



IT IS ORDERED as set forth below:

Date: October 2, 2025

Sage M. Sigler
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:) Chapter 11
)
OTB HOLDINGS LLC, <i>et. al.</i> , ¹) Case No. 25-52415 (SMS)
)
Debtors.) (Jointly Administered)
)

**ORDER APPROVING FIRST INTERIM FEE APPLICATION OF DELOITTE
TRANSACTIONS AND BUSINESS ANALYTICS LLP FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 24, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Upon consideration of the *First Interim Fee Application of Deloitte Transactions and Business Analytics LLP For Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 24, 2025 through and including June 30, 2025* (the "Application"), requesting (a) allowance of

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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reasonable compensation for professional services rendered by Deloitte Transactions and Business Analytics LLP (“DTBA”) to the Official Committee of Unsecured Creditors (the “Committee”) for the period from March 24, 2025 through June 30, 2025 (the “Application Period”), and (b) reimbursement of actual and necessary charges and disbursements incurred by DTBA in the rendition of required professional services on behalf of the Committee during the Application Period; and a hearing regarding the Application having been held on October 1, 2025; and good and sufficient cause appearing therefor; and capitalized terms used in this Order being given the same meanings as are ascribed to those terms in the Application, it is hereby ORDERED as followed:

1. The Application [Docket No. 610] is hereby granted in its entirety.
2. An interim allowance shall be made to DTBA in the sum of **\$200,000** as compensation for necessary and reasonable professional services rendered during the Application Period and the sum of **\$981.61** for reimbursement of actual and necessary costs and expenses incurred during the Application Period.
3. The Debtors are authorized and directed to pay DTBA the sum of **\$200,981.61**.
4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
5. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.
6. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.
7. Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

**DELOITTE TRANSACTIONS AND
BUSINESS ANALYTICS LLP**

/s/ Ryan Maupin

Ryan Maupin, Managing Director
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LLP
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*Financial Advisor for the Official Committee
of Unsecured Creditors OTB Holding LLC, et
al.*