

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-52415 (SMS)
)
) (Jointly Administered)
)
) Related Docket Nos. 522, 523, 561, 593

**NOTICE OF DEBTORS' WITNESS AND EXHIBIT LIST FOR
HEARING ON SEPTEMBER 5, 2025 AT 9:30 A.M. (ET)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby submit the following witness and exhibit list (the “Witness and Exhibit List”) for the hearing currently scheduled for September 5, 2025 at 9:30 a.m. (prevailing Eastern Time) (the “Combined Hearing”).

WITNESS & EXHIBIT LIST

I. Witnesses Who May be Called to Testify

A. Jonathan Tibus

Mr. Tibus is the Debtors’ Chief Restructuring Officer. Mr. Tibus may provide direct testimony and will be available for cross-examination at the Combined Hearing. If called to testify, Mr. Tibus will be testifying in person in the courtroom at the Combined Hearing in Atlanta, Georgia.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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B. Darlene S. Calderon

Ms. Calderon is a director at Kurtzman Carson Consultants, LLC d/b/a Verita Global, the Debtors' claims, noticing, and solicitation agent. Ms. Calderon may provide direct testimony and will be available for cross-examination at the Combined Hearing. If called to testify, Ms. Calderon will be testifying virtually.

C. Any witnesses submitted or called by any other parties in this matter.

II. Exhibits:

Exhibit	Document	Docket No.
Debtors' Ex. 1	Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025	522
Debtors' Ex. 2	Disclosure Statement With Respect to the Amended Joint Chapter 11 Plan Dated as of July 21, 2025	523
Debtors' Ex. 3	Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Setting a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation; (III) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors' Chapter 11 Plan; and (IV) Approving Related Notice and Objection Procedures	533
Debtors' Ex. 4	Notice of Filing Plan Supplement	560
Debtors' Ex. 5	Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025	561
Debtors' Ex. 6	Declaration of Darlene S. Calderon, Regarding the Solicitation and Tabulation of Votes on the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025	580
Debtors' Ex. 7	Declaration of Jonathan Tibus in Support of Confirmation of the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025	590
Debtors' Ex. 8	Notice of Filing of Modified Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025	593

RESERVATION OF RIGHTS

The Debtors reserve the right to (i) supplement and/or revise the Witness and Exhibit List as appropriate in advance of the Combined Hearing; (ii) call any witness or submit any exhibit identified by any party in advance of or at the Combined Hearing; (iii) call any witness at the Combined Hearing that is not included on any witness list for purposes of impeachment or rebuttal; and (iv) introduce exhibits not listed above to establish foundation, impeach or refresh the recollection of a witness, or rebut testimony provided by any witness.

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Dated: September 3, 2025
Atlanta, Georgia

Respectfully submitted,
KING & SPALDING LLP

/s/ Jeffrey R. Dutson
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Georgia Bar No. 637106
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