

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-52415 (SMS)
) (Jointly Administered)
)
)
) Related Docket Nos. 541, 542 and 544

NOTICE OF FILING OF MODIFIED PROPOSED ORDERS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On August 5, 2025, the above-captioned debtors and debtors in possession (the “Debtors”) filed (i) the *Debtors’ Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the “Second Omnibus Claims Objection”), (ii) the *Debtors’ Third Omnibus Objection to Secured Claims Listed on Exhibit A* [Docket No. 542] (the “Third Omnibus Claims Objection”), and (iii) the *Debtors’ Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and Exhibit A-2* [Docket No. 544] (the “Fourth Omnibus Claims Objection”, and together with the Second Omnibus Claims Objection and the Third Omnibus Claims Objection, the “Objections”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”).²

Second Omnibus Claim Objection

2. The Second Omnibus Claims Objection attached a proposed form of order as Exhibit B (the “Initial Proposed Second Claims Objection Order”). The Debtors hereby file a modified version of the Initial Proposed Second Claims Objection Order (the “Modified Proposed Second Claims Objection Order”) attached hereto as Exhibit A. A redline reflecting the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Objections, as applicable.



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modifications between the Initial Proposed Second Claims Objection Order and the Modified Proposed Second Claims Objection Order is attached hereto as **Exhibit B**.

3. The Debtors agreed to (i) remove Claim No. 505 filed by Ecolab Inc. from the Modified Proposed Second Claims Objection Order and (ii) continue the objections to the Claims filed by (x) the Texas Comptroller of Public Accounts (Claim Nos. 673, 674, 676, and 675) to the hearing set for **October 1, 2025 at 10 a.m. (prevailing Eastern Time)** and (y) the Travelers Indemnity Company and Those Certain of its Property Casualty Insurance Affiliates (Claim Nos. 478 and 481) for ninety (90) days. Accordingly, these Claims have been removed from the Modified Proposed Second Claims Objection Order.

Third Omnibus Claim Objection

4. The Third Omnibus Claims Objection attached a proposed form of order as **Exhibit B** (the “**Initial Proposed Third Claims Objection Order**”). The Debtors hereby file a modified version of the Initial Proposed Third Claims Objection Order (the “**Modified Proposed Third Claims Objection Order**”) attached hereto as **Exhibit C**. A redline reflecting the modifications between the Initial Proposed Third Claims Objection Order and the Modified Proposed Third Claims Objection Order is attached hereto as **Exhibit D**.

Fourth Omnibus Claim Objection

5. The Fourth Omnibus Claims Objection attached a proposed form of order as **Exhibit B** (the “**Initial Proposed Fourth Claims Objection Order**”). The Debtors hereby file a modified version of the Initial Proposed Fourth Claims Objection Order (the “**Modified Proposed Fourth Claims Objection Order**”) attached hereto as **Exhibit E**. A redline reflecting the modifications between the Initial Proposed Fourth Claims Objection Order and the Modified Proposed Fourth Claims Objection Order is attached hereto as **Exhibit F**.

6. The Debtors have agreed to continue the objection to Claim No. 200 filed by Wallen Ventures, LLC for approximately thirty (30) days. Accordingly, this Claim has been removed from the Modified Proposed Fourth Claims Objection Order.

7. The Debtors (and any successors thereto) reserve the right to supplement the Objections and to object to the Claims as well as any other claims filed by the respective claimants in the Chapter 11 Cases, on any and all other substantive, non-substantive, legal, or factual grounds. Without limiting the generality of the foregoing, the Debtors specifically reserve the right to amend the Objections, file additional papers in support of the Objections, file a subsequent objection on any ground to the Claims to the extent they are not disallowed in their entirety as requested herein or take other appropriate actions to (a) respond to any allegation or defense that may be raised in a response filed by or on behalf of any claimant or other interested parties, (b) further object to any general unsecured claim portion of the Claims, (c) further object to any other claim for which any claimant provides (or attempts to provide) additional documentation or substantiation, or (d) further object to the Claims based on additional information that may be discovered upon further review by the Debtors or through discovery pursuant to the applicable provisions of Part VII of

the Bankruptcy Rules. In addition, the Debtors reserve the right to object to all other claims filed in the Chapter 11 Cases.

8. The hearing to consider the Objections is currently scheduled to be held before the Honorable Sage M. Sigler, United States Bankruptcy Judge, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 on **September 9, 2025 at 1:30 p.m., (prevailing Eastern Time)**.

