



IT IS ORDERED as set forth below:

Date: October 24, 2025

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
OTB HOLDING LLC, <i>et al.</i> ¹)	
)	Case No. 25-52415-SMS
Debtors.)	(Joint Administration Requested)
)	

**CONSENT ORDER GRANTING APPLICATION FOR ALLOWANCE OF
ADMINISTRATIVE EXPENSE CLAIM**

This matter came before the Court on CrossFirst Bank’s (“CrossFirst”) Application for Allowance of Administrative Expense Claim, or in the Alternative, Motion to Lift Stay (the “Application”, Doc. No. 645); CrossFirst and OTB Liquidating Trust (the “Liquidating Trust”) having consented to the relief set forth herein, as evidenced by the signatures of counsel below; the Court having considered the Application and for good cause shown, it is hereby ORDERED, ADJUDGED AND DECREED as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



1. The Application is GRANTED.
2. CrossFirst is ALLOWED a secured, non-contingent administrative expense claim against Debtors in the amount of \$112,098.56, with interest accruing at the per diem rate of \$25.62 after October 1, 2025 through the date of payment (the “CrossFirst Claim”).
3. The automatic stay of Section 362 is hereby LIFTED solely to the extent necessary to permit CrossFirst to exercise its right of setoff and apply the amount of the CrossFirst Claim against Debtors’ funds held in one or more accounts of the Debtors at CrossFirst. To the extent that there are insufficient funds in Debtors’ accounts at CrossFirst to pay the CrossFirst Claim in full, then, within five (5) days written notice by CrossFirst to counsel for the Liquidating Trust, the Liquidating Trust shall pay CrossFirst an amount equal to the unpaid portion of CrossFirst Claim.
4. To the extent that there are funds in Debtors’ accounts at CrossFirst following payment in full of the CrossFirst Claim, CrossFirst is authorized and shall remit and/or release such excess funds promptly to the Liquidating Trust pursuant to instructions provided by the Trustee of the Liquidating Trust to CrossFirst.
5. The fourteen (14) day stay of this Order pursuant to Federal Rule of Bankruptcy Procedure 4001 or otherwise is waived and this Order shall be immediately effective upon entry.

[END OF ORDER]

CONSENTED TO BY:

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