



IT IS ORDERED as set forth below:

Date: March 7, 2025

Sage M. Sigler
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
OTB HOLDING LLC, <i>et al.</i> , ¹)	Case No. 25-52415 (SMS)
)	
)	
Debtors.)	(Jointly Administered)
)	

**ORDER (I) AUTHORIZING THE DEBTORS TO (A) PREPARE
A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A
FORMATTED MAILING MATRIX, (B) FILE A CONSOLIDATED
LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, AND
(C) REDACT CERTAIN PERSONAL IDENTIFICATION INFORMATION
FOR INDIVIDUAL CREDITORS; (II) APPROVING THE FORM AND MANNER OF
NOTIFYING CREDITORS OF THE COMMENCEMENT OF THESE CHAPTER 11
CASES AND OTHER INFORMATION; AND (III) GRANTING RELATED RELIEF**

This matter is before the Court on the *Emergency Motion for Entry of an Order*

(I) Authorizing the Debtors to (A) Prepare a Consolidated List of Creditors In Lieu of Submitting

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.



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a Formatted Mailing Matrix, (B) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors and (C) Redact Certain Personal Identification Information for Individual Creditors; (II) Approving the Form and Manner of Notifying the Creditors of the Commencement of These Chapter 11 Cases and Other Information; and (III) Related Relief (the "Motion") [Docket No. 4] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). All capitalized terms used but not defined herein shall have the meanings given them in the Motion.

The Court has considered the Motion, the First Day Declaration, and the matters reflected in the record of the hearing held on the Motion on March 6, 2025. It appears that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and it appearing that the relief requested is in the best interests of the Debtors' estates, their creditors, and other parties in interest, and that good cause has been shown therefor; IT IS HEREBY ORDERED:

1. The Motion is granted to the extent set forth herein.
2. The requirement that each Debtor submit a separate mailing matrix and a separate list of its twenty (20) largest general unsecured creditors is waived.
3. In lieu of submitting a formatted mailing matrix, the Debtors shall make available a single, consolidated list of all of the Debtors' creditors in electronic form to any entity who so requests and in non-electronic form at such requesting entity's sole cost and expense.
4. The Debtors are authorized to file a Consolidated Top 30 List.

5. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as Exhibit 1, to all parties in interest in accordance with Bankruptcy Rule 2002. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of the commencement of these chapter 11 cases.

6. The Debtors, with the assistance of the proposed Noticing Agent (upon the Court's approval of the Debtors' retention of the Noticing Agent), are authorized, but not directed, to undertake all mailings directed by the Court, the U.S. Trustee as required by the Bankruptcy Code, the Bankruptcy Rules, and the Complex Case Procedures, as applicable, including the Notice of Commencement of these Chapter 11 Cases, and any other correspondence that the Debtors may wish to send creditors.

7. Nothing in the Motion, this Order or the relief granted (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors' ability to contest the same on any ground permitted by bankruptcy or applicable nonbankruptcy law; (c) a promise or requirement to pay any claim or other obligation; or (d) granting third-party beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

8. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective immediately upon its entry.

9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules for the Northern District of Georgia and the Complex Case Procedures are satisfied by such notice.

10. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

12. Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global (“Verita”) shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

/s/Jeffrey R. Dutson

Jeffrey R. Dutson

Georgia Bar No. 637106

Brooke L. Bean

Georgia Bar No. 764552

Alice Kyung Won Song

Georgia Bar No. 692753

KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: jdutson@kslaw.com

Email: bbean@kslaw.com

Email: asong@kslaw.com

Proposed Counsel for the Debtors in Possession

Exhibit 1

Proposed Notice of Commencement

Information to identify the case:

Debtor OTB Holding LLC, et al. EIN 27-2153213
Name
United States Bankruptcy Court for the Northern District of Georgia Date case filed for chapter 11: **March 4, 2025**
Case number: Lead Case 25-52415 (SMS), Jointly Administered

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtors listed above, cases has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") for these chapter 11 cases at <https://www.veritaglobal.net/ontheborder> or at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

Inquiries regarding this notice may be directed to Verita by calling (800) 647-1744 (toll free for U.S. and Canadian-based parties) or +1 (310) 751-2628 (for international parties) or using the "Submit an Inquiry" link on the Verita website: <https://www.veritaglobal.net/ontheborder/inquiry>

Debtors' counsel, representatives of Verita, and the staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Lead Debtor Name	All Other Names Used in Last 8 Years	Case Number	Tax I.D. Numbers
OTB Holding LLC	N/A	25-52415	27-2153213
2. Other Debtor Names & Case Numbers	A full listing of the Debtors' names, tax I.D. numbers, and corresponding case numbers is available on the Debtors' restructuring website: https://www.veritaglobal.net/ontheborder		
3. Address	One Buckhead Plaza 3060 Peachtree Road, NW, Atlanta, GA 30305		
4. Debtors' attorney KING & SPALDING LLP Jeffrey R. Dutson Brooke L. Bean Alice Kyung Won Song 1180 Peachtree Street NE, Suite 1600 Atlanta, Georgia 30309 Telephone: (404) 572-4600 email: jdutson@kslaw.com email: bbean@kslaw.com email: asong@kslaw.com	<u>Debtors' Claims and Noticing Agent (for court documents and case information inquiries):</u> KURTZMAN CARSON CONSULTANTS, LLC dba VERITA GLOBAL ("VERITA") <u>Website:</u> https://www.veritaglobal.net/ontheborder <u>Submit an Inquiry:</u> https://www.veritaglobal.net/ontheborder/inquiry <u>Telephone:</u> (888) 647-1744 (toll free for U.S. and Canadian-based parties) +1 (310) 751-2628 (for international parties)		

Debtor: OTB HOLDING LLC, et al.

