

Fill in this information to identify the case:

Debtor 1 OTB Acquisition LLCDebtor 2  
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Georgia

Case number 25-52416

## Official Form 410

## Proof of Claim

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

## Part 1: Identify the Claim

1. Who is the current creditor?	<u>Bell &amp; Sons Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?  <u>Bell &amp; Sons Inc.</u> Name <u>26514 W Seven Mile Road</u> Number Street <u>Redford</u> <u>MI</u> <u>48240</u> City State ZIP Code Contact phone <u>313-531-2119</u> Contact email <u>nicole@bellandsons.com</u> Uniform claim Identifier (if you use one): _____	Where should payments to the creditor be sent? (if different)  Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on ____ / ____ / ____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

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**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☒ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 2,952.62 Does this amount include interest or other charges?  
☐ No  
☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Goods Sold (Restaurant Supplies - Carryouts, Cups, Brooms)

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.  
**Nature of property:**  
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

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**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

☐ Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

03/06/2025  
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name	Nicole	Marie	Scott
	First name	Middle name	Last name
Title	Account Receivables		
Company	Bell & Sons Inc.		
	Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	26514 W Seven Mile Road		
	Number	Street	
	Redford	MI	48240
	City	State	ZIP Code
Contact phone	313-531-2119	Email	nicole@bellandsons.com

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IT IS ORDERED as set forth below:

Date: March 5, 2025

*Sage M. Sigler*

Sage M. Sigler  
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, et al.<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 25-52415 (SMS)

) (Joint Administration Requested)

**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT  
AND SCHEDULING FIRST DAY MATTERS**

On March 4, 2025, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code, a Notice of Designation of Complex Chapter 11 Cases, and a Request for Expedited Consideration of Certain First Day Matters. After review of the initial pleadings filed in these cases, the Court

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Bell + Sons Inc.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

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3/6/25

concludes that these cases appear to be Complex Chapter 11 Cases. Accordingly, unless the court orders otherwise, **IT IS ORDERED THAT:**

I. These Cases shall proceed in accordance with the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023;

II. The Request for Expedited Consideration of Certain First Day Matters is GRANTED. A hearing will be held before the Court on the **6<sup>th</sup> day of March, 2025 at 11:00 a.m. in Courtroom 1201**, U.S. Courthouse, 75 Ted Turner Drive, SW Atlanta, Georgia 30303 to consider the following First Day Matters:

X Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3]

X Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Prepare a Consolidated List of Creditors in Lieu of Submitting a Formatted Mailing Matrix, (B) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors and (C) Redact Certain Personal Identification Information for Individual Creditors; (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information; and (III) Granting Related Relief [Docket No. 4]

X Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File Schedules and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 5]

X Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief [Docket No. 6]

X Debtors' Emergency Motion for Entry of an Order (I) Authorizing Payment of Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses; (II) Directing Banks to Honor Related Prepetition Transfers; and (III) Granting Related Relief [Docket No. 7]

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- X Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue Prepetition Insurance and Workers' Compensation Policies and to Pay Prepetition Premiums and Related Obligations and (II) Granting Related Relief [Docket No. 8]
- X Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations and (II) Granting Related Relief [Docket No. 9]
- X Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 10]
- X Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 11]
- X Emergency Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, Solicitation and Administrative Agent Effective As Of Petition Date [Docket No. 12]
- X Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) the Debtors to Pay Certain Prepetition Claims of Trade Claimants and (B) Procedures Related Thereto, and (II) Granting Related Relief [Docket No. 13]
- X Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims Arising Under the Perishable Agricultural Commodities Act and (II) Granting Related Relief [Docket No. 14]
- X Debtors' Emergency Motion for Entry an Order (I) Authorizing Payment of Prepetition Claims of Section 503(b)(9) Vendors and (II) Granting Related Relief [Docket No. 15]
- X Debtor's First Omnibus Emergency Motion for Entry of an Order (I) Authorizing (A) Rejection of Certain Unexpired Leases of Non-Residential Real Property Effective As Of the Petition Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises; (II) Fixing a Bar Date for Claims of Counterparties; and (III) Granting Related Relief [Docket No. 16]
- X Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing;

