

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-52415 (SMS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order (I) Authorizing Rejection of Certain Executory Contracts Effective as of the Rejection Date; (II) Fixing a Bar Date for Claims of the Counterparties; and (III) Granting Related Relief** [Docket No. 513]
- **Order Pursuant to 11 U.S.C. § 105(a) and Rule 3007 of the Federal Rules of Bankruptcy Procedure Authorizing the Filing of Omnibus Claims Objections on Certain Additional Grounds** [Docket No. 514]
- **Order Approving Application of Alvarez & Marsal North America, LLC for Approval and Payment of Completion Fee** [Docket No. 515]
- **Order Approving First and Final Fee Application of Hilco Corporate Finance, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Debtors and Debtors in Possession for the Period from March 4, 2025, Through and Including the Closing Date** [Docket No. 516]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



255241525072100000000007

Furthermore, on July 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Order (I) Authorizing Rejection of Certain Executory Contracts Effective as of the Rejection Date; (II) Fixing a Bar Date for Claims of the Counterparties; and (III) Granting Related Relief [Docket No. 513]**

Dated: July 21, 2025

/s/ Mikayla Cleary

Mikayla Cleary

Verita

222 N. Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A
Limited Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Foundation Capital Resources, Inc.	Adams and Reese LLP	John A. Thomson, Jr.	john.thomson@arlaw.com
Counsel to Sikes Senter Mall Realty Holdings, LLC	Ansell Grimm & Aaron, P.C.	Anthony J. D'Artiglio	adartiglio@ansell.law
Arizona Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
Counsel to Acadia Realty Trust, ARC NCCHRC001, LLC, ARC SWWMGPA001, LLC, Beltline/Airport Freeway, Ltd., RD Management LLC, Rivertown Crossings Mall, LLC and Willow Bend Market, Ltd.	Ballard Spahr LLP	Dustin P. Branch, Nahal Zarnighian, and Sara Shahbazi	branchd@ballardspahr.com; zarnighiann@ballardspahr.com; shahbazi@ballardspahr.com
Counsel to Acadia Realty Trust, ARC NCCHRC001, LLC, ARC SWWMGPA001, LLC, Beltline/Airport Freeway, Ltd., RD Management LLC, Rivertown Crossings Mall, LLC, Willow Bend Market, Ltd., and Westland Garden State Plaza, L.P.	Ballard Spahr LLP	Keisha O. Coleman	colemank@ballardspahr.com
Counsel to Acadia Realty Trust, ARC NCCHRC001, LLC, ARC SWWMGPA001, LLC, Beltline/Airport Freeway, Ltd., RD Management LLC, Rivertown Crossings Mall, LLC and Willow Bend Market, Ltd.	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, and Margaret A. Vesper	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; vesperm@ballardspahr.com
Counsel to Westland Garden State Plaza, L.P.	Barclay Damon LLP	Keyashia M. Willis	kwillis@barclaydamon.com
Counsel to Westland Garden State Plaza, L.P.	Barclay Damon LLP	Niclas A. Ferland	nferland@barclaydamon.com
Counsel to the Debtors' Prepetition Lenders, CrossFirst Bank	Barnes & Thornburg LLP	Lisa Wolgast, Tyler Wolf, and Talia B. Wagner	Lisa.Wolgast@btlaw.com; TWolf@btlaw.com; Talia.Wagner@BTLaw.com
Counsel to 170 NE 40th Street, Inc.	Bast Amron LLP	Jeffrey P. Bast	jbast@bastamron.com; twright@bastamron.com
Interested Party	Brinker Services Corporation, L.P.	Cam Turner and Elizabeth Fruth	cam.turner@brinker.com; Elizabeth.Fruth@brinker.com
General Counsel of Brookfield Properties Retail Inc.	Brookfield Properties Retail Inc., as Agent	Kristen N. Pate	bk@bpretail.com
Counsel to Best Restaurant Equipment & Design Inc.	Burman & Robinson	Carolyn M. Easterday and Randal D. Robinson	easterday@burmanrobinson.com; robinson@burmanrobinson.com
Counsel to RTF NB Retail Urban Renewal, LLC	Burr & Forman LLP	Graham H. Stieglitz	gstieglitz@burr.com
Counsel to RTF NB Retail Urban Renewal, LLC	Cole Schotz P.C.	Jacob S. Frumkin	jfrumkin@coleschotz.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to US Foods, Inc.	Cozen O'Connor	Brian L. Shaw	bshaw@cozen.com
Counsel to Cold Tex Refrigeration, LLC and Kitchen Equipment Professionals, LLC	Curtis Law PC	Stephanie D. Curtis	scurtis@curtislaw.net
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Liberty Fruit Company, Inc.	Esquivel Law Chartered	Katy Koestner Esquivel	kke@esquivel-law.com; service@esquivel-law.com
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Erin E. Broderick	Erinbroderick@eversheds-sutherland.us
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers and Nathaniel T. DeLoatch	toddmeyers@eversheds-sutherland.com; nathanieldeatch@eversheds-sutherland.us
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com

