

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA

_____	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Reorganized Debtor.	:	
_____	X	

**REORGANIZED DEBTOR’S FINAL APPLICATION, ON BEHALF OF MCENTIRE  
ADVISORY, P.L.L.C., FINANCIAL ADVISOR AND CRO OF ONECORE, FOR  
ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES, WITH BRIEF IN SUPPORT, NOTICE OF OPPORTUNITY FOR  
HEARING, AND NOTICE OF HEARING**

**NOTICE OF OPPORTUNITY FOR HEARING**

**Your rights may be affected. You should read this Document carefully and consult your attorney about your rights and the effect of this Document.** If you do not want the Court to grant the motion, or you wish to have your views considered, you must file a written response to the motion with the Clerk of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, OK 73102 no later than 21 days from the date of filing of the motion. You should also serve a file-stamped copy of the response to the undersigned [and others who are required to be served] and file a certificate or affidavit of service with the Court.

**[Note – this is a flat twenty-one (21) days regardless of the manner of service.]**

**NOTICE OF HEARING  
(TO BE HELD IF A RESPONSE IS FILED)**

**Notice is hereby given that if a response to the Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses is filed, the hearing on the matter will be held on August 7, 2025, at 10:00 a.m. in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, OK 73102. If no response is timely filed and the**



**court grants the requested relief prior to the above-referenced hearing date, the hearing will be stricken from the docket of the Court.**

Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or “Reorganized Debtor”) hereby submits this final application (the “Final Application” or “Application”) for entry of an order, substantially in the form attached hereto as Exhibit 1 (the “Proposed Order”), pursuant to sections 330(a) and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), allowing and awarding compensation and reimbursement of expenses incurred by McEntire Advisory, P.L.L.C. (“McEntire Advisory”) for the period commencing October 7, 2024, and running through May 30, 2025 (the “Fee Period”). In support of this Application, the Reorganized Debtor respectfully states as follows:

## **BRIEF IN SUPPORT**

### **Background**

1. OneCore is a duly licensed hospital that has been specializing in orthopedic and specialty surgeries in the community of central Oklahoma for more than a decade. In late 2021, OneCore completed the construction of its present leased facility in northeast Oklahoma City and has been operating at such location since January 2022.

2. OneCore has focused on a culture of excellence in the delivery of surgical and other health care services such as radiology and orthopedic care with the goal of being one of the top performing surgical hospitals in Oklahoma. In the past four (4) years, OneCore has received many accolades for its excellence and patient care, including the following:

- Healthgrades: Knee Replacement 5-star recipient, 2023 and 2024;
- Healthgrades: Spinal Fusion Surgery 5-star recipient 2021 – 2024;
- Healthgrades: Outstanding Patient Experience 2024; and

- Press Ganey: Guardian of Excellence Award for Outstanding Patient Experience.<sup>1</sup>

3. On October 7, 2024, OneCore filed its *Voluntary Petition* (the “Petition Date”). [Dkt. No. 1]. Additional factual background relating to the Debtor’s business and the commencement of this Chapter 11 Case is set forth in detail in the First Day Declaration of Carrie McEntire (the “McEntire First Day Declaration”).

4. Debtor continued to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No committee was appointed pursuant to section 1102 of the Bankruptcy Code.

5. On May 13, 2025, the Court entered an order approving OneCore’s Chapter 11 Plan or Reorganization. *See Order (I) Confirming Debtor’s Chapter 11 Plan of Reorganization and (II) Granting Related Relief* [Dkt. No. 296].

#### **Facts Specific to the Relief Requested**

6. On October 7, 2024, OneCore filed its *Application for Entry of an Order Under 11 U.S.C. §§ 327(a) and 328 Authorizing the Retention and Employment of McEntire Advisory, PLLC as Financial Advisor to and Chief Restructuring Officer of Debtor and Debtor in Possession Effective as of the Petition Date* (the “McEntire Employment Application”) [Dkt. No. 19]. On October 23, 2024, the Court granted the McEntire Employment Application (the “McEntire Employment Order”). [Dkt. No. 74].

---

<sup>1</sup> The Press Ganey Guardian of Excellence Award® honors organizations that perform in the top 5% of healthcare providers and health plans for patient experience, employee engagement, physician experience, clinical quality performance or consumer experience in one year. Only 501 hospitals and health systems achieved this recognition out of over 10,000.

7. On November 8, 2024, OneCore filed its *Motion for Entry of Order Establishing Procedures for Compensation and Reimbursement of Expenses of Professionals* (the “Compensation Procedures Motion”) [Dkt. No. 114]. On December 3, 2024, the Court granted the Compensation Procedures Motion (the “Compensation Order”).<sup>2</sup> [Dkt. No. 129].

8. Since the Petition Date, McEntire Advisory has provided valuable financial services to OneCore and its estate at the rates specified in the McEntire Employment Application.

9. OneCore filed its *Amended Application on behalf of McEntire Advisory, PLLC, Financial Advisor and CRO of Debtor, for Allowance and Payment of Interim Compensation and Reimbursement of Expenses* (the “Interim Fee Application”) [Dkt. No. 220], seeking the Court’s approval for payment of an administrative claim in the amount of \$116,572.50 for fees and \$2,352.60 for expenses incurred. The Court approved the application with its *Order Granting Debtor’s Amended Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses to McEntire Advisory, PLLC* [Dkt. No. 259].

10. Since OneCore filed its Interim Fee Application, McEntire Advisory has presented Monthly Fee Statements to the Notice Parties for February and March 2025, which provided notice of (i) the total fees incurred, (ii) each billing professional’s hourly rate, (iii) total time and fees for the covered period, and (v) the amount of any prepetition retainer held. Included in these Monthly Fee Statements is time incurred by McEntire Advisory professionals in preparing the Monthly Fee Statements, but not time spent proofreading individual time entries.

---

<sup>2</sup> All defined terms shall have the meaning ascribed to them in the motions or applications referenced, unless otherwise specifically defined herein.

11. The Chapter 11 Plan provides that final applications for professional services shall be filed and served within 45 days of the Plan's Effective Date. *See Chapter 11 Plan of Reorganization* [Dkt No. 254].

12. The source of payment distributed to McEntire Advisory in response to its Interim Fee Application and Monthly Fee Statements has been cash on hand from OneCore's estate. As of the date of this filing, the Reorganized Debtor has cash on hand sufficient to pay the amounts sought by this Final Application. The Reorganized Debtor presently has not accrued any unpaid administrative expenses except for non-delinquent ordinary course obligations arising from its normal operations. No agreement exists under which McEntire Advisory has agreed to share compensation or reimbursement with any other person.

### **Jurisdiction**

13. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue for purposes of considering this Application is proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are sections 330(a) and 503(b) of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016.

### **Relief Requested**

14. By this Final Application, the Reorganized Debtor seeks the final allowance and approval of an administrative claim on behalf of McEntire Advisory for professional services rendered, and expenses incurred, in the amounts of \$168,737.50 and \$2,390.50, respectively. The Reorganized Debtor also seeks authorization to pay McEntire Advisory the aforementioned compensation and reimbursement less the amount it has previously paid McEntire Advisory in

connection with the Interim Fee Application and the amounts previously paid pursuant to the Monthly Fee Statements for February and March 2025.

**Basis for Relief**

15. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under Section 327 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered...and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

16. The settled method for determining reasonable attorneys' fees and expenses in federal courts is the "lodestar" method: multiplying reasonable hourly rates by the number of hours reasonably expended. *See, e.g., Rubner & Kutner, P.C. v. United States Trustee (In re Lederman Enters., Inc.)*, 997 F.2d 1321, 1323 (10<sup>th</sup> Cir. 1993). The lodestar may be adjusted on the consideration of additional factors and circumstances, including: (1) the time and labor required; (2) the novelty and complexity of the issues presented; (3) the skill required to properly perform the legal services rendered; (4) preclusion of other employment due to acceptance of the engagement; (5) customary fee charges for like work; (6) whether the fee is fixed or contingent; (7) time limitations imposed by circumstances or the client; (8) the amount in controversy and results obtained; (9) the experience, reputation and ability of counsel; (10) the undesirability of the case; (11) the nature and length of the professional relationship between counsel and client; and (12) fee awards in similar cases. *See, e.g., In re Miniscribe Corp.*, 309 F.3d 1234, 1243-44 (10<sup>th</sup> Cir. 2002) (applying factors set out in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5<sup>th</sup> Cir. 1974)).

17. In the instant case, McEntire Advisory respectfully submits that the factors as applied to this Chapter 11 Case are met, and that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to OneCore. As to its expenses, the expenses billed are both reasonable and economical and are the actual expenses incurred that were necessary for and beneficial to OneCore.

18. Specifically, the rates charged are the rates that were set forth in the McEntire Employment Application and approved by the Court in the McEntire Employment Order. These rates are commensurate with rates charged by similarly positioned professionals in and around the Oklahoma City, Oklahoma region for matters of like complexity and consequence.