9. A copy of each document filed in the above captioned chapter 11 cases can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

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Date: September 8, 2025
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

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Counsel for the Debtors in Possession

Exhibit A

Modified Proposed Second Claims Objection Order

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹	)	Case No. 25-52415 (SMS)
)	
)	
Debtors.	)	(Jointly Administered)
_____)

**ORDER SUSTAINING
DEBTORS' SECOND OMNIBUS OBJECTION TO SECURED AND PRIORITY
CLAIMS LISTED ON EXHIBIT A-1, EXHIBIT A-2 AND EXHIBIT A-3**

This matter is before the Court on the Debtors' *Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. 541] (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order disallowing and expunging the secured and priority claims filed by certain

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

claimants (each, a “Claimant,” and collectively, the “Claimants”) (i) identified on **Schedule 1** (collectively, the “Duplicative Claims”), (ii) identified on **Schedule 2** (collectively, the “Satisfied Claims”), and (iii) identified on **Schedule 3** (collectively, the “Unsupported Claims” and together with the Duplicative Claims and Satisfied Claims, the “Claims”) attached hereto, all as more fully set forth in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on [●], 2025 (the “Hearing”); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the

Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.
2. The Claims are disallowed and expunged in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of (i) the Duplicative Claims listed on **Schedule 1**, (ii) the Satisfied Claims listed on **Schedule 2**, and (iii) the Unsupported Claims listed on **Schedule 3**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.
3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
4. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

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Counsel for the Debtors in Possession

Schedule 1

Duplicative Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	ARAPAHOE COUNTY	OTB Acquisition LLC	25-52416	3		\$12,766.31
2	COLD TEX REFRIGERATION, LLC	OTB Acquisition LLC	25-52416	331		\$1,697.90
3	Robert Tsai Photography	OTB Holding LLC	25-52415	115	\$4,286.70	
4	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	25-52420	109		\$33,810.43
5	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	182		\$106,636.04
6	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	621		\$106,636.04

Schedule 2

Satisfied Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	1970 Group, Inc.	OTB Acquisition LLC	25-52416	548		\$55,750.00
2	1970 Group, Inc.	OTB Acquisition of New Jersey LLC	25-52417	549		\$55,750.00
3	1970 Group, Inc.	OTB Acquisition of Howard County LLC	25-52418	550		\$55,750.00
4	1970 Group, Inc.	Mt. Laurel Restaurant Operations LLC	25-52419	551		\$55,750.00
5	1970 Group, Inc.	OTB Holding LLC	25-52415	552		\$55,750.00
6	1970 Group, Inc.	OTB Acquisition of Baltimore County, LLC	25-52421	553		\$55,750.00
7	1970 Group, Inc.	OTB Acquisition of Kansas LLC	25-52420	574		\$55,750.00
8	Airport Associates LP	OTB Acquisition LLC	25-52416	259	\$14,331.12	
9	CrossFirst Bank	OTB Acquisition LLC	25-52416	493		\$11,868,613.60
10	PR Woodland Limited Partnership	OTB Acquisition LLC	25-52416	15	\$21,417.01	

Schedule 3

Unsupported Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	Franchise Tax Board	OTB Holding LLC	25-52415	186	\$800.00	

Exhibit B

Redline

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
)	
Debtors.)	(Jointly Administered)
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**ORDER SUSTAINING
DEBTORS' SECOND OMNIBUS OBJECTION TO SECURED AND PRIORITY_
CLAIMS LISTED ON EXHIBIT A-1, EXHIBIT A-2 AND EXHIBIT A-3**

This matter is before the Court on the Debtors' *Second Omnibus Objection to Secured and Priority Claims Listed on Exhibit A-1, Exhibit A-2 and Exhibit A-3* [Docket No. ● [541](#)] (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order disallowing and expunging the secured and priority claims filed

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by certain claimants (each, a “Claimant,” and collectively, the “Claimants”) (i) identified on **Schedule 1** (collectively, the “Duplicative Claims”), (ii) identified on **Schedule 2** (collectively, the “Satisfied Claims”), and (iii) identified on **Schedule 3** (collectively, the “Unsupported Claims” and together with the Duplicative Claims and Satisfied Claims, the “Claims”) attached hereto, all as more fully set forth in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on [●], 2025 (the “Hearing”); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that

the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.
2. The Claims are disallowed and expunged in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of (i) the Duplicative Claims listed on **Schedule 1**, (ii) the Satisfied Claims listed on **Schedule 2**, and (iii) the Unsupported Claims listed on **Schedule 3**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.
3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
4. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

