

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:)	Chapter 11
)	
OTB HOLDINGS LLC, <i>et. al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FINAL FEE APPLICATION OF DELOITTE TRANSACTIONS AND
BUSINESS ANALYTICS LLP FOR COMPENSATION OF
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
FINANCIAL ADVISORY SERVICES PROVIDED TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 24, 2025 THROUGH SEPTEMBER 16, 2025, DEADLINE
TO OBJECT AND HEARING**

Deloitte Transactions and Business Analytics LLP (“DTBA”) has filed a *FINAL FEE APPLICATION OF DELOITTE TRANSACTIONS AND BUSINESS ANALYTICS LLP FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISORY SERVICES PROVIDED TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MARCH 24, 2025 THROUGH SEPTEMBER 16, 2025* (the “Fee Application”) on October 27, 2025. Pursuant to Fifth Amended and Restated General Order No. 24-2018, the Court may consider this matter without further notice or hearing if no party in interest files a response or objection **no later than November 20, 2025. If you object to the relief requested in the Fee Application, you must timely file your objection with the Bankruptcy Clerk** at Clerk, U.S. Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, SW, Atlanta Georgia 30303, and serve a copy on Eversheds Sutherland (US) LLP, Attn: Nathan DeLoatch, 999 Peachtree Street NE, Suite 2300, Atlanta, Ga. 30309, and any other appropriate persons by the objection deadline. The response or objection must explain your position and be actually received by the Bankruptcy Clerk within the required time.

A hearing on the Fee Application has been scheduled for **December 10, 2025**. The Court will hold a hearing on the Fee Application at **10:15 A.M. on December 10, 2025** in the **U.S. Bankruptcy Court, Courtroom 1201, 75 Ted Turner Drive, SW, Atlanta Georgia 30303**, which must be attended in person, unless the Court orders otherwise.

If an objection or response is timely filed and served, the hearing will proceed as scheduled. **If you do not file a response or objection within the time permitted, the Court may grant the**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



relief requested without further notice and without holding the scheduled hearing provided that an order approving the relief requested is entered at least one business day prior to the scheduled hearing. If no objection is timely filed, but no order is entered granting the relief requested at least one business day prior to the scheduled hearing, the hearing will be held as scheduled.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

Date: October 27, 2025

EVERSHEDS SUTHERLAND (US) LLP

/s/ Nathaniel T. DeLoatch

Nathaniel T. DeLoatch (Ga Bar. 216330)

999 Peachtree Street NE, Suite 2300

Atlanta, Georgia 30309

Telephone: (404) 868-6645

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
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Debtors.)	(Jointly Administered)
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**FINAL FEE APPLICATION OF DELOITTE TRANSACTIONS AND
BUSINESS ANALYTICS LLP FOR COMPENSATION OF
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
FINANCIAL ADVISORY SERVICES PROVIDED TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 24, 2025 THROUGH SEPTEMBER 16, 2025**

Name of Applicant:	Deloitte Transactions and Business Analytics LLP	
Applicant's Role in Case:	Financial advisory services provided to the Official Committee of Unsecured Creditors	
Effective Date of Order of Employment Signed:	03/24/2025 [Docket No. 287]	
	Beginning of Period	End of Period
Period for Final Application:	03/24/2025	09/16/2025
Time period(s) covered by prior Interim Applications:	03/24/2025	06/30/2025
Total fees requested in this Application:	\$300,000.00	
Total actual professional hours covered by this Application:	477.6	
Average hourly rate for professionals:	\$628.14	
Total paraprofessional fees requested in this Application:	\$0.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

Total actual paraprofessional hours covered by this Application:	N/A
Average hourly rate for paraprofessionals:	N/A
Reimbursable expenses sought in this application:	\$981.61
Total Fees and Expenses Requested in this Application:	\$300,981.61

UNITED STATES BANKRUPTCY COURT
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**FINAL FEE APPLICATION OF DELOITTE TRANSACTIONS AND
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Pursuant to sections 327, 330 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023 (the “Complex Case Procedures”), Deloitte Transactions and Business Analytics LLP (“DTBA”) hereby submits this final fee statement (the “Application”), seeking compensation for actual and necessary services rendered in the amount of \$300,000.00 and reimbursement of actual and necessary expenses in the amount of \$981.61 for the period from March 24, 2025 through September 16, 2025 (the “Application Period”). This Application meets all of the requirements set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted on January 30, 1996 (the “UST Guidelines”). In support of this Application, DTBA respectfully states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.

2. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding within the meaning of 28 U.S.C. § 157(b).

3. The statutory predicates for the relief requested herein are sections 105(a) and 330 of the Bankruptcy Code, Rule 2016 of the Bankruptcy Rules, Rule 9013-2 of the Local Rules of the United States Bankruptcy Court for the Northern District of Georgia (the “Local Rules”), and Procedure J of the Complex Case Procedures.

BACKGROUND

4. On March 4, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Court (collectively, the “Chapter 11 Cases”).

5. The factual background relating to the Debtors’ commencement of these cases is set forth in the Declaration of Jonatham M. Tibus in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 18] filed on or about the Petition Date and incorporated herein by reference.

6. On March 17, 2025, the United States Trustee (the “U.S. Trustee”) appointed the official committee of unsecured creditors (the “Committee”). [See Docket No. 111].

7. On April 21, 2025, the Court entered its order, subject to objection, approving the retention of DTBA as financial advisor to the Committee effective as of March 24, 2025 [Docket No. 287] (the “Retention Order”). No objections to the Retention Order were filed, and, as a result, the Retention Order became a final order as of April 21, 2025.

8. On September 10, 2025, DTBA filed its first interim application for compensation. [Docket No. 610]. On October 2, 2025, the Court entered its order granting the first interim application. [Docket No. 639].

9. This Application has been prepared in accordance with the UST Guidelines.

RELIEF REQUESTED

10. By this Application, DTBA seeks entry of an order, in substantially the form attached hereto as **Exhibit C**: (a) approving compensation in the amount of \$300,000 for financial

advisory services rendered to the Committee and reimbursement of expenses in the amount of \$981.61 for an aggregate total payment of \$300,981.61 to DTBA; and (b) granting such other and further relief that the Court deems just and proper.

SERVICES PROVIDED BY DTBA

11. Since its retention, DTBA, in its capacity as financial advisor to the Committee, has been engaged to provide services as set forth below:

- Assist the Committee in the analysis, review, and monitoring of the restructuring and/or liquidation process, including, but not limited to, an assessment of the unsecured claims pool and potential recoveries for unsecured creditors;
- Develop an understanding of the Debtors' businesses and their valuations;
- Assess alternative paths for the disposition of the Debtors' assets;
- Advise the Committee in negotiations with the Debtors, certain of the Debtors' lenders, and third parties;
- Assist the Committee in reviewing the Debtors' current financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, cash budgets, and monthly operating reports;
- Assist the Committee in reviewing the Debtors' cost/benefit analysis with respect to the assumption or rejection of various executory contracts and leases;
- Review and provide analysis of debtor-in-possession financing and use of cash collateral;
- Assist the Committee in evaluating and analyzing potential avoidance actions, including fraudulent conveyances and preferential transfers;
- Review and provide analysis of the proposed disclosure statement and chapter 11 plan;
- Attend meetings and assist in discussions with the Committee, the Debtors, the secured lenders, and other parties in interest and professionals; and
- Prepare for and present at meetings of the Committee.

12. The total sum due to DTBA for professional services rendered for the Committee during the Application Period is \$300,000. Attached as **Exhibit A** is a summary of DTBA's

professionals by individual, setting forth the (a) name and title of each individual who provided services for the Application Period and (b) aggregate hours spent by each individual. DTBA submits that the professional services it rendered on behalf of the Committee during this time were both reasonable and necessary.

13. DTBA incurred \$981.61 expenses during the Application Period. Attached as **Exhibit B** are itemized time records of the DTBA professionals for the Application Period and summary materials related thereto.

NOTICE AND NO PRIOR APPLICATION

14. Notice of this Application has been provided to the Limited Service List through electronic notice or as otherwise indicated. In light of the nature of the relief requested, DTBA submits that no further notice is necessary.

15. No previous application for the relief sought herein has been made to this or any other Court.

CONCLUSION

DTBA requests entry of an order, attached hereto as **Exhibit C**: (a) approving a final allowance of \$300,000 as compensation for necessary and reasonable professional services rendered and \$981.61 for reimbursement of actual and necessary costs and expenses; (b) authorizing and directing the Debtors to pay DTBA the sum of \$300,000 as compensation for necessary and reasonable professional services rendered and \$981.61 for reimbursement of actual and necessary costs and expenses in full in cash; and (c) providing for such other and further relief as this Court may deem just and proper.

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Dated: October 27, 2025

DELOITTE TRANSACTIONS AND BUSINESS ANALYTICS LLP

/s/ Ryan Maupin

Ryan Maupin, Managing Director
Deloitte Transactions and Business Analytics
LLP 110 Morris Street
Morristown, NJ 07960

*Financial Advisor for the Official Committee
Of Unsecured Creditors OTB Holding LLC, et al.*

Exhibit A

Compensation by Professional

Professional	Level	Rate	Hours	Fees
<i>Advisory Services</i>				
Maupin, Ryan	Managing Director	\$ 940.00	73.90	\$ 69,466.00
Moore, Jordan	Senior Manager	\$ 840.00	191.80	\$ 161,112.00
Muthukrishna, Christopher	Senior Manager	\$ 840.00	63.80	\$ 53,592.00
Muthukrishna, Christopher	Manager	\$ 700.00	106.30	\$ 74,410.00
Garret, Colin	Consultant	\$ 400.00	35.70	\$ 14,280.00
Professional Subtotal:			471.50	372,860.00

Professional	Level	Rate	Hours	Fees
<i>Preparation of Fee Applications</i>				
Moore, Jordan	Senior Manager	\$ 840.00	4.30	\$ 3,612.00
Muthukrishna, Christopher	Senior Manager	\$ 840.00	1.80	\$ 1,512.00
Professional Subtotal:			6.10	5,124.00

Adjustment				
Voluntary Reduction - General				\$ (44,614.00)
Voluntary Reduction - Maupin, Ryan				\$ (33,370.00)
Total	Blended Rate: \$ 628.14			\$ 300,000.00

Categories	Hours	Fees
Advisory services	471.50	\$ 372,860.00
Preparation of Fee Applications	6.10	\$ 5,124.00
Fees Category Subtotal:	471.50	377,984.00