19. As explained in the McEntire Employment Application, Carrie McEntire has over a decade of experience working with debtors and creditors in insolvency and restructuring proceedings. McEntire became acutely familiar with OneCore's business, its financial affairs, and capital structure through its pre-petition engagement, which is knowledge that it utilized throughout the course of this Chapter 11 Case. McEntire Advisory's unique experience and skill provided significant value to OneCore and contributed greatly to OneCore's success in obtaining confirmation of its Chapter 11 Plan or reorganization.

20. The expenses and fees charged are described in further detail on the invoice attached hereto as Exhibit 2.

21. Some of the work performed related to, for example, the following activities:

- a. Assisting OneCore in preparing its financial-related disclosures required by the Court, including its Schedules of Assets and Liabilities, Statements of Financial Affairs, and Monthly Operating Reports;
- b. assisting OneCore with the identification and implementation of short-term cash management procedures;
- c. advising OneCore in connection with its engagement and negotiations with critical vendors;
- d. attending meetings such as the Meeting of Creditors held pursuant to section 341(a) of the Bankruptcy Code;
- e. preparing financial information for distribution to creditors and others, including, but not limited to, cash flow projections and budgets, cash receipts and disbursement analysis, and analysis of various asset and liability accounts, and analysis of proposed transactions for which Court approval was or will be sought;
- f. attending meetings and assisting in discussions with potential investors, banks, and other secured lenders and parties in interest;
- g. analyzing creditor claims and providing assistance by tracking such claims;



- h. assisting in the preparation of information and analysis necessary for the preparation of a confirmable plan of reorganization and corresponding Disclosure Statement;
- i. assisting in the evaluation and analysis of avoidance actions, including fraudulent conveyances and preferential transfers;
- j. providing litigation advisory services with respect to accounting and tax matters;
- k. analyzing the validity of proofs of claim and drafting necessary and appropriate objections thereto;
- l. assisting OneCore in providing appropriate payments to creditors pursuant to the terms of the confirmed Chapter 11 Plan of reorganization; and
- m. rendering other general business and consulting services as OneCore's management and counsel have found necessary, consistent with its role as a financial advisor.

22. The services for which McEntire Advisory seeks compensation in this Final Fee Application are the actual fees incurred that were necessary for and beneficial to OneCore. McEntire Advisory has employed discretion throughout the Chapter 11 Case to engage in only those activities expected to provide meaningful value to OneCore and has to the greatest extent possible sought to avoid duplicating services provided by any other professionals.

23. The Reorganized Debtor has been given the opportunity to review this application, and counsel for the Reorganized Debtor is authorized to state that the Reorganized Debtor has approved this Final Fee Application.

#### **Reservation of Rights**

24. Although McEntire Advisory has made every effort to include in this Application all fees and expenses incurred during the Fee Period, certain fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Fee

Period. McEntire Advisory reserves the right to make further application to the Court for the allowance of such fees and expenses not included in this Application.

**Notice**

25. No creditors' committee, trustee, or examiner was appointed in this Chapter 11 Case. Notice of this Application has been provided to the Notice Parties under the Compensation Order and to any party in interest that has requested notice pursuant to Bankruptcy Rule 2002. The Reorganized Debtor submits that, in light of the nature of the relief requested, no other or further notice need be provided.

**Conclusion**

WHEREFORE, the Reorganized Debtor respectfully requests that the Court (a) enter the Proposed Order and (b) grant such other and further relief as is just and proper.

Respectfully submitted,

**ONECORE**

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

CROWE & DUNLEVY

A Professional Corporation

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

will.hoch@crowedunlevy.com

craig.regens@crowedunlevy.com

mark.craige@crowedunlevy.com

kaleigh.ewing@crowedunlevy.com

***Counsel to the Reorganized Debtor***

**Exhibit 1**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Reorganized Debtor.	:	
	:	
	X	

**ORDER GRANTING REORGANIZED DEBTOR’S FINAL APPLICATION FOR  
ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES TO MCENTIRE ADVISORY, PLLC**

Upon the Final Application (the “Final Application” or the “Application”)<sup>3</sup> of Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or the “Reorganized Debtor”), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order

---

<sup>3</sup> All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.

(this “Order”), under sections 330 and 503(b) of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016, authorizing payment to McEntire Advisory, P.L.L.C. (“McEntire Advisory”); and this Court having jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Application in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Application was filed on July 11, 2025 and contemporaneously served, and that the response deadline to the Application expired on August 1, 2025; and objections (if any) to the Application having been withdrawn, resolved or overruled on the merits; and this Court finding that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Oklahoma, and that, except as otherwise ordered herein, no other or further notice is necessary; and a hearing, if requested, having been held to consider the relief requested in the Application and upon the record of any such hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Application is in the best interests of the Reorganized Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein;

2. McEntire Advisory is awarded an administrative claim for compensation and reimbursement in the following amounts: (i) \$168,737.50 in compensation for services rendered, and (ii) \$2,390.50 in expense reimbursement;

3. The Reorganized Debtor is authorized to pay McEntire Advisory the awarded compensation and reimbursement, less the amounts previously paid; and is empowered to take all other actions necessary to implement the relief granted in this Order;

4. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Application or the implementation of this Order.

5. The Reorganized Debtor shall effectuate service of this Order on the Notice Parties under the Compensation Order.

6. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

IT IS SO ORDERED.

###

Approved for Entry:

**ONECORE**

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

CROWE & DUNLEVY

A Professional Corporation

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

will.hoch@crowedunlevy.com

craig.regens@crowedunlevy.com

mark.craige@crowedunlevy.com

kaleigh.ewing@crowedunlevy.com

***Counsel to Reorganized Debtor***

**Exhibit 2**

**McEntire Advisory PLLC**

**OneCore Invoices for Compensation and Expenses**

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1531**DATE** 10/31/2024**DUE DATE** 11/01/2024**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
10/07/2024		Research and legal/court documents for One Core Health			215.90
10/11/2024		Parking Fee			10.00
10/18/2024		Parking Fee			8.00
	<b>Carrie M. McEntire</b>		61	375.00	22,875.00
	<b>Melissa A. Cline</b>		13	325.00	4,225.00
	<b>Stefanie A. Pebworth</b>		2.60	100.00	260.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

<b>SUBTOTAL</b>	27,593.90
<b>TAX</b>	0.00
<b>TOTAL</b>	27,593.90
<b>BALANCE DUE</b>	<b>\$27,593.90</b>



**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1531

Invoice Date: 10/31/2024

**Billable Time**

Date	Who	Description	Time	Cost
10/07/2024	Carrie McEntire	Prepare List of Preliminary Critical Vendors, Correspondence with BOK re Post-Petition Banking Protocols, FDMs including Critical Vendors, Call with BOK Representatives	1.00	\$ 375.00
10/07/2024	Stefanie Pebworth	Save documents received to the server.	0.80	\$ 80.00
10/07/2024	Carrie McEntire	Prepare Top 20 Creditor List	0.30	\$ 112.50
10/07/2024	Carrie McEntire	Chapter 11 Bankruptcy - Gather Email Address for Insurance & Utility Providers	0.30	\$ 112.50
10/07/2024	Carrie McEntire	Call with Kyle Pewitt	0.20	\$ 75.00
10/07/2024	Carrie McEntire	Calls with BOK, Counsel & Debtor / Prepare Documents Pursuant to UST Requests	2.00	\$ 750.00
10/07/2024	Carrie McEntire	Finalize Declaration	0.30	\$ 112.50
10/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Gather More Information on Relationship of Solara & OneCore	1.00	\$ 375.00
10/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit OneCore Ownership to BOK	0.10	\$ 37.50
10/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with OneCore re Critical Vendor Selection	0.20	\$ 75.00
10/08/2024	Carrie McEntire	Extract Data from BestCase for Verita	0.20	\$ 75.00
10/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review UST Objections to FDMs <i>Review UST Objections to FDMs, Correspondence with Debtor</i>	1.50	\$ 562.50
10/09/2024	Carrie McEntire	Call with Steve Hockert	0.10	\$ 37.50
10/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	0.50	\$ 187.50
10/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with W. Hoch & C. Regens re FDM Hearing	0.80	\$ 300.00
10/09/2024	Carrie McEntire	Call with W. Hoch / Critical Vendor Assessment	1.50	\$ 562.50
10/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Hearing on First Day Motions & Related Meetings	5.50	\$ 2,062.50
10/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit Interim Orders with Instructions re Authorizations to Pay & Accounting Protocols Post-Petition	0.80	\$ 300.00

