

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-52415 (SMS)
) (Jointly Administered)
)
)
) Hearing Date: July 22, 2025, 1:30 p.m. (ET)
) Obj. Deadline: July 15, 2025, 4:00 p.m. (ET)

NOTICE OF HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On July 1, 2025, the above captioned debtors and debtors in possession (collectively the “Debtors”) filed the *Debtors’ Joint Chapter Plan as of July 1, 2025* [Docket No. 493](the “Plan”) and the *Disclosure Statement with Respect to the Joint Chapter 11 Plan Dated as of July 1, 2025* [Docket No. 494] (the “Disclosure Statement”) with the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Court”).

2. On July 1, 2025, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Setting a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation; (III) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors’ Chapter 11 Plan; and (IV) Approving Related Notice and Objection Procedures* [Docket No. 495] (the “Motion”) with the Court.

3. **If you object to the relief requested in the Motion, you must file your objection with the Bankruptcy Court Clerk at the United States Bankruptcy Court District of Georgia, Atlanta Division, 75 Ted Turner Dr. SW, Suite 1340, Atlanta, GA 30303 and serve a copy on** (i) Debtors’ counsel, King & Spalding LLP, 1180 Peachtree Street, NE, Atlanta, Georgia 30309 (Attention: Jeffrey R. Dutson, Esq. (email: jdutson@kslaw.com) and Brooke L. Bean, Esq. (email: bbean@kslaw.com)), and (ii) other appropriate persons by **July 15, 2025 at 4:00 p.m. (prevailing**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



Eastern Time) (the “**Objection Deadline**”). The response or objection must explain your position and be actually received by the Bankruptcy Clerk by the Objection Deadline. **If you do not file a response or objection by the Objection Deadline, the Court may grant the relief requested in the Motion without further notice.**

4. A hearing on the Motion has been scheduled for **1:30 p.m. (prevailing Eastern Time) on July 22, 2025, in Courtroom 1201, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303**, which may be attended in person or via the Court’s Virtual Hearing Room. You may join the Virtual Hearing Room through the “Dial-In and Virtual Bankruptcy Hearing Information” link at the top of the homepage of the Court’s website, www.ganb.uscourts.gov, or the link on the judge’s webpage, which can also be found on the Court’s website. Please also review the “Hearing Information” tab on the judge’s webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge’s webpage.

5. Copies of the Motion, the Plan, the Disclosure Statement, and other related documents are available free of charge on the Debtors’ case information website (<https://www.veritaglobal.net/ontheborder>) or can be requested from Kurtzman Carson Consultants, LLC d/b/a Verita Global by calling (888) 647-1744 (U.S./Canada) or (310) 751-2628 (International) or by clicking the “Submit an Inquiry” option at <https://www.veritaglobal.net/ontheborder/inquiry>.

6. **Your rights may be affected by the relief requested in the Motion. You should read the Motion, the Plan, and the Disclosure Statement carefully and discuss them with your attorney, if you have one in these bankruptcy cases. If you do not have an attorney, you may wish to consult one.**

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Date: July 1, 2025
Atlanta, GA

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

Jeffrey R. Dutson

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