Adjustment		
Voluntary Reduction		\$ (77,984.00)
Total	471.50	\$ 300,000.00

Exhibit B

Itemized Time Records

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
03/24/2025				
Maupin, Ryan	Review various key court documents including first day motions, latest DIP budget.	\$940.00	1.3	\$1,222.00
Maupin, Ryan	Meeting with J Tibus, A Papai, A Ruiz of Alvarez and Marsal (A&M) and J. Moore, C. Muthukrishna (Deloitte) to discuss DIP budget, operating updates, and sales process updates.	\$940.00	1.0	\$940.00
Maupin, Ryan	Meeting with Unsecured Creditor Committee (All Available Members), T Meyers, E Broderick, N De Loatch of Eversheds Sutherland, and C. Muthukrishna, J. Moore (Deloitte) to discuss preliminary DIP budget and DIP terms analysis.	\$940.00	1.0	\$940.00
Moore, Jordan	Review of DIP budget and other supplementary information.	\$840.00	0.4	\$336.00
Moore, Jordan	Review of sales process update files and communications relating to interested parties.	\$840.00	0.3	\$252.00
Moore, Jordan	Meeting with J Tibus, A Papai (Alvarez & Marsal), C. Muthukrishna, R. Maupin (Deloitte) to discuss DIP budget, operating updates, and sales process updates.	\$840.00	1.0	\$840.00
Moore, Jordan	Meeting with Unsecured Creditor Committee (All Available Members), T Meyers, E Broderick, N De Loatch of Eversheds Sutherland, and C. Muthukrishna, R. Maupin (Deloitte) to discuss preliminary DIP budget and DIP terms analysis.	\$840.00	1.0	\$840.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
03/24/2025				
Muthukrishna, Christopher	Meeting with J Tibus, A Papai, A Ruiz of Alvarez and Marsal (A&M) and J. Moore, R Maupin of Deloitte to discuss DIP budget, operating updates, and sales process updates.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Meeting with Unsecured Creditor Committee (All Available Members), T Meyers, E Broderick, N De Loatch of Eversheds Sutherland, and R. Maupin, J. Moore (Deloitte) to discuss preliminary DIP budget and DIP terms analysis.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Review of DIP budget and cash flow model.	\$700.00	5.5	\$3,850.00
Muthukrishna, Christopher	Meeting with J. Moore regarding status, issues and project next steps.	\$700.00	1.0	\$700.00
03/25/2025				
Moore, Jordan	Review revisions to non disclosure agreement.	\$840.00	0.4	\$336.00
Moore, Jordan	Review of analysis on cash forecast and supplementary information.	\$840.00	0.9	\$756.00
Moore, Jordan	Review and analysis of latest sales reports and 4-wall store performance.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Review information against virtual data room, including financial documents and beginning initial analysis.	\$700.00	3.2	\$2,240.00
Muthukrishna, Christopher	Review sales report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Draft questions to Debtor advisor related to information in Virtual Data Room documents.	\$700.00	2.9	\$2,030.00
Muthukrishna, Christopher	Review bid procedures issue list.	\$700.00	0.9	\$630.00
Muthukrishna, Christopher	Review sales report.	\$700.00	0.2	\$140.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
03/26/2025				
Moore, Jordan	Review of cash forecast, including store closure information and sales reports.	\$840.00	0.8	\$672.00
Moore, Jordan	Review of current project status and planning.	\$840.00	0.3	\$252.00
Moore, Jordan	Review latest lease rejection motions.	\$840.00	0.6	\$504.00
03/27/2025				
Moore, Jordan	Meeting with C. Muthukrishna (Deloitte) to review of latest information receive from Debtor and discuss financial analysis.	\$840.00	0.5	\$420.00
Moore, Jordan	Review of latest docket filings.	\$840.00	0.2	\$168.00
Moore, Jordan	Review of financial analysis and reporting on cash forecast and debtor financial performance.	\$840.00	1.2	\$1,008.00
Muthukrishna, Christopher	Meeting with J. Moore (Deloitte) to discuss case updates, strategy, priorities, Debtor-in-Possession (DIP) information, and the analysis performed.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review sales report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Reviewing all correspondence and attachments from Eversheds Sutherland (N. DeLoatch, E. Broderick, T. Meyers) and King & Spalding (J. Dutson, B. Bean).	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Prepare store portfolio analysis.	\$700.00	1.2	\$840.00
Muthukrishna, Christopher	Prepare status update deck for the Unsecured Creditor Committee, with analysis around cash flows to date, sales reporting, store portfolio updates and case administration.	\$700.00	1.7	\$1,190.00
Muthukrishna, Christopher	Addressing questions from Eversheds and King & Spalding on the case and reviewing materials for the same, including analysis of cash flows and store portfolio, and review of DIP Order.	\$700.00	1.3	\$910.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
03/27/2025				
Muthukrishna, Christopher	Meeting with J. Moore (Deloitte) to discuss response to Eversheds Sutherland on the open issues of the DIP Order and Bidding Procedures Order.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Working through documents in the Virtual Data Room for relevance to our analysis as it pertains to open issues on the Bidding Procedures and DIP Order documents.	\$700.00	1.2	\$840.00
Muthukrishna, Christopher	Performing a cash flow variance analysis for reporting to the Unsecured Creditors Committee.	\$700.00	2.0	\$1,400.00
03/28/2025				
Maupin, Ryan	Review of meeting deliverables.	\$940.00	0.6	\$564.00
Maupin, Ryan	Discussion J. Tibus (A&M) re: case issues, liquidity, sale process, liquor licences.	\$940.00	0.6	\$564.00
Maupin, Ryan	Meeting with Unsecured Creditors Committee (all available members) to discuss cash flow updates, DIP updates, key motions and actions.	\$940.00	1.0	\$940.00
Maupin, Ryan	Discussion with Committee Counsel regarding meeting deliverables	\$940.00	0.3	\$282.00
Moore, Jordan	Meeting with A Papai, A Ruiz (Alvarez & Marsal), C. Muthukrishna (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$840.00	0.5	\$420.00
Moore, Jordan	Meeting with Unsecured Creditors Committee (all available members) to discuss cash flow updates, DIP updates, key motions and actions.	\$840.00	1.0	\$840.00
Moore, Jordan	Meeting with C. Muthukrishna, C. Garrett to review of analysis information.	\$840.00	0.5	\$420.00
Moore, Jordan	Review current case status and plan next steps and analysis needed to provide updates to UCC.	\$840.00	0.3	\$252.00
Moore, Jordan	Review retention and compensation motions with associated information.	\$840.00	0.6	\$504.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
03/28/2025				
Moore, Jordan	Review of meeting materials and updates for Unsecured Creditors Committee update meeting.	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Meeting with Unsecured Creditors Committee (all available members) to discuss cash flow updates, DIP updates, key motions and actions.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Draft deck for UCC with update on cash flow and sales process update.	\$700.00	1.1	\$770.00
Muthukrishna, Christopher	Review sales report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with J. Moore to discuss financial analysis and reporting on cash forecast and debtor performance.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review cash flow variance analysis.	\$700.00	2.8	\$1,960.00
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review lease rejection motion.	\$700.00	1.6	\$1,120.00
03/31/2025				
Garrett, Colin	Review client provided historical financials and 13 week cash flow model.	\$400.00	1.0	\$400.00
Garrett, Colin	Review initial cash flow model familiarization.	\$400.00	1.5	\$600.00
Garrett, Colin	Review liquidity forecast comparing forecasted trends to actualized cash flow statement	\$400.00	0.5	\$200.00
Garrett, Colin	Review store Earnings Before Interest, Depreciation, and Ammortization (EBITDA) analysis.	\$400.00	1.0	\$400.00
Garrett, Colin	Analyze store liquor license.	\$400.00	0.5	\$200.00
Garrett, Colin	Call with J. Moore (Deloitte) to review latest financial information and UCC updates.	\$400.00	0.5	\$200.00
Moore, Jordan	Call with C. Garrett (Deloitte) to review latest financial information and UCC updates.	\$840.00	0.5	\$420.00

OTB Holdings LLC, et al.

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
03/31/2025				
Moore, Jordan	Call with C. Garrett, C. Muthukrishna (Deloitte) to review of latest financial model and discuss analysis.	\$840.00	0.5	\$420.00
Moore, Jordan	Review latest filings on docket.	\$840.00	0.2	\$168.00
Moore, Jordan	Analysis of latest cash flow and review of daily sales reports.	\$840.00	0.5	\$420.00
04/01/2025				
Garrett, Colin	Review store liquor license analysis.	\$400.00	0.5	\$200.00
Garrett, Colin	Prepare template for weekly UCC reporting powerpoint deck and development of version for 4/4 delivery.	\$400.00	1.5	\$600.00
Garrett, Colin	Review store list and classification.	\$400.00	0.5	\$200.00
Garrett, Colin	Discuss key case issues, next steps and workplans with J. Moore, C. Muthukrishna (Deloitte).	\$400.00	0.5	\$200.00
Moore, Jordan	Discuss key case issues, next steps and workplans with C. Garrett, C. Muthukrishna (Deloitte).	\$840.00	0.5	\$420.00
Moore, Jordan	Review DIP motions and sales procedures.	\$840.00	0.4	\$336.00
Moore, Jordan	Review and analysis of latest sales reports and 4-wall store performance and cash forecast.	\$840.00	1.0	\$840.00
Moore, Jordan	Review latest sales process updates and CRO information.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Analyze PPE rollforward, capex and fixed assets by store.	\$700.00	1.7	\$1,190.00
Muthukrishna, Christopher	Collate data for store portfolio analysis from multiple sources, including, by store: historical profitability, asset value, location, age, rent, lease data, liquor license, status/designation, trended costs and EBITDA.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Prepare store portfolio analysis.	\$700.00	1.4	\$980.00
Muthukrishna, Christopher	Discuss key case issues, next steps and workplans with C. Garrett, J. Moore (Deloitte).	\$700.00	0.5	\$350.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/01/2025				
Muthukrishna, Christopher	Review committee comments on first day final orders and bid procedures issue list.	\$700.00	0.8	\$560.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
04/02/2025				
Garrett, Colin	Call with J. Moore, C. Muthukrishna (Deloitte) to review of updated cash flow model and planning for week end deliverable.	\$400.00	0.5	\$200.00
Garrett, Colin	Review cash flow model.	\$400.00	0.5	\$200.00
Moore, Jordan	Call with C. Garrett, C. Muthukrishna (Deloitte) to review of latest financial model and discuss analysis.	\$840.00	0.5	\$420.00
Moore, Jordan	Review approved bid procedures and auction motions	\$840.00	0.6	\$504.00
Moore, Jordan	Review analysis on cash variances and DIP sufficiency.	\$840.00	1.4	\$1,176.00
Muthukrishna, Christopher	Review Hilco Real Estate Engagement Agreement.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Analyzing Property Plant & Equipment (PPE) Rollforward, capex and fixed assets by store.	\$700.00	2.2	\$1,540.00
Muthukrishna, Christopher	Call with C. Garrett, J. Moore (Deloitte) to review of store portfolio analysis, reporting on cash forecast and debtor performance, and other case status updates and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Draft deck for regular update to UCC, including presentation of cash flow updates, actual vs. variance, sales process updates and other financial matters (i.e. critical vendor issues, DIP financing updates, other ad hoc info received from A&M).	\$700.00	2.3	\$1,610.00
04/03/2025				
Garrett, Colin	Review critical vender to prepare analysis of same.	\$400.00	1.0	\$400.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/03/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	1.5	\$600.00
Garrett, Colin	Planning call and overall project check in with J. Moore, C. Muthukrishna (Deloitte).	\$400.00	0.5	\$200.00
Moore, Jordan	Planning call and overall project check in with C. Garrett, C. Muthukrishna (Deloitte).	\$840.00	0.5	\$420.00
Moore, Jordan	Review latest docket filings and hearing dates.	\$840.00	0.8	\$672.00
Moore, Jordan	Review 4-wall sales analysis.	\$840.00	2.1	\$1,764.00
Muthukrishna, Christopher	Based on analysis of cash flow model and operational update, collating questions for discussion with debtor adviser.	\$700.00	0.7	\$490.00
Muthukrishna, Christopher	Analyzing PPE Rollforward, capex and fixed assets by store.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Collating data for store portfolio analysis from multiple sources, including, by store: historical profitability, asset value, location, age, rent, lease data, liquor license, status/designation, trended costs and EBITDA.	\$700.00	0.9	\$630.00
Muthukrishna, Christopher	Reconciling differences in store portfolio designations between different source materials. Analyzing portfolio and drafting questions for debtor.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Planning call and overall project check in with C. Garrett, J. Moore (Deloitte).	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Review and analyze revised budget filed by debtors, CRO update, Critical vendors tracking, and performing initial analysis.	\$700.00	1.4	\$980.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/03/2025				
Muthukrishna, Christopher	Perform detailed analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, and identifying key sensitivities and risk areas.	\$700.00	1.7	\$1,190.00
04/04/2025				
Garrett, Colin	Planning call and overall project check in with J. Moore, C. Muthukrishna (Deloitte).	\$400.00	0.5	\$200.00
Garrett, Colin	Call with A Papai, A Ruiz (Alvarez & Marsal), C. Garrett, C. Muthukrishna (Deloitte) to discuss latest information and case updates.	\$400.00	0.5	\$200.00
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	2.0	\$800.00
Moore, Jordan	Planning call and overall project check in with C. Garrett, C. Muthukrishna (Deloitte).	\$840.00	0.5	\$420.00
Moore, Jordan	Review latest docket filings and hearing dates.	\$840.00	0.5	\$420.00
Moore, Jordan	Review of analysis on latest cash forecast, variances and sales reports.	\$840.00	1.7	\$1,428.00
Moore, Jordan	Review and reporting on latest sales process information.	\$840.00	0.2	\$168.00
Moore, Jordan	Call with A Papai, A Ruiz (Alvarez & Marsal), C. Garrett, C. Muthukrishna (Deloitte) to discuss latest information and case updates.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Call with A&M, C. Garrett, J. Moore (Deloitte) to discuss latest information and case updates.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.9	\$630.00

OTB Holdings LLC, et al.