10/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review Outstanding Check List for Checks to Void in Positive Pay	0.30	\$ 112.50
10/10/2024	Melissa Cline	Chapter 11 Bankruptcy - Build Tracking Spreadsheet for Critical Vendor Agreements <i>Build tracking spreadsheet for Critical Vendor Agreements</i>	0.30	\$ 97.50
10/11/2024	Carrie McEntire	Review Voids List & Correspondence re Issue Item	0.10	\$ 37.50
10/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - OneCore Meeting re ACH & Critical Vendors	0.50	\$ 187.50
10/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Request McKesson & Rapid Care Transcription as Critical Vendors for Interim Order	0.80	\$ 300.00
10/11/2024	Carrie McEntire	Call with C. Regens re Critical Vendor Interim Revision	0.40	\$ 150.00
10/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with McKesson Pharma re Critical Vendor Status	0.50	\$ 187.50
10/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with OneCore re Post-Petition AP Procedures	0.60	\$ 225.00
10/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Medline Critical Vendor Agreement	0.50	\$ 187.50
10/14/2024	Carrie McEntire	Correspondence with Medline re Critical Vendor Agreement	0.20	\$ 75.00
10/14/2024	Carrie McEntire	Calls with R. Hirsch, Counsel for Medline Industries	0.30	\$ 112.50
10/14/2024	Carrie McEntire	Calls with W. Hoch & C. Regens re Critical Vendors	0.30	\$ 112.50
10/14/2024	Carrie McEntire	Call with K. Pewitt re Patient Matrix & Go Forward BK Plan	0.60	\$ 225.00
10/15/2024	Carrie McEntire	Review & Confirm List of Equity Security Holders & 10% List for Counsel	0.10	\$ 37.50
10/15/2024	Carrie McEntire	Correspondence re Medline Critical Vendor Agreement, BOK Debit Card, BK Notices to Employees	0.30	\$ 112.50
10/15/2024	Carrie McEntire	Review Creditor List for Counsel / Correspondence with Boston Scientific re Critical Vendor Claim	0.20	\$ 75.00
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	4.00	\$ 1,500.00
10/16/2024	Carrie McEntire	Critical Vendor Correspondence	0.30	\$ 112.50
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Form 26	0.20	\$ 75.00
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit Debtor's Two Latest Tax Returns & Copies of 90 Days Bank Statements to UST	0.50	\$ 187.50
10/16/2024	Carrie McEntire	Call with OneCore Team re AP, Critical Vendors & Pre v. Post Petition	0.50	\$ 187.50
10/16/2024	Carrie McEntire	Review Boston Scientific Vendor A/R Record & Comments from OneCore Team, Prepare Critical Vendor Agreement & Related Correspondence	0.50	\$ 187.50
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	1.50	\$ 562.50
10/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	0.60	\$ 225.00

10/17/2024	Melissa Cline	Chapter 11 Bankruptcy - Redact Initial Debtor Report for Filing T/C with CM regarding Initial Debtor's Report; Redact Initial Debtor's Report, remove K-1's, remove AR detail and personally identifying information	1.10	\$ 357.50
10/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Initial Debtor Interview & Preparation Meetings	5.50	\$ 2,062.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.30	\$ 112.50
10/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual Prepare Weekly Budget to Actual, review disbursements, compare to critical vendor list, review outstanding checks at petition date and current	3.00	\$ 975.00
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.60	\$ 225.00
10/18/2024	Carrie McEntire	Call with Steve Sass re Boston Scientific	0.40	\$ 150.00
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Follow up on online banking access	0.10	\$ 37.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
10/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP T/C Weekly AP call with CM and client (2)	0.40	\$ 130.00
10/18/2024	Carrie McEntire	Correspondence with OneCore Team re Vendors & Pre-Petition Balances	0.30	\$ 112.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	1.00	\$ 375.00
10/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual Prepare Weekly Budget to Actual	0.40	\$ 130.00
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review 13 Week Actual & Review Pre-Petition Checks Cleared During Interim Period	0.50	\$ 187.50
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review Returned Notice List & Research New Addresses	0.20	\$ 75.00
10/21/2024	Carrie McEntire	Setup Online Banking Access	0.30	\$ 112.50
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	0.50	\$ 187.50
10/21/2024	Stefanie Pebworth	Chapter 11 Bankruptcy - Prepare Critical Vendor Schedules to Support Agreements	1.80	\$ 180.00
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit Documents/Information UST as Requested at IDI	0.40	\$ 150.00
10/22/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual Update outstanding checks with checks that are being held by company	0.10	\$ 32.50
10/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	1.50	\$ 562.50
10/22/2024	Carrie McEntire	Call with Steve Hockert re Pre-Petition Patient Refunds	0.30	\$ 112.50
10/23/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review Returned Notice List & Research New Addresses	0.20	\$ 75.00

10/23/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	2.00	\$ 750.00
10/24/2024	Carrie McEntire	Calls with Critical Vendors re Vendor Agreements	0.30	\$ 112.50
10/25/2024	Carrie McEntire	Review & Download Recent Bank Activity	0.20	\$ 75.00
10/25/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly budget to actual</i>	1.10	\$ 357.50
10/25/2024	Carrie McEntire	Review Motion to Dismiss	0.50	\$ 187.50
10/25/2024	Carrie McEntire	Weekly AP Call	0.80	\$ 300.00
10/25/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.80	\$ 260.00
10/25/2024	Carrie McEntire	Call with W. Hoch, C. Regens & S. Hocket re Motion to Dismiss, Ombudsman, FDM Final Hearing, and others	1.00	\$ 375.00
10/25/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Review disbursements detail provide by Amy Wade</i>	0.10	\$ 32.50
10/27/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Financial Summary for W. Hoch	0.80	\$ 300.00
10/28/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Review disbursements detail from company and update 13 week budget/actual</i>	0.10	\$ 32.50
10/28/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Union Biologics, PREFcards, Arthrex, Medi-Sol, New World Medical, Stericycle, Nexus Spine</i>	2.00	\$ 750.00
10/28/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	1.60	\$ 520.00
10/28/2024	Carrie McEntire	Call with W. Hoch re OneCore Financial Summary	0.80	\$ 300.00
10/28/2024	Carrie McEntire	Call with W. Hoch re Meeting with Emma Base Counsel	0.40	\$ 150.00
10/28/2024	Carrie McEntire	Download BOK Bank Activity for MAC	0.10	\$ 37.50
10/28/2024	Carrie McEntire	Chapter 11 Bankruptcy - Extract Payment Detail for Solara for W. Hoch	0.30	\$ 112.50
10/29/2024	Carrie McEntire	Calls with A. Taylor re Critical Vendors	0.10	\$ 37.50
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Boston Scientific, Glaukos, Arthrex, Conmed Linvatec, Pan &amp; Associates, BVI Medical, Union Biologics, Medi-Sol, CDI, Metronics</i>	2.00	\$ 750.00
10/29/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Finalize 13 week actual</i>	2.10	\$ 682.50
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.25	\$ 93.75
10/29/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Categorize prepetition expenses for October cash basis financials</i>	1.00	\$ 325.00

10/29/2024	Carrie McEntire	Prepare Critical Vendor Final Order List	1.00	\$ 375.00
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.25	\$ 93.75
10/29/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare cash basis financials</i>	0.50	\$ 162.50
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Rylan-Jagger, Bausch &amp; Lomb, Cardinal Health, Nevro, Medtronic, Glaukos</i>	1.00	\$ 375.00
10/30/2024	Carrie McEntire	Calls with Counsel re Final FDM Orders, Critical Vendors & DIP Financing	1.00	\$ 375.00
10/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Final Critical Vendor List	1.00	\$ 375.00
10/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Final Critical Vendor List	0.70	\$ 262.50
10/30/2024	Carrie McEntire	Call with C. Regens, A. Taylor, K. Wade and E. Frazier re Final Critical Vendor Order List & Prepare Critical Vendor List for Final Review	1.00	\$ 375.00
10/31/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.10	\$ 37.50
10/31/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly budget to actual</i>	0.40	\$ 130.00
10/31/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Final Critical Vendor List	0.40	\$ 150.00
10/31/2024	Carrie McEntire	Review Proposed Critical Vendor Final Order	0.20	\$ 75.00
			76.60	

Total: \$ 27,360.00

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
 Oklahoma City, OK 73170 US  
 carrie@mcentireadvisory.com  
 www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
 100 NE 85th St  
 Oklahoma City, OK 73114

**INVOICE #** 1571**DATE** 11/30/2024**DUE DATE** 12/01/2024**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
11/06/2024		Parking for OneCore Health Meeting 11/5/2024			10.00
11/20/2024		Parking downtown - Reimbursement			6.00
	<b>Carrie M. McEntire</b>		46.60	375.00	17,475.00
	<b>Melissa A. Cline</b>		30.60	325.00	9,945.00
	<b>Stefanie A. Pebworth</b>		9.70	100.00	970.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

<b>SUBTOTAL</b>	28,406.00
<b>TAX</b>	0.00
<b>TOTAL</b>	28,406.00
<b>BALANCE DUE</b>	<b>\$28,406.00</b>

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1571

Invoice Date: 11/30/2024

**Billable Time**

Date	Who	Description	Time	Cost
11/01/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Oklahoma Blood Institute, United Mechanical, Alcon, McKesson Pharma, Nexus Spine</i>	1.00	\$ 375.00
11/01/2024	Stefanie Pebworth	Chapter 11 Bankruptcy - Prepare Critical Vendor Schedule 1 Attachments	1.50	\$ 150.00
11/01/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.50	\$ 187.50
11/01/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
11/01/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.30	\$ 97.50
11/01/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly budget to actual</i>	2.30	\$ 747.50
11/01/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare accrual/cash basis financials for October</i>	0.50	\$ 162.50
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.20	\$ 75.00
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Contact Banking Institutions re DIP Facility	0.40	\$ 150.00
11/04/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	1.00	\$ 325.00
11/04/2024	Carrie McEntire	Call with Bridge Capital Credit re DIP Financing	0.10	\$ 37.50
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Obtain & Send Bureau of Narcotics License to UST	0.10	\$ 37.50
11/04/2024	Melissa Cline	Chapter 11 Bankruptcy - T/C with Siena <i>T/C with Siena regarding DIP financing</i>	0.30	\$ 97.50
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/04/2024	Carrie McEntire	Calls with Will Hoch, Craig Regens & Steve Hockett re 341 Meeting, DIP Financing	1.00	\$ 375.00
11/04/2024	Carrie McEntire	Call with Siena Lending re DIP Financing	0.30	\$ 112.50
11/04/2024	Stefanie Pebworth	Prepare schedule for critical vendors.	0.50	\$ 50.00

