



IT IS ORDERED as set forth below:

Date: September 11, 2025

A handwritten signature in blue ink, reading "Sage M. Sigler".

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER SUSTAINING
DEBTORS' SECOND OMNIBUS OBJECTION TO SECURED AND PRIORITY
CLAIMS LISTED ON EXHIBIT A-1, EXHIBIT A-2 AND EXHIBIT A-3**

This matter is before the Court on the Debtors' *Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order disallowing and expunging the secured and priority claims filed by certain

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



claimants (each, a “Claimant,” and collectively, the “Claimants”) (i) identified on **Schedule 1** (collectively, the “Duplicative Claims”), (ii) identified on **Schedule 2** (collectively, the “Satisfied Claims”), and (iii) identified on **Schedule 3** (collectively, the “Unsupported Claims” and together with the Duplicative Claims and Satisfied Claims, the “Claims”) attached hereto, all as more fully set forth in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on September 9, 2025 (the “Hearing”); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases

set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED in part as set forth herein.²
2. The Claims are disallowed and expunged in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of (i) the Duplicative Claims listed on **Schedule 1**, (ii) the Satisfied Claims listed on **Schedule 2**, and (iii) the Unsupported Claims listed on **Schedule 3**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.
3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
4. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

² The Debtors have agreed to (i) remove Claim No. 505 filed by Ecolab Inc. from Schedule 3 and (ii) continue the objections to the Claims filed by (x) the Texas Comptroller of Public Accounts (Claim Nos. 673, 674, 676, and 675) to the omnibus hearing set for October 1, 2025 at 10:00 a.m. (prevailing Eastern Time) and (y) the Travelers Indemnity Company and Those Certain of its Property Casualty Insurance Affiliates (Claim Nos. 478 and 481) to the omnibus hearing set for December 10, 2025 at 1:30 p.m. (prevailing Eastern Time). All rights with respect thereto are hereby reserved.

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: jdutson@kslaw.com

Email: bbean@kslaw.com

Email: asong@kslaw.com

Counsel for the Debtors in Possession

Schedule 1

Duplicative Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	ARAPAHOE COUNTY	OTB Acquisition LLC	25-52416	3		\$12,766.31
2	COLD TEX REFRIGERATION, LLC	OTB Acquisition LLC	25-52416	331		\$1,697.90
3	Robert Tsai Photography	OTB Holding LLC	25-52415	115	\$4,286.70	
4	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	25-52420	109		\$33,810.43
5	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	182		\$106,636.04
6	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	621		\$106,636.04

Schedule 2

Satisfied Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	1970 Group, Inc.	OTB Acquisition LLC	25-52416	548		\$55,750.00
2	1970 Group, Inc.	OTB Acquisition of New Jersey LLC	25-52417	549		\$55,750.00
3	1970 Group, Inc.	OTB Acquisition of Howard County LLC	25-52418	550		\$55,750.00
4	1970 Group, Inc.	Mt. Laurel Restaurant Operations LLC	25-52419	551		\$55,750.00
5	1970 Group, Inc.	OTB Holding LLC	25-52415	552		\$55,750.00
6	1970 Group, Inc.	OTB Acquisition of Baltimore County, LLC	25-52421	553		\$55,750.00
7	1970 Group, Inc.	OTB Acquisition of Kansas LLC	25-52420	574		\$55,750.00
8	Airport Associates LP	OTB Acquisition LLC	25-52416	259	\$14,331.12	
9	CrossFirst Bank	OTB Acquisition LLC	25-52416	493		\$11,868,613.60
10	PR Woodland Limited Partnership	OTB Acquisition LLC	25-52416	15	\$21,417.01	

Schedule 3

Unsupported Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	Franchise Tax Board	OTB Holding LLC	25-52415	186	\$800.00	