Case 25-52415-sms Doc 616 Filed 09/11/25 Entered 09/11/25 10:50:38 Desc Main Docket #0616 Date Filed: 09/11/2025

IT IS ORDERED as set forth below:

Date: September 11, 2025



Sage M. Sigler U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:) Chapter 11	
OTB HOLDING LLC, et al., ¹) Case No. 25-52415 (SMS	S)
Debtors.) (Jointly Administered)	

ORDER SUSTAINING DEBTORS' FOURTH OMNIBUS OBJECTION TO CLAIMS LISTED ON EXHIBITS A-1 AND A-2

This matter is before the Court on the *Debtors' Fourth Omnibus Objection to Claims Listed* on *Exhibits A-1 and A-2* [Docket No. 544] (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order reclassifying the claims filed by certain claimants (each, a "Claimant," and collectively, the "Claimants") identified on Schedule 1 and Schedule 2 (collectively, the "Claims") attached hereto, all as more fully set forth

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on September 9, 2025 (the "Hearing"); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

- 1. The Objection is SUSTAINED and GRANTED in part as set forth herein.²
- 2. The Claims listed on <u>Schedule 1</u> and <u>Schedule 2</u> hereto are reclassified to general unsecured, non-priority claims in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of the Claims listed on <u>Schedule 1</u> or <u>Schedule 2</u>. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.
- 3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
- 4. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

The Debtors have agreed to continue the objection to Claim No. 200 filed by Wallen Ventures, LLC to the omnibus hearing set for October 14, 2025 at 10:00 a.m. (prevailing Eastern Time). All rights with respect thereto are hereby reserved.

Prepared and presented by:

/s/Jeffrey R. Dutson

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Counsel for the Debtors in Possession

Schedule 1

Priority Claims

Name of Claimant

Schedule 2

Administrative Priority Claims

Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount
Alma Tapia Espinoza	OTB Acquisition LLC	25-52416	245	\$6,750.00
CLEARVIEW LIMITED LIABILITY CO	OTB Holding LLC	25-52415	395	\$990.00
GM Handyman Services	OTB Holding LLC	25-52415	125	\$637.50
Interstate Refrigeration LLC	OTB Holding LLC	25-52415	164	\$13,555.00
MARSHALL, VANESSA	OTB Acquisition LLC	25-52416	316	\$5,000.00
MIDWEST TURF AND LANDSCAPE LLC	OTB Acquisition of Kansas LLC	25-52420	297	\$8,394.28
My Grout Guyz	OTB Holding LLC	25-52415	110	\$18,072,14
OTB Weathrford Ilc	OTB Holding LLC	25-52415	201	\$18,778.94
ROBERT NASH	OTB Holding LLC	25-52415	390	\$1,732.01
ROBERT TSAI	OTB Holding LLC	25-52415	336	\$4,286.70
Rose Import Equipments	OTB Acquisition LLC	25-52416	57	\$2,380.00
SHOUJEN DANIEL DU AND CHRISTIE ZHENG LI, TRUSTEES			į	1
OF THE DU AND L'I FAMILY	OTB Acquisition LLC	25-52416	334	\$86,447.00
TRUST				
SIMON PROPERTY GROUP, INC., a	J11 acitisius A BTO	25-57416	127	\$100.00
Delaware corporation		01+76-67	127	00:00
Western Associates, inc.	OTB Holding LLC	25-52415	160	\$173,231.96