11/04/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	1.80	\$ 585.00
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Section 341 Hearing Prep & Meetings with Debtor's Counsel	1.00	\$ 375.00
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Section 341 Hearing Prep & Meetings with Debtor's Counsel	3.00	\$ 1,125.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.60	\$ 195.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.40	\$ 130.00
11/05/2024	Stefanie Pebworth	Create Schedule 1 for Critical Vendors.	0.80	\$ 80.00
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Verita and Debtor's Counsel	0.50	\$ 187.50
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Section 341 Hearing	0.50	\$ 187.50
11/05/2024	Carrie McEntire	Prepare NDAs for Potential DIP Lenders	0.20	\$ 75.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual with revised critical vendor list</i>	0.60	\$ 195.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - T/C regarding bundled contracts and critical vendor agreements <i>T/C with Amy and Kim regarding bundled contracts &amp; critical vendor agreements</i>	0.30	\$ 97.50
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - T/C regarding bundled contracts and critical vendor agreements <i>Prepare critical vendor agreements</i>	0.80	\$ 260.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual with revised critical vendor list</i>	1.50	\$ 487.50
11/06/2024	Carrie McEntire	Call with W. Hoch	0.30	\$ 112.50
11/06/2024	Carrie McEntire	Call with Prospective DIP Lender: Weokie	0.30	\$ 112.50
11/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/06/2024	Carrie McEntire	Call with Dathan Jay re Critical Vendor Agreement	0.10	\$ 37.50
11/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
11/06/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	1.00	\$ 100.00
11/07/2024	Carrie McEntire	Correspondence with Counsel re Insurance Policies & COI, Request Same from Insurance Agent, Correspondence with MAC re Critical Vendor Agreements	0.30	\$ 112.50
11/07/2024	Carrie McEntire	Chapter 11 Bankruptcy - Amend SOFA	0.20	\$ 75.00
11/07/2024	Carrie McEntire	Gather Address Information for SOFA 7 Parties	0.20	\$ 75.00
11/07/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.40	\$ 150.00



11/07/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	0.10	\$ 32.50
11/07/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	1.80	\$ 585.00
11/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.20	\$ 75.00
11/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.20	\$ 75.00
11/08/2024	Carrie McEntire	Review & Prepare Objection to Emma Base Motion for Relief from Stay	0.50	\$ 187.50
11/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
11/08/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.20	\$ 65.00
11/08/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	1.70	\$ 552.50
11/11/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual cash flow</i>	0.40	\$ 130.00
11/11/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare cash basis financials</i>	0.30	\$ 97.50
11/11/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual; revise expense classification categories for prior weeks</i>	1.20	\$ 390.00
11/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Create Data Rooms for Prospective DIP Lenders	0.50	\$ 187.50
11/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/11/2024	Carrie McEntire	Attempt to Contact Patient Ombudsman to Obtain W-9 for Retainer Payment	0.10	\$ 37.50
11/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.30	\$ 112.50
11/11/2024	Melissa Cline	Inbox - Prepare Critical Vendor Agreements for Todd Fogarty & Anesthesia Specialists <i>Prepare Critical Vendor Agreements for Todd Fogarty &amp; Anesthesia Specialists; review outstanding critical vendor tasks</i>	0.60	\$ 195.00
11/12/2024	Stefanie Pebworth	Create schedule 1 for critical vendors.	1.30	\$ 130.00
11/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements for Kappa Staffing, Microport, Centinel Spine &amp; Stratus Building</i>	1.00	\$ 325.00
11/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare October 2024 financials</i>	0.60	\$ 195.00
11/12/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/12/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
11/13/2024	Carrie McEntire	Meeting with W. Hoch, C. Regens, and S. Hockert	0.80	\$ 300.00

11/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare revised Total Medical critical vendor agreement</i>	0.20	\$ 65.00
11/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/13/2024	Carrie McEntire	Gather Information for Bridge, Potential DIP Lender	0.50	\$ 187.50
11/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
11/14/2024	Carrie McEntire	Meeting with Bridge Business Credit re DIP Financing	0.50	\$ 187.50
11/14/2024	Carrie McEntire	Call with Deborah Burien, Patient Ombudsman	0.10	\$ 37.50
11/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review/Confirm with Debtor re Non-Ordinary Course Payments Made 90 Days (non-insiders) and 1 Year (insiders)	0.20	\$ 75.00
11/15/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly actual cash flow</i>	3.50	\$ 1,137.50
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.30	\$ 112.50
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.80	\$ 300.00
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.20	\$ 75.00
11/15/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP Call</i>	0.20	\$ 65.00
11/15/2024	Stefanie Pebworth	Prepare Schedule 1 for Critical Vendors	1.80	\$ 180.00
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Send Inquiries to Add'l DIP Lenders, Review AIRA & TMA Directories	0.20	\$ 75.00
11/18/2024	Carrie McEntire	Download & Review Weekly Bank Activity	0.10	\$ 37.50
11/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual <i>Prepare 13 week actual cash flow</i>	3.80	\$ 1,235.00
11/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Vendor Agreements <i>Prepare vendor agreements</i>	1.60	\$ 520.00
11/18/2024	Carrie McEntire	Call with Steve Hockert	0.50	\$ 187.50
11/19/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual <i>Finalize 13 week actual utilizing updated payment registers</i>	2.40	\$ 780.00
11/19/2024	Carrie McEntire	Call with Kyle Pewitt re DIP & Exit Financing	0.50	\$ 187.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Discuss 13 Week Actual with MAC	0.10	\$ 37.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Revised DIP Budget through 2/15/25	1.50	\$ 562.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Payment Schedule	0.30	\$ 112.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Estimated Liquidation Waterfall at 2/15/25	1.00	\$ 375.00

11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Debtor's Counsel	3.00	\$ 1,125.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with MAC re Critical Vendor Payment Schedule	0.30	\$ 112.50
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Payment Schedule	0.20	\$ 75.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	0.20	\$ 75.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare MOR Exhibit C & D	2.30	\$ 862.50
11/20/2024	Carrie McEntire	Call with W. Hoch, C. Regens & S. Hockert	1.00	\$ 375.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare MOR Exhibit B	0.40	\$ 150.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare MOR Exhibits E & F	0.50	\$ 187.50
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Additional Information for MOR	1.00	\$ 375.00
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with Patient Ombudsman re Site Visit	0.10	\$ 37.50
11/21/2024	Carrie McEntire	Call with K. Ewing & C. Regens re Emma Base Motion to Dismiss Hearing	0.50	\$ 187.50
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	0.60	\$ 225.00
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with L. George re Preferential Transfers	0.50	\$ 187.50
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.50	\$ 562.50
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare List of Proposed Exhibits & Send to C. Regens	0.10	\$ 37.50
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call Julie Chase (BOK)	0.20	\$ 75.00
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
11/22/2024	Carrie McEntire	Call with C. Regens re CDI	0.10	\$ 37.50
11/22/2024	Stefanie Pebworth	Prepare schedules for critical vendors.	1.50	\$ 150.00
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with Additional Potential DIP Lenders, Prepare & Send NDA	0.40	\$ 150.00
11/22/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Vendor Agreements <i>Prepare vendor agreements</i>	0.60	\$ 195.00
11/24/2024	Carrie McEntire	Chapter 11 Bankruptcy - Revise/Update DIP Budget	0.50	\$ 187.50
11/24/2024	Carrie McEntire	Prepare CV Payment Schedule	2.00	\$ 750.00
11/25/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.50	\$ 562.50

11/25/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	1.30	\$ 130.00
11/25/2024	Carrie McEntire	Call with Keith Willis, DIP Financing Broker	0.50	\$ 187.50
11/25/2024	Carrie McEntire	Call with Amy Taylor re Budget & Projected CV Amounts	0.30	\$ 112.50
11/26/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
11/26/2024	Carrie McEntire	Call with Keith Willis re DIP Financing	0.30	\$ 112.50
11/27/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
			86.90	

Total: \$ 28,390.00

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
 Oklahoma City, OK 73170 US  
 carrie@mcentireadvisory.com  
 www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
 100 NE 85th St  
 Oklahoma City, OK 73114

**INVOICE #** 1592**DATE** 12/31/2024**DUE DATE** 01/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
12/12/2024		POS PURCHASE OKC PARKING METERS OKLAHOMA CITY OK			4.00
12/16/2024		BEST CASE BY STRETTOEvanston IL XXXX1009			2,050.00
	Carrie M. McEntire		47.60	375.00	17,850.00
	Melissa A. Cline		28.20	325.00	9,165.00
	Stefanie A. Pebworth		3.60	100.00	360.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