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/04/2025				
Muthukrishna, Christopher	Perform detailed analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	1.6	\$1,120.00
Muthukrishna, Christopher	Collating questions for discussion with Debtor adviser about the latest cash flow forecast, sources and uses and case status.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	1.3	\$910.00
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Planning call and overall project check in with C. Garrett, J. Moore (Deloitte).	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
04/05/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	0.5	\$200.00
04/06/2025				
Muthukrishna, Christopher	Draft deck for update to UCC, including presentation of cash flow updates, actual vs. variance, sales process updates and other financial matters (i.e. critical vendor issues, DIP financing updates, other ad hoc info received from A&M).	\$700.00	2.6	\$1,820.00
04/07/2025				
Garrett, Colin	Planning call and overall project check in with J. Moore, C. Muthukrishna (Deloitte).	\$400.00	1.0	\$400.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/07/2025				
Garrett, Colin	Continue to prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	1.0	\$400.00
Maupin, Ryan	Review meeting deliverables. Prepare for Unsecured Creditor meeting.	\$940.00	0.8	\$752.00
Moore, Jordan	Planning call and overall project check in with C. Garrett, C. Muthukrishna (Deloitte).	\$840.00	1.0	\$840.00
Moore, Jordan	Review of analysis on latest cash forecast, variances and sales reports.	\$840.00	0.5	\$420.00
Moore, Jordan	Review latest sales process information and drafting written updates to UCC and Legal counsel.	\$840.00	0.5	\$420.00
Moore, Jordan	Call with UCC, C. Muthukrishna (Deloitte) to discuss cash forecast, operating updates, and financial review.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Draft report to Unsecured Creditor Committee on sales process updates and other financial matters (i.e. vendor issues, DIP financing updates, other ad hoc info received from Debtor adviser).	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.6	\$420.00
Muthukrishna, Christopher	Prepare store portfolio analysis.	\$700.00	0.7	\$490.00
Muthukrishna, Christopher	Planning call and overall project check in with C. Garrett, J. Moore (Deloitte).	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Call with UCC, J. Moore (Deloitte) to discuss key legal issues, cash forecast, operating updates, and financial review.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Drafting deck for update to Unsecured Creditors Committee, preparing slides on cash flow updates, forecast and trends	\$700.00	1.3	\$910.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/07/2025				
Muthukrishna, Christopher	Analyzing actuals vs forecast cash flow and reporting on variance analysis for deck to Unsecured Creditors Committee	\$700.00	0.9	\$630.00
04/08/2025				
Garrett, Colin	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$400.00	0.5	\$200.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	1.0	\$840.00
Moore, Jordan	Search and read docket for latest filings.	\$840.00	0.2	\$168.00
Moore, Jordan	Analysis of latest cash flow and review of daily sales reports.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
04/09/2025				
Garrett, Colin	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$400.00	0.5	\$200.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.7	\$588.00
Moore, Jordan	Analysis of latest cash flow and review of daily sales reports.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
04/10/2025				
Garrett, Colin	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$400.00	0.5	\$200.00
Maupin, Ryan	Review and provide comments to team re: meeting deliverables	\$940.00	0.8	\$752.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/10/2025				
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.6	\$504.00
Moore, Jordan	Call with E. Broderick (Eversheds) regarding case issues and fee applications	\$840.00	0.2	\$168.00
Moore, Jordan	Read draft Asset Purchase Agreement terms and bidding procedures.	\$840.00	0.2	\$168.00
Moore, Jordan	Analysis of latest cash flow and review of daily sales reports.	\$840.00	0.2	\$168.00
Moore, Jordan	Call with A. Papai (Alvarez & Marsal) on tax issues and closing funds flow	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Collating questions for discussion with debtor adviser related to analysis of cash flow model, store portfolio financials, operational update and sales process.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Performing analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	0.8	\$560.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/11/2025				
Garrett, Colin	Call with A. Papai, A. Ruiz (Alvarez & Marsal), C. Garrett, C. Muthukrishna (Deloitte) to discuss latest information and case updates.	\$400.00	0.5	\$200.00
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	2.0	\$800.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.6	\$504.00
Moore, Jordan	Analysis of latest cash flow and daily sales reports.	\$840.00	1.5	\$1,260.00
Moore, Jordan	Review latest sales process updates.	\$840.00	0.2	\$168.00
Moore, Jordan	Call with A Papai, A Ruiz (Alvarez & Marsal), C. Garrett, C. Muthukrishna (Deloitte) to discuss latest information and case updates.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Continuing detailed analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	0.9	\$630.00
Muthukrishna, Christopher	Collating questions for discussion with debtor adviser related to analysis of cash flow model, store portfolio financials, operational update and sales process.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	0.7	\$490.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/11/2025				
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.7	\$490.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.3	\$210.00
04/14/2025				
Maupin, Ryan	Discussion with T. Stratten (Hilco) on sales process	\$940.00	0.5	\$470.00
Moore, Jordan	Emails with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) on committee updates	\$840.00	0.1	\$84.00
Moore, Jordan	Search and read docket for latest filings.	\$840.00	0.2	\$168.00
Moore, Jordan	Analysis of latest cash flow and daily sales reports.	\$840.00	1.6	\$1,344.00
Muthukrishna, Christopher	Collating questions for discussion with debtor adviser related to analysis of cash flow model, store portfolio financials, operational update and sales process.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	1.3	\$910.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.9	\$630.00
Muthukrishna, Christopher	Continuing analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	1.6	\$1,120.00
04/15/2025				
Moore, Jordan	Analysis of latest cash flow and daily sales reports.	\$840.00	0.5	\$420.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/15/2025				
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
04/16/2025				
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
04/17/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	0.5	\$200.00
Garrett, Colin	Update data request list with status for each item to be sent to Eversheds.	\$400.00	1.0	\$400.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.6	\$504.00
Moore, Jordan	Review and correspondence with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) and A Papai (Alvarez & Marsal) on professional fee invoices and cash flow.	\$840.00	0.2	\$168.00
Moore, Jordan	Analysis of latest cash flow, expenses and daily sales reports.	\$840.00	0.4	\$336.00
Moore, Jordan	Discussion with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) on case matters and information requests.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00

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Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/17/2025				
Muthukrishna, Christopher	Review Information Request to Debtor adviser against information in the virtual data room.	\$700.00	0.6	\$420.00
04/18/2025				
Garrett, Colin	Review 4/18 UCC reporting deliverable and provide additional commentary to variance reports for week ending 4/15.	\$400.00	0.5	\$200.00
Garrett, Colin	Review 4/17 daily sales report and provide updates in 4/18 UCC reporting deliverable.	\$400.00	0.5	\$200.00
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	1.0	\$400.00
Maupin, Ryan	Review meeting deliverables, provided comments and discuss with internal team.	\$940.00	0.7	\$658.00
Moore, Jordan	Call with A Papai, A Ruiz (Alvarez & Marsal), C. Garrett, C. Muthukrishna (Deloitte) to discuss latest information and case updates.	\$840.00	0.5	\$420.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Continuing analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	0.7	\$490.00
Muthukrishna, Christopher	Collating questions for discussion with debtor adviser related to analysis of cash flow model, store portfolio financials, operational update and sales process.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	0.4	\$280.00

OTB Holdings LLC, et al.

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/18/2025				
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.3	\$210.00
04/21/2025				
Maupin, Ryan	Review meeting deliverables. Prepare for Unsecured Creditor meeting.	\$940.00	0.5	\$470.00
Maupin, Ryan	Discussion with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) on cash forecast and DIP funding.	\$940.00	0.5	\$470.00
Moore, Jordan	Analysis of latest cash flow, expenses and daily sales reports.	\$840.00	0.6	\$504.00
Moore, Jordan	Discussion with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) on cash forecast and DIP funding.	\$840.00	0.5	\$420.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Performing analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Collating questions for discussion with debtor adviser related to analysis of cash flow model, store portfolio financials, operational update and sales process.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	0.3	\$210.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/21/2025				
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.2	\$140.00
04/22/2025				
Maupin, Ryan	Discussion with J. Tibus re: case issues.	\$940.00	0.3	\$282.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.5	\$420.00
Moore, Jordan	Search and read docket for latest filings.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
04/23/2025				
Moore, Jordan	Perform analysis and draft written updates for UCC on latest forecast, DIP funding, sales process information.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Search and read docket for latest filings, reading APA and bid updates.	\$840.00	1.0	\$840.00
Moore, Jordan	Perform analysis and draft reporting on recovery analysis and creditor claims.	\$840.00	1.5	\$1,260.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
04/24/2025				
Moore, Jordan	Analysis, preparation and reporting of recovery analysis and creditor claims.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
04/25/2025				
Garrett, Colin	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$400.00	0.3	\$120.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/25/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance, updated budget forecast, and other operating intel.	\$400.00	2.0	\$800.00
Garrett, Colin	Call with A Papai, A Ruiz (Alvarez & Marsal), C. Garrett, C. Muthukrishna (Deloitte) to discuss latest information and case updates.	\$400.00	0.5	\$200.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.5	\$420.00
Moore, Jordan	Discussion with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) on cash forecast and recovery analysis	\$840.00	0.5	\$420.00
Moore, Jordan	Analysis of latest cash flow, expenses, case updates and daily sales reports.	\$840.00	1.5	\$1,260.00
Muthukrishna, Christopher	Collating questions for discussion with debtor adviser related to analysis of cash flow model, store portfolio financials, operational update and sales process.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on store performance, sale process, and key cash flow considerations, movements, sensitivities and forecast.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with A Papai, A Ruiz (Alvarez and Marsal) and J. Moore (Deloitte) to discuss case updates, cash forecast, operating updates, and financial review.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Reviewing and analyzing revised budget filed by debtors, CRO update, and Critical vendors tracking.	\$700.00	0.2	\$140.00

