

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:

OTB HOLDING LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 25-52415 (SMS)  
) (Jointly Administered)  
)  
) Obj. Deadline: September 1, 2025, 4:00 p.m. (ET)  
) Hearing Date: September 5, 2025, 9:30 a.m. (ET)

**NOTICE OF FILING OF FIRST INTERIM APPLICATION FOR  
ALLOWANCE OF ATTORNEYS' FEES AND REIMBURSEMENT OF EXPENSES  
INCURRED BY KING & SPALDING LLP, COUNSEL TO THE DEBTORS,  
FOR THE PERIOD OF MARCH 4, 2025 THROUGH JUNE 30, 2025**

PLEASE TAKE NOTICE that, on August 8, 2025, King & Spalding LLP (the "Applicant") filed the *First Interim Application for Allowance of Attorneys' Fees and Reimbursement of Expenses Incurred by King & Spalding LLP, Counsel to the Debtors for the Period of March 4, 2025 Through June 30, 2025* [Docket No. 551] (the "Application")<sup>2</sup> with the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the "Court").

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on the Application at **9:30 a.m. (prevailing Eastern Time) on September 5, 2025, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303**, which may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-In and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov), or the link on the judge's webpage, which can also be found on the Court's website. Please also review the "Hearing Information" tab on the judge's webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

2 Capitalized terms used but not otherwise defined herein shall have their meanings ascribed in the Application.



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instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

Your rights may be affected by the Court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these pleadings or if you want the Court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleadings with the Clerk at the address stated below, but you are not required to do so. **If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk by 4:00 p.m. (prevailing Eastern Time) on September 1, 2025.** The address of the Clerk's Office is: Clerk, U. S. Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, SW, Atlanta Georgia 30303. You must also serve a copy of your response on the Debtors' counsel, King & Spalding LLP, 1180 Peachtree Street, NE, Atlanta, Georgia 30309, Attention: Jeffrey R. Dutson, Esq. (email: [jdutson@kslaw.com](mailto:jdutson@kslaw.com)) and Brooke L. Bean, Esq. (email: [bbean@kslaw.com](mailto:bbean@kslaw.com)) and any other appropriate persons.

Date: August 11, 2025  
Atlanta, GA

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

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*Counsel for the Debtors in Possession*