

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

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| In re | : | |
| | : | Chapter 11 |
| HOSPITAL FOR SPECIAL SURGERY, LLC | : | |
| <i>Db</i> a ONECORE HEALTH, | : | Case No. 24-12862-JDL |
| | : | |
| Debtor. | : | |
| | X | |

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF
DEBTOR’S CHAPTER 11 PLAN OF REORGANIZATION**

On April 16, 2025, the United States Bankruptcy Court for the Western District of Oklahoma (the “Court”) entered its *Order (I) Approving the Disclosure Statement, (II) Establishing a Voting Record Date, (III) Approving Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan* (the “Solicitation Procedures Order”). Among other things, the Solicitation Procedures Order approved the *Disclosure Statement for the Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health* (as may be amended, modified or supplemented, the “Disclosure Statement”) filed by the Debtor and debtor-in-possession (the “Debtor”). You are being provided this notice with respect to the *Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health* (as may be amended, modified or supplemented, the “Plan”).¹

Plan Summary

The following is an overview of the treatment to be afforded to each Class of Claims or Equity Interests as provided under the Plan. It is provided for convenience only and is specifically qualified by the Plan itself.

| Class | Designation | Treatment | Treatment |
|-------|----------------------|------------|--|
| 1 | Other Secured Claims | Unimpaired | Except to the extent a holder of an Allowed Other Secured Claim against the Debtor agrees to a less favorable treatment of such Claim, in full and final satisfaction of such Allowed Other Secured Claim, at the option of the Debtor or the Reorganized Debtor, as applicable, |

¹ Capitalized terms used but not defined in this notice shall have the meaning ascribed to them in the Plan.



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| | | | <p>(i) each such holder shall receive payment in Cash in an amount equal to the amount of such Allowed Claim, payable on the later of the Effective Date and the date that is 10 Business Days after the date on which such Other Secured Claim becomes an Allowed Other Secured Claim, in each case, or as soon as reasonably practicable thereafter, (ii) to the extent applicable, such holder's Allowed Other Secured Claim shall be reinstated, (iii) such holder shall receive the collateral securing its Allowed Other Secured Claim, or (iv) such holder shall receive such other treatment so as to render such holder's Allowed Other Secured Claim Unimpaired pursuant to section 1124 of the Bankruptcy Code.</p> |
| 2 | Critical Vendors Claims | Impaired | <p>To the extent that a holder of an Allowed Critical Vendor Claim asserts an Allowed 503(b)(9) Claim, such Claim is unimpaired and is not entitled to vote, as such Claims shall be paid in full on the Effective Date, to the extent not already satisfied pursuant to the authorities granted to Debtor by the Critical Vendor Orders. To the extent a Critical Vendor is the holder of an Allowed Non-503(b)(9) Critical Vendor Claim, such Claimant shall receive, on the Effective Date, an amount sufficient to ensure receipt of 65% of the amount owed with respect to such Claimant's non-disputed, non-503(b)(9) prepetition invoices against the Debtor. Holders of Allowed Critical Vendor Claims shall also receive a waiver from the</p> |

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| | | | Debtor of any and all Chapter 5 causes of action against them. |
| 3 | GUC Claims | Impaired | Holders of Allowed GUC Claims shall receive, on the Effective Date, a <i>pro rata</i> distribution in the amount of 26.2 percent of Allowed GUC Claims. |
| 4 | Emma Base Claim | Impaired | The holder of the Allowed Base Claim shall receive, on or before the Effective Date, (i) a 100% interest in the Litigation Trust, such Litigation Trust to receive (a) the remaining balance of the general liability insurance policy applicable to the Base Claim, the Litigation Trust Funded Amount, and (b) certain causes of action the Litigation Trust Causes of Action, and (ii) payment in the amount of \$4 million. |
| 5 | Existing OneCore Interests | Fully Impaired/ Unimpaired | The holders of Existing OneCore Interests who agree to contribute New Value shall, in exchange for their contribution of \$2.5 million in new value on or before the Effective Date, receive new interests in the Debtor and the Reorganized Debtor. The holders of Existing OneCore Interests who do not contribute New Value will be fully impaired and deemed to reject the Plan. |

Relevant Deadlines

The Court has set **May 13, 2025 at 10:00 a.m.** (prevailing Central Time) as the date and time for the hearing on confirmation of the Plan and to consider any objections to the Plan. The confirmation hearing will be held in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, Oklahoma 73102. The hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the hearing, and thereafter, at any adjourned hearing(s). In addition, the Plan may be modified without further notice prior to or as a result of the confirmation hearing, and thereafter, as otherwise provided in the Bankruptcy Code.

Any objection to confirmation of the Plan must (a) be in writing, (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, (c) set forth the name of the objector, the nature and amount of Claims or Equity Interests held or asserted by the objector against the Debtor, (d) state the basis and the specific grounds of the objection and (e) be filed with the Court, together with proof of service thereof, and served upon and received by each of the following no later than **May 5, 2025 at 5:00 p.m.** (prevailing Central Time): (i) the Chambers of the Honorable Janice D. Loyd, United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, Oklahoma 73102; (ii) the Debtor and its counsel (Crowe & Dunlevy, Braniff Building, 324 N. Robinson Ave., Ste. 100, Oklahoma City, OK 73102 (Attn: William H. Hoch and Craig M. Regens)); (iii) the United States Trustee for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Suite 408, Oklahoma City, Oklahoma 73102 (Attn: Jeffrey E. Tate)). **UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT WILL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

The Debtor may file a supplement to the Plan (the "Plan Supplement") with the Court no later than **April 25, 2025**.

BINDING NATURE OF THE PLAN

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASE, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

Obtaining Copies of Relevant Documents

Copies of the Plan, the Plan Supplement, if any (once filed), the Disclosure Statement and the Solicitation Procedures Order, as well as other documents filed in this chapter 11 case, may be obtained for a nominal fee from the Court's website: <https://ecf.okwb.uscourts.gov>, or obtained

free of charge by accessing the website of the Debtor's claims and noticing agent: <https://www.veritaglobal.net/OneCore>. In addition, the Debtor will, at its expense, provide paper copies of the Plan, Disclosure Statement or Solicitation Procedures Order to any party submitting a request for such paper copies. Please be advised that the claims and noticing agent is authorized to answer questions about, and provide additional copies of, materials filed in this chapter 11 case, but may not advise you as to whether you should contest your non-voting status or object to confirmation of the Plan.

Dated: April 16, 2025

Respectfully submitted,

ONECORE

/s/Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

CROWE & DUNLEVY

A Professional Corporation

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

will.hoch@crowedunlevy.com

craig.regens@crowedunlevy.com

mark.craige@crowedunlevy.com

kaleigh.ewing@crowedunlevy.com

Counsel to the Debtor and Debtor in Possession