Exhibit A
Limited Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Creditor KFSPEI, L.P. – CKIJ LLC d/b/a On the Border-Mansfield Town Center East Shopping Center – Crave on the Border	Fox Rothschild LLP	Trey A. Monsour	tmonsour@foxrothschild.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
State Attorney General	Georgia Attorney General	Attorney General Chris Carr	Agcarr@law.ga.gov
Counsel to Rangers Stadium Company, LLC	Greenberg Traurig, LLP	John D. Elrod	elrodj@gtlaw.com
Counsel to Oma Mex, LLC	Gross Welch Marks Clare, PC, LLO	Frederick D. Stehlik	fstehlik@gwmclaw.com
Counsel to KIMCO LAKE PRAIRIE TC, L.P.	Hinshaw & Culbertson LLP	Ruel W. Smith	rsmith@hinshawlaw.com; dphangsang@hinshawlaw.com; cdyson@hinshawlaw.com
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
Committee Member	Infinite Agency, LLC	c/o Josh Jones, VP, Finance and Operations	josh@theinfiniteagency.com
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irsconseil.treas.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Local Counsel to Liberty Fruit Company, Inc.	Jones & Walden LLC	Leslie Pineyro	lpineyro@joneswalden.com
Counsel to Wallen Ventures, LLC	Jones & Walden LLC	Mark D. Gensburg	mgensburg@joneswalden.com
Counsel to Katronel Properties LLC	Kaplan Cooper, P.C.	Samantha Tzoberi	sam@kaplancooper.com
Counsel to Defendant Kimco Lake Prairie TC, L.P.	Kershaw White LLC	R. Patrick White	patrick.white@kershawwhite.com
Counsel to Ecolab Inc.	Kohner, Mann & Kailas, S.C.	Samuel C. Wisotzkey	swisotzkey@kkmks.com
Counsel to Bartel Trust Agreement	Krevolin & Horst, LLC	Jessica G. Cino and John F. Cartwright	cino@khlawfirm.com; cartwright@khlawfirm.com
Counsel to Creditor Rain Technologies, Inc.	Kristen Amond LLC	Kristen D. Amond	kristen@amondlaw.com
Counsel to PREIT Services, LLC, as agent for PR Woodland Limited Partnership	Kurtzman Steady, LLC	Jeffrey Kurtzman	kurtzman@kurtzmansteady.com
Counsel to Hot Springs Advertising & Promotion Commission and Garrett Enterprises, Inc.	Legacy Law Group	Philip B. Montgomery	montgomery@legacylawhs.com
Counsel to Nueces County and McLennan County	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	austin.bankruptcy@lgbs.com
Counsel to Smith County, Allen ISD, Dallas County, City of Allen, Gregg County, Tarrant County, Lewisville ISD, Northwest ISD, City of Richardson, City of Roanoke, and Rockwall CAD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Counsel to Bowie Central Appraisal District, The County of Brazos, Texas, The County of Denton, Texas, City of Waco and/or Waco Independent School District and Midland Central Appraisal District	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	jparsons@mvalaw.com
Counsel to Salud Brands LLC	McDermott Will & Emery LLP	Marcus Helt	mhelt@mwe.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Michigan Department of Treasury	Michigan Department of Treasury	Moe Freedman	FreedmanM1@michigan.gov
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	nvagbk@ag.nv.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	David S. Weidenbaum and Alan Hinderleider	david.s.weidenbaum@usdoj.gov; alan.hinderleider@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov

