

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-52415 (SMS)
) (Jointly Administered)
)
)
) Related to Dockets Nos. 456, 541, 542, 544

AGENDA FOR SEPTEMBER 9, 2025 HEARING

Time and Date of Hearing: September 9, 2025, at 1:30 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Sage M. Sigler
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building
United States Courthouse
Courtroom 1201
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing: Parties participating in the hearing virtually may do so by using the following link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864

Meeting ID: 161 179 4270

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



25524152509080000000000007

Copies of Pleadings:

A copy of each pleading referenced herein can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

I. Uncontested Matters: None.

II. Contested Matters:

A. First Omnibus Claims Objection. *Debtors' First Omnibus Objection to Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2* [Docket No. 456] (the "First Omnibus Claims Objection")

Response Deadline: July 14, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of First Omnibus Claims Objection [Docket No. 470]

Status: The parties have agreed to continue this matter to the omnibus hearing set for October 1, 2025 at 10:00 a.m. (prevailing Eastern Time).

B. Second Omnibus Claims Objection. *Debtors' Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the "Second Omnibus Claims Objection")

Response Deadline: September 4, 2025, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

- i. Certificate of Service of Second Omnibus Claims Objection [Docket No. 554]
- ii. *Notice of Filing of Modified Proposed Orders* [Docket No. 604]

Status: This matter is going forward. As noted in the *Notice of Filing of Modified Proposed Orders*, certain of the claim objections included in the Second Omnibus Claims Objection will be removed from the proposed order or otherwise continued to a later date. The Second Omnibus Claims Objection is otherwise uncontested.

C. Third Omnibus Claims Objection. *Debtors' Third Omnibus Objection to Secured Claims Listed on Exhibit A* [Docket No. 542] (the "Third Omnibus Claims Objection")

Response Deadline: September 4, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of Third Omnibus Claims Objection [Docket No. 554]
- ii. *Notice of Filing of Modified Proposed Orders* [Docket No. 604]

Status: The Debtors understand that Oma Mex, LLC may dispute the Debtors' objection to its Claim No. 396. However, Oma Mex, LLC has not filed a response.

D. Fourth Omnibus Claims Objection. *Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* [Docket No. 544] (the "Fourth Omnibus Claims Objection")

Response Deadline: September 4, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection:

- i. *Response of Wallen Ventures, LLC in Opposition to Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* [Docket No. 592]

Related Documents:

- i. Certificate of Service of Fourth Omnibus Claims Objection [Docket No. 554]
- ii. *Notice of Filing of Modified Proposed Orders* [Docket No. 604]

Status: This matter is going forward. As noted in the *Notice of Filing of Modified Proposed Orders*, the objection to Claim No. 200 filed by Wallen Ventures, LLC will be continued. The Fourth Omnibus Claims Objection is otherwise uncontested.

[Remainder of Page Intentionally Blank]

Date: September 8, 2025
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: jdutson@kslaw.com

Email: bbean@kslaw.com

Email: asong@kslaw.com

Counsel for the Debtors in Possession