



**IT IS ORDERED as set forth below:**

**Date: December 2, 2025**

A handwritten signature in blue ink, reading "Sage M. Sigler".

**Sage M. Sigler  
U.S. Bankruptcy Court Judge**

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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

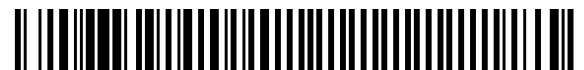
In re: ) Chapter 11  
OTB HOLDINGS LLC, et. al.,<sup>1</sup> )  
Debtors. ) Case No. 25-52415 (SMS)  
)  
) (Jointly Administered)

**ORDER APPROVING FINAL FEE APPLICATION OF DELOITTE TRANSACTIONS  
AND BUSINESS ANALYTICS LLP FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM MARCH 24, 2025 THROUGH AND INCLUDING SEPTEMBER 16, 2025**

Upon consideration of the *Final Fee Application of Deloitte Transactions and Business Analytics LLP For Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 24, 2025 through and including September 16, 2025* (the "Application"), requesting (a) final allowance of reasonable compensation for professional services rendered by Deloitte Transactions and Business

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), and OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



Analytics LLP (“DTBA”) to the Official Committee of Unsecured Creditors (the “Committee”) for the period from March 24, 2025 through September 16, 2025 (the “Application Period”), and (b) final reimbursement of actual and necessary charges and disbursements incurred by DTBA in the rendition of required professional services on behalf of the Committee during the Application Period; and pursuant to the *Fifth Amended and Restated General Order No. 24-2018*, the relevant parties were provided with due and proper notice of the Application and the deadline of November 20, 2025 (the “Response Deadline”) to consider the Application and file any timely response thereto. No formal responses to the Application were filed by the Response Deadline and any informal responses were resolved. Therefore, after considering the Application and all other matters or record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application on a final basis.

Accordingly, it is hereby ORDERED as followed:

1. The Application [Docket No. 662] is hereby granted in its entirety.
2. A final allowance shall be made to DTBA in the sum of \$300,000 as compensation for necessary and reasonable professional services rendered during the Application Period (“Approved Fees”) and the sum of \$981.61 for reimbursement of actual and necessary costs and expenses incurred during the Application Period (“Approved Expenses”).
3. The Debtors are authorized and directed to pay DTBA an amount equal to \$150,00.00 on account of the Approved Fees from the Retained Professional Fee Reserve (as defined in the *Debtors’ Amended Joint Chapter 11 Plan as of July 21, 2025 filed on July 21, 2025* [Docket No. 522] (the “Plan”). The remaining balance of the Approved Fees and Approved Expenses shall be paid from the Liquidating Trust Assets (as defined in the Plan) pursuant to the Confirmation Order (as defined in the Plan).

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

6. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

7. Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

**DELOITTE TRANSACTIONS AND  
BUSINESS ANALYTICS LLP**

/s/ Ryan Maupin

Ryan Maupin,  
Managing Director  
Deloitte Transactions and Business  
Analytics LLP  
110 Morris Street  
Morristown, NJ 07960

*Financial Advisor for the Official Committee  
of Unsecured Creditors OTB Holding LLC, et  
al.*