

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	
	)	Chapter 11
OTB HOLDING LLC, et al., <sup>1</sup>	)	Case No. 25-52415 (SMS)
	)	(Jointly Administered)
Debtors.	)	
	)	
	)	Related to Dockets Nos. 456, 457, 541, 544, 623

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**AGENDA FOR NOVEMBER 4, 2025 HEARING**

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**Time and Date of Hearing:** November 4, 2025, at 2:45 p.m. (prevailing Eastern Time)

**Location of In-Person Hearing:** The Honorable Sage M. Sigler  
United States Bankruptcy Court for the  
Northern District of Georgia  
**Richard B. Russell Federal Building**  
**United States Courthouse**  
**Courtroom 1201**  
**75 Ted Turner Drive, SW**  
**Atlanta, GA 30303**

**Copies of Pleadings:** A copy of each pleading referenced herein can be viewed on the Court's website at [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov) and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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**I. Adjourned Matters:**

- A. First Omnibus Claims Objection.** *Debtors' First Omnibus Objection to Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2* [Docket No. 456] (the "First Omnibus Claims Objection")

Response Deadline: July 14, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of First Omnibus Claims Objection [Docket No. 470]

**Status:** This matter will be continued to the omnibus hearing set for December 10, 2025 at 1:30 p.m. (prevailing Eastern Time).

- B. Second Omnibus Claims Objection.** *Debtors' Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the "Second Omnibus Claims Objection")

Response Deadline: October 9, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of the Second Omnibus Claims Objection [Docket No. 554]
- ii. *Notice of Filing of Modified Proposed Orders* [Docket No. 604]
- iii. Order Sustaining the Second Omnibus Claims Objection [Docket No. 614]

**Status:** The parties have agreed to continue this matter solely with respect to the Claims filed by the Texas Comptroller of Public Accounts (Claim Nos. 673, 674, 676, and 675) to the omnibus hearing set for November 19, 2025, at 10:00 a.m. (prevailing Eastern Time). The response deadline to the Second Omnibus Claims Objection solely as to the Texas Comptroller of Public Accounts' Claims is November 14, 2025, at 4:00 p.m. (prevailing Eastern Time).

**II. Resolved Matters:**

- A. Michigan Department of Treasury Claim Objection.** *Debtors' Objection to Proof of Claim No. 181 Filed by the Michigan Department of Treasury* [Docket No. 457] (the "Michigan DOT Claim Objection")

Response Deadline: July 15, 2025, at 10:00 a.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of the Michigan DOT Claim Objection [Docket No. 470]
- ii. *Notice of Cancelled Omnibus Hearing on August 4, 2025* [Docket No. 540]
- iii. *Notice of Cancelled Hearing on September 17, 2025* [Docket No. 619]

**Status:** This matter is resolved. The Debtors intend to withdrawal their objection.

**B. Fourth Omnibus Claims Objection.** *Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* [Docket No. 544] (the "Fourth Omnibus Claims Objection")

Response Deadline: September 4, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection:

- i. *Response of Wallen Ventures, LLC in Opposition to Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* [Docket No. 592]

Related Documents:

- i. Certificate of Service of the Fourth Omnibus Claims Objection [Docket No. 554]
- ii. *Notice of Filing of Modified Proposed Orders* [Docket No. 604]
- iii. Order Sustaining the Fourth Omnibus Claims Objection [Docket No. 616]

**Status:** This matter is resolved. The parties intend to submit an agreed order reflecting the resolution.

**C. Wallen Ventures Administrative Expense Application.** *Wallen Ventures, LLC's Application for Allowance of Administrative Expense Claim* [Docket No. 623]

Response Deadline: None.

Responses Filed in Response to the Objection: None.

Related Documents: None.

**Status:** This matter is resolved. The parties intend to submit an agreed order reflecting the resolution.

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Date: November 3, 2025  
Atlanta, Georgia

Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

KING & SPALDING LLP

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