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*(II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 17]*

III. Copies of the First Day Matters shall be made available as follows: (a) upon written request to the Debtor's proposed counsel of record; (b) at the website of the Debtor's proposed claims and noticing agent, [www.veritaglobal.net/ontheborder](http://www.veritaglobal.net/ontheborder); (c) by using the "submit an Inquiry" option on the Debtors' proposed claims and noticing agent website at [www.veritaglobal.net/ontheborder/inquiry](http://www.veritaglobal.net/ontheborder/inquiry); and/or (d) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). No further notice shall be required.

IV. Attached hereto are this Court's telephonic and video appearance procedures. Parties may attend the hearing telephonically via the following dial-in and corresponding Meeting ID, or may attend through video conference via the following Virtual Data Room link: <https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU2lsMHJqakdEY0x4Szc5UT09#success>

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Telephonic Appearances by Counsel for Judge Sigler's Hearings

- Toll Free Number: 833-568-8864
- Enter Meeting ID 161 179 4270 followed by # key
- Dial in at least 10 minutes before the hearing time.
- Place all phones on mute. Under no circumstances should you place this call on hold.
- Pursuant to BLR 5073-1, you are prohibited from recording or broadcasting the proceedings conducted by the United States Bankruptcy Court.
- Each time you speak, identify yourself for the record.

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**Virtual Hearing Room Instructions**

The link to connect to Judge Sigler's Virtual Hearing Room is available on Judge Sigler's webpage at <https://www.ganb.uscourts.gov/content/honorable-sage-m-sigler>. The link to the Virtual Hearing Room is located under the section entitled Staff Information below the Chambers' email address and above the tab entitled Hearing Information. You should connect via this link each time you have a hearing with Judge Sigler until further notice from the Court. The link is best used on a desktop or laptop computer but may also be used on a phone or tablet. Your device must have a camera and audio. Headsets are strongly encouraged to prevent feedback. You will have the greatest success by being connected to reliable Wi-Fi with a connection speed greater than 3mb/s. The first time you click the link you may be instructed to download the zoom application. It will only take a couple of minutes. When you are connected via your device, you will be in Judge Sigler's Virtual Hearing Room.

PLEASE JOIN THE VIRTUAL ROOM SUFFICIENTLY PRIOR TO YOUR HEARING IN CASE YOU HAVE A PROBLEM ACCESSING THE VIRTUAL HEARING ROOM. IF YOU EXPERIENCE DIFFICULTY IN CONNECTION, PLEASE CONTACT THE COURTROOM DEPUTY VIA EMAIL.

When you join the Virtual Hearing Room, please place yourself on mute until your matter is called. Remember you are on video, even as you wait your turn. You may also turn your video off until your matter is called; however, while any matter in which you are appearing is being heard, you must leave your camera on. **The judge will be in the courtroom and since this is a court proceeding, the judge expects all participants to dress and act as if they are in the courtroom.**

As with the telephonic appearances, identify yourself for the record each time you speak. Also make sure your Zoom profile matches your legal name. **You are prohibited from recording or broadcasting the proceedings conducted by the bankruptcy court. BLR 5073-1.**

If you have any questions, please contact Nicholas Mahone at 404-215-1029 or [Nicholas\\_Mahone@ganb.uscourts.gov](mailto:Nicholas_Mahone@ganb.uscourts.gov); you may also contact chambers at 404-215-1202 or [SMSChambers@ganb.uscourts.gov](mailto:SMSChambers@ganb.uscourts.gov).

