

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

In re	X	
	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
	:	
	X	

**NOTICE OF HEARING TO CONSIDER FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that on October 7, 2024, Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Western District of Oklahoma (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that Debtor continues to operate its business and manage its properties as debtor and debtor-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “First Day Hearing”) will be held before the Honorable Janice D. Loyd, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Western District of Oklahoma, United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Ave., Oklahoma City, Oklahoma 73102 on **October 10, 2024 at 10:00 a.m. (CDT)** on the following motions requesting certain “first day” relief (collectively, the “First Day Motions”), which were filed by Debtor in connection with its chapter 11 case (the “Chapter 11 Case”):

Dkt. No.	FIRST DAY MOTIONS
	Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, and 503, Authorizing Debtor to Continue (I) to Operate Its Cash Management System, Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief
	Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and (II) Authorizing the Payment of Outstanding Orders
	Debtor's Emergency Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Companies to Have Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance, and (IV) Granting Related Relief
	Debtor's Emergency Motion for Order Under 11 U.S.C. §§ 105, 363 and 507, (I) Authorizing Payment of Prepetition Employee Obligations and Related Amounts, (II) Confirming Right of Debtor to Continue Employee Programs on Postpetition Basis, and (III) Confirming Right of Debtor to Pay Withholding and Payroll-Related Taxes
	Debtor's Emergency Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (VI) Granting Related Relief
	Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtor to Redact Personally Identifiable Information for Certain Individual Creditors and Parties in Interest, (II) Authorizing Procedures to Maintain and Protect Confidential Patient Information, and (III) Granting Related Relief
	Debtor's Motion for Entry of an Order (I) Authorizing Debtor to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, (D) Enter Into New Premium Finance Agreements in the Ordinary Course of Business, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief

**PLEASE TAKE FURTHER NOTICE** that responses or objections to any First Day Motion must be filed on or before October 9, 2024 at 12:00 p.m. (CDT).

Copies of the First Day Motions and the *Declaration of Carrie McEntire in Support of Debtor's First Day Pleadings* [Dkt. No.   ] (the "McEntire Declaration") may be downloaded via ECF or PACER. Please note that prior registration with the PACER Service Center and payment

of a fee may be required to access such documents. Additionally, copies of such documents are available free of charge via the case website maintained by Debtor's proposed claims and noticing agent, Verita Global (<https://www.veritaglobal.net/OneCore>).

Dated: October 7, 2024

Respectfully submitted,

**ONECORE**

*/s/Craig M. Regens*

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

CROWE & DUNLEVY

A Professional Corporation

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

[will.hoch@crowedunlevy.com](mailto:will.hoch@crowedunlevy.com)

[craig.regens@crowedunlevy.com](mailto:craig.regens@crowedunlevy.com)

[mark.craige@crowedunlevy.com](mailto:mark.craige@crowedunlevy.com)

[kaleigh.ewing@crowedunlevy.com](mailto:kaleigh.ewing@crowedunlevy.com)

***Proposed Counsel to Debtor***