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Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
04/25/2025				
Muthukrishna, Christopher	Performing analysis on new cash flow model, assessing sources & uses and variances, reviewing trended changes across models, identifying key sensitivities and risk areas.	\$700.00	0.4	\$280.00
04/28/2025				
Maupin, Ryan	Prepare for and participate in meeting with Unsecured Creditor Committee	\$940.00	1.3	\$1,222.00
Moore, Jordan	Preparation and meeting with the Unsecured Creditors Committee (all available members) and T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) to provide case updates and latest recovery analysis	\$840.00	0.6	\$504.00
Moore, Jordan	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Meeting with J. Moore, C. Garrett, C. Muthukrishna regarding case status and planning.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Meeting with the Unsecured Creditors Committee (all available members) and T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) to provide case updates and latest recovery analysis	\$700.00	1.0	\$700.00
04/29/2025				
Moore, Jordan	Analysis, preparation and reporting of recovery analysis and creditor claims.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
04/30/2025				
Moore, Jordan	Analysis, preparation and reporting of recovery analysis and creditor claims.	\$840.00	0.4	\$336.00
Moore, Jordan	Analysis of latest cash flow, expenses, case updates and daily sales reports.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
Subtotal for Advisory Services:			199.4	\$142,964.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Date	Description	Rate	Hours	Fees
<i>Firm Retention</i>				
03/24/2025				
Moore, Jordan	Review of engagement staffing plan, establishing team member roles, and timeline planning.	\$840.00	1.0	\$840.00
03/25/2025				
Moore, Jordan	Prepare engagement letter.	\$840.00	0.5	\$420.00
03/26/2025				
Moore, Jordan	Revise engagement letter and NDA.	\$840.00	0.5	\$420.00
Moore, Jordan	Discussion with Eversheds (N DeLoatch) on engagement acceptance.	\$840.00	0.2	\$168.00
04/01/2025				
Moore, Jordan	Perform engagement setup and retention application.	\$840.00	0.7	\$588.00
04/07/2025				
Moore, Jordan	Discussion with T Meyers, E Broderick, N DeLoatch (Eversheds Sutherland) on engagement acceptance	\$840.00	0.2	\$168.00
Moore, Jordan	Review of draft retention application.	\$840.00	0.5	\$420.00
Moore, Jordan	Preparation of retention application.	\$840.00	0.2	\$168.00
04/10/2025				
Moore, Jordan	Drafting and preparation of engagement letter and fee application	\$840.00	0.5	\$420.00
Subtotal for Firm Retention:			5.8	\$4,872.00
Total			205.2	\$147,836.00

Recapitulation

Name	Rate	Hours	Fees
Maupin, Ryan	\$940.00	11.2	\$10,528.00
Moore, Jordan	\$840.00	59.4	\$49,896.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

March 24, 2025 - April 30, 2025

Recapitulation

Name	Rate	Hours	Fees
Muthukrishna, Christopher	\$700.00	88.0	\$61,600.00
Garrett, Colin	\$400.00	27.8	\$11,120.00

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Deloitte LLP

Fees Sorted by Category for the Fee Period

May 01, 2025 - May 31, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
05/01/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance.	\$400.00	0.5	\$200.00
Maupin, Ryan	Discussion with Committee Counsel re: bidding procedures, sale process.	\$940.00	0.7	\$658.00
Moore, Jordan	Reply to email from Eversheds (T. Meyers) with information relating to Stalking Horse bid/APA.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
05/02/2025				
Garrett, Colin	Updated budget forecast and related operating intel.	\$400.00	1.5	\$600.00
Maupin, Ryan	Discussion with T. Stratten (Hilco) on sales process and bidder profiles	\$940.00	0.4	\$376.00
Moore, Jordan	Call with A. Papai (A&M) to discuss case status.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Meeting with J. Moore and C. Garrett (Deloitte) on case internally regarding status, issues, and project next steps.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Correspondence with T. Meyers (A&M) on cash flow and other updates.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Review revised budget filed by debtors.	\$700.00	0.8	\$560.00
05/05/2025				
Moore, Jordan	Reply to email from Eversheds (T. Meyers) with information relating to Stalking Horse bid/APA.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Analyze latest CRO deck and cash flow variance report as issued from the Debtor advisor to prepare draft UCC report.	\$700.00	0.8	\$560.00
Muthukrishna, Christopher	Correspondence with T. Meyers, E. Broderick (Eversheds) on cash flow reporting and funding requirements.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00

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Fees Sorted by Category for the Fee Period

May 01, 2025 - May 31, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
05/06/2025				
Maupin, Ryan	Prepare for and participate in 363 sale auction process.	\$940.00	3.4	\$3,196.00
Maupin, Ryan	Prepare preliminary analysis outline of waterfall analysis and recovery scenarios.	\$940.00	0.8	\$752.00
Moore, Jordan	Correspondence with C. Muthukrishna (Deloitte) on UCC reporting and review of draft UCC updates.	\$840.00	0.4	\$336.00
Moore, Jordan	Preparation and reporting of recovery analysis and creditor claims.	\$840.00	2.5	\$2,100.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Attend OTB Sale auction.	\$700.00	1.0	\$700.00
05/07/2025				
Moore, Jordan	Preparation and reporting of recovery analysis and creditor claims.	\$840.00	2.5	\$2,100.00
Moore, Jordan	Meeting with UCC and C. Muthukrishna (Deloitte) to discuss cash flow updates, DIP updates, key motions and actions.	\$840.00	1.0	\$840.00
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss case status and planning.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Review waterfall recovery analysis.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss case status and planning.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Meeting with UCC and J. Moore (Deloitte) to discuss cash flow updates, DIP updates, key motions and actions.	\$700.00	1.0	\$700.00
05/08/2025				
Moore, Jordan	Analyze creditor claims.	\$840.00	1.3	\$1,092.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
05/09/2025				
Garrett, Colin	Update budget forecast.	\$400.00	1.6	\$640.00
Garrett, Colin	Call with C. Muthukrishna and J. Moore (both Deloitte) to discuss case status and planning.	\$400.00	0.4	\$160.00

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Fees Sorted by Category for the Fee Period

May 01, 2025 - May 31, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
05/09/2025				
Moore, Jordan	Call with C. Muthukrishna and C. Garrett (both Deloitte) to discuss case status and planning.	\$840.00	0.4	\$336.00
Moore, Jordan	Call with A. Papai (A&M) regarding cash flow and case status.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review A&M DIP report.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Correspondence with A. Papai (A&) regarding cash flow and case updates.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Call with J. Moore and C. Garrett (both Deloitte) to discuss case status and planning.	\$700.00	0.4	\$280.00
Muthukrishna, Christopher	Perform analysis of new cash flow model and DIP budget.	\$700.00	1.3	\$910.00
05/12/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance.	\$400.00	0.5	\$200.00
Maupin, Ryan	Review and provide comments on weekly meeting deliverables.	\$940.00	0.2	\$188.00
Moore, Jordan	Analysis of latest cash flow.	\$840.00	0.7	\$588.00
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss project emails and planning.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss project emails and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Draft UCC report with analysis of latest cash flow model and variance analysis.	\$700.00	2.1	\$1,470.00
05/13/2025				
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss project emails and planning.	\$840.00	0.3	\$252.00
Moore, Jordan	Analysis, preparation and reporting of recovery analysis and creditor claims.	\$840.00	3.7	\$3,108.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss project emails and planning.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00

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Fees Sorted by Category for the Fee Period

May 01, 2025 - May 31, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
05/14/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance.	\$400.00	0.4	\$160.00
Moore, Jordan	Analysis, preparation and reporting of recovery analysis and creditor claims.	\$840.00	2.5	\$2,100.00
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss project emails and planning.	\$840.00	0.5	\$420.00
Moore, Jordan	Analysis of latest cash flow, expenses, case updates and daily sales reports.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss project emails and planning.	\$700.00	0.5	\$350.00
Muthukrishna, Christopher	Update UCC deck with analysis of latest cash flow model / DIP budget.	\$700.00	0.2	\$140.00
Muthukrishna, Christopher	Review Waterfall recovery analysis.	\$700.00	0.4	\$280.00
05/15/2025				
Moore, Jordan	Analysis, preparation and reporting of recovery analysis and creditor claims.	\$840.00	1.5	\$1,260.00
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss project emails and planning.	\$840.00	0.7	\$588.00
Moore, Jordan	Meeting with UCC Group and C. Muthukrishna (Deloitte) to discuss cash flow model.	\$840.00	1.0	\$840.00
Moore, Jordan	Call with A. Papai (A&M) to discuss case updates.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss project emails and planning.	\$700.00	0.7	\$490.00
Muthukrishna, Christopher	Meeting with UCC Group and J. Moore (Deloitte) to discuss cash flow model.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.4	\$280.00
05/16/2025				
Garrett, Colin	Prepare weekly UCC reporting deliverable covering weekly cash flow variance.	\$400.00	0.5	\$200.00
Maupin, Ryan	Review and revise draft meeting deliverables.	\$940.00	0.2	\$188.00

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Fees Sorted by Category for the Fee Period

May 01, 2025 - May 31, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
05/16/2025				
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss project emails and planning.	\$840.00	0.3	\$252.00
Moore, Jordan	Communication with T. Meyers (Eversheds) regarding recovery analysis and creditor claims.	\$840.00	0.7	\$588.00
Moore, Jordan	Attend final sale hearing.	\$840.00	1.0	\$840.00
Moore, Jordan	Call with A. Papai (A&M) to discuss case updates.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review daily sales by store report.	\$700.00	0.1	\$70.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss project emails and planning.	\$700.00	0.3	\$210.00
Muthukrishna, Christopher	Attend final sale hearing.	\$700.00	1.0	\$700.00
Muthukrishna, Christopher	Call with A. Papai (A&M) regarding sale process, cash flow and case updates.	\$700.00	1.0	\$700.00
05/19/2025				
Maupin, Ryan	Discussion with committee counsel re: recovery scenarios for unsecured creditors.	\$940.00	0.3	\$282.00
Moore, Jordan	Update the estimated creditor recovery analysis.	\$840.00	0.5	\$420.00
Moore, Jordan	Preparation and reporting of recovery analysis and creditor claims.	\$840.00	1.5	\$1,260.00
05/20/2025				
Moore, Jordan	Analysis of creditor claims.	\$840.00	2.0	\$1,680.00
05/21/2025				
Maupin, Ryan	Discussion with committee counsel re: asserted priority claims in preliminary waterfall draft	\$940.00	0.2	\$188.00
Moore, Jordan	Email correspondence with N. DeLoatch (Eversheds) regarding time costs and billing.	\$840.00	0.4	\$336.00
Moore, Jordan	Preparation and reporting of recovery analysis and creditor claims.	\$840.00	1.0	\$840.00

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Fees Sorted by Category for the Fee Period

May 01, 2025 - May 31, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
05/27/2025				
Moore, Jordan	Email correspondence with T. Meyers (Eversheds) regarding recovery analysis and creditor claims.	\$840.00	0.3	\$252.00
05/28/2025				
Moore, Jordan	Preparation and reporting of recovery analysis and creditor claims.	\$840.00	0.4	\$336.00
Subtotal for Advisory Services:			61.3	\$47,174.00
Total			61.3	\$47,174.00

