO BOX 54                 |                   |           | FRANKLIN SQUARE | NY    | 11010-0054 |         | CONSENT ACTION OF THE DIRECTORS   |                          |
| 2.86  | Economic Group Pension Services, Inc.   |                           | PO BOX 54                 |                   |           | FRANKLIN SQUARE | NY    | 11010-0054 |         | Summary plan description  |                          |
| 2.87  | Economic Group Pension Services, Inc.   |                           | PO BOX 54                 |                   |           | FRANKLIN SQUARE | NY    | 11010-0054 |         | Trust agreement   |                          |
| 2.88  | El Toro Loco Lees Summit, Inc.  |                           | 405 S Monroe St.          |                   |           | Raymore         | MO    | 64083      |         | Lease for Store #137  |                          |
| 2.89  | Employment Screening Services, Inc.   |                           | 2700 Corporate Dr         | Ste 100           |           | BIRMINGHAM      | AL    | 35242      |         | Addendum  |                          |
| 2.90  | Enterprise Fleet Management Inc.  | ENTERPRISE HOLDINGS INC   | PO BOX 405738             |                   |           | ATLANTA         | GA    | 30384-5738 |         | Maintenance Agreement   |                          |
| 2.91  | Enterprise Fleet Management Inc.  | ENTERPRISE HOLDINGS INC   | PO BOX 405738             |                   |           | ATLANTA         | GA    | 30384-5738 |         | Master Equity Lease Agreement   |                          |
| 2.92  | Equifax   | EQUIFAX INC               | 4076 PAYSHPERE CIR        |                   |           | CHICAGO         | IL    | 4076       |         | Tax Credit Agreement  |                          |
| 2.93  | Everon, LLC   |                           | 13851 Plantation RD       |                   |           | Fort Myers      | FL    | 33912      |         | Master Services Agreement   |                          |
| 2.94  | ezCater, Inc  |                           | 101 Arch St               | Suite 1510        |           | Boston          | MA    | 02110      |         | Agreement   |                          |
| 2.95  | ezCater, Inc  |                           | 101 Arch St               | Suite 1510        |           | Boston          | MA    | 02110      |         | Updated Agreement   |                          |
| 2.96  | ezCater, Inc  |                           | 101 Arch St               | Suite 1510        |           | Boston          | MA    | 02110      |         | Catering Services Agreement   |                          |
| 2.97  | Fairfax Company of Virginia, LLC  |                           | The Taubman Co.           | 200 East Lake Rd. | 300       | Bloomfield Hill | MI    | 48303      |         | Lease for Store #236  |                          |
| 2.98  | Falcon Realty Advisors LLC  |                           | 7859 WALNUT HL LN STE 375 |                   |           | DALLAS          | TX    | 75230      |         | Fee Agreement to pay Broker a fee in various circumstances.                     |                          |
| 2.99  | FB Holtville Retail LLC   |                           | RD Management             | 811 Seventh Ave   | 11th Fl   | New York        | NY    | 10020      |         | Lease for Store #223  |                          |
| 2.100 | Fidelity Security Life Insurance Company  |                           | 3130 Broadway             |                   |           | Kansas City     | MO    | 64111      |         | Group Vision Insurance Policy   |                          |
| 2.101 | Florida Blue Jay, LLC / Berkowitz Development Group Kendall Village Associates LLC      |                           | 95 North County Road      |                   |           | Palm Beach      | FL    | 33480      |         | Lease for Store #230  |                          |
| 2.102 | Foundation Capital Resources, Inc.  |                           | 3900 SOUTH OVERLAND AVE   |                   |           | SPRINGFIELD     | MO    | 65807      |         | Lease for Longview location   |                          |
| 2.103 | Fresh Concepts, Inc.  |                           | 680 HOLLOW RD STE 4       |                   |           | PHOENIXVILLE    | PA    | 19460      |         | Produce Purchasing Agreement  |                          |

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| 2.104 | Frontview REIT  |                      | 3131 McKinney Ave              | #L10                          |           | Dallas          | TX    | TX 75204   |         | Lease for Store #136  |                          |
| 2.105 | Frontview REIT  |                      | 3131 McKinney Ave              | #L10                          |           | Dallas          | TX    | TX 75204   |         | Lease for Store #242  |                          |
| 2.106 | Frontview REIT  |                      | 3131 McKinney Ave              | #L10                          |           | Dallas          | TX    | TX 75204   |         | Lease for Store #124  |                          |
| 2.107 | Gallagher Bassett Services, Inc   |                      | 2850 Golf Road                 |                               |           | Rolling Meadows | IL    | 60008      |         | THIRD PARTY CLAIMS ADMINISTRATION AGREEMENT   |                          |
| 2.108 | Gallagher Bassett Services, Inc   |                      | 2850 Golf Road                 |                               |           | Rolling Meadows | IL    | 60008      |         | Renewal Quote   |                          |
| 2.109 | Garrett Enterprises Inc   |                      | 174 CORNERSTONE CT STE B       |                               |           | HOT SPRINGS     | AR    | 71913      |         | Lease for Hot Springs location  |                          |
| 2.110 | Gas South, LLC  |                      | 3625 Cumberland Blvd           | Suite 1500                    |           | Atlanta         | GA    | 30339      |         | Large Commercial, Industrial, and Governmental Customers Natural Gas Supply Agreement |                          |
| 2.111 | General Datatech, L.P.  |                      | PO BOX 650002                  |                               |           | DALLAS          | TX    | 75265      |         | Statement of Work for On The Border   |                          |
| 2.112 | GetTattle, Inc.   | Gary Beltrani        | 3928 Solymar Drive             |                               |           | Sarasota        | FL    | 34242      |         | Agreement   |                          |
| 2.113 | GFL Environmental   |                      | 100 New Park Pl                |                               |           | Vaughan         | ON    | L4K0H9     | CANADA  | Commercial Front End Loader Waste Agreement   |                          |
| 2.114 | GGP Jordan Creek LLC Jordan Creek Town Center LLC                                       |                      | 110 North Wacker Drive         |                               |           | Chicago         | IL    | 60606      |         | Lease for Store #167  |                          |