[END OF ORDER]

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Prepared and presented by:

/s/ Brooke L. Bean

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

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Atlanta, Georgia 30309

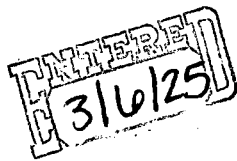
Telephone: (404) 572-4600

Email: jdutson@kslaw.com

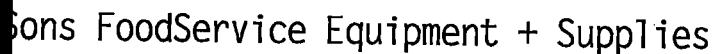
Email: bbean@kslaw.com

Email: asong@kslaw.com

*Proposed Counsel for the Debtors in Possession*



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**STATEMENT**

**Fax 313-531-1285**

**Terms \*\*NET 30 DAYS\*\***

F - Before Invoice Number Denotes Finance Charge.  
OA - Before Invoice Number Denotes Payment On Account.  
CM - Before Invoice Number Denotes Credit Memo.  
DM - Before Invoice Number Denotes Charge Back.

P a s t - D u e

Customer #: 0003716

(Copies attached)

Writer: AJM

Writer: CAW

Writer: CAW



Writer: LJP



Writer: CAW

Writer: AJM

Writer: CAW

Writer: NMS

Writer:



Writer:



Writer:



Customer #: 000 3768

Writer: CAW

Writer: CAW



**Bell & Sons Inc.**  
26514 W. Seven Mile Rd.  
Redford, MI 48240

# INVOICE

Phone 313-531-2119  
Fax 313-531-1285

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## Sold To

ON THE BORDER NOVI  
21091 HAGGERTY ROAD  
NOVI MI 48375

## Ship To

ON THE BORDER NOVI  
21091 HAGGERTY ROAD  
NOVI MI 48375

Customer #	Order Date	Sales Order #	Buyer	Customer P/O #	Ship Via	Salesman
0003768	09/24/2024	064080			Tr SEQ/007	002
Invoice #	Invoice Date	Ship Date	Freight Terms	Job Number	Terms	
064080	09/24/2024	09/25/24	PREPAID		**NET 30 DAYS**	

LN	QNTY ORD	QNTY SHIP	QNTY B/O	PRODUCT NUMBER	DESCRIPTION	UOM	NET PRICE	EXTENSION
1	2	2		PSW-16	SQUEEZE BOTTLE 16OZ WIDEW	PK	7.40	\$14.80
					6/PK			
2	6	6		PS601N00	STOR'N POUR QUART COMPLET EA		7.60	\$45.60
					ROUND BASE, NECK, SPOUT 12/CS			

Merchandise	60.40
Freight	0.00
Misc Charges	0.00
Sub Total	60.40
Taxable	60.40
Tax (001)	3.62
<b>TOTAL</b>	<b>\$64.02</b>

Archive Copy

Pay By 10/24/2024

Writer: CAW

Writer: CAW

Writer:

Writer:

Writer:





**Bell & Sons Inc.**  
26514 W. Seven Mile Rd.  
Redford, MI 48240

# INVOICE

Phone 313-531-2119  
Fax 313-531-1285

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## Sold To

ON THE BORDER NOVI  
21091 HAGGERTY ROAD  
NOVI MI 48375

## Ship To

ON THE BORDER NOVI  
21091 HAGGERTY ROAD  
NOVI MI 48375

Customer # <b>0003768</b>	Order Date <b>02/28/2025</b>	Sales Order #	Buyer	Customer P/O # <b>FINANCE CHARGE</b>	Ship Via	Salesman <b>002</b>
Invoice # <b>F002603</b>	Invoice Date <b>02/28/2025</b>	Ship Date <b>02/28/25</b>	Freight Terms <b>PREPAID</b>	Job Number	Terms <b>**NET 30 DAYS**</b>	

LN	QNTY ORD	QNTY SHIP	QNTY B/O	PRODUCT NUMBER	DESCRIPTION	UOM	NET PRICE	EXTENSION
1	1	1		SP	Finance Charge as of 02/2	EA	16.83	\$16.83

Merchandise	16.83
Freight	0.00
Misc Charges	0.00
Sub Total	16.83
Taxable	0.00
Tax (001)	0.00
<b>TOTAL</b>	<b>\$16.83</b>

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Pay By 02/28/2025

Writer:



26514 W. Seven Mile Rd.  
Redford, MI 48240  
Office: 313.531.2119  
Direct: 313.550.1144

**Nicole Scott**  
Accounts Receivable  
nicole@bellandsons.com

**[www.bellandsons.com](http://www.bellandsons.com)**