Recapitulation

Name	Rate	Hours	Fees
Maupin, Ryan	\$940.00	6.2	\$5,828.00
Moore, Jordan	\$840.00	31.4	\$26,376.00
Muthukrishna, Christopher	\$700.00	18.3	\$12,810.00
Garrett, Colin	\$400.00	5.4	\$2,160.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/02/2025				
Maupin, Ryan	Review team's prepared recovery analysis and creditor claims.	\$940.00	1.0	\$940.00
Moore, Jordan	Meeting with Debtor advisor team (A. Papai, J. Tibus, A Ruiz) and C. Muthukrishna (Deloitte) on case status updates. Discussion questions on cash flows, closing funds flow, revised budget, and other matters.	\$840.00	0.5	\$420.00
Moore, Jordan	Meeting with C. Muthukrishna (Deloitte) regarding case status and planning.	\$840.00	0.2	\$168.00
Moore, Jordan	Review and filing emails from T. Meyers, A. Broderick (Eversheds) and R. Maupin, C. Muthukrishna (Deloitte) regarding case updates and recovery estimates.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with Debtor advisor team (A. Papai, J. Tibus, A. Ruiz) and J. Moore (Deloitte) on case status updates regarding cash flows, closing funds flow, revised budget, and other matters.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Meeting with J. Moore (Deloitte) regarding case status and planning.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Updating recovery analysis in light of meeting with Debtor advisors.	\$840.00	0.4	\$336.00
06/03/2025				
Maupin, Ryan	Review analysis re: creditor claims and estimated liabilities.	\$940.00	1.3	\$1,222.00
Maupin, Ryan	Email correspondence with T. Meyers (Eversheds) regarding recovery analysis and creditor claims.	\$940.00	0.3	\$282.00
06/05/2025				
Maupin, Ryan	Review latest draft of recovery analysis and creditor claims.	\$940.00	0.8	\$752.00
06/09/2025				
Moore, Jordan	Analysis of Debtors latest cash flow, professional fees estimates and escrow.	\$840.00	1.5	\$1,260.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/09/2025				
Moore, Jordan	Meeting with Eversheds Sutherland (E. Broderick, T. Meyers) and C. Muthukrishna (Deloitte) regarding case status and next steps, including claims detail and recovery analysis.	\$840.00	0.5	\$420.00
Moore, Jordan	Meeting with C. Muthukrishna (Deloitte) regarding update deck, recovery analysis and claims detail prior to meeting with Eversheds and UCC.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Correspondence with A. Papai and A. Ruiz (Debtor Advisor) regarding latest cash flow through to close and variance to budget.	\$840.00	0.1	\$84.00
Muthukrishna, Christopher	Correspondence with J. Moore (Deloitte) regarding case status and next steps, including preparing an update deck to the Unsecured Creditors Committee.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with J. Moore (Deloitte) regarding update deck, recovery analysis and claims detail prior to meeting with Eversheds and UCC.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Reviewing and analyzing DIP budget and actuals sent from debtor advisors.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Update analysis of claims, creditor class recoveries, closing funds flow, and cash flow actuals and forecast.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Drafting deck for Unsecured Creditor Committee to report on key cash flow considerations, movements, sensitivities and forecast from petition through to close; including analysis on closing funds flow and recovery analysis.	\$840.00	1.3	\$1,092.00
Muthukrishna, Christopher	Reviewing claims detail, and providing a summary view for counsel.	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Meeting with Eversheds Sutherland (E. Broderick, T. Meyers) and J. Moore (Deloitte) regarding case status and next steps, including claims detail and recovery analysis.	\$840.00	0.5	\$420.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/10/2025				
Moore, Jordan	Analysis of Debtors latest cash flow and variance reports against budget.	\$840.00	0.9	\$756.00
Moore, Jordan	Preparation of cash flow and expense analysis to present to UCC.	\$840.00	0.8	\$672.00
Moore, Jordan	Meeting with C. Muthukrishna (Deloitte) regarding case status and planning, and updates to committee.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with J. Moore (Deloitte) regarding case status and planning, and updates to committee.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with Unsecured Creditor Committee, Eversheds Sutherland on case status updates, chapter 11 plan overview, cash flows update, and recovery analysis update	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Finalizing case update materials for Unsecured Creditor Committee (UCC) and circulating with UCC members via email.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Reviewing Liquidating Plan Term Sheet sent from Debtor advisors.	\$840.00	0.2	\$168.00
06/11/2025				
Maupin, Ryan	Review and discuss analysis of cash flow and fees with J. Moore (Deloitte).	\$940.00	0.2	\$188.00
Moore, Jordan	Preparation of cash flow and fees analysis.	\$840.00	0.2	\$168.00
06/12/2025				
Maupin, Ryan	Emails with T Meyers (Eversheds) and J Moore, C Muthukrishna (Deloitte) on debtors budget and escrow calculations	\$940.00	0.2	\$188.00
Maupin, Ryan	Emails to A Papai (Alvarez & Marsal), T Meyers (Eversheds) and J Moore, C Muthukrishna (Deloitte) on debtors budget and escrow calculations	\$940.00	0.3	\$282.00
Moore, Jordan	Emails to A. Papai (Alvarez & Marsal), T. Meyers (Eversheds) and R. Maupin, C. Muthukrishna (Deloitte) on Debtors budget and escrow calculations.	\$840.00	0.3	\$252.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/13/2025				
Maupin, Ryan	Analyze debtors escrow reconciliation analysis with J. Moore and email with T. Meyers (Eversheds) on the analysis.	\$940.00	0.4	\$376.00
Moore, Jordan	Review of debtors escrow reconciliation analysis and email with T. Meyers (Eversheds) regarding the analysis.	\$840.00	0.4	\$336.00
06/16/2025				
Maupin, Ryan	Review and analysis with J. Moore, C. Muthukrishna (Deloitte) team on debtors latest cash flow, professional fees estimates and professional fees escrow.	\$940.00	0.8	\$752.00
Moore, Jordan	Analysis of Debtors latest cash flow, professional fees estimates and professional fees escrow.	\$840.00	1.4	\$1,176.00
Muthukrishna, Christopher	Review Liquidating Plan Term Sheet.	\$840.00	0.2	\$168.00
06/17/2025				
Maupin, Ryan	Review analysis of debtors cash variance and budget vs. actual reporting.	\$940.00	0.4	\$376.00
Moore, Jordan	Analysis of Debtors cash variance and budget vs. actual reporting.	\$840.00	1.8	\$1,512.00
Muthukrishna, Christopher	Reviewing and analyzing Weekly Cash Variance Budget from Debtor advisors.	\$840.00	0.3	\$252.00
06/18/2025				
Maupin, Ryan	Discussion with committee counsel re: recovery scenarios for unsecured creditors adjusted for certain scenarios.	\$940.00	0.8	\$752.00
Maupin, Ryan	Review of revised plan of liquidation and term sheet drafts	\$940.00	1.3	\$1,222.00
Moore, Jordan	Analysis of Debtors latest cash flow and variance reports against budget, preparation of cash flow and expense analysis to present to UCC.	\$840.00	1.7	\$1,428.00
Moore, Jordan	Review of revised plan of liquidation and term sheet drafts.	\$840.00	1.5	\$1,260.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/18/2025				
Muthukrishna, Christopher	Meeting with Unsecured Creditor Committee, Eversheds Sutherland on case status updates, chapter 11 plan overview, cash flows update, and recovery analysis update	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Reviewing Chapter 11 Plan and Liquidating Plan Term Sheet.	\$840.00	0.4	\$336.00
06/19/2025				
Maupin, Ryan	Review of revised plan of liquidation and term sheet drafts	\$940.00	0.8	\$752.00
Moore, Jordan	Review of revised plan of liquidation and term sheet drafts.	\$840.00	0.5	\$420.00
06/23/2025				
Garrett, Colin	Call with C. Muthukrishna and J. Moore (Deloitte) on creditor claims and case updates.	\$400.00	0.3	\$120.00
Garrett, Colin	Reviewing claims list and cross-referencing against the UCC Members to identify related claims.	\$400.00	1.2	\$480.00
Maupin, Ryan	Analysis of creditor claims and claims categorization including UCC claims	\$940.00	0.5	\$470.00
Moore, Jordan	Call with C. Muthukrishna and C. Garrett (Deloitte) on creditor claims and case updates.	\$840.00	0.3	\$252.00
Moore, Jordan	Call with A. Papai (A&M) discussing cash flow, creditor claims status and recovery analysis.	\$840.00	0.5	\$420.00
Moore, Jordan	Email to N. DeLoatch (Eversheds) regarding creditor claims review	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Reviewing claims list and cross-referencing against the UCC Members to identify related claims.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Meeting with J. Moore and C. Garrett (Deloitte) regarding case status and planning, and updates to committee regarding approach to updating claims analysis and creditor recoveries analysis.	\$840.00	0.3	\$252.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/24/2025				
Maupin, Ryan	Analysis of creditor claims and claims categorization including UCC claims	\$940.00	0.8	\$752.00
Moore, Jordan	Email to A. Papai (Alvarez & Marsal) regarding creditor claims review.	\$840.00	0.1	\$84.00
Moore, Jordan	Analysis of creditor claims and claims categorization including UCC claims.	\$840.00	0.9	\$756.00
Muthukrishna, Christopher	Meeting with J. Moore and C. Garrett (Deloitte) on creditor claims and case updates.	\$840.00	0.3	\$252.00
06/25/2025				
Maupin, Ryan	Review and analysis of latest debtor information relating to recovery analysis, store closures and creditor claims estimates	\$940.00	1.6	\$1,504.00
Maupin, Ryan	Analysis of budget, actual and forecast cash flow and expenses including variances related to professional fee estimates / actuals.	\$940.00	1.1	\$1,034.00
Moore, Jordan	Call with A. Papai (Alvarez & Marsal) regarding latest creditor claim estimates and increase in GUC claims.	\$840.00	0.5	\$420.00
Moore, Jordan	Analysis of budget, actual and forecast cash flow and expenses.	\$840.00	1.6	\$1,344.00
Moore, Jordan	Review and analysis of latest Debtor information relating to recovery analysis, store closures and creditor claims estimates.	\$840.00	2.4	\$2,016.00
Moore, Jordan	Emails to A. Papai, A. Ruiz (Alvarez & Marsal) relating to creditor claims, store closures and cash forecast analysis.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Reviewing and analyzing Weekly Cash Variance Budget from Debtor advisors.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with J. Moore (Deloitte) to discuss claims and recovery analysis in light of latest data received.	\$840.00	0.5	\$420.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/25/2025				
Muthukrishna, Christopher	Meeting with Unsecured Creditor Committee, Eversheds Sutherland and J. Moore (Deloitte) on case status updates, chapter 11 plan overview, cash flows update, and recovery analysis update	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Reviewing and analyzing claims summary shared by A. Papai at A&M.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Conducting analysis on lease rejection claims and impact on recovery analysis.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Bridge analysis between prior General Unsecured Claims and latest General Unsecured Claims.	\$840.00	1.5	\$1,260.00
06/26/2025				
Maupin, Ryan	Review latest debtor information relating to recovery analysis, store closures and creditor claims estimates.	\$940.00	0.9	\$846.00
Maupin, Ryan	Call with J. Moore, C. Muthukrishna (Deloitte) to review recovery analysis, creditor claims and cash flow/expenses.	\$940.00	1.0	\$940.00
Moore, Jordan	Emails to A. Papai (Alvarez & Marsal) sharing analysis and Q&A on creditor status and claims review.	\$840.00	0.6	\$504.00
Moore, Jordan	Meeting with C. Muthukrishna (Deloitte) to discuss claims and recovery analysis in light of latest data received.	\$840.00	1.4	\$1,176.00
Moore, Jordan	Review and analysis of latest Debtor information relating to recovery analysis, store closures and creditor claims estimates.	\$840.00	2.0	\$1,680.00
Muthukrishna, Christopher	Reviewing additional data provided from K. Bridgers at A&M regarding Realty Income damages and unsecured claims analysis conducted by Debtors' advisors.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Conducting General Unsecured Claims Review Analysis and bridging from prior claim total to latest claim total.	\$840.00	1.1	\$924.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/26/2025				
Muthukrishna, Christopher	Analysis of claims, segmenting/mapping large movements to key categories; checking basis of calculations on lease claims.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Meeting with C. Muthukrishna (Deloitte) to discuss claims and recovery analysis in light of latest data received.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Conducting analysis on lease rejection claims and impact on recovery analysis.	\$840.00	0.4	\$336.00
06/27/2025				
Maupin, Ryan	Analysis of store closure lease damage calculations and lease damage claims	\$940.00	0.7	\$658.00
Maupin, Ryan	Review of analysis and updates on latest creditor claims / GUC estimates	\$940.00	0.6	\$564.00
Maupin, Ryan	Review recovery estimates and version comparisons.	\$940.00	0.6	\$564.00
Moore, Jordan	Emails to A. Papai (Alvarez & Marsal) sharing analysis and Q&A on creditor status and claims review.	\$840.00	0.2	\$168.00
Moore, Jordan	Sharing of creditor claims and recovery estimate analysis with T. Meyers, E. Broderick (Eversheds).	\$840.00	0.4	\$336.00
Moore, Jordan	Analysis of store closure lease damage calculations and lease damage claims.	\$840.00	1.4	\$1,176.00
Moore, Jordan	Preparation of analysis and updates on latest creditor claims / GUC estimates.	\$840.00	1.2	\$1,008.00
Moore, Jordan	Updating analysis on recovery and bridge of recovery analysis versions.	\$840.00	0.6	\$504.00
06/30/2025				
Maupin, Ryan	Emails with J Moore (Deloitte), T Meyers, A Broderick (Eversheds) relating to updated creditor and recovery estimates and reporting	\$940.00	0.6	\$564.00
Maupin, Ryan	Emails with J Moore, C Muthukrishna (Deloitte), T Meyers, A Broderick (Eversheds) relating to updated creditor and recovery estimates and reporting	\$940.00	0.5	\$470.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
06/30/2025				
Maupin, Ryan	Analysis of creditor claims, lease damage claims and updating claims estimates	\$940.00	1.0	\$940.00
Maupin, Ryan	Review of estimated recovery analysis and preparation of reporting pack to Eversheds and UCC	\$940.00	1.5	\$1,410.00
Maupin, Ryan	Call with J Moore (Deloitte), T Meyers, A Broderick (Eversheds) relating to updated creditor and recovery estimates and reporting	\$940.00	0.5	\$470.00
Maupin, Ryan	Call with J. Moore (Deloitte), T. Meyers, A. Broderick (Eversheds) relating to updated creditor and recovery estimates and reporting.	\$940.00	0.5	\$470.00
Moore, Jordan	Analysis of creditor claims, lease damage claims and updating claims estimates.	\$840.00	1.5	\$1,260.00
Moore, Jordan	Revision of estimated recovery analysis and preparation of reporting pack to Eversheds and UCC.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Call with R. Maupin (Deloitte), T. Meyers, A. Broderick (Eversheds) relating to updated creditor and recovery estimates and reporting.	\$840.00	0.5	\$420.00
Moore, Jordan	Emails with R. Maupin (Deloitte), T. Meyers, A. Broderick (Eversheds) relating to updated creditor and recovery estimates and reporting.	\$840.00	0.5	\$420.00
Moore, Jordan	Call with A. Papai, A. Ruiz (Alvarez & Marsal) on recovery estimates and creditor claims review.	\$840.00	0.5	\$420.00
Subtotal for Advisory Services:			73.7	\$63,348.00
Total			73.7	\$63,348.00

