



**IT IS ORDERED as set forth below:**

**Date: October 27, 2025**

**Sage M. Sigler  
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 25-52415 (SMS)
	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER ON SECOND INTERIM AND FINAL APPLICATION FOR  
ALLOWANCE OF ATTORNEYS' FEES AND REIMBURSEMENT OF EXPENSES  
INCURRED BY KING & SPALDING LLP, COUNSEL TO THE DEBTORS**

Upon consideration of the *Second Interim and Final Application for Allowance of Attorneys' Fees and Reimbursement of Expenses Incurred by King & Spalding LLP, Counsel to the Debtors* (the "Application"),<sup>2</sup> for final allowance of (a) the interim compensation and expense

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

<sup>2</sup> Capitalized terms used in this Order being given the same meanings as are ascribed to those terms in the Application.



reimbursements previously approved by this Court by the First Interim Fee Order for the period from March 4, 2025 through June 30, 2025 (the “First Interim Application Period”), (b) additional \$884,864.50 in fees and reimbursement of \$497.38 charges and disbursements of actually and necessarily expenses incurred by K&S while providing services to the Debtors during the period from July 1, 2025 through September 16, 2025 (the “Second Interim Application Period” and together with the First Interim Application Period, the “Final Application Period”), and (c) \$18,000.00 in estimated fees and expenses to be incurred by K&S in connection with preparation and prosecution of this Application and the fee applications of other professionals of the Debtors; and pursuant to the procedures established under the Court’s *Fifth Amended and Restated General Order No. 24-2018*, the relevant parties were provided with due and proper notice of the Application, the deadline of October 21, 2025 (the “Response Deadline”) to file a response in opposition thereto, and the hearing scheduled for November 4, 2025, to consider the Application and any timely response filed thereto. No response to the Application was filed to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application.

Accordingly, it is hereby ORDERED as followed:

1. The Application [Docket No. 633] is approved on a **final** basis and is hereby granted in its entirety.
2. K&S is hereby awarded and allowed, on a **final** basis, (a) total compensation in the amount of \$3,922,887.50 for services performed on behalf of the Debtors for the Final Application

Period and (b) total reimbursement of incurred expenses in the amount of \$23,009.66 for the Final Application Period.<sup>3</sup>

3. The foregoing award of final compensation and reimbursement of expenses shall be entitled to administrative expense priority under 11 U.S.C. §§ 330(a) and 503(b)(2).

4. K&S is authorized to apply against such amounts the amounts that have been and subsequent to the Application, were paid to it by the Debtors in respect of the Final Application Period pursuant to the Complex Case Procedures.

5. K&S is hereby authorized to apply its Remaining Retainer Amount (a) first, to satisfy the Lien Search Costs in full and (b) second, to any amounts approved by this Order that remain unpaid by the Debtors. The Debtors are authorized to pay to K&S any amounts approved by this Order that remain unpaid by the Debtors following application of the Remaining Retainer Amount in accordance with this Order.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

8. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

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<sup>3</sup> This amount includes estimated fees in the amount of \$18,000.00 in connection with the preparation of the Application and the fee applications for other professionals of the Debtors.

9. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

10. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

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