SUBTOTAL	29,429.00
TAX	0.00
TOTAL	29,429.00
BALANCE DUE	<b>\$29,429.00</b>

Pay invoice

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1592

Invoice Date: 12/31/2024

**Billable Time**

Date	Who	Description	Time	Cost
12/03/2024	Carrie McEntire	Preparation for Hearing on Motion to Dismiss	0.50	\$ 187.50
12/03/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with Prospective DIP Lenders	0.20	\$ 75.00
12/03/2024	Carrie McEntire	Call with C. Regens	0.20	\$ 75.00
12/03/2024	Carrie McEntire	Chapter 11 Bankruptcy - Return Julie Chase (BOK) Phone Call	0.10	\$ 37.50
12/04/2024	Carrie McEntire	Call with S. Hockert, W. Hoch & C. Regens	0.60	\$ 225.00
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
12/04/2024	Stefanie Pebworth	Prepare schedule 1 for critical vendors.	0.80	\$ 80.00
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	2.00	\$ 750.00
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize DIP Financing Budget	1.00	\$ 375.00
12/04/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.50	\$ 162.50
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Schedules for W. Hoch	1.00	\$ 375.00
12/05/2024	Carrie McEntire	Call with Amy Taylor re Critical Vendors	0.10	\$ 37.50
12/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
12/05/2024	Carrie McEntire	Correspondence with Prospective DIP Lenders	0.50	\$ 187.50
12/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.20	\$ 65.00
12/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.50	\$ 187.50
12/06/2024	Carrie McEntire	Call with Keith Willis re DIP Financing	0.30	\$ 112.50

12/06/2024	Carrie McEntire	Call with Craig Regens re BOK Requests	0.20	\$ 75.00
12/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
12/09/2024	Carrie McEntire	Correspondence re DIP Financing Budget	0.20	\$ 75.00
12/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Obtain & Send Dept of Health Food Services License to UST	0.10	\$ 37.50
12/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Obtain & Send State Board of Pharmacy License to UST	0.10	\$ 37.50
12/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
12/10/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	0.50	\$ 50.00
12/10/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.40	\$ 130.00
12/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Amend Schedules & SOFA	2.50	\$ 937.50
12/11/2024	Carrie McEntire	Call with Steve Hockert	0.50	\$ 187.50
12/11/2024	Carrie McEntire	Calls with Julie Chase, Sam Ory, Craig Regens and Will Hoch re DIP and Exit Financing	1.50	\$ 562.50
12/11/2024	Carrie McEntire	Meeting with Debtor's Counsel re Plan of Reorganization & DIP Financing	2.00	\$ 750.00
12/11/2024	Carrie McEntire	Review Meeting Notes & Prepare Analysis for Solara Payments	0.50	\$ 187.50
12/12/2024	Carrie McEntire	Call with Steve Hockert	0.50	\$ 187.50
12/12/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	1.00	\$ 100.00
12/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Research Market Management Fees for Surgery Centers <i>Research management fees</i>	2.60	\$ 845.00
12/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Review Solara's Payments & Prepare Summary for Counsel <i>Review Solara's payments and prepare summary for counsel; discussions/emails with Karen</i>	1.60	\$ 520.00
12/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.40	\$ 130.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	1.30	\$ 487.50
12/13/2024	Carrie McEntire	Revenue Cycle Discussion with Amy S., Steve Hockert & Dana Solomon	1.00	\$ 375.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with Amy S. re Ombudsman & Other Issues	0.70	\$ 262.50
12/13/2024	Carrie McEntire	Call with Steve Hockert & Craig Regens	0.60	\$ 225.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call Craig Regens re Amended Schedules	0.10	\$ 37.50

12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Contact Potential Lenders re Exit Financing	0.20	\$ 75.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules & SOFA	1.00	\$ 375.00
12/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Healthcare Feasibility Opinion Report Template <i>Prepare healthcare feasibility opinion report template</i>	0.90	\$ 292.50
12/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Review Solara's Payments & Prepare Summary for Counsel <i>Review payment files and prepare schedule of Solara's payments for counsel</i>	0.60	\$ 195.00
12/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.30	\$ 97.50
12/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.30	\$ 112.50
12/14/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Healthcare Feasibility Opinion Report Template <i>Prepare feasibility and liquidation value reports</i>	5.00	\$ 1,625.00
12/14/2024	Carrie McEntire	Call with Craig Regens / Troubleshoot BestCase Issues for Amended Schedules & SOFA	1.20	\$ 450.00
12/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.80	\$ 300.00
12/15/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Research AR companies</i>	0.90	\$ 292.50
12/15/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	1.60	\$ 520.00
12/16/2024	Carrie McEntire	Contact BestCase & Prepare Amended Schedules & SOFA PDF for Filing	0.30	\$ 112.50
12/16/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendor.	1.30	\$ 130.00
12/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report <i>Call with MAC</i>	0.10	\$ 37.50
12/16/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report <i>Prepare feasibility opinion forecast</i>	3.80	\$ 1,235.00
12/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual	0.30	\$ 112.50
12/16/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Marker A/R for liquidation analysis</i>	1.10	\$ 357.50
12/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Post-Confirmation Budget for Feasibility	2.50	\$ 937.50
12/16/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.50	\$ 162.50
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.80	\$ 300.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call Dustin with Chickasaw Bank <i>Called Dustin, Left Voicemail, Prepare NDA &amp; Correspondence re NDA</i>	0.20	\$ 75.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
12/17/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report <i>Prepare Feasibility Opinion Report</i>	2.80	\$ 910.00



12/17/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Market A/R for liquidation analysis</i>	2.40	\$ 780.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.50	\$ 187.50
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Calls with Counsel, OneCore & MAC	2.00	\$ 750.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.50	\$ 187.50
12/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual	1.50	\$ 562.50
12/18/2024	Carrie McEntire	Calls with Steve Hockert & Craig Regens	0.80	\$ 300.00
12/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	3.50	\$ 1,312.50
12/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Liquidation Analysis <i>Prepare Liquidation Analysis</i>	1.60	\$ 520.00
12/18/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Market A/R for Liquidation Analysis</i>	0.80	\$ 260.00
12/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	0.30	\$ 112.50
12/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.50	\$ 187.50
12/22/2024	Carrie McEntire	Correspondence re Feasibility Projections	0.20	\$ 75.00
12/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.00	\$ 750.00
12/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Amend Schedules for New Litigation Received	0.50	\$ 187.50
12/23/2024	Carrie McEntire	Calls with Will Hoch / Prepare Amended Schedules & SOFA for Filing	1.00	\$ 375.00
12/24/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Revised Feasibility Projections for BOK	0.80	\$ 300.00
12/30/2024	Carrie McEntire	Prepare Feasibility Alternatives & Schedules for Will Hoch	0.80	\$ 300.00
12/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.50	\$ 187.50
12/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting at OneCore	3.00	\$ 1,125.00
12/30/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare Critical Vendor Agreements</i>	0.20	\$ 65.00
12/30/2024	Carrie McEntire	Call with OneCore & Insurance Agent re Renewals / Call with Steve Hockert	0.50	\$ 187.50
			79.40	

Total: \$ 27,375.00

**Best Case by Stretto**

410 Exchange  
Suite 100  
Irvine, CA 96202  
(800) 492-8037 www.bestcase.com

**Sales Receipt**

DATE SALE NO.  
**12/16/2024 400494**

**SOLD TO:**

Ms. Carrie McEntire  
McEntire Advisory, PLLC  
13701 S Santa Fe Ave  
Suite B  
Oklahoma City, OK 73170

**Serial No.: 56831**

Phone: 405-594-0450

Fax:

Email: carrie@mcentireadvisory.com

Payment: AMEX

XXXXXXXXXXXX1009

ap. #24121608513023183

ITEM	DESCRIPTION	QTY	AMOUNT
BCBW-ALL	Best Case Bankruptcy for Windows - Chapter 7, 11, 12 & 13 - Single User Version	1	2,050.00
ADJ - NEW		1	
Your purchase price includes toll-free telephone support, free updates, and web services like OneTouch(tm) Electronic Filing for one full year.			

