



**IT IS ORDERED as set forth below:**

**Date: July 15, 2025**

**Sage M. Sigler**  
**U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 25-52415 (SMS)
	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER APPROVING APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA,  
LLC FOR APPROVAL AND PAYMENT OF COMPLETION FEE**

This matter came before the Court on the *Application of Alvarez & Marsal North America, LLC for Approval and Payment of Completion Fee* [Docket No. 460] (the “Application”), seeking approval and payment of a completion fee in the amount of \$500,000.00 (the “Completion Fee”) to Alvarez & Marsal North America, LLC (“A&M”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



The Court has considered the Application, the First Day Declaration, and the matters reflected in the record of the hearing held on the Application on July 15, 2025 (the “Hearing”). It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that proper and adequate notice of the Application has been given; that no further notice is necessary; that the relief sought in the Application is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, IT IS HEREBY ORDERED:

1. The Application is approved on a **final** basis, as set forth herein.
2. A&M is hereby awarded and allowed, on a **final** basis, the Completion Fee. The Debtors are hereby authorized, but not directed, to pay the Completion Fee to A&M.
3. The foregoing award of final compensation shall be entitled administrative expense priority under 11 U.S.C. §§ 330(a) and 503(b)(2).
4. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective immediately upon its entry.
5. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules for the Northern District of Georgia and the Complex Case Procedures are satisfied by such notice.
6. The court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.
7. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order

to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

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