Case 25-52415-sms Doc 71 Filed 03/09/25 Entered 03/10/25 01:/7:1/1 Desc Imaged Docket #0071 Date Filed: 03/09/2025

IT IS ORDERED as set forth below:

Date: March 7, 2025

Jul M. Sigle

Sage M. Sigler U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:) Chapter 11	
OTB HOLDING LLC, et al.,1) Case No. 25-52415 (SM	(S)
Debtors.) (Jointly Administered)	

ORDER (I) EXTENDING TIME TO FILE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS AND (II) GRANTING RELATED RELIEF

This matter is before the Court on the *Emergency Motion for Entry of an Order* (I) Extending Time to File Schedules and Statements of Financial Affairs and (II) Granting Related Relief (the "Motion") [Docket No. 5] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). All capitalized terms used but not defined herein shall have the meanings given them in the Motion.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

The Court has considered the Motion, the First Day Declaration, and the matters reflected in the record of the hearing held on the Motion on March 6, 2025. It appears that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §1408; and it appearing that the relief requested is in the best interests of the Debtors, the Debtors' estates, their creditors, and other parties in interest, and that good cause has been shown therefor; IT IS HEREBY ORDERED:

- 1. The Motion is granted to the extent set forth herein.
- 2. The time within which the Debtors must file the Schedules and Statements is extended for an additional thirty (30) days (for a total of forty-four (44) days after the Petition Date), without prejudice to the Debtors' rights to seek an additional extension upon cause shown therefor.
- 3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 4. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rule 6004(a), the Bankruptcy Local Rules for the Northern District of Georgia and the Complex Case Procedures are satisfied by such notice.
- 5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

7. Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/ Jeffrey R. Dutson

Jeffrey R. Dutson Georgia Bar No. 637106 Brooke L. Bean Georgia Bar No. 764552 Alice Kyung Won Song Georgia Bar No. 692753

KING & SPALDING LLP

1180 Peachtree Street NE Atlanta, Georgia 30309 Telephone: (404) 572-4600 Email: jdutson@kslaw.com Email: bbean@kslaw.com Email: asong@kslaw.com

Proposed Counsel for the Debtors in Possession

Case 25-52415-sms Doc 71 Filed 03/09/25 Entered 03/10/25 01:47:14 Desc Imaged Certificate of Notice Page 5 of 7

United States Bankruptcy Court Northern District of Georgia

In re: Case No. 25-52415-sms

OTB Holding LLC Chapter 11

OTB Acquisition LLC

Debtors

CERTIFICATE OF NOTICE

District/off: 113E-9 User: bncadmin Page 1 of 3
Date Rcvd: Mar 07, 2025 Form ID: pdf441 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 09, 2025:

Recipient Name and Address

db + OTB Holding LLC, 3060 Peachtree Road, NW, Atlanta, GA 30305-2234

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 09, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 7, 2025 at the address(es) listed below:

Name Email Address

Alan Hinderleider

on behalf of U.S. Trustee United States Trustee Alan.Hinderleider@usdoj.gov

Brooke Bean

on behalf of JointAdmin Debtor OTB Acquisition of New Jersey LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of JointAdmin Debtor Mt. Laurel Restaurant Operations LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor OTB Acquisition of Baltimore County LLC bbean@kslaw.com, brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

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Brooke Bean

Case 25-52415-sms Doc 71 Filed 03/09/25 Entered 03/10/25 01:47:14 Desc Imaged Certificate of Notice Page 6 of 7

District/off: 113E-9 User: bncadmin Page 2 of 3
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Brooke Bean

Brooke Bean

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Brooke Bean
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Brooke Bean on behalf of Debtor Mt. Laurel Restaurant Operations LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean on behalf of Debtor OTB Acquisition of Kansas LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

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on behalf of U.S. Trustee United States Trustee david.s.weidenbaum@usdoj.gov

Eric M. English

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John Kendrick Turner

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on behalf of Creditor City of Allen john.turner@lgbs.com

John Kendrick Turner

Case 25-52415-sms Doc 71 Filed 03/09/25 Entered 03/10/25 01:47:14 Desc Imaged Certificate of Notice Page 7 of 7

District/off: 113E-9 User: bncadmin Page 3 of 3
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Ryan Samuel Robinson

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TOTAL: 52