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Counsel for the Debtors in Possession

Schedule 1

Duplicative Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
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2	COLD TEX REFRIGERATION, LLC	OTB Acquisition LLC	25-52416	331		\$1,697.90
3	Robert Tsai Photography	OTB Holding LLC	25-52415	115	\$4,286.70	
4	ServicExperts, Inc.	OTB Acquisition of Kansas LLC	25-52420	109		\$33,810.43
5	Robert Tsai Photography	OTB Holding LLC	25-52415	115	\$4,286.70	
65	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	182		\$106,636.04
76	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	621		\$106,636.04

Schedule 2

Satisfied Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	1970 Group, Inc.	OTB Acquisition LLC	25-52416	548		\$55,750.00
2	1970 Group, Inc.	OTB Acquisition of New Jersey LLC	25-52417	549		\$55,750.00
3	1970 Group, Inc.	OTB Acquisition of Howard County LLC	25-52418	550		\$55,750.00
4	1970 Group, Inc.	Mt. Laurel Restaurant Operations LLC	25-52419	551		\$55,750.00
5	1970 Group, Inc.	OTB Holding LLC	25-52415	552		\$55,750.00
6	1970 Group, Inc.	OTB Acquisition of Baltimore County, LLC	25-52421	553		\$55,750.00
7	1970 Group, Inc.	OTB Acquisition of Kansas LLC	25-52420	574		\$55,750.00
8	Airport Associates LP	OTB Acquisition LLC	25-52416	259	\$14,331.12	
9	CrossFirst Bank	OTB Acquisition LLC	25-52416	493		\$11,868,613.60
10	PR Woodland Limited Partnership	OTB Acquisition LLC	25-52416	15	\$21,417.01	

Schedule 3

Unsupported Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount	Original Secured Claim Amount
1	Ecolab Inc.	OTB Acquisition LLC	25-52416	505		\$28,274.00
2 <u>1</u>	Franchise Tax Board	OTB Holding LLC	25-52415	186	\$800.00	
3	Texas Comptroller of Public Accounts	OTB Acquisition LLC	25-52416	673	\$331,295.53	
4	Texas Comptroller of Public Accounts	OTB Acquisition LLC	25-52416	674	\$407,939.30	
5	Texas Comptroller of Public Accounts	OTB Acquisition LLC	25-52416	676	\$176,881.03	
6	Texas Comptroller of Public Accounts on Behalf of the State of Texas and Local Sales Tax Jurisdictions	OTB Acquisition LLC	25-52416	675	\$209,701.15	
7	The Travelers Indemnity Company and Those Certain of its Property Casualty Insurance Affiliates	OTB Acquisition LLC	25-52416	481		\$74,500.00
8	The Travelers Indemnity Company and Those Certain of its Property Casualty Insurance Affiliates	OTB Holding LLC	25-52415	478		\$74,500.00

Exhibit C

Modified Proposed Third Claims Objection Order

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹	)	Case No. 25-52415 (SMS)
)	
)	
Debtors.	)	(Jointly Administered)
_____)	

**ORDER SUSTAINING DEBTORS'
THIRD OMNIBUS OBJECTION TO SECURED CLAIMS LISTED ON EXHIBIT A**

This matter is before the Court on the *Debtors' Third Omnibus Objection to Secured Claims Listed on Exhibit A* [Docket No. 542] (the “Objection”) of the above captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order reclassifying the secured claims filed by certain claimants (each, a “Claimant,” and collectively, the “Claimants”) identified

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on **Schedule 1** (collectively, the “Claims”) attached hereto, all as more fully set forth in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on [●], 2025 (the “Hearing”); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.
2. The Claims listed on **Schedule 1** hereto are reclassified to general unsecured, non-priority claims in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of the Claims listed on **Schedule 1**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.
3. For the avoidance of doubt, effective as of the Petition Date, the Debtors abandoned all right, title and interest in and to all personal property remaining at the leased premises located at 213 N. Central Expressway, Allen, Texas as authorized by the *Order (I) Authorizing (A) Rejection of Certain Unexpired Leases of Non-Residential Real Property Effective as of the Petition Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises; (II) Fixing a Bar Date for Claims of Counterparties; and (III) Granting Related Relief* [Docket No. 174]. Accordingly, T Twin Creeks TX, LLC's Claim No. 622 is reclassified pursuant to Paragraph 2 of this Order.
4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
5. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

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Counsel for the Debtors in Possession

