



IT IS ORDERED as set forth below:

Date: September 5, 2025

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
)	
Debtors.)	(Jointly Administered)
)	

**ORDER ON FIRST INTERIM APPLICATION FOR
ALLOWANCE OF ATTORNEYS' FEES AND REIMBURSEMENT OF EXPENSES
INCURRED BY KING & SPALDING LLP, COUNSEL TO THE DEBTORS,
FOR THE PERIOD OF MARCH 4, 2025 THROUGH JUNE 30, 2025**

Upon consideration of the *First Interim Application for Allowance of Attorneys' Fees and Reimbursement of Expenses Incurred by King & Spalding LLP, Counsel to the Debtors, for the Period of March 4, 2025 Through June 30, 2025* (the "Application"), for (a) allowance of reasonable compensation for professional services rendered by King & Spalding LLP ("K&S")

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



to the Debtors for the period from March 4, 2025 through June 30, 2025 (the “Application Period”), and (b) reimbursement of actual and necessary charges and disbursements incurred by K&S in the rendition of required professional services on behalf of the Debtors during the Application Period; and a hearing regarding the Application having been held on September 5, 2025; and good and sufficient cause appearing therefore; and capitalized terms used in this Order being given the same meanings as are ascribed to those terms in the Application, it is hereby ORDERED as followed:

1. The Application [Docket No. 551] is hereby granted in its entirety.
2. An interim allowance shall be made to K&S in the sum of **\$3,020,023.00** as compensation for necessary and reasonable professional services rendered during the Application Period and the sum of **\$22,512.28** for reimbursement of actual and necessary costs and expenses incurred during the Application Period.
3. K&S is authorized to apply against such amounts the amounts that have been and subsequent to the Application, were paid to it by the Debtors in respect of the Application Period pursuant to the Complex Case Procedures.
4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
5. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
6. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

7. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

8. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

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