

Fill in this information to identify the case:Debtor OTB Holding LLCUnited States Bankruptcy Court for the: Northern District of Georgia
(State)Case number 25-52415**Modified Official Form 410
Proof of Claim****12/24**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Baker Electric, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Baker Electric, Inc.</u> <u>111 Jackson Avenue</u> <u>Des Moines, Iowa 50315</u> Contact phone <u>5152886774</u> Contact email <u>accounting@bakerelectric.com</u> Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
7. How much is the claim?	\$ <u>1886.83</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>services provided</u>
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/28/2025
MM / DD / YYYY

/s/Jodi Vander Wall
Signature

Print the name of the person who is completing and signing this claim:

Name Jodi Vander Wall
First name Middle name Last name

Title Accounting Supervisor

Company Baker Electric, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 647-1744 | International (310) 751-2628

Debtor: 25-52415 - OTB Holding LLC District: Northern District of Georgia, Atlanta Division		
Creditor: Baker Electric, Inc. 111 Jackson Avenue Des Moines, Iowa, 50315 Phone: 5152886774 Phone 2: Fax: Email: accounting@bakerelectric.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party:	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: services provided	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 1886.83	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Jodi Vander Wall on 28-Mar-2025 9:43:34 a.m. Eastern Time Title: Accounting Supervisor Company: Baker Electric, Inc.		

Information to identify the case:	
Debtor <u>OTB Holding LLC, et al.</u>	EIN <u>27-2153213</u>
Name	
United States Bankruptcy Court for the Northern District of Georgia	Date case filed for chapter 11: March 4, 2025
Case number: <u>Lead Case 25-52415 (SMS), Jointly Administered</u>	

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtors listed above, cases has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") for these chapter 11 cases at <https://www.veritaglobal.net/ontheborder> or at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

Inquiries regarding this notice may be directed to Verita by calling (800) 647-1744 (toll free for U.S. and Canadian-based parties) or +1 (310) 751-2628 (for international parties) or using the "Submit an Inquiry" link on the Verita website: <https://www.veritaglobal.net/ontheborder/inquiry>

Debtors' counsel, representatives of Verita, and the staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Lead Debtor Name	All Other Names Used in Last 8 Years	Case Number	Tax I.D. Numbers
OTB Holding LLC	N/A	25-52415	27-2153213
2. Other Debtor Names & Case Numbers	A full listing of the Debtors' names, tax I.D. numbers, and corresponding case numbers is available on the Debtors' restructuring website: https://www.veritaglobal.net/ontheborder		
3. Address	One Buckhead Plaza 3060 Peachtree Road, NW, Atlanta, GA 30305		
4. Debtors' attorney KING & SPALDING LLP Jeffrey R. Dutson Brooke L. Bean Alice Kyung Won Song 1180 Peachtree Street NE, Suite 1600 Atlanta, Georgia 30309 Telephone: (404) 572-4600 email: jdutson@kslaw.com email: bbean@kslaw.com email: asong@kslaw.com	<u>Debtors' Claims and Noticing Agent (for court documents and case information inquiries):</u> KURTZMAN CARSON CONSULTANTS, LLC dba VERITA GLOBAL ("VERITA") <u>Website:</u> https://www.veritaglobal.net/ontheborder <u>Submit an Inquiry:</u> https://www.veritaglobal.net/ontheborder/inquiry <u>Telephone:</u> (888) 647-1744 (toll free for U.S. and Canadian-based parties) +1 (310) 751-2628 (for international parties)		

22588-01	\$	410.47
22835-01	\$	314.60
22838-01	\$	133.75
23097-01	\$	646.53
23098-01	\$	381.48
		\$1,886.83



An EMCOR Company

Baker Electric, Inc
111 Jackson Ave,
Des Moines, IA 50315

P. (515) 288-6774

INVOICE

Bill To: XPO Logistics Supply
PO Box 20947
Attn: Acct Payable
Lehigh Valley, PA 18002-2163

Invoice 22588-01
Invoice Date 09/12/24
Customer PO 286827282
Service Site On the Border
Due Date 10/12/24

Work Order: 22588 On the Border- Fly fan on back door is not working

Work Order: 22588

Service Location: On the Border
140 S Jordan Creek
West Des Moines, IA 50266

Scope: 1 Fly fan on back door is not working. Needs new switch

Price Method: Time and Materials

Line #	Date of Service	Description	P. O. Number	Quantity	UM	Unit Price	Price UM	Price Total	Tax Amount	Total
Cost Type: 1 - Labor										
2	08/21/24	Labor - Adam Crudele 347I F -Regular Time		1.00		125.00000		125.00	8.75	133.75
4	08/22/24	Labor - Adam Crudele 347I F -Regular Time		1.50		125.00000		187.50	13.13	200.63
Cost Type 1 Subtotal								312.50	21.88	334.38
Cost Type: 5 - Material										
1	08/21/24	Purchase - A-B 802B-PSABBSX PRECISION LIMIT	16549	1.00	EA	71.11000	EA	71.11	4.98	76.09
Cost Type 5 Subtotal								71.11	4.98	76.09
Scope 1 Subtotal								383.61	26.86	410.47



Pay your bill
online at
payemcor.com

ID Code: 799

Subtotal	383.61
Plus SalesTax	26.86
Total Due this Invoice	410.47



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Baker Electric, Inc
111 Jackson Ave,
Des Moines, IA 50315

