



IT IS ORDERED as set forth below:

Date: October 24, 2025

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
OTB HOLDING LLC, <i>et al.</i> ¹)	
)	Case No. 25-52415-SMS
Debtors.)	(Joint Administration Requested)
)	

**CONSENT ORDER GRANTING APPLICATION FOR ALLOWANCE OF
ADMINISTRATIVE EXPENSE CLAIM**

This matter came before the Court on CrossFirst Bank's ("CrossFirst") Application for Allowance of Administrative Expense Claim, or in the Alternative, Motion to Lift Stay (the "Application", Doc. No. 645); CrossFirst and OTB Liquidating Trust (the "Liquidating Trust") having consented to the relief set forth herein, as evidenced by the signatures of counsel below; the Court having considered the Application and for good cause shown, it is hereby ORDERED, ADJUDGED AND DECREED as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



1. The Application is GRANTED.
2. CrossFirst is ALLOWED a secured, non-contingent administrative expense claim against Debtors in the amount of \$112,098.56, with interest accruing at the per diem rate of \$25.62 after October 1, 2025 through the date of payment (the “CrossFirst Claim”).
3. The automatic stay of Section 362 is hereby LIFTED solely to the extent necessary to permit CrossFirst to exercise its right of setoff and apply the amount of the CrossFirst Claim against Debtors’ funds held in one or more accounts of the Debtors at CrossFirst. To the extent that there are insufficient funds in Debtors’ accounts at CrossFirst to pay the CrossFirst Claim in full, then, within five (5) days written notice by CrossFirst to counsel for the Liquidating Trust, the Liquidating Trust shall pay CrossFirst an amount equal to the unpaid portion of CrossFirst Claim.
4. To the extent that there are funds in Debtors’ accounts at CrossFirst following payment in full of the CrossFirst Claim, CrossFirst is authorized and shall remit and/or release such excess funds promptly to the Liquidating Trust pursuant to instructions provided by the Trustee of the Liquidating Trust to CrossFirst.
5. The fourteen (14) day stay of this Order pursuant to Federal Rule of Bankruptcy Procedure 4001 or otherwise is waived and this Order shall be immediately effective upon entry.

[END OF ORDER]

CONSENTED TO BY:

/s/ Lisa Wolgast
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/s/ Todd C. Myers (with permission by L. Wolgast)
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Counsel to OTB Holding Liquidating Trust

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United States Bankruptcy Court
Northern District of Georgia

In re:
OTB Holding LLC
OTB Acquisition of Baltimore County, LLC
Debtors

Case No. 25-52415-sms
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Oct 27, 2025

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The following symbols are used throughout this certificate:

Symbol	Definition
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+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 29, 2025:

Recip ID	Recipient Name and Address
db	+ OTB Holding LLC, 3060 Peachtree Road, NW, Atlanta, GA 30305-2234
	+ Erin E. Broderick, Suite 2300, EVERSHEDES SUTHERLAND, 999 Peachtree Street NE, Atlanta, Georgia 30309-4416
	+ Nathaniel T. DeLoatch, Suite 2300, EVERSHEDES SUTHERLAND, 999 Peachtree Street NE, Atlanta, Georgia 30309-4416
	+ Todd C. Meyers, EVERSHEDES SUTHERLAND, Suite 2300, 999 Peachtree Street NE, Atlanta, Georgia 30309-4416

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 29, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 27, 2025 at the address(es) listed below:

Name	Email Address
Alan Hinderleider	on behalf of U.S. Trustee United States Trustee Alan.Hinderleider@usdoj.gov
Alice Kyung Won Song	on behalf of JointAdmin Debtor OTB Acquisition of Howard County LLC asong@kslaw.com
Alice Kyung Won Song	on behalf of Debtor OTB Holding LLC asong@kslaw.com
Alice Kyung Won Song	on behalf of JointAdmin Debtor OTB Acquisition of Kansas LLC asong@kslaw.com

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Alice Kyung Won Song	on behalf of JointAdmin Debtor Mt. Laurel Restaurant Operations LLC asong@kslaw.com
Alysia Cordova	on behalf of Creditor Lubbock Central Appraisal District and Midland County amabkr@pbfc.com acordova@pbfc.com
Andres H. Sandoval	on behalf of Creditor United States of America on behalf of Internal Revenue Service andres.sandoval@usdoj.gov CaseView.ECF@usdoj.gov;deanna.lancaster@usdoj.gov
Andrew D. Gleason	on behalf of Creditor ZIG Irving LLC agleason@lrglaw.com
Andrew D. Gleason	on behalf of Creditor RJPC II LLC agleason@lrglaw.com
Anthony J D'Artiglio	on behalf of Creditor Sikes Senter Mall Realty Holdings LLC adartiglio@ansell.law, courtfilings@ansellgrimm.com
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Dustin P. Branch	on behalf of Creditor ARC NCCHRNC001 LLC branchd@ballardspahr.com, carolod@ballardspahr.com;zarnighiann@ballardspahr.com
Dustin P. Branch	on behalf of Creditor BRE DDR BR Fairlane MI LLC branchd@ballardspahr.com carolod@ballardspahr.com;zarnighiann@ballardspahr.com
Dustin P. Branch	on behalf of Creditor Rivertown Crossings Mall LLC branchd@ballardspahr.com, carolod@ballardspahr.com;zarnighiann@ballardspahr.com
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Dustin P. Branch	on behalf of Creditor Willow Bend Market Ltd. branchd@ballardspahr.com, carolod@ballardspahr.com;zarnighiann@ballardspahr.com
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Keisha O. Coleman	on behalf of Creditor Willow Bend Market Ltd. colemank@ballardspahr.com
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