

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, et al.,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 25-52415 (SMS)  
) (Jointly Administered)  
)  
)  
) **Related to Dockets Nos. 456, 457, 541, 571,**  
) **603, 610**

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**AGENDA FOR OCTOBER 1, 2025 HEARING**

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**Time and Date of Hearing:**

**October 1, 2025, at 10:00 a.m. (prevailing Eastern Time)**

**Location of In-Person Hearing:**

The Honorable Sage M. Sigler  
United States Bankruptcy Court for the  
Northern District of Georgia  
**Richard B. Russell Federal Building**  
**United States Courthouse**  
**Courtroom 1201**  
**75 Ted Turner Drive, SW**  
**Atlanta, GA 30303**

**Copies of Pleadings:**

A copy of each pleading referenced herein can be viewed on the Court's website at [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov) and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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**I. Uncontested Matters:**

**A. Fifth Omnibus Claims Objection.** *Debtors' Fifth Omnibus Objection to Claims Listed on Exhibit A* [Docket No. 571] (the "Fifth Omnibus Claims Objection")

Response Deadline: September 22, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Notice of Hearing on and Deadline to Object to the Fifth Omnibus Claims Objection [Docket No. 576]
- ii. Certificate of Service of Fifth Omnibus Claims Objection [Docket No. 581]

**Status:** This matter is going forward on an uncontested basis.

**B. Eversheds First Interim Fee Application.** *First Interim Fee Application of Eversheds Sutherland (US) LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from March 19, 2025 Through and Including June 30, 2025* [Docket No. 603]

Response Deadline: None.

Responses Filed in Response to the Objection: None.

Related Documents: None.

**Status:** This matter is going forward on an uncontested basis.

**C. Deloitte First Interim Fee Application.** *First Interim Fee Statement of Deloitte Transactions and Business Analytics LLP for Compensation of Services Rendered as Reimbursement of Expenses Incurred as Financial Advisory Services Provider to the Official Committee of Unsecured Creditors for the Period from March 24, 2025 through June 30, 2025* [Docket No. 610]

Response Deadline: None.

Responses Filed in Response to the Objection: None.

Related Documents: None.

**Status:** This matter is going forward on an uncontested basis.

## II. Contested Matters:

- A. First Omnibus Claims Objection.** *Debtors' First Omnibus Objection to Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2* [Docket No. 456] (the "First Omnibus Claims Objection")

Response Deadline: July 14, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of First Omnibus Claims Objection [Docket No. 470]

**Status:** The Debtors request that this matter go forward as a status conference.

- B. Michigan Department of Treasury Claim Objection.** *Debtors' Objection to Proof of Claim No. 181 Filed by the Michigan Department of Treasury* [Docket No. 457] (the "Michigan DOT Claim Objection")

Response Deadline: July 15, 2025, at 10:00 a.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of the Michigan DOT Claim Objection [Docket No. 470]
- ii. *Notice of Cancelled Omnibus Hearing on August 4, 2025* [Docket No. 540]
- iii. *Notice of Cancelled Hearing on September 17, 2025* [Docket No. 619]

**Status:** The Debtors request that this matter go forward as a status conference.

- C. Second Omnibus Claims Objection.** *Debtors' Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the "Second Omnibus Claims Objection")

Response Deadline: October 9, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of Second Omnibus Claims Objection [Docket No. 554]

- ii. *Notice of Filing of Modified Proposed Orders* [Docket No. 604]
- iii. Order Sustaining Second Omnibus Claims Objection [Docket No. 614]

**Status:** The parties have agreed to continue this matter solely with respect to the Claims filed by the Texas Comptroller of Public Accounts (Claim Nos. 673, 674, 676, and 675) to the omnibus hearing set for October 14, 2025 at 10:00 a.m. (prevailing Eastern Time). The response deadline to the Second Omnibus Claims Objection solely as to the Texas Comptroller of Public Accounts' Claims is October 9, 2025, at 4:00 p.m. (prevailing Eastern Time).

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Date: September 30, 2025  
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

**KING & SPALDING LLP**

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: [jdutson@kslaw.com](mailto:jdutson@kslaw.com)

Email: [bbean@kslaw.com](mailto:bbean@kslaw.com)

Email: [asong@kslaw.com](mailto:asong@kslaw.com)

*Counsel for the Debtors in Possession*