



**IT IS ORDERED as set forth below:**

**Date: September 5, 2025**

A handwritten signature in blue ink, reading "Sage M. Sigler".

**Sage M. Sigler  
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Cases No. 25-52415 (SMS)
	)	
	)	
Debtors.	)	(Jointly Administered)

**ORDER (I) AUTHORIZING THE DEBTORS TO ASSUME CERTAIN EXECUTORY  
CONTRACTS AND (II) GRANTING RELATED RELIEF**

This matter is before the Court on the *Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Executory Contracts and (II) Granting Related Relief* (the "Motion") [Docket No. 577] of the above-captioned debtors and debtors-in-possession

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



(collectively, the “Debtors”). All capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

The Court has considered this Motion and the matters reflected in the record of the hearing held on the Motion on September 5, 2025. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that proper and adequate notice of the Motion has been given; that no further notice is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, IT IS HEREBY ORDERED:

1. The Motion is GRANTED as set forth herein.
2. Upon entry of this Order, the Administrative Services Agreements shall be assumed by the Debtors pursuant to the terms herein.
3. The Debtors have satisfied all requirements under 11 U.S.C. § 365 with respect to the assumption of the Administrative Services Agreement. There are no outstanding amounts required to be cured in connection with the assumption of the Administrative Services Agreement.
4. Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.
5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules for the Northern District of Georgia and the Complex Case Procedures are satisfied by such notice.

7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

8. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/ Jeffrey R. Dutson

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