| 2.115 | Granite Telecommunications, LLC   |                      | PO BOX 830103                  |                               |           | PHILADELPHIA    | PA    | 0103       |         | Master Service Agreement  |                          |
| 2.116 | GRE Broadmoor LLC   |                      | PO BOX 74885                   | SDS-12-1796                   |           | CLEVELAND       | OH    | 4885       |         | Lease for S. Colorado Springs location  |                          |
| 2.117 | GRI Gateway Overlook LLC  |                      | PO BOX 664001                  |                               |           | DALLAS          | TX    | 75266      |         | Lease for Columbia location   |                          |
| 2.118 | Grub Hub  |                      | PO BOX 71649                   |                               |           | CHICAGO         | IL    | 1649       |         | Addendum to Delivery Agreements   |                          |
| 2.119 | Grub Hub  |                      | PO BOX 71649                   |                               |           | CHICAGO         | IL    | 1649       |         | Delivery Agreements   |                          |
| 2.120 | Guest XM by Black Box Intelligence  |                      | 2701 North Dallas Parkway      | Suite #510                    |           | Plano           | TX    | 75093      |         | Subscription Agreement  |                          |
| 2.121 | GW Real Estate of Georgia, LLC  |                      | 3355 Lenox Rd NE               | Ste 200                       |           | Atlanta         | GA    | 30326      |         | Lease for Store #56   |                          |
| 2.122 | Haidar Estates, LLC   |                      | 1601 SOUTH CAGE BLVD STE B     |                               |           | PHARR           | TX    | 78577      |         | Lease for Corpus Christi location   |                          |
| 2.123 | Hanover Insurance Company   |                      | 1050 Crown Pointe Pkwy Legal   | Suite 500                     |           | Atlanta         | GA    | 30338      |         | Insurance - Crime; Policy Number: BDY-1043253-12                                      |                          |
| 2.124 | Harris Methodist HEB  |                      | 1600 HOSPITAL PKWY             | 1825 W MOCKINGBIRD LN         |           | BEDFORD         | TX    | 76022      |         | Lease for Bedford location  |                          |
| 2.125 | Hartford Fire Insurance Company   |                      | One Hartford Plaza             |                               |           | Hartford        | CT    | 6155       |         | Insurance - Foreign Liability; Policy Number: 46CPGIQ3908                             |                          |
| 2.126 | Hartford Ins. Co. of the Midwest  |                      | 201 North Illinois Street      | 16th Floor                    |           | Indianapolis    | IN    | 46204-3250 |         | Insurance - Flood - Building; Policy Number: 8705530078                               |                          |
| 2.127 | Hartford Ins. Co. of the Midwest  |                      | 201 North Illinois Street      | 16th Floor                    |           | Indianapolis    | IN    | 46204-3250 |         | Insurance - Flood - Contents; Policy Number: 8705530160                               |                          |
| 2.128 | HCC Life Insurance Company  |                      | 225 TOWNPARK DRIVE NW          |                               |           | KENNESAW        | GA    | 30144-5885 |         | Stop Loss Policy and Endorsements   |                          |
| 2.129 | HighLiner Foods   |                      | PO BOX 910232                  | 100 Battery Point             |           | Lunenburg       | NS    | B0J2C0     | CANADA  | Trade Management Deal Sheet Deal Number: 00146981_00001                               |                          |
| 2.130 | HILTON DALLAS PLANO GRANITE PARK  |                      | 5805 GRANITE PKWY              |                               |           | PLANO           | TX    | 75024-6611 |         | Conference Venue Agreement  |                          |
| 2.131 | Hiscox Insurance Company  |                      | 5 Concourse Pkwy               | Suite 2150                    |           | Atlanta         | GA    | 30328      |         | Insurance - Special Crime; Policy Number: UKA302417.24                                |                          |
| 2.132 | HMS Host  |                      | 7217 COLLECTION CENTER DR      |                               |           | CHICAGO         | IL    | 60693      |         | Franchise Agreement for OTB Acquisition LLC in United States.                         |                          |
| 2.133 | Homesite Insurance Company of Florida   |                      | 290 Congress Street            | Suite 400                     |           | Boston          | MA    | 02210      |         | Insurance - Excess; Policy Number: CXS-041137-00                                      |                          |
| 2.134 | INFINITE AGENCY LLC   |                      | PO BOX 7965                    | 10825 FINANCIAL CTR PKWY #330 |           | CAROL STREAM    | IL    | 60197-7965 |         | Marketing Partner Agreement   |                          |
| 2.135 | InfoSync Services, LLC  |                      | 1938 N WOODLAWN STE 110        | USPS HASLER POSTAGE ACCOUNT   |           | WICHITA         | KS    | 67208      |         | Master Services Agreement   |                          |
| 2.136 | Inky Technology Corporation   |                      | 5825 UNIVERSITY RESEARCH COURT |                               |           | COLLEGE PARK    | MD    | 20740      |         | Hosted Services Agreement   |                          |

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Case No. 25-52416

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| 2.137 | Instant Financial   |                                 | 2500 Northwinds Pkwy         | Suite 350           |           | Alpharetta    | GA    | 30009      |             | Sales Agreement   |                          |
| 2.138 | Iowa & 31st Realty  |                                 | 756 E Thornwood Drive        |                     |           | South Elgin   | IL    | 60177      |             | Lease for Store #160  |                          |
| 2.139 | Isolved   |                                 | 11215 N. Community House Rd. | Suite 800           |           | Charlotte     | NC    | 28277      |             | Isolved Order Form and Add-On Services Agreement                                |                          |
| 2.140 | JAH Interests VIII, LLC   |                                 | 3905 Lantern Trail           |                     |           | Carrollton    | TX    | 75007      |             | Lease for Store #17   |                          |
| 2.141 | Jahco Oklahoma Properties   | JAHCO OKLAHOMA PROPERTIES I LLC | PO BOX 14586                 |                     |           | OKLAHOMA CITY | OK    | 73113-0586 |             | Lease for Edmond location   |                          |
| 2.142 | JF IV Holdings LLC  |                                 | 1813 Silas Deane Hwy         |                     |           | Rocky Hill    | CT    | 1305       |             | Lease for Rocky Hill location   |                          |
