



**IT IS ORDERED as set forth below:**

**Date: July 15, 2025**

**Sage M. Sigler  
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 25-52415 (SMS)
	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER PURSUANT TO 11 U.S.C. § 105(a) AND RULE 3007 OF THE FEDERAL RULES  
OF BANKRUPTCY PROCEDURE AUTHORIZING THE FILING OF OMNIBUS  
CLAIMS OBJECTIONS ON CERTAIN ADDITIONAL GROUNDS**

This matter is before the Court on the *Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Rule 3007 of the Federal Rules of Bankruptcy Procedure Authorizing the Filing of Omnibus Claims Objections on Certain Additional Grounds* (the "Motion") [Docket No. 475] of the above captioned debtors and debtors in possession (collectively, the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



“Debtors”). All capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

The Court has considered the Motion, the First Day Declaration, and the matters reflected in the record of the hearing held on the Motion on July 15, 2025 (the “Hearing”). It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that proper and adequate notice of the Motion has been given; that no further notice of the Motion is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their stakeholders; and that good and sufficient cause exists for such relief.

Accordingly, IT IS HEREBY ORDERED:

1. The Motion is GRANTED.
2. Notwithstanding anything to the contrary in the Bankruptcy Code and Bankruptcy Rules, and pursuant to Bankruptcy Rule 3007(c), Local Rule 3007-1, and the Complex Case Procedures, the Debtors (or any successors thereto, including, but not limited to, a liquidating trustee appointed under a confirmed plan) may file omnibus objections that include objections to Claims on any basis provided for in Bankruptcy Rule 3007(d), Bankruptcy Local Rule 3007-1, and/or the Additional Omnibus Grounds, seeking the reduction, reclassification and/or disallowance of Claims on one or more of the following grounds:

- a. the amount of the Claim is inconsistent with the Debtors’ books and records;
- b. the Claim was incorrectly classified, including, but not limited to, as (i) a Claim entitled to improper priority treatment under the Bankruptcy Code or (ii) a Claim with an asserted but unperfected or invalid security interest against the Debtors;
- c. the Proof of Claim seeks recovery of amounts for which the Debtors are not liable;

- d. the Claim asserts administrative priority under Bankruptcy Code section 503(b)(9) but fails to assert a Claim for goods delivered to the Debtors within twenty (20) days of the Petition Date;
- e. the Claim has been formally withdrawn by the claimant through the filing of a pleading or through the entry of a Court order indicating withdrawal of the Claim;
- f. the Proof of Claim is filed against non-Debtors, the incorrect Debtor, or is filed against multiple Debtors;
- g. the Proof of Claim fails to specify a Debtor against whom the Claim is asserted;
- h. the Claim is disallowed or subordinated pursuant to Bankruptcy Code sections 502 or 510;
- i. the Claim is satisfied by payment in full or in part on account of such Claim from a party that is not a Debtor, including one or more of the Debtors' insurers;
- j. the Proof of Claim fails to specify the asserted amount of the Claim (other than "unliquidated"); and
- k. the Proof of Claim fails to sufficiently specify the basis for the Claim or does not include sufficient documentation to ascertain the validity of the Claim.

3. Except as expressly provided herein, the Debtors (or any successors thereto) shall comply with the requirements for omnibus objections set forth in Bankruptcy Rule 3007(e).

4. Any order sustaining an omnibus objection based on one or more of the Additional Omnibus Grounds shall be a final order with respect to the Claims referenced in such order as if an individual objection had been filed for each Claim.

5. Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall update the Claims Register following entry of any order sustaining an omnibus objection.

6. Nothing in this Order shall affect the Debtors' (or any successors' thereto) authority to pay Claims to the extent authorized by a separate order of the Court.

7. For the avoidance of doubt, the Debtors (or any successors thereto) may include scheduled Claims in omnibus objections.

8. Nothing in this Order shall constitute an admission of the validity, nature, amount, or priority of any Claim asserted against any of the Debtors in these cases.

9. Nothing in this Order shall constitute a limitation on, or prejudice, the Committee or any successors of the Debtors right or ability to object to a Proof of Claim or Claim on any ground, regardless of whether the same is subject to an objection filed by the Debtors.

10. The relief granted in this Order shall be subject to and consistent with any confirmed plan, including any provision transferring claim reconciliation rights to the Debtors' successor, including, but not limited to, a liquidating trustee or other fiduciary.

11. This Order shall be enforceable and effective immediately upon its entry.

12. The Debtors (or any successors thereto) are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

13. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

14. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules for the Northern District of Georgia and the Complex Case Procedures are satisfied by such notice.

15. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

16. Counsel for the Debtors, through Verita, shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

**KING & SPALDING LLP**

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: jdutson@kslaw.com

Email: bbean@kslaw.com

Email: asong@kslaw.com

*Counsel for the Debtors in Possession*