Exhibit A
Limited Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Oklahoma County Treasurer	Oklahoma County Treasurer	Tammy Jones	tammy.jones@oklahomacounty.org
Counsel to the DIP Lender and the Prepetition Bridge Lender	Parker, Hudson, Rainer & Dobbs LLP	Sameer K. Kapoor and Harris B. Winsberg	skapoor@phrd.com; hwinsberg@phrd.com
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Commonwealth of Pennsylvania, Department of Revenue	Pennsylvania Department of Revenue	Joseph J. Swartz	JoseSwartz@pa.gov
Counsel to Tyler Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Patrick S. McArthur	pmcarthur@pbfc.com
Counsel to Lubbock Central Appraisal District and Midland County	Perdue, Brandon, Fielder, Collins & Mott, LLP	Alysia Cordova	amabkr@pbfc.com; acordova@pbfc.com
Counsel to Sankalp Retail Fund 1, LLC	Poole Huffman, LLC	E. Berk Sauls and Jon David W. Huffman	berk@poolehuffman.com; jondavid@poolehuffman.com
Counsel to the DIP Lender and the Prepetition Bridge Lender	Porter Hedges	Brian Rose, Eric M. English, Joshua W. Wolfshohl, and M. Shane Johnson	BRose@porterhedges.com; EEnglish@porterhedges.com; JWolfshohl@porterhedges.com; sjohnson@porterhedges.com
Top 30 Creditor / Committee Member	RAMA IL, LLC	Mohan Korrapati	mohankorrapati@yahoo.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Counsel to GRI Gateway Overlook, LLC	Ruda Hirschfeld Papera & Hoffman LLP	C. Joseph Hoffman and Daniel T. Seelos	jhoffman@rhphllp.com; dseelos@rhphllp.com
Interested Party	Salud Brands LLC	Guillermo Perales	peralesg@sunholdings.net
Counsel to Algonquin I, LLC	SATC Law	Tomasz A. Sobieraj	tsobieraj@satclaw.com
Counsel to Simon Property Group, Inc. and its related entities	Simon Property Group, Inc.	Ronald M. Tucker	rtucker@simon.com
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Counsel to Edifis Woodland Plaza, LTD	Stearns Weaver Miller, et al.	Eric J. Silver	esilver@stearnsweaver.com
Counsel to Ecolab Inc.	Steinfeld & Steinfeld PC	Shayna M. Steinfeld	shayna@steinfeldlaw.com
Counsel to Olo, Inc.	Stone & Baxter, LLP	David L. Bury, Jr. and E. Tate Crymes	dbury@stoneandbaxter.com; tcrymes@stoneandbaxter.com
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
TN Dept of Revenue	TN Dept of Revenue	Stuart Wilson-Patton	stuart.wilson-patton@ag.tn.gov
U.S. Equal Employment Opportunity Commission	U.S. Equal Employment Opportunity Commission		info@eeoc.gov
Counsel to the Internal Revenue Service	United States Attorney's Office	Andres Sandoval, Assistant U.S. Attorney	Andres.sandaval@usdoj.gov
Top 30 Creditor / Committee Member	VEREIT, Inc. (Realty Income Corporation)	Neil Abraham and Kyle Campbell	nabraham@realtyincome.com; kcampbell@realtyincome.com
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Committee Member	Wallen Ventures, LLC	c/o Ed Wallen, Managing Member	ed.wallen@gmail.com
Counsel to Realty Income Corporation, SITE Centers, Kite Realty Group, Brookfield, Orange Plaza LLC, and Regency Centers, L.P.	Wiles & Wiles, LLP	John J. Wiles and Ryan S. Robinson	bankruptcy@evict.net