Schedule 1

Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Secured Claim Amount
1	A-Alright Plumbing, Inc	OTB Acquisition LLC	25-52416	351	\$18,945.00
2	Air System Designs LLC	OTB Holding LLC	25-52415	68	\$11,204.57
3	City of Grandville, MI	OTB Holding LLC	25-52415	158	\$2,401.75
4	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	463	\$3,524.11
5	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	464	\$1,039.47
6	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	465	\$3,257.66
7	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	466	\$892.59
8	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	467	\$2,799.24
9	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	468	\$2,787.12
10	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	469	\$1,301.59
11	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	470	\$1,235.47
12	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	471	\$1,932.25
13	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	473	\$1,767.09
14	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	474	\$1,876.70
15	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	476	\$2,698.16
16	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	477	\$2,419.54
17	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	479	\$1,697.90
18	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	480	\$2,390.16
19	Kitchen Equipment Professionals, LLC	OTB Acquisition LLC	25-52416	462	\$1,041.40
20	Kitchen Equipment Professionals, LLC	OTB Acquisition LLC	25-52416	472	\$2,700.76
21	MANSFIELD KDC III LP	OTB Acquisition LLC	25-52416	542	\$7,475.68
22	Oma Mex, LLC	OTB Holding LLC	25-52415	396	\$70,957.78
23	PA 73 South Association, Inc	OTB Acquisition LLC	25-52416	60	\$2,138.76
24	RestorePro Reconstruction, Inc.	OTB Acquisition LLC	25-52416	264	\$79,735.28
25	ServiceExperts, Inc.	OTB Acquisition LLC	25-52416	506	\$33,810.43
26	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	622	\$106,634.04
27	ZIG Irving, LLC	OTB Holding LLC	25-52415	232	\$554,280.42

Exhibit D

Redline

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:) Chapter 11
)
OTB HOLDING LLC, *et al.*,¹) Case No. 25-52415 (SMS)
)
)
Debtors.) (Jointly Administered)
_____)

**ORDER SUSTAINING DEBTORS'
THIRD OMNIBUS OBJECTION TO SECURED CLAIMS LISTED ON EXHIBIT A**

This matter is before the Court on the *Debtors' Third Omnibus Objection to Secured Claims Listed on Exhibit A* [Docket No. ~~542~~[542](#)] (the “Objection”) of the above captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order reclassifying the secured claims filed by certain claimants (each, a “Claimant,” and collectively, the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

“Claimants”) identified on **Schedule 1** (collectively, the “Claims”) attached hereto, all as more fully set forth in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on [●], 2025 (the “Hearing”); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Claims listed on **Schedule 1** hereto are reclassified to general unsecured, non-priority claims in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of the Claims listed on **Schedule 1**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.

3. For the avoidance of doubt, effective as of the Petition Date, the Debtors abandoned all right, title and interest in and to all personal property remaining at the leased premises located at 213 N. Central Expressway, Allen, Texas as authorized by the Order (I) Authorizing (A) Rejection of Certain Unexpired Leases of Non-Residential Real Property Effective as of the Petition Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises; (II) Fixing a Bar Date for Claims of Counterparties; and (III) Granting Related Relief [Docket No. 174]. Accordingly, T Twin Creeks TX, LLC's Claim No. 622 is reclassified pursuant to Paragraph 2 of this Order.

34. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

45. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

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Counsel for the Debtors in Possession

Schedule 1

Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Secured Claim Amount
1	A-Alright Plumbing, Inc	OTB Acquisition LLC	25-52416	351	\$18,945.00
2	Air System Designs LLC	OTB Holding LLC	25-52415	68	\$11,204.57
3	City of Grandville, MI	OTB Holding LLC	25-52415	158	\$2,401.75
4	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	463	\$3,524.11
5	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	464	\$1,039.47
6	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	465	\$3,257.66
7	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	466	\$892.59
8	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	467	\$2,799.24
9	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	468	\$2,787.12
10	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	469	\$1,301.59
11	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	470	\$1,235.47
12	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	471	\$1,932.25
13	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	473	\$1,767.09
14	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	474	\$1,876.70
15	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	476	\$2,698.16
16	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	477	\$2,419.54
17	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	479	\$1,697.90
18	Cold Tex Refrigeration, LLC	OTB Acquisition LLC	25-52416	480	\$2,390.16
19	Kitchen Equipment Professionals, LLC	OTB Acquisition LLC	25-52416	462	\$1,041.40
20	Kitchen Equipment Professionals, LLC	OTB Acquisition LLC	25-52416	472	\$2,700.76
21	MANSFIELD KDC III LP	OTB Acquisition LLC	25-52416	542	\$7,475.68
22	Oma Mex, LLC	OTB Holding LLC	25-52415	396	\$70,957.78
23	PA 73 South Association, Inc	OTB Acquisition LLC	25-52416	60	\$2,138.76
24	RestorePro Reconstruction, Inc.	OTB Acquisition LLC	25-52416	264	\$79,735.28
25	ServiceExperts, Inc.	OTB Acquisition LLC	25-52416	506	\$33,810.43
26	T Twin Creeks TX, LLC	OTB Acquisition LLC	25-52416	622	\$106,634.04
27	ZIG Irving, LLC	OTB Holding LLC	25-52415	232	\$554,280.42