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Fees Sorted by Category for the Fee Period

June 01, 2025 - June 30, 2025

Date	Description	Rate	Hours	Fees
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Recapitulation

Name	Rate	Hours	Fees
Maupin, Ryan	\$940.00	21.0	\$19,740.00
Moore, Jordan	\$840.00	32.9	\$27,636.00
Muthukrishna, Christopher	\$840.00	18.3	\$15,372.00
Garrett, Colin	\$400.00	1.5	\$600.00

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Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
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Recapitulation

Name	Rate	Hours	Fees
Maupin, Ryan	\$940.00	21.0	\$19,740.00
Moore, Jordan	\$840.00	32.9	\$27,636.00
Muthukrishna, Christopher	\$840.00	18.3	\$15,372.00
Garrett, Colin	\$400.00	1.5	\$600.00

Advisory Services

07/01/2025

Moore, Jordan	Analysis of creditor claims received on the registrar including estimated lease damage claims	\$840.00	1.2	\$1,008.00
Moore, Jordan	Update claims estimate analysis.	\$840.00	0.8	\$672.00
Moore, Jordan	Revise estimated recovery analysis.	\$840.00	0.9	\$756.00
Moore, Jordan	Preparation of estimated recovery and claims estimates reporting pack to Eversheds and Unsecured creditors committee.	\$840.00	1.1	\$924.00
Moore, Jordan	Review landlord claims.	\$840.00	0.3	\$252.00
Moore, Jordan	Email A. Papai, K. Bridgers (Alvarez & Marsal) landlord claims analysis.	\$840.00	0.2	\$168.00

07/07/2025

Moore, Jordan	Analysis of debtors budget and forecast expenses for remaining period of case.	\$840.00	1.0	\$840.00
Moore, Jordan	Call with A. Papai (Alvarez & Marsal) regarding expense estimates and fee escrow.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review budget vs actuals cash flow.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Review professional fees actuals and budget and correspondence with Eversheds.	\$840.00	0.3	\$252.00

07/08/2025

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
Moore, Jordan	Prepare analysis for unsecured creditor committee update pack covering recovery estimates and creditor claims.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Review supporting information for unsecured creditor committee update deck / presentation covering recovery estimates and creditor claims.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss analysis and reporting to Unsecured Creditor Committee on claims estimates, version bridges and recovery analysis.	\$840.00	1.0	\$840.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
07/08/2025				
Muthukrishna, Christopher	Perform analysis on updated creditor claims (secured, priority, unsecured) and preparing Chapter 11 waterfall analysis on estimated recoveries for reporting to Unsecured Creditor Committee.	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss analysis and reporting to UCC on claims estimates, version bridges and recovery analysis.	\$840.00	0.5	\$420.00
07/09/2025				
Moore, Jordan	Reconciliation of secured claims, changes in secured claims and revised estimate recovery.	\$840.00	1.5	\$1,260.00
Moore, Jordan	Reconciliation of priority claims, changes in priority claims and revised estimate recovery.	\$840.00	1.5	\$1,260.00
Moore, Jordan	Reconciliation of unsecured claims, changes in unsecured claims and revised estimate recovery.	\$840.00	1.5	\$1,260.00
Moore, Jordan	Analyze changes between recovery estimate analysis.	\$840.00	0.7	\$588.00
Moore, Jordan	Share recovery analysis version changes with bridging analysis with T. Meyers (Eversheds).	\$840.00	0.3	\$252.00
07/10/2025				
Moore, Jordan	Analyze estimates for remaining expenses during case including provision for insurance runoff.	\$840.00	0.7	\$588.00
Moore, Jordan	Email to T. Meyers (Eversheds) regarding health insurance claims.	\$840.00	0.1	\$84.00
07/14/2025				
Moore, Jordan	Review draft liquidation (chapter 11 & chapter 7) analysis received from debtor and debtor advisors.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Email T. Meyers (Eversheds) regarding liquidation analysis.	\$840.00	0.5	\$420.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
07/14/2025				
Muthukrishna, Christopher	Reconcile priority claims and secured claims between prior and latest versions. Reviewing impact to recovery estimates.	\$840.00	0.9	\$756.00
Muthukrishna, Christopher	Review liquidation analysis including analysis on chapter 11 and chapter 7 liquidation scenarios.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Review email from Eversheds regarding claims objections to IRS claims; checking analysis for the same.	\$840.00	0.3	\$252.00
07/15/2025				
Garrett, Colin	Call with C. Muthukrishna (Deloitte) discussing liquidation analysis and creditor claims.	\$400.00	0.5	\$200.00
Garrett, Colin	Review debtor adviser's liquidation analysis and reconciliation against our own recovery estimates.	\$400.00	0.5	\$200.00
Moore, Jordan	Review draft liquidation (chapter 11 & chapter 7) analysis received from debtor and debtor advisors.	\$840.00	2.2	\$1,848.00
Moore, Jordan	Call with C. Muthukrishna (Deloitte) discussing liquidation analysis and creditor claims.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Call with C. Garrett (Deloitte) discussing liquidation analysis and creditor claims.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) discussing liquidation analysis and creditor claims.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Review debtor adviser's liquidation analysis and reconciling against our recovery estimates and waterfall / claims analysis.	\$840.00	1.5	\$1,260.00
07/16/2025				
Moore, Jordan	Analyze changes between recovery estimate analysis with bridging analysis	\$840.00	0.9	\$756.00
Moore, Jordan	Email T. Meyers, E. Broderick (Eversheds) regarding potential asset recovery strategies, claims and liquidation analysis.	\$840.00	0.4	\$336.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
07/16/2025				
Moore, Jordan	Email A. Papai, K. Bridgers, A. Ruiz (Alvarez & Marsal) regarding potential asset recovery strategies, claims and liquidation analysis.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Analysis of secured and priority claims on register comparing against debtor adviser and our prior analysis.	\$840.00	1.1	\$924.00
Muthukrishna, Christopher	Update analysis and reporting to UCC on recovery estimates, cash flows and case status.	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Update liquidation analysis and drafting comments for counsel on the same.	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Email A. Papai (Alvarez & Marsal) regarding liquidation analysis variances and claims estimates.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Review Health care claims and other post-closing to effective date fees and expenses. Correspondence from A Papai at debtor adviser regarding the same.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Email with T. Meyers, E. Broderick, N. DeLoatch (Eversheds), A. Papai (A&M) regarding specific priority claims and related supporting information / analysis.	\$840.00	0.2	\$168.00
07/17/2025				
Moore, Jordan	Prepare materials and analysis for presenting at Unsecured Creditor Committee meeting - recovery analysis, claims / asset recovery analysis.	\$840.00	1.2	\$1,008.00
Moore, Jordan	Review transition services agreement.	\$840.00	0.4	\$336.00
Moore, Jordan	Review debtors' liquidation analysis.	\$840.00	0.6	\$504.00
07/18/2025				
Moore, Jordan	Analysis of secured and priority claims on register.	\$840.00	0.9	\$756.00
Moore, Jordan	Preparation of materials and analysis for presenting at Unsecured Creditor Committee meeting - recovery analysis, claims / asset recovery analysis.	\$840.00	1.2	\$1,008.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
07/21/2025				
Moore, Jordan	Analyze changes between recovery estimate analysis.	\$840.00	1.0	\$840.00
Moore, Jordan	Review changes to chapter 11 plan, disclosure statements and supporting schedules.	\$840.00	2.0	\$1,680.00
07/22/2025				
Moore, Jordan	Review draft disclosure statements and lease rejection motions and comparison against prior version.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Review assumed contracts / rejected contracts and impacts on creditor claims estimates.	\$840.00	1.0	\$840.00
07/23/2025				
Moore, Jordan	Email R. Maupin, C. Muthukrishna (Deloitte) regarding case updates, recovery analysis and Unsecured Creditor Committee call agenda.	\$840.00	0.4	\$336.00
Moore, Jordan	Prepare materials and analysis for presenting at UCC meeting - recovery analysis, claims / asset recovery analysis.	\$840.00	1.1	\$924.00
Moore, Jordan	Meeting with T. Meyers (UCC Group), E. Broderick (Eversheds), C. Muthukrishna (Deloitte) to discuss case status, recovery analysis updates, and other relevant matters.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Review materials and analysis for reporting to UCC on recovery analysis, case updates and other agenda items.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Meeting with T. Meyers (UCC Group), E. Broderick (Eversheds), J. Moore (Deloitte) to discuss case status, recovery analysis updates, and other relevant matters.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Review and respond to email from N. DeLoatch (Eversheds), J. Moore (Deloitte) regarding case updates, recovery analysis and Unsecured Creditor Committee call agenda.	\$840.00	0.4	\$336.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
07/24/2025				
Moore, Jordan	Review approved disclosure statements, hearing dates and procedures.	\$840.00	0.8	\$672.00
Moore, Jordan	Analyze changes between recovery estimate analysis.	\$840.00	0.7	\$588.00
07/29/2025				
Muthukrishna, Christopher	Respond to email from N. DeLoatch, E. Broderick (Eversheds) regarding change in tax priority claims amount. Review analysis to understand where included in scenarios. Emailing N. DeLoatch (Eversheds) regarding the same.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Reconcile tax priority claims, changes in priority claims and revised estimate recovery.	\$840.00	0.4	\$336.00
08/04/2025				
Muthukrishna, Christopher	Respond to email from A. Papai (A&M), J. Moore (Deloitte) regarding updates on case and changes to claims, checking analysis against our records.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Review healthcare claims analysis, and General Unsecured Claims reconciliation. Assessing impact to recovery analysis and estimates.	\$840.00	0.7	\$588.00
08/05/2025				
Muthukrishna, Christopher	Respond to email from N. DeLoatch (Eversheds) regarding PACA (Perishable Agricultural Commodities Act) creditor claims, impact of motion for reliefs on recovery analysis and objections to Texas tax claims.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Review recovery analysis for change in PACA (Perishable Agricultural Commodities Act) claims and priority tax claims. Review support information on specific claims from register.	\$840.00	0.5	\$420.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
08/06/2025				
Muthukrishna, Christopher	Email A. Papai (A&M), J. Moore (Deloitte), N. DeLoatch T. Meyers (Eversheds) regarding Liquor License sales updates.	\$840.00	0.2	\$168.00
08/12/2025				
Moore, Jordan	Call with N. DeLoatch (Eversheds) regarding case professional fees estimates.	\$840.00	0.2	\$168.00
08/13/2025				
Moore, Jordan	Review Perishable Agricultural Commodities Act (PACA) claims and supporting documents.	\$840.00	0.9	\$756.00
Moore, Jordan	Email T. Meyers, E. Broderick (Eversheds) regarding Perishable Agricultural Commodities Act (PACA) claims.	\$840.00	0.4	\$336.00
Moore, Jordan	Email A. Papai (Alvarez & Marsal) regarding Perishable Agricultural Commodities Act (PACA) claims.	\$840.00	0.2	\$168.00
Moore, Jordan	Reconcile case professional fees estimates and expenses.	\$840.00	1.3	\$1,092.00
08/14/2025				
Moore, Jordan	Review estimates previously provided in estimated recovery analysis and compare to latest claims.	\$840.00	0.4	\$336.00
Moore, Jordan	Review PACA claims and supporting documents.	\$840.00	0.5	\$420.00
Moore, Jordan	Email C. Muthukrishna, C. McDonald, R. Maupin, C. Garrett (Deloitte) regarding case updates and billing.	\$840.00	0.8	\$672.00
Moore, Jordan	Reconciliation of June professional fees estimates and expenses.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Email N. DeLoatch T. Meyers (Eversheds), J. Moore (Deloitte) regarding PACA (Perishable Agricultural Commodities Act) claims and impact to recovery estimate.	\$840.00	0.3	\$252.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
08/14/2025				
Muthukrishna, Christopher	Email N. Deloatch, T. Meyers, E. Broderick (Eversheds) regarding lien claims and priority tax claims.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Email J. Moore, C. McDonald, R. Maupin (Deloitte) regarding case updates and billing.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Perform analysis of lien claims and priority tax claims, summarizing particular claims to bridge gap from prior recovery estimates.	\$840.00	0.5	\$420.00
08/15/2025				
Moore, Jordan	Preparation of estimated recovery analysis and claims summary.	\$840.00	0.9	\$756.00
08/18/2025				
Moore, Jordan	Perform analysis of secured and priority tax claim status.	\$840.00	0.8	\$672.00
Moore, Jordan	Email A. Broderick (Eversheds) regarding secured and priority tax claim status.	\$840.00	0.3	\$252.00
Moore, Jordan	Prepare and share updates to R. Maupin (Deloitte) on cash flow actuals vs. budget.	\$840.00	1.1	\$924.00
Muthukrishna, Christopher	Email N. Deloatch, T. Meyers, E. Broderick (Eversheds) regarding tax claims analysis.	\$840.00	0.2	\$168.00
08/19/2025				
Moore, Jordan	Email N. DeLoatch (Eversheds) regarding May-June fee applications.	\$840.00	0.2	\$168.00
Moore, Jordan	Review and analysis of priority, secured and tax claims submitted.	\$840.00	0.7	\$588.00
Moore, Jordan	Reconcile case professional fees estimates and expenses.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review and analysis of priority, secured and tax claims submitted.	\$840.00	0.3	\$252.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
08/20/2025				
Moore, Jordan	Analysis and correspondence J. Munstermann (Starr Insurance), A. Papai (Alvarez and Marsal) relating to legacy insurance policies and insurance audit.	\$840.00	0.4	\$336.00
Moore, Jordan	Analysis of data files provided by debtor to assess ability to respond to insurance audit information requests.	\$840.00	0.4	\$336.00
Moore, Jordan	Email A. Papai (Alvarez & Marsal), S. Medley (Debtor) regarding insurance audit.	\$840.00	0.3	\$252.00
08/21/2025				
Moore, Jordan	Review and analysis of creditors claims including priority and unsecured claims and impact on estimated recoveries.	\$840.00	1.3	\$1,092.00
Moore, Jordan	Call with A. Papai (Alvarez & Marsal) to discuss creditor claims, recovery estimates, Chapter 11 Plan updates.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Review case status and latest creditor claims filed.	\$840.00	0.3	\$252.00
08/22/2025				
Moore, Jordan	Revision and updates to creditor claims analysis to include new tax claims and claims received since prior update.	\$840.00	2.0	\$1,680.00
Moore, Jordan	Discuss with T. Meyers, E. Broderick (Eversheds) regarding tax claims and estimated recovery analysis.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review and analysis of claims and recovery estimates ahead of discussions with Eversheds and reporting to UCC.	\$840.00	0.5	\$420.00
08/25/2025				
Moore, Jordan	Email A. Papai (Alvarez & Marsal) regarding outstanding information requests - pro fees, cash flow, claims analysis, insurance.	\$840.00	0.4	\$336.00
Moore, Jordan	Discuss with T. Meyers, E. Broderick (Eversheds) tax claims and estimated recovery analysis.	\$840.00	0.4	\$336.00