| 2.143 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.144 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.145 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.146 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.147 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.148 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.149 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.150 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.151 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.152 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.153 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.154 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.155 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.156 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.157 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.158 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.159 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.160 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.161 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.           |                          |
| 2.162 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | Trademark License Agreement   |                          |
| 2.163 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | International Master Franchise Agreement  |                          |
| 2.164 | JRW, INC.   |                                 | 5F                           | 612-95 Banpodon     | Seocho-gu | Seoul         |       | 6575       | South Korea | International Development Agreement   |                          |
| 2.165 | Katronel Properties, LLC  | KATRONEL PROPERTIES LLC         | 1204 ALEXANDERS TRAIL        | C/O A LINE MAGAZINE |           | EDMOND        | OK    | 73012      |             | Lease for Meridian location   |                          |
| 2.166 | KD Knox Street Village Holdco   |                                 | PO Box 674223                |                     |           | Dallas        | TX    | 75267      |             | Lease for Store #1  |                          |
| 2.167 | KD Knox Street Village Holdco, LLC  |                                 | PO Box 674223                |                     |           | Dallas        | TX    | 75267      |             | Lease for Store #251  |                          |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule G

Executory Contracts and Unexpired Leases

| Line  | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name       | Address 1  | Address 2         | Address 3 | City             | State | Zip        | Country | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining |
|-------|---|----------------------------|--|-------------------|-----------|------------------|-------|------------|---------|---|--------------------------|
| 2.168 | Keurig Dr. Pepper Company   |                            | 6425 Hall Of Fame Lane                             |                   |           | Frisco           | TX    | 75034      |         | Fountain Support Agreement  |                          |
| 2.169 | Kimco Lake Prairie TC LP  | KIMCO REALTY CORP INC      | PO BOX 30344                                       |                   |           | TAMPA            | FL    | 33630      |         | Lease for Grand Prairie location  |                          |
| 2.170 | Kotis Holdings, LLC   |                            | PO Box 9296  |                   |           | Greensboro       | NC    | 27429      |         | Lease for Store #191  |                          |
| 2.171 | KPE UNITED LLC  |                            | 417 S COLLEGE                                      |                   |           | TYLER            | TX    | 75702      |         | Lease for Tyler location  |                          |
| 2.172 | KRE Broadway Owner LLC K BTF Broadway LLC   |                            | Lockbox PO Box 28706                               |                   |           | New York         | MY    | 10087      |         | Lease for Store #245  |                          |
| 2.173 | Lakeshore Recycling Systems, LLC  |                            | 139 N WHITTAKER ST                                 |                   |           | New Buffalo      | MI    | 49117      |         | Permanent Agreement   |                          |
| 2.174 | Lineage Redistribution, LLC   |                            | 333 Butterfield Rd                                 |                   |           | Lombard          | IL    | 60148      |         | Redistribution Agreement  |                          |
| 2.175 | Lockton Companies, LLC and AFCO Credit Corporation                                      | AFCO CREDIT CORPORATION    | 150 N FIELD DR STE 190                             |                   |           | LAKE FOREST      | IL    | 60045      |         | Premium Finance Agreement – Promissory Note                                     |                          |
| 2.176 | Lollicup USA, Inc.  |                            | 6185 Kimball Ave                                   |                   |           | Chino            | CA    | 91708      |         | Floor Stock Plan Agreement  |                          |
| 2.177 | Lucemex, Inc.   |                            | 6509 Windcrest Drive<br>120 W Germantown Pike #120 | Suite 100         |           | Plano            | TX    | 75024      |         | Mutual Confidentiality and Non-Disclosure Agreement                             |                          |
| 2.178 | Main Street at Exton LP   |                            |  |                   |           | Plymouth Meeting | PA    | 19462      |         | Lease for Store #199  |                          |
| 2.179 | Manganaro's Hero Boy, Inc.  |                            | 1 Mill River Ln                                    | #C306             |           | Ardsley          | NY    | NY 10502   |         | Lease for Store #233  |                          |
| 2.180 | Mansfield KDC III LP  |                            | 11 PARKWAY CENTER STE 300                          | 8710 NORTHWEST DR |           | PITTSBURGH       | PA    | 15220      |         | Lease for Mansfield location  |                          |
| 2.181 | Markel American Insurance Company<br>Matthew Mason as receiver of                       |                            | 4521 Highwoods Parkway                             |                   |           | Glen Allen       | VA    | 23060      |         | Insurance - Umbrella; Policy Number: MKLM6MM70001048                            |                          |
| 2.182 | Algonquin Commons   | MATTHEW MASON              | PO BOX 171   | PO BOX 421        |           | EMERSON          | NJ    | 07630      |         | Lease for Algonquin location  |                          |
| 2.183 | MCIF Wanamaker Crossing LLC   |                            | 11249 STRANG LINE RD                               |                   |           | LENEXA           | KS    | 66215      |         | Lease for Topeka location   |                          |