Exhibit E

Modified Proposed Fourth Claims Objection Order

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹	)	Case No. 25-52415 (SMS)
)	
)	
Debtors.	)	(Jointly Administered)
_____)	

**ORDER SUSTAINING DEBTORS' FOURTH OMNIBUS OBJECTION
TO CLAIMS LISTED ON EXHIBITS A-1 AND A-2**

This matter is before the Court on the *Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* [Docket No. 544] (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order reclassifying the claims filed by certain claimants (each, a "Claimant," and collectively, the "Claimants") identified on **Schedule 1** and **Schedule 2** (collectively, the "Claims") attached hereto, all as more fully set forth

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on [●], 2025 (the "Hearing"); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Claims listed on **Schedule 1** and **Schedule 2** hereto are reclassified to general unsecured, non-priority claims in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of the Claims listed on **Schedule 1** or **Schedule 2**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.

3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

4. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

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Counsel for the Debtors in Possession

Schedule 1

Priority Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount
1	Alma Tapia Espinoza	OTB Acquisition LLC	25-52416	245	\$6,750.00
2	AUBURN HILLS CITY TREASURERS DEPARTMENT	OTB Holding LLC	25-52415	457	\$4,311.83
3	BRISTOL, ANTONINA	OTB Acquisition LLC	25-52416	255	\$1,654.00
4	Christopher Fields	OTB Holding LLC	25-52415	217	\$15,000.00
5	Dean Brother's Landscaping and Maintenance.	OTB Holding LLC	25-52415	87	\$5,334.12
6	GAGO CONSTRUCTION SERVICES	OTB Holding LLC	25-52415	275	\$50,890.00
7	GM Handyman Services	OTB Holding LLC	25-52415	125	\$637.50
8	GREEN PEAS LAWN CARE LLC	OTB Holding LLC	25-52415	295	\$15,150.00
9	Interstate Refrigeration LLC	OTB Holding LLC	25-52415	164	\$13,555.00
10	JONES, JOHNATHON	OTB Holding LLC	25-52415	254	\$1,119.13
11	MONKEYSOFT SOLUTIONS INC. dba MONKEY MEDIA SOFTWARE	OTB Holding LLC	25-52415	443	\$69,155.34
12	Revive LLC	OTB Holding LLC	25-52415	222	\$3,611.45
13	SALAZAR, VALENTIN	Mt. Laurel Restaurant Operations LLC	25-52419	410	\$4,800.00
14	Stock and Daughters Landscaping, Inc	OTB Holding LLC	25-52415	91	\$1,180.49
15	VAUX, JONATHON	OTB Acquisition LLC	25-52416	293	\$600.00
16	Wendy To	OTB Holding LLC	25-52415	364	\$1,023.30
17	ZANE, ALYSSA	OTB Holding LLC	25-52415	361	\$400.00

Schedule 2

Administrative Priority Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount
1	Alma Tapia Espinoza	OTB Acquisition LLC	25-52416	245	\$6,750.00
2	CLEARVIEW LIMITED LIABILITY CO	OTB Holding LLC	25-52415	395	\$990.00
3	GM Handyman Services	OTB Holding LLC	25-52415	125	\$637.50
4	Interstate Refrigeration LLC	OTB Holding LLC	25-52415	164	\$13,555.00
5	MARSHALL, VANESSA	OTB Acquisition LLC	25-52416	316	\$5,000.00
6	MIDWEST TURF AND LANDSCAPE LLC	OTB Acquisition of Kansas LLC	25-52420	297	\$8,394.28
7	My Grout Guyz	OTB Holding LLC	25-52415	110	\$18,072.14
8	OTB Weathrford llc	OTB Holding LLC	25-52415	201	\$18,778.94
9	ROBERT NASH	OTB Holding LLC	25-52415	390	\$1,732.01
10	ROBERT TSAI	OTB Holding LLC	25-52415	336	\$4,286.70
11	Rose Import Equipments	OTB Acquisition LLC	25-52416	57	\$2,380.00
12	SHOUJEN DANIEL DU AND CHRISTIE ZHENG LI, TRUSTEES OF THE DU AND LI FAMILY TRUST	OTB Acquisition LLC	25-52416	334	\$86,447.00
13	SIMON PROPERTY GROUP, INC., a Delaware corporation	OTB Acquisition LLC	25-52416	127	\$100.00
14	Western Associates, inc.	OTB Holding LLC	25-52415	160	\$173,231.96