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Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
08/25/2025				
Moore, Jordan	Perform analysis of tax claims and associated claim documents.	\$840.00	0.5	\$420.00
Moore, Jordan	Revision and updates to claims analysis and creditor waterfall analysis.	\$840.00	0.9	\$756.00
Moore, Jordan	Revision and updates to creditor waterfall analysis.	\$840.00	0.9	\$756.00
Muthukrishna, Christopher	Review tax claims and impact to recovery estimate based on questions from Eversheds on quantum of claims.	\$840.00	0.4	\$336.00
08/26/2025				
Moore, Jordan	Correspondence with A. Papai (Alvarez and Marsal) on post-sale budget, cash position, claim reconciliation.	\$840.00	0.4	\$336.00
Moore, Jordan	Perform analysis on post-sale budget, cash position, claim reconciliation.	\$840.00	0.8	\$672.00
Moore, Jordan	Discuss with T. Meyers, E. Broderick, N. DeLoatch (Eversheds), J. Dutson, B. Beane (King & Spalding), A. Papai, K. Bridgers (Alvarez & Marsal), R. Maupin, C. Muthukrishna (Deloitte) creditor claim updates, tax claims, Chapter 11 plan, transition issues.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Discuss with T. Meyers, E. Broderick, N. DeLoatch (Eversheds), J. Dutson, B. Beane (King & Spalding), A. Papai, K. Bridgers (Alvarez & Marsal), R. Maupin, J. Moore (Deloitte) creditor claim updates, tax claims, Chapter 11 plan, transition issues.	\$840.00	1.0	\$840.00
Muthukrishna, Christopher	Review post-sale cash actuals sent from debtors comparing actuals to initial budget used in the recovery estimate analysis.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review claims reconciliation analysis from debtors comparing against recovery estimate analysis.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Review proposed distribution to liquidating trustee sent from debtors, reconciling against the recovery estimate analysis.	\$840.00	0.6	\$504.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
08/26/2025				
Muthukrishna, Christopher	Review the transition checklist to liquidating trustee.	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Review correspondence between Deloitte and A&M regarding post-sale to effective date budget and claims reconciliation.	\$840.00	0.4	\$336.00
08/27/2025				
Moore, Jordan	Email A. Papai, K. Bridgers, A. Ruiz (Alvarez & Marsal) regarding potential asset recovery strategies, claims and liquidation analysis.	\$840.00	0.3	\$252.00
Moore, Jordan	Discuss C. Muthukrishna (Deloitte) review latest position on insurance audit information.	\$840.00	0.2	\$168.00
Moore, Jordan	Review latest position on claims reconciliation and email to C. Muthukrishna (Deloitte) on claims.	\$840.00	0.4	\$336.00
Moore, Jordan	Perform analysis of outstanding matters to resolve in liquidating trust including remaining assets and claims and estimated recovery impacts.	\$840.00	2.0	\$1,680.00
Muthukrishna, Christopher	Discuss J. Moore (Deloitte) review latest position on insurance audit information.	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Review email from A. Papai (A&M), J. Moore (Deloitte) regarding latest case updates and claim assessments, updating records for the same.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Perform analysis of creditor claims and remaining assets. Assessing impacts to recovery estimate. Email J. Moore regarding same.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Email J. Moore (Deloitte) regarding case status, and next steps.	\$840.00	0.5	\$420.00
08/28/2025				
Moore, Jordan	Call with A. Papai, K. Bridgers (Alvarez & Marsal) to discuss latest case updates and claims assessments.	\$840.00	0.5	\$420.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
08/28/2025				
Moore, Jordan	Analyze post-close budget and funds flow.	\$840.00	0.4	\$336.00
Moore, Jordan	Cash reconciliation relating to estimated funds flow to liquidating trust.	\$840.00	0.4	\$336.00
Moore, Jordan	Review outstanding asset recoveries and claims to resolve in liquidating trust.	\$840.00	0.4	\$336.00
Moore, Jordan	Analyze of remaining asset recovery and claims estimates.	\$840.00	0.8	\$672.00
08/29/2025				
Muthukrishna, Christopher	Assess specific provisions in the confirmation order relating to transferred liquor licenses per questions from debtor. Email and chat correspondence with R. Maupin (Deloitte) and T Meyers (Eversheds) accordingly.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Review case updates including confirmation update, ballot report, plan objections, overall status and next steps.	\$840.00	0.4	\$336.00
09/03/2025				
Muthukrishna, Christopher	Prepare analysis and updates on latest creditor claims / GUC (General Unsecured Claims) estimates.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Analyzing post-close expenses and cash flows.	\$840.00	1.1	\$924.00
Muthukrishna, Christopher	Review and analysis of latest debtor information relating to recovery analysis and creditor claims estimates.	\$840.00	1.1	\$924.00
Muthukrishna, Christopher	Review professional fees schedule, reconciling to actuals to budget.	\$840.00	0.4	\$336.00
09/04/2025				
Muthukrishna, Christopher	Comparing credit claims totals by category against the debtor adviser's analysis and producing a bridging analysis for the same.	\$840.00	0.6	\$504.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
09/04/2025				
Muthukrishna, Christopher	Prepare analysis and updates on latest creditor claims / GUC (General Unsecured Claims) estimates.	\$840.00	1.7	\$1,428.00
Muthukrishna, Christopher	Assessing variances in creditor claims classes between prior and latest filed and developing a bridge analysis between the versions.	\$840.00	0.6	\$504.00
09/05/2025				
Muthukrishna, Christopher	Conduct analysis on waterfall recoveries for creditor classes and refreshing new claims and potential objections.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Updating waterfall recovery scenarios based on latest claims analysis for communication to the Unsecured Creditor Committee.	\$840.00	0.6	\$504.00
09/07/2025				
Maupin, Ryan	Call with C. Muthukrishna (Deloitte) regarding status of case, outstanding queries to Eversheds team, and proposed reporting to Unsecured Creditor Committee.	\$940.00	0.2	\$188.00
Muthukrishna, Christopher	Review email from N. DeLoatch, T. Meyers (Eversheds) related to updates to the committee on recent developments and confirmation and responding accordingly.	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Email A. Papai (A&M) regarding updated claims analysis.	\$840.00	0.1	\$84.00
Muthukrishna, Christopher	Call with R. Maupin (Deloitte) regarding status of case, outstanding queries to Eversheds team, and proposed reporting to Unsecured Creditor Committee.	\$840.00	0.2	\$168.00
09/08/2025				
Muthukrishna, Christopher	Review and analysis of latest debtor information relating to recovery analysis and creditor claims estimates	\$840.00	1.6	\$1,344.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
09/08/2025				
Muthukrishna, Christopher	Reconciling debtor claims and estimated recoveries to waterfall recovery analysis	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Collating data from multiple files and preparing a bridge analysis to assess the difference between latest and prior creditor claims analyses as it pertains to resulting recovery estimates	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Conduct analysis on waterfall recoveries across creditor classes	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Review draft transition checklist from Eversheds team. Checking information request against information within our records, and commenting on additional items within the checklist for transition.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Summarize support schedules for Eversheds and UCC on key line items within the recovery analysis including other secured claims, priority claims, other admin claims, and post-close expenses.	\$840.00	0.7	\$588.00
Muthukrishna, Christopher	Call with R. Maupin (Deloitte) regarding outstanding matters and status of recovery analysis and reports to Unsecured Creditor Committee.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Email N. DeLoatch, T. Meyers, E. Broderick (Eversheds) regarding recovery analysis update and movements since prior reports.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Email K. Bridgers (A&M) to clarify post-close professional fees actuals and budget.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Meeting with A. Papai, J. Tibus (A&M), J. Dutson, B. Bean (King & Spalding), T. Meyers, E. Broderick, N. DeLoatch (Eversheds), R. Maupin (Deloitte) regarding outstanding matters for transition.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Refreshing recovery analysis for latest filed claims and potential objections.	\$840.00	0.7	\$588.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
09/08/2025				
Muthukrishna, Christopher	Call with A. Papai (A&M) regarding claims analysis.	\$840.00	0.3	\$252.00
09/09/2025				
Maupin, Ryan	Call with C. Muthukrishna (Deloitte) regarding outstanding matters and status of recovery analysis and reports to Unsecured Creditor Committee.	\$940.00	0.3	\$282.00
Muthukrishna, Christopher	Meeting with N. DeLoatch, T. Meyers, E. Broderick (Eversheds), R. Maupin (Deloitte), and Unsecured Creditor Committee Members to update on latest developments, confirmation, closing, and recovery analysis estimates.	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Review Proof of Claim Report from Verita.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Call with R. Maupin (Deloitte) regarding outstanding matters and status of recovery analysis and reports to UCC.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Revise recovery analysis based on discussions with advisers on Transition call.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Summarize updated recovery analysis in report format and emailing the same to the UCC.	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Call with T. Meyers (Eversheds) regarding waterfall analysis and report to UCC.	\$840.00	0.1	\$84.00
09/11/2025				
Muthukrishna, Christopher	Review multiple emails and documents from A. Papai (A&M), B. Bean (King & Spalding), N. DeLoatch (Eversheds) regarding State of Texas Sales & Use Tax Claims. Summarizing and understanding the different components of the claims, debtors advised negotiation	\$840.00	0.5	\$420.00