**Total Invoice****\$2,050.00***Thank you for your order!***Paid in Full**

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1614**DATE** 01/31/2025**DUE DATE** 02/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Carrie M. McEntire		42.10	375.00	15,787.50
	Melissa A. Cline		27.20	325.00	8,840.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

SUBTOTAL	24,627.50
TAX	0.00
TOTAL	24,627.50
BALANCE DUE	<b>\$24,627.50</b>

[Pay invoice](#)

# Invoice



#1614

Issue date

PO number

2025-01-31

—

**McEntire Advisory, PLLC**

## Billable time

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
2 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Summary of 2022 Forward - Solara Collections v Solara Payments for Management Fees Review Solara payments 2022-2024	0.10	\$325.00	\$32.50
3 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Summary of 2022 Forward - Solara Collections v Solara Payments for Management Fees Prepare schedule of Solara payments/collections; review management agreement	0.70	\$325.00	\$227.50
3 Jan 2025	Carrie McEntire	Call with OneCore & Counsel	0.50	\$375.00	\$187.50
6 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Summary of 2022 Forward - Solara Collections v Solara Payments for Management Fees Prepare summary of Solara collections and payments for 2022- 2024	0.50	\$325.00	\$162.50

Hours: **69.30**Sub-total: **\$24,627.50**

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 349 Filed: 07/11/25 Page: 38 of 64					
6 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
6 Jan 2025	Carrie McEntire	Correspondence with Potential DIP & Exit Facility Lenders	0.20	\$375.00	\$75.00
6 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.50	\$375.00	\$187.50
6 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
6 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.80	\$325.00	\$260.00
7 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
7 Jan 2025	Carrie McEntire	Correspondence re DIP Lending Requests	0.50	\$375.00	\$187.50
8 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.50	\$325.00	\$162.50
9 Jan 2025	Carrie McEntire	Correspondence with Prospective DIP Lenders	0.50	\$375.00	\$187.50
13 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	3.00	\$375.00	\$1,125.00
			Hours: 69.30	Sub-total:	\$24,627.50

13 Jan 2025	Carrie McEntire	Correspondence with Prospective DIP Lenders	0.50	\$375.00	\$187.50
13 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
13 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Database of Oklahoma Lenders with Contact Info Prepare Database of Oklahoma Lenders with Contact Info	3.80	\$325.00	\$1,235.00
13 Jan 2025	Carrie McEntire	Call with Will Hoch, Craig Regens, Kayleigh Ewing & Steve Hockert	1.00	\$375.00	\$375.00
13 Jan 2025	Carrie McEntire	Call with Will Hoch & Craig Regens	1.50	\$375.00	\$562.50
13 Jan 2025	Carrie McEntire	Prepare Revised Feasibility Forecasts & Revised DIP/Cash Collateral Budget	1.00	\$375.00	\$375.00
14 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Contact Additional Potential DIP & Exit Facility Lenders	0.50	\$375.00	\$187.50
14 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
14 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Database of Oklahoma Lenders with Contact Info Prepare Database of Oklahoma Lenders	0.80	\$325.00	\$260.00

Hours: **69.30** Sub-total: **\$24,627.50**

14 Jan 2025	Carrie McEntire	Call with Will Hoch	0.20	\$375.00	\$75.00
14 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
14 Jan 2025	Carrie McEntire	Prepare NDAs for Prospective Lenders, Calls with Prospective Lenders	0.40	\$375.00	\$150.00
14 Jan 2025	Carrie McEntire	Prepare NDAs for Prospective Lenders, Call with CCB & OneCore	2.00	\$375.00	\$750.00
14 Jan 2025	Carrie McEntire	Call with Will Hoch	0.50	\$375.00	\$187.50
15 Jan 2025	Carrie McEntire	Call with CrossFirst re Financing	0.50	\$375.00	\$187.50
15 Jan 2025	Carrie McEntire	Call with Will Hoch, Craig Regens & Steve Hockert	0.70	\$375.00	\$262.50
15 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Lending Information for CrossFirst	0.30	\$375.00	\$112.50
15 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Fee Statement	0.20	\$375.00	\$75.00
15 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility at Higher Settlement	0.70	\$375.00	\$262.50

Hours: **69.30** Sub-total: **\$24,627.50**



DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 349 Filed: 07/11/25 Page: 41 of 64					
16 Jan 2025	Carrie McEntire	Correspondence with Prospective Lenders	0.20	\$375.00	\$75.00
16 Jan 2025	Carrie McEntire	Prepare Financial Information for CrossFirst	0.20	\$375.00	\$75.00
16 Jan 2025	Carrie McEntire	Call with Will Hoch & Craig Regens / Prepare Adjusted Feasibility Forecast, DIP Budget & Waterfall	1.50	\$375.00	\$562.50
17 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
17 Jan 2025	Carrie McEntire	Call with Will Hoch & Craig Regens	0.50	\$375.00	\$187.50
17 Jan 2025	Carrie McEntire	Call with Craig Regens	0.20	\$375.00	\$75.00
17 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.30	\$325.00	\$97.50
17 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Will Hoch, Craig Regens, & OneCore Reps	4.00	\$375.00	\$1,500.00
20 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$375.00	\$375.00
20 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
20 Jan 2025	Carrie	Call with Steve	0.50	\$375.00	\$187.50
			Hours: 69.30	Sub-total:	\$24,627.50

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 349 Filed: 07/11/25 Page: 42 of 64					
	McEntire	Hockert			
20 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.30	\$325.00	\$97.50
20 Jan 2025	Carrie McEntire	Call with Steve Hockert	0.40	\$375.00	\$150.00
21 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.00	\$375.00	\$750.00
21 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
21 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.40	\$375.00	\$150.00
22 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare schedule of critical vendor agreements and proof of claims	6.40	\$325.00	\$2,080.00
22 Jan 2025	Carrie McEntire	Meetings/Call with MAC re CV Claims & 503(b)9	0.50	\$375.00	\$187.50
22 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Calculate UST Fee Owed & Correspondence with OneCore re UST Fee Due Date	0.10	\$375.00	\$37.50
			Hours: 69.30	Sub-total:	\$24,627.50

23 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
23 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare schedule of critical vendor agreements and proof of claims	0.70	\$325.00	\$227.50
24 Jan 2025	Carrie McEntire	Weekly Budget Assessment for AP	0.50	\$375.00	\$187.50
24 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
24 Jan 2025	Carrie McEntire	Call with Will Hoch / Prepare Waterfall Scenarios with Necessary Exit Financing and Equity Contributions	0.80	\$375.00	\$300.00
24 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.50	\$375.00	\$187.50
24 Jan 2025	Carrie McEntire	Correspondence with UST re Quarterly Fee Payment & Account Number	0.10	\$375.00	\$37.50
24 Jan 2025	Carrie McEntire	Call with MAC & Craig Regens re POC	0.50	\$375.00	\$187.50
24 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's	4.60	\$325.00	\$1,495.00

Hours: **69.30** Sub-total: **\$24,627.50**

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 349 Filed: 07/11/25 Page: 44 of 64					
		Prepare schedule of critical vendor agreements and proof of claims			
24 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
27 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare Schedule of Critical Vendor Agreements & POC's	3.50	\$325.00	\$1,137.50
27 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.30	\$325.00	\$97.50
29 Jan 2025	Carrie McEntire	Meeting with Prospective Exit Lender, Correspondence re Discussion Term Sheet	0.50	\$375.00	\$187.50
29 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare Schedule of Critical Vendor Agreements & POC's	1.00	\$325.00	\$325.00
29 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare NDA for Prospective Exit Lender	0.20	\$375.00	\$75.00
29 Jan 2025	Carrie McEntire	Execute NDA, Correspondence re Fee Statements, &	0.50	\$375.00	\$187.50
Hours: 69.30			Sub-total: \$24,627.50		

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 349 Filed: 07/11/25 Page: 45 of 64					
		Critical Vendor Agreements & Payments			
30 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare Schedule of Critical Vendor Agreements & POC's	0.80	\$325.00	\$260.00
30 Jan 2025	Carrie McEntire	Call with Will Hoch	0.40	\$375.00	\$150.00
30 Jan 2025	Carrie McEntire	Call with Craig Regens	0.20	\$375.00	\$75.00
30 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Revised DIP Budget, Exit Sources(Uses) and Feasibility Forecast	3.50	\$375.00	\$1,312.50
30 Jan 2025	Carrie McEntire	Prepare Lender Package for Prospective Exit Lender, Follow Up with Prospective Exit Lenders	0.40	\$375.00	\$150.00
30 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.70	\$325.00	\$227.50
31 Jan 2025	Carrie McEntire	Calls with Counsel, Prepare Revised Sources/Uses at Plan Confirmation Under Multiple Scenarios	1.80	\$375.00	\$675.00
31 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's	0.60	\$325.00	\$195.00
			Hours: 69.30	Sub-total:	\$24,627.50

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 349 Filed: 07/11/25 Page: 46 of 64					
		Prepare Schedule of Critical Vendor Agreements & POC's			
31 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	0.40	\$325.00	\$130.00
		Prepare critical vendor agreements			
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.60	\$375.00	\$225.00
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
31 Jan 2025	Carrie McEntire	Call with Will Hoch	0.20	\$375.00	\$75.00
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.20	\$375.00	\$75.00
31 Jan 2025	Carrie McEntire	Call with Prospective Exit Lender & Introductions to Steve & Kyle	0.60	\$375.00	\$225.00
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Send Craig Regens Update on Critical Vendors & Financing	0.20	\$375.00	\$75.00
			Hours: 69.30	Sub-total:	\$24,627.50
			Total hours 69.30	Total	\$24,627.50

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1633-1**DATE** 02/28/2025**DUE DATE** 03/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
02/04/2025		WWW.PACER.GOV XX0000SAN ANTONIO TX XXXX1009			48.70
	Carrie M. McEntire		16.50	375.00	6,187.50
	Melissa A. Cline		8.10	325.00	2,632.50

SUBTOTAL 8,868.70

TOTAL 8,868.70

BALANCE DUE **\$8,868.70**[Pay invoice](#)

