



IT IS ORDERED as set forth below:

Date: October 2, 2025

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDINGS LLC, <i>et. al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER APPROVING FIRST INTERIM FEE APPLICATION OF EVERSHEDS
SUTHERLAND (US) LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE PERIOD FROM MARCH 19, 2025
THROUGH AND INCLUDING JUNE 30, 2025**

Upon consideration of the *First Interim Fee Application of Eversheds Sutherland (US) LLP For Allowance of Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from March 19, 2025 through and including June 30, 2025* (the “Application”), requesting (a) allowance of reasonable compensation for professional services rendered by Eversheds Sutherland (US) LLP (“Eversheds”) to the Official

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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Committee of Unsecured Creditors (the “Committee”) for the period from March 19, 2025 through June 30, 2025 (the “Application Period”), and (b) reimbursement of actual and necessary charges and disbursements incurred by Eversheds in the rendition of required professional services on behalf of the Committee during the Application Period; and a hearing regarding the Application having been held on October 1, 2025; and good and sufficient cause appearing therefor; and capitalized terms used in this Order being given the same meanings as are ascribed to those terms in the Application, it is hereby ORDERED as followed:

1. The Application [Docket No. 603] is hereby granted in its entirety.
2. An interim allowance shall be made to Eversheds in the sum of **\$781,193.00** as compensation for necessary and reasonable professional services rendered during the Application Period and the sum of **\$1,344.48** for reimbursement of actual and necessary costs and expenses incurred during the Application Period.
3. Eversheds is authorized to apply against such amounts the amounts that have been paid to it by the Debtors for the Application Period pursuant to the Complex Case Procedures.
4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
5. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.
6. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.
7. Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

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-and-

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