Exhibit B

Exhibit B
Limited Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
Arizona Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Counsel to Westland Garden State Plaza, L.P.	Barclay Damon LLP	Niclas A. Ferland	545 Long Wharf Drive, Ninth Floor			New Haven	CT	06511
Interested Party	Best Restaurant Equipment & Design Inc.		4020 Business Park Drive			Columbus	OH	43204
Interested Party	Brinker Services Corporation, L.P.	Cam Turner and Elizabeth Fruth	3000 Olympus Blvd.			Dallas	TX	75019
Counsel to Best Restaurant Equipment & Design Inc.	Burman & Robinson	Carolyn M. Easterday and Randal D. Robinson	580 S High St	Ste 250		Columbus	OH	43215
Counsel to RTF NB Retail Urban Renewal, LLC	Burr & Forman LLP	Graham H. Stieglitz	1075 Peachtree Street, NE, Suite 3000			Atlanta	GA	30309
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to RTF NB Retail Urban Renewal, LLC	Cole Schotz P.C.	Jacob S. Frumkin	Court Plaza North	25 Main Street		Hackensack	NJ	07601
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Erin E. Broderick	227 W Monroe St., Suite 6000			Chicago	IL	60606
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
State Attorney General	Georgia Attorney General	Attorney General Chris Carr	40 Capitol Square, SW			Atlanta	GA	30334
Georgia Department of Revenue	Georgia Department of Revenue	Attn Bankruptcy Dept	State Revenue Commissioner	1800 Century Blvd NE, Suite 15300		Atlanta	GA	30345
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
Committee Member	Infinite Agency, LLC	c/o Josh Jones, VP, Finance and Operations	2122 Kidwell Street	Suite 100		Dallas	TX	75214
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Counsel to Katronel Properties LLC	Kaplan Cooper, P.C.	Samantha Tzoheri	5775 Glenridge Drive	Suite B-320		Atlanta	GA	30328
Counsel to Smith County, Allen ISD, Dallas County, City of Allen, Gregg County, Tarrant County, Lewisville ISD, Northwest ISD, City of Richardson, City of Roanoke, and Rockwall CAD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	3500 Maple Avenue	Suite 800		Dallas	TX	75219
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333

Exhibit B
Limited Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to Salud Brands LLC	McDermott Will & Emery LLP	Marcus Helt	2501 North Harwood Street, Suite 1900			Dallas	TX	75201
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
Occupational Safety and Health Administration	Occupational Safety and Health Administration	U.S. Department of Labor	200 Constitution Ave NW			Washington	DC	20210
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oklahoma County Treasurer	Oklahoma County Treasurer	Tammy Jones	320 Robert S. Kerr, Room 307			Oklahoma City	OK	73102
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Tyler Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Patrick S. McArthur	110 N College Ave Ste 1202			Tyler	TX	75702
Top 30 Creditor / Committee Member	RAMA IL, LLC	Mohan Korrapati	16743 Bridge Hampton Club Dr			Indian Land	SC	29707
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
Interested Party	Salud Brands LLC	Guillermo Perales	4515 LBJ Freeway			Dallas	TX	75244
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
U.S. Department of Labor	U.S. Department of Labor		200 Constitution Ave NW			Washington	DC	20210
U.S. Department of the Treasury	U.S. Department of the Treasury		1500 Pennsylvania Avenue, NW			Washington	DC	20220
U.S. Environmental Protection Agency	U.S. Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW	2310A		Washington	DC	20460
U.S. Equal Employment Opportunity Commission	U.S. Equal Employment Opportunity Commission		131 M Street, NE			Washington	DC	20507
United States Attorney for the Northern District of Georgia	United States Attorney Northern District of Georgia	Attn Bankruptcy Department	600 Richard B Russell Bldg	75 Ted Turner Drive, SW		Atlanta	GA	30303-3309
Top 30 Creditor / Committee Member	VEREIT, Inc. (Realty Income Corporation)	Neil Abraham and Kyle Campbell	11995 El Camino Real			San Diego	CA	92130
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Committee Member	Wallen Ventures, LLC	c/o Ed Wallen, Managing Member	160 Hilltop Farm Lane			Strasburg	VA	22657

