

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	)	
	)	Chapter 11
OTB HOLDING LLC, et al., ¹	)	Case No. 25-52415 (SMS)
	)	(Jointly Administered)
Debtors.	)	
	)	Related to Dockets Nos. 457, 458, 487, 488, 493,
	)	494, 495, 522, 523, 524, 525

AMENDED² AGENDA FOR JULY 22, 2025 HEARING

Time and Date of Hearing: **July 22, 2025, at 1:30 p.m. (prevailing Eastern Time)**

Location of In-Person Hearing: The Honorable Sage M. Sigler
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building
United States Courthouse
Courtroom 1201
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing: Parties participating in the hearing virtually may do so by using the following link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864
Meeting ID: 161 179 4270

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Amended items are reflected in **bold, underlined, italics**.



Copies of Pleadings:

A copy of each pleading referenced herein can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

I. Uncontested Matters

- A. Fourth Omnibus Contract Rejection Motion.** *Debtors' Fourth Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Certain Executory Contracts Effective as of the Rejection Date; (II) Fixing a Bar Date for Claims of the Counterparties; and (III) Granting Related Relief* [Docket No. 487] (the "Fourth Omnibus Contract Rejection Motion")

Response Deadline: July 15, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Motion: None.

Related Documents:

- i. Certificate of Service of the Fourth Omnibus Contract Rejection Motion [Docket No. 501]

Status: This matter is going forward.

- B. Fourth Omnibus Lease Rejection Motion.** *Debtors' Fourth Omnibus Motion for Entry of an Order (I) Authorizing (A) Rejection of Certain Unexpired Leases of Non-Residential Real Property Effective as of the Rejection Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises; (II) Fixing a Bar Date for Claims of Counterparties; and (III) Granting Related Relief* [Docket No. 488] (the "Fourth Omnibus Lease Rejection Motion")

Response Deadline: July 15, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Application: None. The Debtors received informal comments to the Motion.

Related Documents:

- i. Certificate of Service of the Fourth Omnibus Lease Rejection Motion [Docket No. 501]

Status: This matter is going forward.

C. Solicitation Procedures and Disclosure Statement Approval Motion. *Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Setting a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation; (III) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors' Chapter 11 Plan; and (IV) Approving Related Notice and Objection Procedures* [Docket No. 495] (the "Solicitation Procedures and Disclosure Statement Approval Motion")

Response Deadline: July 15, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Motion: None.

Related Documents:

- i. *Debtors' Joint Chapter 11 Plan as of July 1, 2025* [Docket No. 493]
- ii. *Disclosure Statement with Respect to the Joint Chapter 11 Plan Dated as of July 1, 2025* [Docket No. 494]
- iii. *Notice of Hearing of the Solicitation Procedures and Disclosure Statement Approval Motion* [Docket No. 496]
- iv. *Certificate of Service of the Solicitation Procedures and Disclosure Statement Approval Motion* [Docket No. 502]
- v. *Notice of Filing of Liquidation Analysis* [Docket No. 519]
- vi. *Notice of Filing of the Letter of Committee in Support of the Plan* [Docket No. 520]
- vii. ***Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025* [Docket No. 522]**
- viii. ***Disclosure Statement with Respect to the Amended Joint Chapter 11 Plan Dated as of July 21, 2025* [Docket No. 523]**
- ix. ***Notice of Filing of Redlines of (I) Debtors' Amended Joint Chapter 11 Plan as of July 21, 2025 and (II) Disclosure Statement with Respect to the Amended Joint Chapter 11 Plan Dated as of July 21, 2025* [Docket No. 524]**
- x. ***Notice of Filing of (I) Modified Proposed Approval Order and (II) Modified Committee Letter* [Docket No. 525]**

Status: This matter is going forward.

II. Contested Matters

A. Michigan Department of Treasury Claim Objection. *Debtors' Objection to Proof of Claim No. 181 Filed by the Michigan Department of Treasury* [Docket No. 457] (the "Michigan DOT Claim Objection")

Response Deadline: July 31, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of the Michigan DOT Claim Objection [Docket No. 470]

Status: The parties have agreed to continue this matter to the omnibus hearing set for August 4, 2025 at 10:00 a.m. (prevailing Eastern Time).

B. Pennsylvania Department of Revenue Claim Objection. *Debtors' Objection to Proof of Claim No. 70 Filed by the Pennsylvania Department of Revenue* [Docket No. 458] (the "Pennsylvania DOR Claim Objection")

Response Deadline: July 14, 2025, at 4:00 p.m. (prevailing Eastern Time)

Responses Filed in Response to the Objection: None.

Related Documents:

- i. Certificate of Service of the Pennsylvania DOR Claim Objection [Docket No. 470]

Status: The parties have agreed to continue this matter to the omnibus hearing set for August 4, 2025 at 10:00 a.m. (prevailing Eastern Time).

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Date: July 21, 2025
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

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