

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

OTB HOLDING LLC, et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-52415 (SMS)
) (Jointly Administered)
)
) **Related to Dockets No. 6, 7, 9, 11, 13, 15, 16, 49,**
) **52, 53, 55, 56, 57, 94, 95, 96, 97**

NOTICE OF AMENDED² AGENDA FOR APRIL 1, 2025 HEARING

Time and Date of Hearing:

April 1, 2025, at 1:30 p.m. (prevailing Eastern Time)

Location of In-Person Hearing:

The Honorable Sage M. Sigler
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building
United States Courthouse
Courtroom 1201
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing:

Parties participating in the hearing virtually may do so by using the following link:

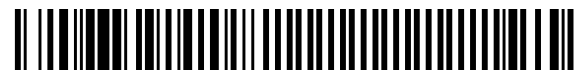
<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864

Meeting ID: 161 179 4270

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Amended items are reflected in bold italics.



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Copies of Pleadings:

A copy of each pleading referenced herein can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global at <https://www.veritaglobal.net/ontheborder>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/ontheborder/inquiry>.

1. **Cash Management Motion.** *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief* [Docket No. 6]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Office of the United States Trustee for Region 21 (the "U.S. Trustee") and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the official committee of unsecured creditors appointed in the Debtors' cases (the "Committee").

Responses Filed: None.

Related Documents:

- a. *Interim Order (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief* [Docket No. 53]
- b. Certificate of Service [Docket No. 105]
- c. *Notice of Filing of Modified Proposed Final Order* [Docket No. 151]

Status: This matter is going forward.

2. **Wages Motion.** *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Payment of Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses; (II) Directing Banks to Honor Related Prepetition Transfers; and (III) Granting Related Relief* [Docket No. 7]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the U.S. Trustee and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

- a. *Interim Order (I) Authorizing Payment of Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses; (II) Directing Banks to Honor Related Prepetition Transfers; and (III) Granting Related Relief* [Docket No. 55]
- b. Certificate of Service [Docket No. 105]
- c. ***Notice of Filing of Proposed Final Order*** [Docket No. 146]

Status: This matter is going forward.

3. **Taxes Motion.** *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations and (II) Granting Related Relief* [Docket No. 9]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the U.S. Trustee and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

- a. *Interim Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations and Granting Related Relief* [Docket No. 52]
- b. Certificate of Service [Docket No. 105]
- c. ***Notice of Filing of Modified Proposed Final Order*** [Docket No. 149]

Status: This matter is going forward.

4. **Customer Programs Motion.** *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 11]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the U.S. Trustee and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

- a. *Interim Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 49]
- b. Certificate of Service [Docket No. 105]
- c. *Notice of Filing of Proposed Final Order* [Docket No. 147]

Status: This matter is going forward.

5. **Critical Vendors Motion.** *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) the Debtors to Pay Certain Prepetition Claims of Trade Claimants and (B) Procedures Related Thereto, and (II) Granting Related Relief* [Docket No. 13]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the U.S. Trustee and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

- a. *Interim Order (I) Authorizing (A) the Debtors to Pay Certain Prepetition Claims of Trade Claimants and (B) Procedures Related Thereto, and (II) Granting Related Relief* [Docket No. 57]
- b. Certificate of Service [Docket No. 105]
- c. *Notice of Filing of Modified Proposed Final Order* [Docket No. 156]

Status: This matter is going forward.

6. **503(b)(9) Motion.** *Debtors' Emergency Motion for Entry an Order (I) Authorizing Payment of Prepetition Claims of Section 503(b)(9) Vendors and (II) Granting Related Relief* [Docket No. 15]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the U.S. Trustee and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

- a. *Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of Section 503(b)(9) Vendors and (II) Granting Related Relief* [Docket No. 56]
- b. Certificate of Service [Docket No. 105]
- c. ***Notice of Filing of Proposed Final Order [Docket No. 148]***

Status: This matter is going forward.

7. **First Omnibus Lease Rejection Motion.** *Debtor's First Omnibus Emergency Motion for Entry of an Order (I) Authorizing (A) Rejection of Certain Unexpired Leases of Non-Residential Real Property Effective as of the Petition Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises; (II) Fixing a Bar Date for Claims of Counterparties; and (III) Granting Related Relief* [Docket No. 16]

Response Deadline: March 21, 2025, at 4:00 p.m. (prevailing Eastern Time). Extended to (i) March 28, 2025, at 4:00 p.m. (prevailing Eastern Time) for the U.S. Trustee and (ii) March 31, 2025, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

- a. Certificate of Service [Docket No. 31]
- b. ***Notice of Filing of Modified Proposed Order [Docket No. 150]***

Status: This matter is going forward.

8. **De Minimis Asset Sale Procedures Motion.** *Debtors' Motion for Order (I) Approving Procedures for De Minimis Asset Sales and (II) Granting Related Relief* [Docket No. 94]

Response Deadline: April 1, 2025, at 1:30 p.m. (prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- a. Certificate of Service of Motion [Docket No. 112]
- b. ***Notice of Filing of Modified Proposed Order [Docket No. 144]***

Status: This matter is going forward.

9. **Ordinary Course Professionals Motion.** *Debtors' Motion for Entry of an Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business* [Docket No. 95]

Response Deadline: April 1, 2025, at 1:30 p.m. (prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- a. Certificate of Service of Motion [Docket No. 112]
- b. *Debtors' Notice of Filing Revised Exhibit B to Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business* [ECF No. 95] [Docket No. 135]
- c. *Notice of Filing of Modified Proposed Order* [Docket No. 145]

Status: This matter is going forward.

10. **KERP Motion.** *Debtors' Motion for Entry of an Order Approving Key Employee Retention Plan* [Docket No. 96]

Response Deadline: April 1, 2025, at 1:30 p.m. (prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- a. *Declaration of Jonathan Tibus in Support of Debtors' Motion for Entry of an Order Approving Key Employee Retention Plan* [Docket No. 97]
- b. Certificate of Service of Motion [Docket No. 112]

Status: This matter is going forward.

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Date: April 1, 2025
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Jeffrey R. Dutson

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