| 2.184 | McInteer Farms LLC  |                            | 8301 E 21st N                                      |                   |           | Wichita          | KS    | 67206      |         | Lease for Store #246  |                          |
| 2.185 | Medrano Family Interests III LLC  |                            | 4809 Westway Park Blvd                             |                   |           | Houston          | TX    | 77041      |         | Lease for Store #48   |                          |
| 2.186 | MF2, LLC c/o Mayfaire Management Co., LLC   |                            | P.O. Box 12830                                     |                   |           | Wilmington       | NC    | 28405      |         | Lease for Store #184  |                          |
| 2.187 | Millennium Packaging & Distribution, LLC  |                            | 4829 Eisenharuer Road                              | Suite 805         |           | San Antonio      | TX    | 78218      |         | Supply and Purchase Agreement   |                          |
| 2.188 | Min Mor Industries/Olympak  | MINMOR INDUSTRIES LLC      | PO BOX 9438  |                   |           | MINNEAPOLIS      | MN    | 55440-9438 |         | OTB Purchase Agreement  |                          |
| 2.189 | MonkeySoft Solutions Inc.   | MONKEY MEDIA SOFTWARE      | 555 BURRARD ST 1ST FLR                             |                   |           | VANCOUVER        | BC    | V7X 1MB    | Canada  | Master Services Agreement   |                          |
| 2.190 | MRV Portfolio dba MK Towne Crossing Associates LLC                                      | MRV PORTFOLIO PARTNERS LLC | PO BOX 225527 DEPT 831                             |                   |           | DALLAS           | TX    | 75222-5527 |         | Lease for W. McKinney location  |                          |
| 2.191 | National Hot Water  |                            | 1975 California Crossing Rd                        |                   |           | Dallas           | TX    | 75220      |         | Preventative Maintenance Agreement  |                          |
| 2.192 | NATIXIS Comm Mtg SEC Trust<br>COMM MTG PT CERTS   |                            | 8117 Preston Rd                                    | Ste. 400          |           | Dallas           | TX    | 75225      |         | Lease for Store #187  |                          |
| 2.193 | NCR Corporation   |                            | 14181 COLLECTIONS CENTER DR                        |                   |           | CHICAGO          | IL    | 60693      |         | OTB SOW201601 COD   |                          |
| 2.194 | NCR Corporation   |                            | 14181 COLLECTIONS CENTER DR                        |                   |           | CHICAGO          | IL    | 60693      |         | NCR Corporation Pre-release License Agreement                                   |                          |
| 2.195 | Neubauer Enterprises, LLC   |                            | 12090 Hidden Links Drive                           |                   |           | Fort Myers       | FL    | 33913      |         | Lease for Store #247  |                          |
| 2.196 | New Market Square LTD   |                            | 727 N WACO STE 400                                 |                   |           | WICHITA          | KS    | 67203      |         | Lease for W. Wichita location   |                          |
| 2.197 | Nolan Katz  | NOLAN HERBERT KATZ         | ADDRESS ON FILE                                    |                   |           |                  |       |            |         | Lease for Cedar Hill location   |                          |
| 2.198 | Northeast Border, LLC   |                            | PO Box 17047                                       |                   |           | Jonesboro        | AR    | 72403      |         | Lease for Store #239  |                          |
| 2.199 | Northeast Border, LLC / North East Chen 88 Group, Inc                                   |                            | 2324 Red Wolf Blvd                                 |                   |           | Jonesboro        | AR    | 72401      |         | Lease for Store #239  |                          |
| 2.200 | NuCO2, LLC  | NUCO2 INC AND SUBSIDIARIES | 2800 SE MARKET PLACE                               |                   |           | STUART           | FL    | 34997      |         | Bulk CO2 Master Services Agreement  |                          |
| 2.201 | NuCO2, LLC  | NUCO2 INC AND SUBSIDIARIES | 2800 SE MARKET PLACE                               |                   |           | STUART           | FL    | 34997      |         | Master Supply Agreement   |                          |

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

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|-------|---|----------------------------|---|--------------------------------|-----------|------------------|-------|------------|---------|---|--------------------------|
| 2.202 | Oil Solutions Group   |                            | PO BOX 7633                                 |                                |           | MARIETTA         | GA    | 7633       |         | OTB Purchase Agreement  |                          |
| 2.203 | Olo Inc.  |                            | 285 FULTON ST 82ND FLR                      |                                |           | NEW YORK         | NY    | 10007      |         | Olo Master Service Agreement and Order Form                                     |                          |
| 2.204 | One Trust   |                            | 1200 Abernathy Rd NE                        | Bldg 600                       |           | ATLANTA          | GA    | 30328      |         | Renewal Order Form  |                          |
| 2.205 | Oneok Energy Marketing Company  |                            | 3706 SW Topeka Blvd                         | Suite 100                      |           | Topeka           | KS    | 66609      |         | Energy Agreement  |                          |
| 2.206 | Optum Bank  |                            | 2525 LAKE PARK BLVD                         |                                |           | SALT LAKE CITY   | UT    | 84120      |         | HEALTH SAVINGS ACCOUNT ENROLLMENT AND CONTRIBUTION AGREEMENT                    |                          |
| 2.207 | OTB Town Center, LLC  |                            | 12701 Metcalf Ave Ste 100                   |                                |           | Overland Park    | KS    | 66213      |         | Lease for Store #26   |                          |
| 2.208 | OTB Weatherford LLC   |                            | 3801 W SPRING CREEK PKWY                    |                                |           | PLANO            | TX    | 75023      |         | Lease for Weatherford location  |                          |
| 2.209 | OTR Nominee of State Teachers   |                            | CBREInc.,                                   | 121 South Tejon St. #1111      |           | Colorado Springs | CO    | 80903      |         | Lease for Store #81   |                          |
| 2.210 | Pacific Illinois, LLC Block Point LLC   |                            | 401 North Michigan Avenue                   |                                |           | Chicago          | IL    | 60611      |         | Lease for Store #235  |                          |
