

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

OTB HOLDING LLC, *et al.*,¹

Debtors.

)
) Chapter 11 Cases
)
) Case No. 25-52415 (SMS)
)
) (Jointly Administered)
)
) **Re: Docket No. 12**

**SUPPLEMENTAL DECLARATION OF EVAN J. GERSHBEIN IN SUPPORT
OF THE EMERGENCY APPLICATION FOR ENTRY OF ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF KURTZMAN CARSON CONSULTANTS,
LLC DBA VERITA GLOBAL AS CLAIMS, NOTICING, SOLICITATION, AND
ADMINISTRATIVE AGENT EFFECTIVE AS OF THE PETITION DATE**

Evan J. Gershbein, being duly sworn, deposes and says:

1. I am the Executive Vice President of Corporate Restructuring Services for Kurtzman Carson Consultants, LLC, dba Verita Global (“Verita”), whose offices are located at 222 N. Pacific Coast Highway, Suite 300, El Segundo, California. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. On March 5, 2025, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Emergency Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC, dba Verita Global as Claims, Noticing, Solicitation and Administrative Agent Effective as of the Petition Date* [Dkt. No. 12] (the “Application”) seeking an order approving the employment and retention of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



Verita as its claims, noticing, solicitation and administrative agent in the bankruptcy cases (the “Chapter 11 Cases”).² In connection with the Application, I submitted a declaration (the “Declaration”) attached as **Exhibit B** to the Application.

3. On March 11, 2025, the Bankruptcy Court entered the *Order Granting Emergency Application for Authority to Retain Kurtzman Carson Consultants, LLC, dba Verita Global as Claims, Noticing, Solicitation and Administrative Agent Effective as of the Petition Date* [Dkt. No. 92] (the “Retention Order”) approving the Application as set forth in the Retention Order.

4. I submit this supplemental declaration (the “Supplemental Declaration”) in further support of the Application and in accordance with paragraph 4 of the Retention Order.

5. At this time, Verita is not aware of any conflicts or connections with any Party in Interest. Should Verita discover any new relevant facts or relationships bearing on the matters described herein or the Application during the period of its retention, Verita will use reasonable efforts to promptly file another supplemental declaration.

6. In addition to the Retainer, Verita did receive an additional prepetition payment in the amount of \$30,000.00 (the “Supplemental Prepetition Payment”). This Supplemental Prepetition Payment was received for payment of services provided by Verita to the Debtors prior to the Petition Date. Except for the Retainer and Supplemental Prepetition Payment, Verita has not received any payments from the Debtors in the ninety (90) days prior to the Petition Date.

By: /s/ Evan J. Gershbein
Evan J. Gershbein

² All capitalized terms used but not defined herein shall have the meanings given to them in the Application.