

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-52415 (SMS)
) (Jointly Administered)
)
) Related to Dockets Nos. 319, 409, 456, 457, 463
)

AGENDA FOR AUGUST 20, 2025 HEARING

Time and Date of Hearing: August 20, 2025, at 1:30 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Sage M. Sigler
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building
United States Courthouse
Courtroom 1201
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing: Parties participating in the hearing virtually may do so by using the following link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864
Meeting ID: 161 179 4270

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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Copies of Pleadings:

A copy of each pleading referenced herein can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

I. Uncontested Matters:

None.

II. Contested Matters

- A. Ferrell Motion for Stay Relief.** *Motion for Relief from Automatic Stay to Determine Liability, Liquidate Claims and Proceed Against Third Parties and Pursue Insurance Policies and Proceeds* [Docket No. 319] (the "Ferrell Stay Relief Motion")

Related Documents:

- a. Notice of Rescheduled Hearing [Docket No. 447]

Status: The parties propose that this matter be reset to the hearing scheduled for September 5, 2025 at 9:30 a.m. (prevailing Eastern Time).

- B. Vancini Motion for Stay Relief.** *Motion for Relief from Stay* [Docket No. 409] (the "Vancini Stay Relief Motion")

Status: This matter is currently going forward.

- C. First Omnibus Claim Objection.** *Debtors' First Omnibus Objection to Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2* [Docket No. 456] (the "First Omnibus Claims Objection")

Response Deadline: July 14, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- a. Certificate of Service of First Omnibus Claims Objection [Docket No. 470]

Status: The Debtors propose that this matter go forward as a status conference.

D. Michigan Department of Treasury Claim Objection. *Debtors' Objection to Proof of Claim No. 181 Filed by the Michigan Department of Treasury* [Docket No. 457] (the "Michigan DOT Claim Objection")

Response Deadline: July 31, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- a. Certificate of Service of the Michigan DOT Claim Objection [Docket No. 470]

Status: The Debtors propose that this matter go forward as a status conference.

E. Izaguirre Motion for Stay Relief. *Motion for Relief from Stay* [Docket No. 463] (the "Izaguirre Stay Relief Motion")

Related Documents:

- a. *Notice of Rescheduled Hearing* [Docket No. 512]

Status: This matter is resolved. The parties intend to submit an agreed order reflecting the resolution.

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Date: August 19, 2025
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

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