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Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
09/11/2025				
Muthukrishna, Christopher	Email R. Maupin (Deloitte) to update on status of outstanding matters requested by Eversheds and the Unsecured Creditor Committee, including the filing of the April to June fee application, waterfall analysis, and Transition checklist.	\$840.00	0.1	\$84.00
09/12/2025				
Muthukrishna, Christopher	Email A. Papai (A&M) regarding Texas Sales & Use Tax Claim.	\$840.00	0.2	\$168.00
Muthukrishna, Christopher	Call with N. DeLoatch (Eversheds) regarding recovery analysis estimates and impact of negotiated Texas tax claims.	\$840.00	0.3	\$252.00
Muthukrishna, Christopher	Email N. DeLoatch, E. Broderick, T. Meyers (Eversheds) regarding recovery analysis and Texas tax claims analysis and impacts.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Review debtor's cash flow and recovery Funds Flow for distribution to liquidating trust.	\$840.00	0.3	\$252.00
09/14/2025				
Muthukrishna, Christopher	Email E. Broderick, T. Meyers, N DeLoatch (Eversheds) regarding outstanding matters to be completed before effective date and timing of meeting with advisers on the same.	\$840.00	0.2	\$168.00
09/15/2025				
Moore, Jordan	Email B. Bean (King & Spalding), N. DeLoatch (Eversheds) regarding transition checklist.	\$840.00	0.4	\$336.00
Moore, Jordan	Email T. Meyers, E. Broderick (Eversheds), C. Muthukrishna (Deloitte) regarding Texas tax claims.	\$840.00	0.3	\$252.00
Moore, Jordan	Email D. Kane (Kelley Drye), T. Meyers, E. Broderick (Eversheds) regarding transition and effective date planning.	\$840.00	0.2	\$168.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
09/15/2025				
Moore, Jordan	Call with C. Muthukrishna (Deloitte) to discuss analysis and reporting to UCC on claims estimates and recovery analysis and case status.	\$840.00	0.6	\$504.00
Moore, Jordan	Discuss with T. Meyers, E. Broderick, N. DeLoatch (Eversheds), J. Dutson, B. Beane (King & Spalding), A. Papai, K. Bridgers (Alvarez & Marsal), R. Maupin, C. Muthukrishna (Deloitte) creditor claim updates, tax claims, Chapter 11 plan, transition issues.	\$840.00	0.5	\$420.00
Moore, Jordan	Review latest creditor recovery analysis shared with committee.	\$840.00	0.6	\$504.00
Moore, Jordan	Review and filing of emails from T. Meyers, E. Broderick, N. DeLoatch (Eversheds), J. Dutson, B. Beane (King & Spalding), A. Papai, K. Bridgers (Alvarez & Marsal), R. Maupin, C. Muthukrishna (Deloitte) relating to case updates, transition checklist, plan	\$840.00	0.8	\$672.00
Muthukrishna, Christopher	Discuss with T. Meyers, E. Broderick, N. DeLoatch (Eversheds), J. Dutson, B. Beane (King & Spalding), A. Papai, K. Bridgers (Alvarez & Marsal), R. Maupin, J. Moore (Deloitte) creditor claim updates, tax claims, Chapter 11 plan, transition issues.	\$840.00	0.5	\$420.00
Muthukrishna, Christopher	Call with J. Moore (Deloitte) to discuss analysis and reporting to Unsecured Creditor Committee on claims estimates and recovery analysis and case status.	\$840.00	0.6	\$504.00
Muthukrishna, Christopher	Review documents sent from debtor and checking against information request / needs for transition.	\$840.00	0.4	\$336.00
Muthukrishna, Christopher	Review Liquidating Trust Agreement.	\$840.00	0.2	\$168.00

OTB Holdings LLC, et al.

Deloitte LLP

Fees Sorted by Category for the Fee Period

July 01, 2025 - September 16, 2025

Date	Description	Rate	Hours	Fees
<i>Advisory Services</i>				
09/16/2025				
Muthukrishna, Christopher	Email T. Meyers, E. Broderick, N. DeLoatch (Eversheds) regarding remaining items for Plan to go effective. Reviewing Notice of Plan Effective Date and Confirmation Order.	\$840.00	0.4	\$336.00
Subtotal for Advisory Services:			115.1	\$96,294.00
<i>Preparation of Fee Applications</i>				
07/21/2025				
Moore, Jordan	Review May data for the fee application including project hours, WIP and time reports across Deloitte team.	\$840.00	0.5	\$420.00
07/24/2025				
Moore, Jordan	Review May data for the fee application including project hours, WIP and time reports across Deloitte team.	\$840.00	0.5	\$420.00
08/13/2025				
Moore, Jordan	Analysis and reconciliation of May time records and preparation of billing statements.	\$840.00	1.2	\$1,008.00
08/14/2025				
Moore, Jordan	Continue to perform analysis and reconciliation of May time records and preparation of billing statements.	\$840.00	1.9	\$1,596.00
08/21/2025				
Moore, Jordan	Email with N. DeLoatch (Eversheds) regarding May-June fee applications.	\$840.00	0.2	\$168.00
08/29/2025				
Muthukrishna, Christopher	Review updates to fee application, amending the fee application and emailing N. DeLoatch (Eversheds) accordingly.	\$840.00	0.5	\$420.00
09/05/2025				
Muthukrishna, Christopher	Draft fee application for period of March to June.	\$840.00	0.6	\$504.00

Preparation of Fee Applications

09/08/2025

Muthukrishna, Christopher	Collate invoices and April to June fee application documents for revised filing. Emailing the same to Eversheds team.	\$840.00	0.5	\$420.00
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09/09/2025

Muthukrishna, Christopher	Review updated and collated Interim Fee Application sent from Eversheds Team. Responding to the same.	\$840.00	0.2	\$168.00
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Subtotal for Preparation of Fee Applications:			6.1	\$5,124.00
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Total			121.2	\$101,418.00
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Adjustment

Additional Time - Maupin, Ryan			35.0	\$32,900.00
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Voluntary Reduction - Maupin, Ryan				(\$33,370.00)
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Voluntary Reduction - General				(\$948.00)
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Voluntary Reduction Adjustment Subtotal :				(\$34,418.00)
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Total			156.2	\$100,000.00
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Recapitulation

Name	Rate	Hours	Fees
Maupin, Ryan	\$940.00	35.5	\$33,370.00
Moore, Jordan	\$840.00	72.4	\$60,816.00
Muthukrishna, Christopher	\$840.00	47.3	\$39,732.00
Garrett, Colin	\$400.00	1.0	\$400.00
Voluntary Reduction			(\$34,418.00)
Total		156.2	\$100,000.00

Exhibit C

Proposed Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:) Chapter 11
OTB HOLDINGS LLC, *et. al.*,¹)
Debtors.) Case No. 25-52415 (SMS)
) (Jointly Administered)
)
_____)

**ORDER APPROVING FINAL FEE APPLICATION OF DELOITTE TRANSACTIONS
AND BUSINESS ANALYTICS LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 24, 2025 THROUGH AND INCLUDING SEPTEMBER 16, 2025**

Upon consideration of the *Final Fee Application of Deloitte Transactions and Business Analytics LLP For Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 24, 2025 through and including September 16, 2025* (the “Application”), requesting (a) allowance of reasonable compensation for professional services rendered by Deloitte Transactions and Business Analytics LLP (“DTBA”) to the Official Committee of Unsecured Creditors (the “Committee”) for the period from March 24, 2025 through September 16, 2025 (the “Application Period”), and (b) reimbursement of actual and necessary charges and disbursements incurred by DTBA in the rendition of required professional services on behalf of the Committee during the Application Period; and good and sufficient cause appearing therefor; and capitalized terms used in this Order being given the same meanings as are ascribed to those terms in the Application, it is hereby ORDERED as followed:

1. The Application [Docket No. [●]] is hereby granted in its entirety.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

2. A final allowance shall be made to DTBA in the sum of \$300,000 as compensation for necessary and reasonable professional services rendered during the Application Period and the sum of \$981.61 for reimbursement of actual and necessary costs and expenses incurred during the Application Period.

3. The Debtors are authorized and directed to pay DTBA the sum of \$300,981.61.

4. DTBA is authorized to apply against such amounts the amounts that have been paid to it by the Debtors as approved by the Court in its prior order granting interim compensation.

5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

7. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

8. Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

**DELOITTE TRANSACTIONS
AND BUSINESS ANALYTICS
LLP**

/s/
Ryan Maupin, Managing
Director
Deloitte Transactions and Business
Analytics LLP
110 Morris Street
Morristown, NJ 07960

*Financial Advisor for the Official
Committee of Unsecured Creditors
OTB Holding LLC, et al.*