



IT IS ORDERED as set forth below:

Date: November 24, 2025

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDINGS LLC, <i>et. al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER APPROVING SECOND INTERIM AND FINAL FEE APPLICATION OF
EVERSHEDS SUTHERLAND (US) LLP FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

Upon consideration of the *Second Interim and Final Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors* (the “Application”),² requesting (a) final allowance of reasonable compensation for professional services rendered by Eversheds Sutherland (US) LLP (“Eversheds”) to the Official Committee of Unsecured Creditors (the “Committee”) for

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Terms not otherwise defined herein shall have the meaning ascribed in the Application.



the period from March 19, 2025 through September 16, 2025 (the “Application Period”), and (b) final reimbursement of actual and necessary charges and disbursements incurred by Eversheds in the rendition of required professional services on behalf of the Committee during the Application Period; and pursuant to the *Fifth Amended and Restated General Order No. 24-2018*, the relevant parties were provided with due and proper notice of the Application and the deadline of November 13, 2025 (the “Response Deadline”) to consider the Application and file any timely response thereto. No response to the Application was filed by the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application on a final basis.

Accordingly, it is hereby ORDERED as followed:

1. The Application [Docket No. 653] is hereby granted in its entirety.
2. A final allowance shall be made to Eversheds in the sum of **\$1,042,418.00** as compensation for necessary and reasonable professional services rendered during the Application Period and the sum of **\$1,786.37** for reimbursement of actual and necessary costs and expenses incurred during the Application Period.³
3. Eversheds is authorized to apply against such amounts \$1,029,204.37, which has been paid to it by the Debtors for the Application Period pursuant to the Complex Case Procedures.
4. The Debtors are authorized to and shall arrange for and facilitate payment to Eversheds of \$15,000, the deficiency between the final allowance authorized herein and the amounts previously paid to Eversheds pursuant to the Complex Case Procedures, in accordance with the Confirmation Order.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

³ In the Application, Eversheds requested additional compensation in the amount of \$15,000 for estimated fees to be incurred by Eversheds in connection with preparation and prosecution of the Application and the fee applications of other professionals of the Committee. Eversheds has exceeded this amount, and, thus, is entitled to \$1,044,204.37, the full amount requested in the Application.

6. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

7. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

8. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

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