Case 25-52415-sms Doc 568 Filed 08/20/25 Entered 08/20/25 07:27:10 Desc Main Docket #0568 Date Filed: 08/20/2025

ZAMAKRUPTCY COLLIES

IT IS ORDERED as set forth below:

Date: August 19, 2025

Sage M. Sigler U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:) Chapter 11
OTB HOLDING LLC, et al.,1) Cases No. 25-52415 (SMS)
Debtors.) (Jointly Administered)

AGREED ORDER EXTENDING THE EXCLUSIVITY PERIOD PURSUANT TO SECTION 1121(d) OF THE BANKRUPTCY CODE

This matter is before the Court on the Stipulation and Agreed Order Extending the Exclusivity Period Pursuant to Section 1121(d) of the Bankruptcy Code (the "Stipulation") [Docket No. 562] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). All capitalized terms used but not defined herein shall have the meanings given to them in the Stipulation.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

The Stipulation of the parties is approved and accepted.

Accordingly, IT IS HEREBY ORDERED:

- 1. The time period set forth in section 1121(c)(3) of the Bankruptcy Code is extended for thirty (30) days through and including September 30, 2025, in accordance with section 1121(d) of the Bankruptcy Code.
- 2. Entry of this Order is without prejudice to the Debtors' right to request further extensions of the Exclusivity Period pursuant to section 1121(d) of the Bankruptcy Code.
- 3. The Stipulation and this Order comply with Rule 9006-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of Georgia (the "Local Rules").
- 4. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 5. The Debtors are authorized and empowered to take all actions necessary to effectuate the relief granted in this Order.
- 6. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective immediately upon its entry.
- 7. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.
- 8. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

AGREED TO BY:

/s/ Jeffrey R. Dutson

Jeffrey R. Dutson Georgia Bar No. 637106 Brooke L. Bean Georgia Bar No. 764552

Kyung Won Song

Georgia Bar No. 692753

KING & SPALDING LLP

1180 Peachtree Street NE Atlanta, Georgia 30309 Telephone: (404) 572-4600 Email: jdutson@kslaw.com Email: bbean@kslaw.com Email: asong@kslaw.com

Counsel for the Debtors in Possession

/s/ Todd C. Meyers

Todd C. Meyers

Georgia Bar No. 503756

Erin E. Broderick

(admitted pro hac vice)

Nathanial T. DeLoatch

Georgia Bar No. 216330

EVERSHEDS SUTHERLAND

999 Peachtree Street NE, Suite 2300

Atlanta, Georgia 30309

Email: toddmeyers@eversheds-sutherland.com Email: erinbroderick@eversheds-sutherland.com Email: natedeloatch@eversheds-sutherland.com

Counsel to the Official Committee of Unsecured Creditors