Exhibit F

Redline

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹	)	Case No. 25-52415 (SMS)
)	
)	
Debtors.	)	(Jointly Administered)
_____)	

**ORDER SUSTAINING DEBTORS' FOURTH OMNIBUS OBJECTION
TO CLAIMS LISTED ON EXHIBITS A-1 AND A-2**

This matter is before the Court on the *Debtors' Fourth Omnibus Objection to Claims Listed on Exhibits A-1 and A-2* [Docket No. ●544] (the "Objection") of the above captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order reclassifying the claims filed by certain claimants (each, a "Claimant," and collectively, the "Claimants") identified on **Schedule 1** and **Schedule 2** (collectively, the "Claims") attached hereto, all as more

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

fully set forth in the Objection. All capitalized terms used but not defined herein shall have the meanings given to them in the Objection.

The Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on [●], 2025 (the "Hearing"); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Claims listed on **Schedule 1** and **Schedule 2** hereto are reclassified to general unsecured, non-priority claims in their entirety. For the avoidance of doubt, this Order shall not disallow or expunge any general unsecured portion of the Claims listed on **Schedule 1** or **Schedule 2**. All rights of the Debtors to further object to the Claims during these Chapter 11 Cases are reserved.

3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

4. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

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Counsel for the Debtors in Possession

Schedule 1

Priority Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount
1	Alma Tapia Espinoza	OTB Acquisition LLC	25-52416	245	\$6,750.00
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10	JONES, JOHNATHON	OTB Holding LLC	25-52415	254	\$1,119.13
11	MONKEYSOFT SOLUTIONS INC. dba MONKEY MEDIA SOFTWARE	OTB Holding LLC	25-52415	443	\$69,155.34
12	Revive LLC	OTB Holding LLC	25-52415	222	\$3,611.45
13	SALAZAR, VALENTIN	Mt. Laurel Restaurant Operations LLC	25-52419	410	\$4,800.00
14	Stock and Daughters Landscaping, Inc	OTB Holding LLC	25-52415	91	\$1,180.49
15	VAUX, JONATHON	OTB Acquisition LLC	25-52416	293	\$600.00
16	Wendy To	OTB Holding LLC	25-52415	364	\$1,023.30
17	ZANE, ALYSSA	OTB Holding LLC	25-52415	361	\$400.00

Schedule 2

Administrative Priority Claims

#	Name of Claimant	Debtor	Case Number	Claim Number	Original Priority Claim Amount
1	Alma Tapia Espinoza	OTB Acquisition LLC	25-52416	245	\$6,750.00
2	CLEARVIEW LIMITED LIABILITY CO	OTB Holding LLC	25-52415	395	\$990.00
3	GM Handyman Services	OTB Holding LLC	25-52415	125	\$637.50
4	Interstate Refrigeration LLC	OTB Holding LLC	25-52415	164	\$13,555.00
5	MARSHALL, VANESSA	OTB Acquisition LLC	25-52416	316	\$5,000.00
6	MIDWEST TURF AND LANDSCAPE LLC	OTB Acquisition of Kansas LLC	25-52420	297	\$8,394.28
7	My Grout Guyz	OTB Holding LLC	25-52415	110	\$18,072.14
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11	Rose Import Equipments	OTB Acquisition LLC	25-52416	57	\$2,380.00
12	SHOUJEN DANIEL DU AND CHRISTIE ZHENG LI, TRUSTEES OF THE DU AND LI FAMILY TRUST	OTB Acquisition LLC	25-52416	334	\$86,447.00
13	SIMON PROPERTY GROUP, INC., a Delaware corporation	OTB Acquisition LLC	25-52416	127	\$100.00
14	Wallen Ventures, LLC	OTB Acquisition LLC	25-52416	200	\$22,405.19
14	Western Associates, inc.	OTB Holding LLC	25-52415	160	\$173,231.96