| 2.211 | PAR Capital Partners, Inc.  | PAR CAPITAL HACKBERRY LLC  | 2201 W ROYAL LANE                           |                                |           | IRVING           | TX    | 75063      |         | Lease for Hackberry RSC location  |                          |
| 2.212 | Paycorp   |                            | 4811 Montgomery Rd.                         |                                |           | Cincinnati       | OH    | 45212      |         | General Terms and Conditions  |                          |
| 2.213 | Paycorp   |                            | 4811 Montgomery Rd.                         |                                |           | Cincinnati       | OH    | 45212      |         | Order for Services  |                          |
| 2.214 | Paytronix Systems, Inc.   |                            | 80 BRIDGE ST                                |                                |           | NEWTON           | MA    | 02458      |         | Service Agreement   |                          |
| 2.215 | Paytronix Systems, Inc.   |                            | 80 BRIDGE ST                                |                                |           | NEWTON           | MA    | 02458      |         | Revising Pricing - Amendment  |                          |
| 2.216 | PepsiCo Sales, Inc. & Pepsi-Cola Advertising and Marketing, Inc.                        | PEPSICO BEVERAGE SALES LLC | PO BOX 75948                                |                                |           | CHICAGO          | IL    | 60675-5948 |         | Beverage Sales Agreement  |                          |
| 2.217 | PlayNetwork, Inc.   |                            | PO BOX 21550                                |                                |           | NEW YORK         | NY    | 10087-1550 |         | Master Services Agreement Equipment Lease                                       |                          |
| 2.218 | Portier, LLC  |                            | Attn: Legal – Contracts, 1455 Market Street | Suite 400                      |           | San Francisco    | CA    | 94103      |         | Master Framework Letter Agreement   |                          |
| 2.219 | Portier, LLC  |                            | Attn: Legal – Contracts, 1455 Market Street | Suite 400                      |           | San Francisco    | CA    | 94103      |         | Marketplace Addendum to UberEATS Master Framework Agreement                     |                          |
| 2.220 | Portier, LLC  |                            | Attn: Legal – Contracts, 1455 Market Street | Suite 400                      |           | San Francisco    | CA    | 94103      |         | Amendment to Uber Eats Agreement  |                          |
| 2.221 | PR Woodland Limited   |                            | PO BOX 73858                                |                                |           | CLEVELAND        | OH    | 44193      |         | Lease for Woodland Mall location  |                          |
| 2.222 | QueenRich Partners, LLC   | ATREDIS PARTNERS LLC       | 3118 ALLEN AVE STE 300                      |                                |           | ST LOUIS         | MO    | 63104-1531 |         | Franchise Agreement for OTB Acquisition LLC in United States.                   |                          |
| 2.223 | Radian Systems, Inc.  |                            | PO BOX 198755                               |                                |           | ATLANTA          | GA    | 30384      |         | Software License, Support and Purchase Agreement                                |                          |
| 2.224 | Rain Technologies Inc   |                            | 209 10th Ave. S                             | Ste. 160                       |           | Nashville        | TN    | 0702       |         | RAIN PLATFORM AGREEMENT   |                          |
| 2.225 | RAMA IL, LLC  |                            | 16743 Bridge Hampton Club Dr.               |                                |           | Fort Mill        | SC    | 29707      |         | Lease for Store #42   |                          |
| 2.226 | Rancho Texarkana Investors, LLC Pacific Commercial Management, Inc.                     |                            | 5151 SHOREHAM PL STE 180                    | C/O NORTH AMERICAN REAL ESTATE |           | SAN DIEGO        | CA    | 92122      |         | Lease for Texarkana location  |                          |
| 2.227 | Regency Centers Corporation   |                            | PO Box 74062 - Buckhead Station             |                                |           | Atlanta          | GA    | 30374      |         | Lease for Store #57   |                          |
| 2.228 | Reston Spectrum LLP   |                            | Lerner Enterprises                          | Tower Oaks Blvd., 8th FL       |           | Rockville        | OH    | 20852      |         | Lease for Store #41   |                          |
| 2.229 | Retail Technology Group, Inc.   |                            | PO BOX 874411                               | ATTN: KEN WHITMOR              |           | KANSAS CITY      | MO    | 4411       |         | Product and Service Agreement   |                          |
| 2.230 | Revolution  |                            | 8801 Frazier Pike                           |                                |           | Little Rock      | AR    | 72206      |         | Floor Stock Agreement   |                          |
| 2.231 | RiceLand Foods, Inc.  |                            | 1028 Peach Street                           |                                |           | San Luis Obispo  | CA    | 93401      |         | On the Border / Riceland Foods Contract   |                          |
| 2.232 | Rivertown Crossings Mall, LLC   |                            | PO BOX 944423                               |                                |           | CLEVELAND        | OH    | 0012       |         | Lease for Grandville location   |                          |
| 2.233 | ROBERT SISKI  | ROBERT J SISKI             | ADDRESS ON FILE                             |                                |           |                  |       |            |         | Lease for Highlands Ranch location  |                          |
| 2.234 | Roses Southwest   |                            | 1801 2ND St SW                              |                                |           | Albuquerque      | NM    | 87102      |         | OTB Purchase Agreement  |                          |
| 2.235 | Rosewood Ventures LLC   |                            | 14613 N Kelley Avenue                       |                                |           | Oklahoma City    | OK    | 73013      |         | Lease for Store #202  |                          |
| 2.236 | RTF NB Retail 1, LLC  |                            | 570 COMMERCE BLVD                           |                                |           | CARLSTADT        | NJ    | 07072      |         | Lease for New Brunswick location  |                          |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule G