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1633-1

Invoice Date: 02/28/2025

**Billable Time**

Date	Who	Description	Time	Cost
02/03/2025	Carrie McEntire	Research New Value Exemption for POR	0.50	\$ 187.50
02/03/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's; research Stryker claims' POC vs. internal records &amp; request supporting data; research inventory recoveries</i>	2.40	\$ 780.00
02/03/2025	Carrie McEntire	Correspondence with Counsel re Prospective Lenders	0.30	\$ 112.50
02/04/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Declaration in Support of DIP Motion & DIP Motion	1.40	\$ 525.00
02/04/2025	Carrie McEntire	Call with Craig Regens	0.40	\$ 150.00
02/04/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.60	\$ 225.00
02/04/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	0.60	\$ 225.00
02/05/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	4.20	\$ 1,575.00
02/05/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	5.40	\$ 1,755.00
02/05/2025	Carrie McEntire	Call with Will Hoch & Craig Regens	1.10	\$ 412.50
02/05/2025	Carrie McEntire	Call with Amy Taylor re Critical Vendors	0.40	\$ 150.00
02/06/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	3.00	\$ 1,125.00
02/06/2025	Carrie McEntire	Call with Craig Regens	0.40	\$ 150.00
02/06/2025	Carrie McEntire	Call with Will Hoch, Review Correspondence with Abbvie	0.50	\$ 187.50
02/06/2025	Carrie McEntire	Call with Will Hoch	0.20	\$ 75.00
02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.20	\$ 450.00
02/07/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's</i>	0.30	\$ 97.50



02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.30	\$ 112.50
02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.40	\$ 150.00

24.60

Total: \$ 8,820.00

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1633-2**DATE** 02/28/2025**DUE DATE** 03/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Carrie M. McEntire		25.45	375.00	9,543.75
	Melissa A. Cline		17.50	325.00	5,687.50

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

SUBTOTAL 15,231.25  
TOTAL 15,231.25  
BALANCE DUE **\$15,231.25**

[Pay invoice](#)

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1633-2

Invoice Date: 02/28/2025

**Billable Time**

Date	Who	Description	Time	Cost
02/10/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.60	\$ 225.00
02/10/2025	Carrie McEntire	Call with Steve Hockert, Will Hoch & Craig Regens	0.80	\$ 300.00
02/10/2025	Carrie McEntire	Calls with Prospective Exit Lender, Will Hoch, Craig Regens & Steve Hockert	0.80	\$ 300.00
02/10/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
02/10/2025	Melissa Cline	Chapter 11 Bankruptcy - New Value Research & Assessment <i>Research of plan confirmation requirements - new value, best interests of creditors</i>	0.80	\$ 260.00
02/11/2025	Melissa Cline	Chapter 11 Bankruptcy - New Value Research & Assessment	4.10	\$ 1,332.50
02/11/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	0.80	\$ 300.00
02/12/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.80	\$ 300.00
02/12/2025	Melissa Cline	Chapter 11 Bankruptcy - New Value Research & Assessment <i>New Value Research &amp; Assessment</i>	2.00	\$ 650.00
02/12/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	0.30	\$ 112.50
02/12/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's</i>	0.50	\$ 162.50
02/13/2025	Carrie McEntire	Call with Craig Regens	0.40	\$ 150.00
02/13/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.40	\$ 150.00
02/14/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare POC & GUS Claim Schedule <i>Prepare POC &amp; GUS Claim Schedule</i>	0.50	\$ 162.50
02/14/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Feasibility Analysis <i>Prepare Feasibility Analysis</i>	0.60	\$ 195.00
02/14/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Liquidation Analysis <i>Prepare Liquidation Analysis</i>	0.30	\$ 97.50
02/14/2025	Carrie McEntire	Calls with Will Hoch, Craig Regens and MAC / Prepare Reply to UST Objection	2.50	\$ 937.50
02/15/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Fee Statement	0.30	\$ 112.50

02/17/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
02/18/2025	Carrie McEntire	Calls with Will Hoch, Craig Regens, & Steve Hockert / Review New Value Assessment and Liquidation Analysis	1.50	\$ 562.50
02/18/2025	Melissa Cline	Chapter 11 Bankruptcy - Update New Value Worksheets <i>Update New Value Worksheets</i>	3.20	\$ 1,040.00
02/18/2025	Carrie McEntire	Call with MAC re New Value Assessment & Liquidation Analysis	0.60	\$ 225.00
02/18/2025	Melissa Cline	Chapter 11 Bankruptcy - Research Equipment Liquidation Values <i>Research equipment liquidation values</i>	0.20	\$ 65.00
02/18/2025	Carrie McEntire	Review New Value Assessment	0.50	\$ 187.50
02/19/2025	Melissa Cline	Chapter 11 Bankruptcy - Research Equipment Liquidation Values <i>Research equipment liquidation values</i>	3.50	\$ 1,137.50
02/19/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.00	\$ 750.00
02/20/2025	Melissa Cline	Chapter 11 Bankruptcy - Research Equipment Liquidation Values <i>Research equipment liquidation values</i>	1.00	\$ 325.00
02/21/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	1.10	\$ 412.50
02/21/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's</i>	0.20	\$ 65.00
02/21/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.20	\$ 75.00
02/24/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's</i>	0.60	\$ 195.00
02/24/2025	Carrie McEntire	Review Fee Statements, Send for AP Processing, Corresponding re BOKF Payoff, Call with Melissa Cline re CV/GUCs for Plan Waterfall	0.50	\$ 187.50
02/25/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
02/25/2025	Carrie McEntire	Call with Amy Taylor re DIP Disbursement Request	0.30	\$ 112.50
02/25/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	4.30	\$ 1,612.50
02/27/2025	Carrie McEntire	Calls with Will Hoch & Steve Hockert	0.40	\$ 150.00
02/27/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	1.00	\$ 375.00
02/27/2025	Carrie McEntire	Call with OneCore Representatives & Will Hoch	1.20	\$ 450.00
02/28/2025	Carrie McEntire	Call with Steve Hockert	0.75	\$ 281.25
02/28/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.40	\$ 150.00
02/28/2025	Carrie McEntire	Correspondence with Critical Vendors	0.50	\$ 187.50

42.95

Total: \$ 15,231.25

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1654**DATE** 03/31/2025**DUE DATE** 04/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Carrie M. McEntire		23.70	375.00	8,887.50
	Melissa A. Cline		0.80	325.00	260.00
	Stefanie A. Pebworth		1.30	100.00	130.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

**SUBTOTAL** 9,277.50  
**TOTAL** 9,277.50  
**BALANCE DUE** **\$9,277.50**

[Pay invoice](#)

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1654

Invoice Date: 03/31/2025

**Billable Time**

Date	Who	Description	Time	Cost
03/05/2025	Carrie McEntire	Review Disclosure Statement & Plan Correspondence / Locate Vendor Files from OneCore / Discussion with MAC re Amended Schedules	0.50	\$ 187.50
03/05/2025	Melissa Cline	Chapter 11 Bankruptcy - Update Schedule F & GUC <i>Update Schedule F and General Unsecured Creditor files</i>	0.80	\$ 260.00
03/06/2025	Carrie McEntire	Chapter 11 Bankruptcy - Review Motion & Exhibits for Disclosure Statement	1.00	\$ 375.00
03/06/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules, Prepare Voting List with Amounts by Class, Prepare List of Equity Security Holders for Verita	0.60	\$ 225.00
03/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
03/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.50	\$ 187.50
03/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call <i>Reviewed AP via email correspondence</i>	0.20	\$ 75.00
03/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules, Prepare Voting List with Amounts by Class, Prepare List of Equity Security Holders for Verita	0.30	\$ 112.50
03/11/2025	Carrie McEntire	Call with Will Hoch	0.10	\$ 37.50
03/11/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules, Prepare Voting List with Amounts by Class, Prepare List of Equity Security Holders for Verita	2.00	\$ 750.00
03/11/2025	Carrie McEntire	Call with Steve Hockert	0.10	\$ 37.50
03/12/2025	Carrie McEntire	Correspondence with Will Hoch re Stryker	0.10	\$ 37.50
03/12/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules, Prepare Voting List with Amounts by Class, Prepare List of Equity Security Holders for Verita	0.50	\$ 187.50
03/12/2025	Carrie McEntire	Chapter 11 Bankruptcy - Update Feasibility Opinion	0.80	\$ 300.00
03/12/2025	Carrie McEntire	Review & Gather Information for Plan of Reorganization	2.00	\$ 750.00
03/13/2025	Carrie McEntire	Review & Prepare Comments on Disclosure Statement	2.40	\$ 900.00
03/13/2025	Carrie McEntire	Prepare Amended Creditor Matrix	0.10	\$ 37.50