Exhibit C

Exhibit C

**Contract Rejection Counterparties Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Crunchtime Information Systems, Inc.		accounting@crunchtime.com
PepsiCo Sales, Inc.	c/o Jeremy C. Kleinman	jkleinman@burkelaw.com
Rain Technologies Inc.	Kristen Amond LLC	kristen@amondlaw.com
Rain Technologies Inc.	Thomas Edward Scanlon	tom.scanlon@rain.us
Upngo, Inc.		accounting@upngopay.com

Exhibit D

Exhibit D

Contract Rejection Counterparties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
BROWN AND BROWN OF NEW YORK INC		PO BOX 745841		ATLANTA	GA	30374-5841	
Crunchtime Information Systems, Inc.		120 Causeway Street Suite 306		Boston	MA	02114	
CrunchTime! Information Systems Inc.		PO BOX 845607		BOSTON	MA	02284-5607	
Delta Dental Insurance Company		1130 Sanctuary Parkway		Alpharetta	GA	30009	
DELTA DENTAL INSURANCE COMPANY		PO BOX 887564		LOS ANGELES	CA	90088-7564	
Employment Screening Services, Inc.		2700 Corporate Dr	Ste 100	BIRMINGHAM	AL	35242	
FALCON REALTY ADVISORS LLC		7859 WALNUT HL LN STE 375		DALLAS	TX	75230	
Guest XM by Black Box Intelligence		2701 North Dallas Parkway	Suite #510	Plano	TX	75093	
HighLiner Foods		PO BOX 910232	100 Battery Point	Lunenburg	NS	BOJ2C0	Canada
HILTON DALLAS PLANO GRANITE PARK		5805 GRANITE PKWY		PLANO	TX	75024-6611	
isolved HCM Services LLC		11215 N. Community House Rod, Suite 800		Charlotte	NC	28277	
ISOLVED INC		PO BOX 889		COLDWATER	MI	49036-0889	
Lineage Redistribution, LLC		333 Butterfield Rd		Lombard	IL	60148	
Paycorp		4811 Montgomery Rd.		Cincinnati	OH	45212	
PepsiCo Sales, Inc.	c/o Jeremy C. Kleinman	Burke, Warren, MacKay and Serritella, P.C.	330 North Wabash Avenue Suite 2100	Chicago	IL	60611	
PepsiCo Sales, Inc. & Pepsi-Cola Advertising and Marketing, Inc.		PO BOX 75948		CHICAGO	IL	60675-5948	
Rain Technologies Inc	Attn Alex Bradford	209 10th Ave. S	Ste. 160	Nashville	TN	37203-0702	
Rain Technologies Inc.	Kristen Amond LLC	3640 Magazine Street		New Orleans	LA	70115	
Rain Technologies Inc.	Thomas Edward Scanlon	209 10th Ave. S, Ste 160		Nashville	TN	37203-0702	
Share Our Strength		1030 15th Street NW	Suite 1100W	Washington	DC	20005	
SHARE OUR STRENGTH		PO BOX 715475		PHILADELPHIA	PA	19171	
THE CULINARY EDGE LLC		75 OAK GROVE ST		SAN FRANCISCO	CA	94107	
The Neil Jones Food Company		PO BOX 842476		DALLAS	TX	75284-2476	
UPNGO INC		401 W A ST 200		SAN DIEGO	CA	92101	