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|-------|--|--------------------------------------|----------------------------|-----------------------------|-----------|-------------------|-------|------------|---------|---|--------------------------|
| 2.237 | Rudy's Food Products, Inc. dba Rudy's Tortillas  |                                      | PO BOX 202474              |                             |           | DALLAS            | TX    | 75320      |         | Supplier Agreement  |                          |
| 2.238 | Sage 300cloud  |                                      | 271 17 St NW               |                             |           | Atlanta           | GA    | 30363      |         | Accounting software subscription agreement                                      |                          |
| 2.239 | Sears Holdings Corporation   |                                      | 3333 Beverly Road          | Dept. 824RE                 |           | Hoffman Estates   | IL    | 60179      |         | Lease for Store #146  |                          |
| 2.240 | Share Our Strength   |                                      | 1030 15th Street NW        | Suite 1100W                 |           | Washington        | DC    | 20005      |         | No Kid Hungry Sponsorship Agreement   |                          |
| 2.241 | Shark Properties   |                                      | 5109 80th Street           |                             |           | Lubbock           | TX    | 79424      |         | Lease for Store #238  |                          |
| 2.242 | Shoujen Daniel Du and Christie Zheng Li, Trustees of the Du and Li Family Trust c/o Vista Management |                                      | P.O. Box 62185             |                             |           | Irvine            | CA    | 92602      |         | Lease for Store #28   |                          |
| 2.243 | Sikes Senter Mall Realty Holdings, LLC   | SIKES SENTER MALL REALTY HOLDING LLC | 1010 NORTHERN BLVD STE 212 |                             |           | GREAT NECK        | NY    | 11021      |         | Lease for Wichita Falls location  |                          |
| 2.244 | Simon Property Group Inc. c/o M.S. Management Associates Inc.  |                                      | 225 W. Washington Street   |                             |           | Indianapolis      | IN    | 46204-3438 |         | Lease for Store #252  |                          |
| 2.245 | SLM Waste & Recycling Services Inc.  |                                      | PO BOX 782678              |                             |           | PHILADELPHIA      | PA    | 19178-2678 |         | Confidentiality Agreement   |                          |
| 2.246 | SLM Waste & Recycling Services Inc.  |                                      | PO BOX 782678              |                             |           | PHILADELPHIA      | PA    | 19178-2678 |         | Confidentiality Agreement   |                          |
| 2.247 | SMITH AND HOWARD PC INC  |                                      | 271 17TH ST NW STE 1600    |                             |           | ATLANTA           | GA    | 30363      |         | Tax Advisory Engagement Letter  |                          |
| 2.248 | Sodak Mex 1 Inc.   |                                      | 4383 NICHOLAS ST STE 300   |                             |           | OMAHA             | NE    | 68131      |         | Franchise Agreement for OTB Acquisition LLC in United States.                   |                          |
| 2.249 | SoftwareONE  | SOFTWAREONE INC                      | 20875 CROSSROADS CIR STE 1 |                             |           | WAUKESHA          | WI    | 53186      |         | Master Customer Agreement   |                          |
| 2.250 | South Square LLC   |                                      | 2851 LAKEWOOD VILLAGE DR   |                             |           | NORTH LITTLE ROCK | AR    | 72116-8032 |         | Lease for W. Little Rock location   |                          |
| 2.251 | Srinivas LP  |                                      | 401 Crescent Drive         |                             |           | Pottsboro         | TX    | 75067      |         | Lease for Store #9  |                          |
| 2.252 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Insurance - General Liability; Policy Number: 1000100236241                     |                          |
| 2.253 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Insurance - Liquor Liability; Policy Number: 1000302546241                      |                          |
| 2.254 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Insurance - Automobile; Policy Number: 1000692549241                            |                          |
| 2.255 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Insurance - Automobile; Policy Number: 1000692548241                            |                          |
| 2.256 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Workers' Compensation; Policy Number: 1000005416                                |                          |
| 2.257 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Workers' Compensation; Policy Number: 1000005417                                |                          |
| 2.258 | Starr Indemnity & Liability Company  |                                      | 399 Park Avenue            | 2nd Floor                   |           | NEW YORK          | NY    | 10022      |         | Workers' Compensation; Policy Number: 1000005418                                |                          |
| 2.259 | Summit Energy Services, Inc.   |                                      | 25716 NETWORK PL           | SUITE 180                   |           | CHICAGO           | IL    | 1257       |         | Master Services Agreement   |                          |
| 2.260 | Sunbelt Investment Holdings Inc.   |                                      | 8095 Othello Avenue        |                             |           | San Diego         | CA    | 92111      |         | Lease for Store #126  |                          |
| 2.261 | TalentReef, Inc.   |                                      | PO BOX 8027                |                             |           | CAROL STREAM      | IL    | 60197-8027 |         | Order Form  |                          |
| 2.262 | TCAM Core Property Fund Operating LP Neighborhood Restaurant Partners FL LLC                         |                                      | DEPT 40096                 |                             |           | ATLANTA           | GA    | 31192-0096 |         | Lease for Store #249  |                          |
| 2.263 | Texas Rangers  | Rangers Stadium Company LLC          | 734 Stadium Drive          | Attention: Legal Department |           | Arlington         | TX    | 76011      |         | Marketing Partner Agreement   |                          |
| 2.264 | Texas Series of Lockton Companies, LLC   | LOCKTON COMPANIES INC DALLAS         | PO BOX 123042              | STE a-3-223                 |           | DALLAS            | TX    | 75312-3042 |         | Brokerage Agreement and Amendments  |                          |