P. (515) 288-6774

INVOICE

Bill To: XPO Logistics Supply
PO Box 20947
Attn: Acct Payable
Lehigh Valley, PA 18002-2163

Invoice 22835-01
Invoice Date 09/18/24
Customer PO 286933745
Service Site On The Border Mexican Grill - WDM
Due Date 10/18/24

Attn: Todd Feller

Work Order: 22835 On The Border - Replace 1 kitchen light fixture

Work Order: 22835

Service Location: On The Border Mexican Grill - WDM
140 S Jordan Creek Pkwy
West Des Moines, IA 50266

Scope: 1 light fixtures in kitchen needs replaced & 1 other needs repaired due to water in fixture. Check in/out 516-500-7776 PIN 2630009 Tracking #286933745

Price Method: Time and Materials

Line #	Date of Service	Description	P. O. Number	Quantity	UM	Unit Price	Price UM	Price Total	Tax Amount	Total
Cost Type: 1 - Labor										
2	09/09/24	Labor - Adam Crudele 347I GF -Regular Time		1.50		125.00000		187.50	13.13	200.63
Cost Type 1 Subtotal								187.50	13.13	200.63
Cost Type: 5 - Material										
1	09/09/24	Purchase - COL CBT24-A-LSCS-EDD-2PK 2X4 LED	16863	2.00	EA	106.52000	EA	213.04	14.91	227.95
4	09/12/24	Other - COL CBT24-A-LSCS-EED-2PK 2X4 L		-1.00		106.52000		-106.52	-7.46	- 113.98
Cost Type 5 Subtotal								106.52	7.45	113.97
Scope 1 Subtotal								294.02	20.58	314.60



Pay your bill
online at
payemcor.com
ID Code: 799

Subtotal 294.02
Plus SalesTax 20.58
Total Due this Invoice 314.60



An EMCOR Company

Baker Electric, Inc
111 Jackson Ave,
Des Moines, IA 50315

P. (515) 288-6774

INVOICE

Bill To: XPO Logistics Supply
PO Box 20947
Attn: Acct Payable
Lehigh Valley, PA 18002-2163

Invoice 22838-01
Invoice Date 10/02/24
Customer PO 288449962
Service Site On The Border Mexican
Grill - WDM
Due Date 11/01/24

Attn: Todd Feller

Work Order: 22838 On The Border - Replace light fixture

Work Order	Description	Sub-total	Tax	Total
22838	Replace light fixture.	125.00	8.75	133.75



Pay your bill
online at
payemcor.com

ID Code: 799

Subtotal	125.00
Plus SalesTax	8.75
Total Due this Invoice	133.75



**BAKER
ELECTRIC**

An EMCOR Company

Baker Electric, Inc
111 Jackson Ave,
Des Moines, IA 50315

P. (515) 288-6774

INVOICE

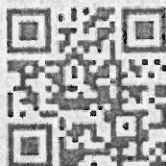
Bill To: XPO Logistics Supply
PO Box 20947
Attn: Acct Payable
Lehigh Valley, PA 18002-2163

Invoice 23097-01
Invoice Date 10/21/24
Customer PO 290973211
Service Site On The Border Mexican
Grill - WDM
Due Date 11/20/24

Attn: Todd Feller

Work Order: 23097 On The Border - Need outlet moved for new flu light installed

Work Order	Description	Sub-total	Tax	Total
23097	Need outlet moved for new flu light installed.	604.23	42.30	646.53



Pay your bill
online at
payemcor.com

ID Code: 799

Subtotal	604.23
Plus SalesTax	42.30
Total Due this Invoice	646.53



An EMCOR Company

Baker Electric, Inc
111 Jackson Ave,
Des Moines, IA 50315

P. (515) 288-6774

INVOICE

Bill To: XPO Logistics Supply
PO Box 20947
Attn: Acct Payable
Lehigh Valley, PA 18002-2163

Invoice 23098-01
Invoice Date 10/11/24
Customer PO 290973340
Service Site On The Border Mexican
Grill - WDM
Due Date 11/10/24

Attn: Todd Feller

Work Order: 23098 On The Boarder - Kitchen fixture isn't working, needs replaced

Work Order: 23098

Service Location: On The Border Mexican Grill - WDM
140 S Jordan Creek Pkwy
West Des Moines, IA 50266

Scope: 1 Kitchen fixture isn't working, needs replaced.

Price Method: Time and Materials

Line #	Date of Service	Description	P. O. Number	Quantity	UM	Unit Price	Price UM	Price Total	Tax Amount	Total
Cost Type:										
2	09/27/24	Labor - Timothy Leroy 3471 F -Regular Time		2.00		125.00000		250.00	17.50	267.50
Cost Type Subtotal								250.00	17.50	267.50
Cost Type: 5 - Material										
1	09/27/24	Purchase - CBT24-A-LSCS-EDD-2PK	17211	1.00	EA	106.52000	EA	106.52	7.46	113.98
Cost Type 5 Subtotal								106.52	7.46	113.98
Scope 1 Subtotal								356.52	24.96	381.48



Pay your bill
online at
payemcor.com
ID Code: 799

Subtotal 356.52
Plus SalesTax 24.96
Total Due this Invoice 381.48