

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-52415-SMS

(Jointly Administered)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF NOTICES AND PAPERS**

PLEASE TAKE NOTICE that, pursuant to Sections 342 and 1109(b) of 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the law firm of Eversheds Sutherland (US) LLP (“Eversheds”) hereby enters its appearance as counsel to the OTB Holding Liquidating Trust (the “Liquidating Trust”).

PLEASE TAKE FURTHER NOTICE that the undersigned, on behalf of the Liquidating Trust, hereby requests that all notices given or required to be given in this case and all papers served or required to be served in this case, shall henceforth be given to and served upon the undersigned either electronically in conformance with the Court’s CM/ECF procedures or at the office, address, and telephone number set forth below:

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963).



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PLEASE TAKE FURTHER NOTICE that the foregoing request includes the notices and papers referred to in the Bankruptcy Rules specified above, and also includes, without limitation, notices of any orders, applications, complaints, demands, hearings, motions, petitions, pleadings or requests, and any other documents brought before this Court in this case whether formal or informal, written or oral, and whether transmitted or conveyed by mail, electronic mail, delivery, telephone, telegraph, telex, telecopy or otherwise.

PLEASE TAKE FURTHER NOTICE that neither the foregoing request nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive (i) the Liquidating Trust's right to have final judgments and final orders entered by an Article III judge in any matters that constitutionally can be finally adjudicated only by an Article III judge unless all parties consent to final adjudication by a non-Article III judge; (ii) the Liquidating Trust's right to trial by jury in any proceeding so triable in any case, controversy or adversary proceeding; (iii) the Liquidating Trust's right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which the Liquidating Trust is or may be entitled under any agreement(s), in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

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Dated: September 19, 2025

Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

/s/ Todd C. Meyers

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Counsel to the OTB Holding Liquidating Trust

CERTIFICATE OF SERVICE

I certify that on September 19, 2025, I electronically filed the foregoing using the CM/ECF system which automatically will send email notification of such filing to all attorneys of record.

Dated: September 19, 2025.

Respectfully submitted,

/s/ Nathaniel DeLoatch

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