| 2.265 | Texas Series of Lockton Companies, LLC   | LOCKTON COMPANIES INC DALLAS         | PO BOX 123042              | STE a-3-223                 |           | DALLAS            | TX    | 75312-3042 |         | Services Agreement  |                          |
| 2.266 | TF el Camino Center, LLC   |                                      | 5850 MARACAIBO DR          |                             |           | SAN JOSE          | CA    | 95120      |         | Lease for Fossil Creek location   |                          |

In re: OTB Acquisition LLC  
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|-------|---|---------------------------------|------------------------------|-------------------------|-----------|----------------|-------|------------|---------|---|--------------------------|
| 2.267 | The Culinary Edge   | THE CULINARY EDGE LLC           | 75 OAK GROVE ST              |                         |           | SAN FRANCISCO  | CA    | 94107      |         | Project Agreement   |                          |
| 2.268 | The Graham Companies Inc  |                                 | 6843 Main Street             |                         |           | Miami Lakes    | FL    | 33014      |         | Lease for Store #231  |                          |
| 2.269 | The Neil Jones Food Company   |                                 | PO BOX 842476                |                         |           | DALLAS         | TX    | 2476       |         | Contract of Sale (Tomatoes contract)  |                          |
| 2.270 | The Wasserstrom Company   |                                 | PO BOX 933469                |                         |           | CLEVELAND      | OH    | 44193      |         | Distribution Agreement  |                          |
| 2.271 | Theriot Holdings, LLC Orange Grove Utilities, Inc.                                      |                                 | PO Box 1584                  |                         |           | Mandeville     | LA    | 70470      |         | Lease for Store #201  |                          |
| 2.272 | Triad Development Ltd   |                                 | PO BOX 2368                  |                         |           | WACO           | TX    | 76703      |         | Lease for Waco location   |                          |
| 2.273 | Truco Holdings LLC and Utz Quality Foods  | c/o Insignia Capital Partners   | Attn Dave Lowe, Tony Broglio | 1333 N. California Blvd | Ste 520   | Walnut Creek   | CA    | 94596      |         | Asset Purchase Agreement  |                          |
| 2.274 | TSCA-250 Limited Partnership  |                                 | 301 S SHERMAN STE 100        |                         |           | RICHARDSON     | TX    | 75081      |         | Lease for Bryant Irvin location   |                          |
| 2.275 | Twin Creeks FCH TX LLC  |                                 | PO Box 974867                |                         |           | Dallas         | TX    | 75397      |         | Lease for Store #129  |                          |
| 2.276 | U.S. Specialty Insurance Company  |                                 | 13403 Northwest Freeway      |                         |           | Houston        | TX    | 77040      |         | Insurance - Restaurant Recovery; Policy Number: U724-860738                     |                          |
| 2.277 | UGI Energy Services, Inc.   |                                 | One Meridian Blvd.,          | Suite 2C01              |           | Wyomissing     | PA    | 19610      |         | Master Natural Gas Sales Agreement No. 510085                                   |                          |
| 2.278 | United Healthcare   |                                 | PO BOX 94017                 |                         |           | PALATINE       | IL    | 60094-4017 |         | Financial Renewal under the Administrative Services Agreeemen                   |                          |
| 2.279 | UPNGO, INC  |                                 | 401 W A ST 200               |                         |           | SAN DIEGO      | CA    | 92101      |         | Terms of Service Agreement  |                          |
| 2.280 | US Foods, Inc.  |                                 | PO BOX 413080                |                         |           | SALT LAKE CITY | UT    | 84141-3080 |         | US Foods, Inc. Master Distribution Agreement                                    |                          |
| 2.281 | Utz Quality Foods, LLC  | Attn Dylan B Lissette           | 900 High St                  |                         |           | Hanover        | PA    | 17331      |         | Co-Existence Agreement  |                          |
| 2.282 | Valeu Group, Inc  |                                 | 99 TULIP AVE STE 104         |                         |           | FLORAL PARK    | NY    | 11001      |         | Agreement   |                          |
| 2.283 | VDC Tech, LLC   |                                 | 4700 MILLENIA BLVD           | Suite 415               |           | Orlando        | FL    | 32839      |         | Revenue recapture and dispute services  |                          |
| 2.284 | Ventura Foods, LLC  |                                 | 40 Pointe Drive              |                         |           | Brea           | CA    | 92821      |         | Supplier Agreement  |                          |
| 2.285 | Vera Cruz Properties LP   |                                 | PO BOX 10326                 | DEPT D8014              |           | PORTLAND       | OR    | 97296      |         | Lease for S. Arlington location   |                          |
| 2.286 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Pleasant Run location   |                          |
| 2.287 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Rockwall location   |                          |
| 2.288 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Concord Mills location  |                          |
| 2.289 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Burleson location   |                          |
| 2.290 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Rogers location   |                          |
| 2.291 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Denton location   |                          |
| 2.292 | VEREIT, Inc. c/o Realty Income  | VEREIT OPERATING PARTNERSHIP LP | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Firewheel location  |                          |
| 2.293 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #22   |                          |
| 2.294 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #44   |                          |
| 2.295 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #54   |                          |
| 2.296 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #73   |                          |
| 2.297 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #78   |                          |
| 2.298 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #79   |                          |
| 2.299 | VEREIT, Inc. c/o Realty Income  |                                 | 2325 E CAMELBACK RD STE 1100 |                         |           | PHOENIX        | AZ    | 85016      |         | Lease for Store #99   |                          |

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

