



IT IS ORDERED as set forth below:

Date: July 15, 2025

A handwritten signature in blue ink, reading "Sage M. Sigler".

**Sage M. Sigler
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

)
) Chapter 11 Cases
)
) Case No. 25-52415 (SMS)
)
) (Jointly Administered)
)
) **Related to Docket No. 441**

**ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF HILCO
CORPORATE FINANCE, LLC FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS INVESTMENT
BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM MARCH 4, 2025, THROUGH AND INCLUDING THE CLOSING DATE**

This matter is before the Court on the *First and Final Fee Application of Hilco Corporate Finance, LLC for Allowance of Compensation for Services Rendered and Reimbursement of*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



Expenses as Investment Banker for the Debtors and Debtors in Possession for the Period From March 4, 2025, Through and Including the Closing Date [Docket No. 441] (the “Application”), seeking allowance of compensation and reimbursement of expenses for services provided as investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”).² All capitalized terms used but not defined herein shall have the meanings given to them in the Application.

The Court has considered the Application and the matters reflected in the record of the hearing held on the Application on July 15, 2025. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that proper and adequate notice of the Application has been given; that no further notice is necessary; that the relief sought in the Application is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

ACCORDINGLY, IT IS HEREBY ORDERED THAT:

1. The Application is approved on a **final** basis, as set forth herein.
2. Hilco Corporate Finance, LLC (“HCF”) is hereby awarded and allowed, on a **final** basis, (a) compensation in the aggregate amount of \$1,303,292.04 for services performed on behalf of the Debtors, including \$1,250,000.00 for the Sale Transaction Fee and \$37,500.00 for Monthly Fees, and (b) reimbursement of incurred expenses in the amount of \$15,792.04 for the period from March 4, 2025, through and including the Closing Date.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

3. The Debtors are hereby authorized to pay \$1,302,292.04 to HCF as soon as reasonably practicable, which amount includes the \$1,250,000.00 Sale Transaction Fee, \$37,500.00 in Monthly Fees, and \$14,792.04 in reimbursable expenses.

4. The foregoing award of final compensation and reimbursement of expenses shall be entitled to administrative expense priority under 11 U.S.C. §§ 330(a) and 503(b)(2).

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

6. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Application, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

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