

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, et al.,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 25-52415 (SMS)  
) (Jointly Administered)  
)  
) Related to Dockets Nos. 319, 409, 522, 523, 551,  
) 577

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**AGENDA FOR SEPTEMBER 5, 2025 HEARING**

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**Time and Date of Hearing:** September 5, 2025, at 9:30 a.m. (prevailing Eastern Time)

**Location of In-Person Hearing:** The Honorable Sage M. Sigler  
United States Bankruptcy Court for the  
Northern District of Georgia  
**Richard B. Russell Federal Building**  
**United States Courthouse**  
**Courtroom 1201**  
**75 Ted Turner Drive, SW**  
**Atlanta, GA 30303**

**Location of Virtual Hearing:** Parties participating in the hearing virtually may do so by using the following link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864  
Meeting ID: 161 179 4270

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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**Copies of Pleadings:**

A copy of each pleading referenced herein can be viewed on the Court's website at [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov) and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

**I. Uncontested Matters**

- A. Ferrell Motion for Stay Relief.** *Motion for Relief from Automatic Stay to Determine Liability, Liquidate Claims and Proceed Against Third Parties and Pursue Insurance Policies and Proceeds* [Docket No. 319] (the "Ferrell Stay Relief Motion")

Related Documents:

- i. Notice of Rescheduled Hearing [Docket No. 447]

**Status:** This matter is resolved. The parties intend to submit an agreed order reflecting the resolution.

- B. Vancini Motion for Stay Relief.** *Motion for Relief from Stay* [Docket No. 409] (the "Vancini Stay Relief Motion")

**Status:** This matter is resolved. The parties intend to submit an agreed order reflecting the resolution.

- C. King & Spalding Interim Fee Application.** *First Interim Application for Allowance of Attorneys' Fees and Reimbursement of Expenses Incurred by King & Spalding LLP, Counsel to the Debtors for the Period of March 4, 2025 Through June 30, 2025* [Docket No. 551] (the "King & Spalding Interim Fee Application")

Response Deadline: September 1, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Application: None.

Related Documents:

- i. Notice of Filing of the King & Spalding Interim Fee Application [Docket No. 553]
- ii. Certificate of Service of the King & Spalding Interim Fee Application [Docket No. 555]

- iii. Certificate of Service of Notice of Filing of the King & Spalding Interim Fee Application [Docket No. 557]

**Status:** This matter is going forward.

**D. Omnibus Motion to Assume Contracts.** *Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Executory Contracts and (II) Granting Related Relief* [Docket No. 577] (the "Omnibus Motion to Assume Contracts")

Responses Filed in Response to the Motion: None.

Related Documents:

- i. Certificate of Service of the Omnibus Motion to Assume Contracts [Docket No. 584]

**Status:** This matter is going forward.

**E. Disclosure Statement.** *Debtors' Disclosure Statement with Respect to the Amended Joint Chapter 11 Plan Dated as of July 21, 2025* [Docket No. 523] (the "Disclosure Statement")

Response Deadline: August 22, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. *Notice of Filing of Liquidation Analysis* [Docket No. 519]
- ii. *Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522]
- iii. *Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Setting a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation; (III) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors' Chapter 11 Plan; and (IV) Approving Related Notice and Objection Procedures* [Docket No. 533] ("Solicitation Procedures Order")
- iv. *Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 561]
- v. *Declaration of Darlene S. Calderon, Regarding the Solicitation and Tabulation of Votes on the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 580]

- vi. *Declaration of Jonathan Tibus in Support of Confirmation of the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 590]
- vii. *Consolidated Reply to Objection and Memorandum of Law in Support of Confirmation of Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 591]
- viii. *Notice of Filing of Modified Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 593]
- ix. *Notice of Debtors' Witness and Exhibit List for Hearing on September 5, 2025 at 9:30 a.m. (ET)* [Docket No. 594]

**Status:** This matter is going forward on an uncontested basis.

## **II. Contested Matters**

### **A. Amended Joint Chapter 11 Plan.** *Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522] (the "Plan")

Response Deadline: August 22, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection:

- i. *Objection to Debtors' Joint Chapter 11 Plan* [Docket No. 504] filed by Oma Mex, LLC

Related Documents:

- i. Disclosure Statement
- ii. *Notice of Filing of Liquidation Analysis* [Docket No. 519]
- iii. Solicitation Procedures Order
- iv. Certificate of Service of Darlene S. Calderon re: Solicitation Materials Served on July 30, 2025 [Docket No. 552]
- v. *Notice of Filing Plan Supplement* [Docket No. 560]
- vi. *Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 561]

- vii. *Declaration of Darlene S. Calderon, Regarding the Solicitation and Tabulation of Votes on the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 580]
- viii. *Declaration of Jonathan Tibus in Support of Confirmation of the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 590]
- ix. *Consolidated Reply to Objection and Memorandum of Law in Support of Confirmation of Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 591]
- x. *Notice of Filing of Modified Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 593]
- xi. *Notice of Debtors' Witness and Exhibit List for Hearing on September 5, 2025 at 9:30 a.m. (ET)* [Docket No. 594]

**Status:** This matter is going forward on a contested basis.

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Date: September 4, 2025  
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

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