



**IT IS ORDERED as set forth below:**

**Date: April 10, 2025**

**Sage M. Sigler**  
**U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 25-52415 (SMS)
	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

**ORDER SHORTENING NOTICE AND SCHEDULING EXPEDITED HEARING ON  
DEBTORS' FIRST OMNIBUS EMERGENCY MOTION FOR ENTRY OF AN ORDER  
(I) AUTHORIZING REJECTION OF CERTAIN EXECUTORY CONTRACTS  
EFFECTIVE AS OF THE REJECTION DATE; (II) FIXING A BAR DATE FOR  
CLAIMS OF THE COUNTERPARTIES; AND (III) GRANTING RELATED RELIEF**

This matter is before the Court on the *Emergency Motion for Entry of an Order Shortening Notice and Scheduling Expedited Hearing on Debtors' First Omnibus Emergency Motion for Entry of an Order (I) Authorizing Rejection of Certain Executory Contracts Effective as of the*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



*Rejection Date; (II) Fixing a Bar Date for Claims of the Counterparties; and (III) Granting Related Relief* (the “Motion”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”). All capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

The Court has considered the Motion and the other matters reflected in the record. It appears that the Court has jurisdiction over this proceeding pursuant to 28 U.S.C. §§ 157 and 1334; that this is a core proceeding pursuant to 28 U.S.C. § 157; that notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED as set forth herein.
2. **A hearing will be held on the Motion on April 16, 2025 at 2:00 p.m. in Courtroom 1201, United States Bankruptcy Court for the Northern District of Georgia, Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303** (the “Hearing”), which may be attended in person or via the Court’s Virtual Hearing Room. You may join the Virtual Hearing Room through the “Dial-in and Virtual Bankruptcy Hearing Information” link at the top of the homepage of the Court’s website, [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov), or the link on the judge’s webpage, which can also be found on the Court’s website. Please also review the “Hearing Information” tab on the judge’s webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise.

Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

3. As soon as reasonably practicable after entry of this Order, the Debtors shall file and serve the Notice of Hearing attached hereto as **Exhibit 1** (the "Notice of Hearing") on the Limited Service List and the counterparty to each Rejected Contract (as defined in the Rejection Motion).

4. The Debtors' proposed Notice of Hearing is hereby approved as good and sufficient notice of the hearing on the Rejection Motion.

5. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

6. Counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

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*Counsel for the Debtors in Possession*

**Exhibit 1**

**Form of Notice**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
OTB HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 25-52415 (SMS)
	)	
	)	
Debtors.	)	(Jointly Administered)
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**NOTICE OF HEARING ON DEBTORS' FIRST OMNIBUS EMERGENCY MOTION  
FOR ENTRY OF AN ORDER (I) AUTHORIZING REJECTION OF  
CERTAIN EXECUTORY CONTRACTS *EFFECTIVE AS OF THE REJECTION DATE*;  
(II) FIXING A BAR DATE FOR CLAIMS OF THE COUNTERPARTIES;  
AND (III) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On April 9, 2025, the Debtors filed the *Debtors' First Omnibus Emergency Motion for Entry of an Order (I) Authorizing Rejection of Certain Executory Contracts Effective as of the Rejection Date; (II) Fixing a Bar Date for Claims of the Counterparties; and (III) Granting Related Relief* (this "Motion") [Docket No. 222] (the "Motion"). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

2. **A hearing on the Motion will be held on April 16, 2025, at 2:00 p.m. (prevailing Eastern time) in Courtroom 1201, United States Bankruptcy Court for the Northern District of Georgia, Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303.** which may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-in and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov), or the link on the judge's webpage, which can also be found on the Court's website. Please also review the "Hearing Information" tab on the judge's webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise.

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Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

**3. Any party objecting to the request for relief sought in the Motion must file an objection with the Court prior to the hearing on the Motion. If you file a written response to the Motion, you must attach a certificate stating when, how, and on whom (including addresses) you served the response. The address of the Clerk's Office is Clerk, U. S. Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, Atlanta Georgia 30303.**

4. Copies of the Motion can be viewed and/or obtained by: (i) upon written request to the Debtors' counsel of record; (ii) at the website of the Debtors' proposed claims and noticing agent Kurtzman Carson Consultants, LLC d/b/a Verita Global, at <http://www.veritaglobal.net/ontheborder>; (iii) by request via telephone at (888) 647-1744 (toll free for U.S. or Canadian-based parties) or (310) 751-2628 (for International parties); and/or (iv) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users).

Date: April \_\_, 2025  
Atlanta, GA

Respectfully submitted,

KING & SPALDING LLP

/s/  
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*Counsel for the Debtors in Possession*