Case Number (if known): 25-52415

<p>5. Bankruptcy clerk's office</p>	<p>Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone: (404)–215–1000</p> <p>Documents in this case may be filed at this address.</p> <p>Clerk of the United States Bankruptcy Court 75 Ted Turner Drive, SW Atlanta, Georgia 30303</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov or at the Debtors' restructuring website at https://www.veritaglobal.net/ontheborder</p>
<p>6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Date: March 31, 2025, at 10:00 a.m. (ET)</p> <p>The meeting will be held telephonically – please dial (888)–902–9750. The access code is 9635734.</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or on the case website at https://www.veritaglobal.net/ontheborder.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ▪ you file a proof of claim in a different amount; or ▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's office or online at www.pacer.gov or at the Debtors' restructuring website at https://www.veritaglobal.net/ontheborder.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge Deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c).</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>

Debtor: OTB HOLDING LLC, et al.

Case Number (if known): 25-52415

10. Filing a Chapter 11 bankruptcy case	Bankruptcy cases under Chapter 11 of the Bankruptcy Code has been filed in this court by the Debtors listed herein, and orders for relief have been entered. Chapter 11 allows the debtor to reorganize or liquidate according to a plan. A plan is not effective unless confirmed by the court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk's Office by the deadline.

If you have any questions related to this notice, please call (888) 647-1744 (toll free for U.S. and Canadian-based parties) or +1 (310) 751-2628 (for international parties) or using the "Submit an Inquiry" link on the Verita website: <https://www.veritaglobal.net/ontheborder/inquiry>. You may access documents and case information at <https://www.veritaglobal.net/ontheborder>.

United States Bankruptcy Court
Northern District of Georgia

In re:
OTB Holding LLC
OTB Acquisition LLC
Debtors

Case No. 25-52415-sms
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Mar 07, 2025

User: bncadmin
Form ID: pdf492

Page 1 of 3
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 09, 2025:

Recip ID	Recipient Name and Address
db	+ OTB Holding LLC, 3060 Peachtree Road, NW, Atlanta, GA 30305-2234

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 09, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 7, 2025 at the address(es) listed below:

Name	Email Address
Alan Hinderleider	on behalf of U.S. Trustee United States Trustee Alan.Hinderleider@usdoj.gov
Brooke Bean	on behalf of JointAdmin Debtor OTB Acquisition of New Jersey LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com
Brooke Bean	on behalf of JointAdmin Debtor Mt. Laurel Restaurant Operations LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com
Brooke Bean	on behalf of Debtor OTB Acquisition of Baltimore County LLC bbean@kslaw.com, brooke-bean-2300@ecf.pacerpro.com
Brooke Bean	on behalf of JointAdmin Debtor OTB Acquisition LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com
Brooke Bean	

District/off: 113E-9

User: bncadmin

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Date Rcvd: Mar 07, 2025

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Total Noticed: 1

on behalf of JointAdmin Debtor OTB Acquisition of Baltimore County LLC bbean@kslaw.com,
brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor OTB Holding LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor OTB Acquisition of Howard County LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of JointAdmin Debtor OTB Acquisition of Howard County LLC bbean@kslaw.com
brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of JointAdmin Debtor OTB Acquisition of Kansas LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor Mt. Laurel Restaurant Operations LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor OTB Acquisition of Kansas LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor OTB Acquisition LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

Brooke Bean

on behalf of Debtor OTB Acquisition of New Jersey LLC bbean@kslaw.com brooke-bean-2300@ecf.pacerpro.com

David S. Weidenbaum

on behalf of U.S. Trustee United States Trustee david.s.weidenbaum@usdoj.gov

Eric M. English

on behalf of Creditor OTB Lender LLC eenglish@porterhedges.com

Harris Winsberg

on behalf of Creditor OTB Lender LLC hwinsberg@phrd.com

Jeff Dutson

on behalf of JointAdmin Debtor OTB Acquisition of Kansas LLC jdutson@kslaw.com

Jeff Dutson

on behalf of JointAdmin Debtor OTB Acquisition of Baltimore County LLC jdutson@kslaw.com

Jeff Dutson

on behalf of Debtor OTB Acquisition of Howard County LLC jdutson@kslaw.com

Jeff Dutson

on behalf of Debtor OTB Acquisition of New Jersey LLC jdutson@kslaw.com

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on behalf of Debtor OTB Acquisition of Kansas LLC jdutson@kslaw.com

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Jeff Dutson

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on behalf of Debtor OTB Acquisition LLC jdutson@kslaw.com

Jeff Dutson

on behalf of Debtor OTB Acquisition of Baltimore County LLC jdutson@kslaw.com

John Kendrick Turner

on behalf of Creditor Gregg County john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor City of Allen john.turner@lgbs.com

John Kendrick Turner

District/off: 113E-9

User: bncadmin

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Date Rcvd: Mar 07, 2025

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Total Noticed: 1

on behalf of Creditor Tarrant County john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor City of Roanoke john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor City of Richardson john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor Lewisville ISD john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor Smith County john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor Northwest ISD john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor Dallas County john.turner@lgbs.com

John Kendrick Turner

on behalf of Creditor Allen ISD john.turner@lgbs.com

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talía.wagner@btlaw.com,marisa.howell@btlaw.com,LOFarrell@btlaw.com

M Shane Johnson

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Ryan Samuel Robinson

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Ryan Samuel Robinson

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Ryan Samuel Robinson

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Ryan Samuel Robinson

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Ryan Samuel Robinson

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Sameer Kapoor

on behalf of Creditor OTB Lender LLC skapoor@phrd.com, elytle@phrd.com

Talia B. Wagner

on behalf of Creditor CrossFirst Bank talia.wagner@btlaw.com

TOTAL: 52