| Line  | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name        | Address 1                        | Address 2            | Address 3 | City             | State | Zip   | Country | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining |
|-------|---|-----------------------------|----------------------------------|----------------------|-----------|------------------|-------|-------|---------|---|--------------------------|
| 2.300 | VEREIT, Inc. c/o Realty Income  |                             | 2325 E CAMELBACK RD STE 1100     |                      |           | PHOENIX          | AZ    | 85016 |         | Lease for Store #145  |                          |
| 2.301 | VEREIT, Inc. c/o Realty Income  |                             | 2325 E CAMELBACK RD STE 1100     |                      |           | PHOENIX          | AZ    | 85016 |         | Lease for Store #151  |                          |
| 2.302 | VEREIT, Inc. c/o Realty Income  |                             | 2325 E CAMELBACK RD STE 1100     |                      |           | PHOENIX          | AZ    | 85016 |         | Lease for Store #71   |                          |
| 2.303 | Virtual Dining Operations, LLC  | VIRTUAL DINING CONCEPTS LLC | 4700 MILLENIA BLVD               |                      |           | ORLANDO          | FL    | 32839 |         | Market Partner Agreement  |                          |
| 2.304 | Wallen Ventures LLC   |                             | 4825 Bentonbrook Drive           |                      |           | Fairfax          | VA    | 22030 |         | Lease for Store #69   |                          |
| 2.305 | Warwick Bald Hill Road LLC  |                             | 7248 MORGAN RD                   |                      |           | LIVERPOOL        | NY    | 13088 |         | Lease for Warwick location  |                          |
| 2.306 | Washington Gas Energy Services Inc.   |                             | 13865 Sunrise Valley Drive       |                      |           | Herndon          | VA    | 20171 |         | Natural Gas Purchase and Sales Base Agreement                                   |                          |
| 2.307 | Waste Connections of Colorado Springs   |                             | 7770 Palmer Park Blvd            |                      |           | Colorado Springs | CO    | 80951 |         | Waste Customer Service Agreement  |                          |
| 2.308 | Westchester Surplus Lines Insurance Co  |                             | 289 S Culver St<br>Lawrenceville |                      |           | Lawrenceville    | GA    | 30046 |         | Insurance - D&O/EPL/Fiduciary; Policy Number: G25106945 011                     |                          |
| 2.309 | Western Associates, Inc.  |                             | 124 E MAIN                       |                      |           | MARION           | KS    | 66861 |         | Fulfilment Program & E-Store Agreement  |                          |
| 2.310 | Westland Garden State Plaza LP  |                             | 2049 CENTURY PARK E              |                      |           | LOS ANGELES      | CA    | 90067 |         | Lease for Paramus location  |                          |
| 2.311 | Westland Triple Net, LLC c/o Epic Property Management, LLC                              |                             | 12863 Eureka Rd                  |                      |           | Southgate        | MI    | 48195 |         | Lease for Store #241  |                          |
| 2.312 | William Ziering   |                             | Address on File                  |                      |           |                  |       |       |         | Lease for Store #125  |                          |
| 2.313 | Willow Bend Market LTD  |                             | Weitzman Group                   | 3102 Maple Ave, #500 |           | Dallas           | TX    | 75266 |         | Lease for Store #222  |                          |
| 2.314 | Zig Irving LLC  |                             | 7900 GLADES RD STE 600           |                      |           | BOCA RATON       | FL    | 33434 |         | Lease for Valley Ranch location   |                          |
| 2.315 | Zingle  |                             | DEPT CH 17488                    |                      |           | PALATINE         | IL    | 7488  |         | Sales Order   |                          |
| 2.316 | Zurich American Insurance Company   |                             | 1299 Zurich Way                  |                      |           | Schaumburg       | IL    | 60196 |         | Insurance - TX Non-Subscriber; Policy Number: NSL1138503-01                     |                          |
| 2.317 | Zurich American Insurance Company   |                             | 1299 Zurich Way                  |                      |           | Schaumburg       | IL    | 60196 |         | Insurance - Property; Policy Number: MLP0173564-10                              |                          |

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule H

Codebtors

| Name of codebtor                         | Address 1          | Address 2               | City    | State | Zip   | Name of creditor                         | D | E/F | G |
|--|--------------------|-------------------------|---------|-------|-------|--|---|-----|---|
| Mt. Laurel Restaurant Operations LLC     | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | Crossfirst Bank, as Administrative Agent | X |     |   |
| Mt. Laurel Restaurant Operations LLC     | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | OTB Lender, LLC                          | X |     |   |
| OTB Acquisition of Baltimore County, LLC | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | Crossfirst Bank, as Administrative Agent | X |     |   |
| OTB Acquisition of Baltimore County, LLC | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | OTB Lender, LLC                          | X |     |   |
| OTB Acquisition of Howard County LLC     | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | Crossfirst Bank, as Administrative Agent | X |     |   |
| OTB Acquisition of Howard County LLC     | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | OTB Lender, LLC                          | X |     |   |
| OTB Acquisition of Kansas LLC            | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | Crossfirst Bank, as Administrative Agent | X |     |   |
| OTB Acquisition of Kansas LLC            | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | OTB Lender, LLC                          | X |     |   |
| OTB Acquisition of New Jersey LLC        | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | Crossfirst Bank, as Administrative Agent | X |     |   |
| OTB Acquisition of New Jersey LLC        | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | OTB Lender, LLC                          | X |     |   |
| OTB Holding LLC                          | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | Crossfirst Bank, as Administrative Agent | X |     |   |
| OTB Holding LLC                          | One Buckhead Plaza | 3060 Peachtree Road, NW | Atlanta | GA    | 30305 | OTB Lender, LLC                          | X |     |   |