03/14/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
03/14/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.40	\$ 150.00
03/17/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Fee Statement	0.20	\$ 75.00
03/18/2025	Carrie McEntire	Prepare Amended Schedule E/F with Supporting Documents and Forms for Filing	0.80	\$ 300.00
03/20/2025	Stefanie Pebworth	Prepare list of monthly fees for Interim Fee Application.	0.50	\$ 50.00
03/21/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.00	\$ 750.00
03/21/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
03/21/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.30	\$ 112.50
03/21/2025	Stefanie Pebworth	Separate 02/2025 invoice for interim fee application and add all invoices to create 1 file.	0.80	\$ 80.00
03/24/2025	Carrie McEntire	Call with Will Hoch, Steve Hockert, Craig Regens	0.50	\$ 187.50
03/24/2025	Carrie McEntire	Call with Will Hoch re Amended Schedules	0.20	\$ 75.00
03/24/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules & Prepare Supporting Court Filings	1.50	\$ 562.50
03/24/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Fee Application Support & Remit to Kayleigh	0.50	\$ 187.50
03/27/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
03/27/2025	Carrie McEntire	Review Outstanding Checks & Compare to Bank Recon, Correct Duplicated Entries	0.40	\$ 150.00
03/27/2025	Carrie McEntire	Chapter 11 Bankruptcy - Review Month End AP, Assess Need for Draw on LOC	0.50	\$ 187.50
03/27/2025	Carrie McEntire	Review Court Docket for OCP Motion & Order, Review Notice Timeframe and Hearing / Correspondence with Amy Taylor & Craig Regens	0.50	\$ 187.50
03/28/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.50	\$ 187.50
03/31/2025	Carrie McEntire	Correspondence re POC Rejections	0.20	\$ 75.00

25.80

Total: \$ 9,277.50



**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1684**DATE** 04/30/2025**DUE DATE** 05/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
04/07/2025		Court Documents - One Core Health			37.90
	Carrie M. McEntire		41.05	375.00	15,393.75
	Melissa A. Cline		4.60	325.00	1,495.00
	Stefanie A. Pebworth		0.75	100.00	75.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

**SUBTOTAL** 17,001.65  
**TOTAL** 17,001.65  
**BALANCE DUE** **\$17,001.65**

[Pay invoice](#)

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1684

Invoice Date: 04/30/2025

**Billable Time**

Date	Who	Description	Time	Cost
04/01/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
04/03/2025	Carrie McEntire	Call with BVI Medical	0.30	\$ 112.50
04/03/2025	Carrie McEntire	Review & Correspondence re Late Filed POC	0.20	\$ 75.00
04/04/2025	Carrie McEntire	Prepare Supplemental Creditor Matrix for Filing	0.20	\$ 75.00
04/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.50	\$ 187.50
04/08/2025	Stefanie Pebworth	Scan & index pleadings received via mail.	0.75	\$ 75.00
04/10/2025	Carrie McEntire	Prepare Adjustments to Balance Sheet for Valuation Request	1.60	\$ 600.00
04/10/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
04/11/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.50	\$ 187.50
04/11/2025	Carrie McEntire	Review UST Objection & Prepare Response/Comments	1.20	\$ 450.00
04/11/2025	Carrie McEntire	Chapter 11 Bankruptcy - Rollforward Budget to May 18th	0.60	\$ 225.00
04/14/2025	Carrie McEntire	Correspondence with Counsel re Disclosure Statement Objection & Hearing	0.20	\$ 75.00
04/14/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.20	\$ 450.00
04/14/2025	Carrie McEntire	Correspondence with Vendors re Vendor Status	0.20	\$ 75.00
04/14/2025	Carrie McEntire	Call with Will Hoch, Craig Regens & Steve Hockert	1.00	\$ 375.00
04/15/2025	Carrie McEntire	Call with Will Hoch re Feasibility Analysis	0.20	\$ 75.00
04/15/2025	Carrie McEntire	Review Reply to UST Objection to Plan/Disclosure Statement	0.30	\$ 112.50
04/15/2025	Carrie McEntire	Review UST Invoice & Prepare Q1 2025 Calculation for Fees Owed	0.30	\$ 112.50
04/15/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Fee Statement	0.20	\$ 75.00

04/16/2025	Carrie McEntire	Chapter 11 Bankruptcy - Preparation, Travel & Meetings re Disclosure Statement Hearings <i>Preparation for Hearing</i>	1.00	\$ 375.00
04/16/2025	Carrie McEntire	Chapter 11 Bankruptcy - Preparation, Travel & Meetings re Disclosure Statement Hearings <i>Meetings with Counsel re Hearing Prep &amp; Post Hearing Next Steps</i>	4.00	\$ 1,500.00
04/16/2025	Carrie McEntire	Chapter 11 Bankruptcy - Hearing on Disclosure Statement	1.00	\$ 375.00
04/17/2025	Carrie McEntire	Chapter 11 Bankruptcy - Review Schedule G for Executory Contracts for Rejection, if any	0.90	\$ 337.50
04/18/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.50	\$ 187.50
04/18/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.40	\$ 900.00
04/18/2025	Carrie McEntire	Review List of Contracts to Reject from OneCore Personnel / Correspondence with OneCore Personnel re Executory Contracts / Correspondence with Counsel re List	0.60	\$ 225.00
04/18/2025	Carrie McEntire	Review & Save Filed Court Pleadings re Plan, Disclosure Statement, etc.	0.20	\$ 75.00
04/18/2025	Carrie McEntire	Review Drafted Voting Spreadsheet & Correspondence with Verita & Counsel	1.30	\$ 487.50
04/21/2025	Carrie McEntire	Finalize MOR & Send to Counsel for Filing	0.20	\$ 75.00
04/21/2025	Carrie McEntire	Review Final Voting Spreadsheet from Verita	0.30	\$ 112.50
04/21/2025	Carrie McEntire	Calls with Will Hoch, Craig Regens re MOR / Review Feasibility Schedules & Prepare Updates	0.90	\$ 337.50
04/22/2025	Carrie McEntire	Call with Zach re External Sharing Setup	0.75	\$ 281.25
04/22/2025	Carrie McEntire	Review Fee App Orders & Prepare Amounts Remaining to be Paid	0.60	\$ 225.00
04/23/2025	Carrie McEntire	Review C&D Fee Application, Supporting Invoices & Correspondence with Amy Taylor re Balance to Pay	0.30	\$ 112.50
04/23/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.10	\$ 412.50
04/23/2025	Carrie McEntire	Call with Craig Regens re Invoice Requests	0.10	\$ 37.50
04/23/2025	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Amy Taylor re Month End AP & LOC Draw	0.50	\$ 187.50
04/24/2025	Carrie McEntire	Review Request for Payment (Administrative Claim) filed by OTC / Correspondence with Lorena Massey / Correspondence with Vendors re Legitimacy of Verita's Solicitation Emails	0.50	\$ 187.50
04/25/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.50	\$ 187.50
04/25/2025	Carrie McEntire	Correspondence with Creditors re Solicitation Package Inquiries	0.20	\$ 75.00
04/25/2025	Carrie McEntire	Call with Lorena Massey re OTC Administrative Claim / Correspondence with Counsel re OTC Administrative Claim	0.40	\$ 150.00
04/25/2025	Carrie McEntire	Chapter 11 Bankruptcy - Review POCs & Prepare List of Claims for Objections	2.70	\$ 1,012.50

04/25/2025	Carrie McEntire	Call with Craig Regens / Prepare Response to OTC re Request for Payment	0.30	\$ 112.50
04/28/2025	Carrie McEntire	Prepare Cure Cost Analysis	0.90	\$ 337.50
04/28/2025	Carrie McEntire	Calls with Steve Hockert & Craig Regens	0.30	\$ 112.50
04/28/2025	Carrie McEntire	Call with Will Hoch, Craig Regens & Steve Hockert	0.30	\$ 112.50
04/29/2025	Carrie McEntire	Finalize Cure Cost Analysis Schedule	0.60	\$ 225.00
04/29/2025	Carrie McEntire	Research Olsen Orthopedics Claim Amount & Correspondence with OneCore Representatives	1.20	\$ 450.00
04/29/2025	Carrie McEntire	Call with Will Hoch, Craig Regens, Steve Hockert, Amy T. & Amy S.	0.90	\$ 337.50
04/29/2025	Carrie McEntire	Prepare Schedule of Contracts to Assume/Reject	0.70	\$ 262.50
04/29/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cure Cost Analysis <i>Prepare Cure Cost Analysis</i>	4.30	\$ 1,397.50
04/29/2025	Carrie McEntire	Call with Craig Regens	0.30	\$ 112.50
04/29/2025	Carrie McEntire	Finalize Proof of Claim Objection Assessment	0.40	\$ 150.00
04/29/2025	Carrie McEntire	Finalize Rejection/Assumption Lists for Filing	1.60	\$ 600.00
04/29/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cure Cost Analysis <i>T/C with CM regarding Cure Cost Analysis</i>	0.30	\$ 97.50
04/29/2025	Carrie McEntire	Call with Steve Hockert re Contract Rejections	0.10	\$ 37.50
04/30/2025	Carrie McEntire	Review Ballot Report from Verita	0.20	\$ 75.00
04/30/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.20	\$ 450.00
04/30/2025	Carrie McEntire	Review Correspondence with Counsel & OTC re OTC Objection to Plan	0.30	\$ 112.50
04/30/2025	Carrie McEntire	Call with Critical Vendor re Solicitation Package	0.10	\$ 37.50

46.40

Total: \$ 16,963.75

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1711**DATE** 05/31/2025**DUE DATE** 06/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Carrie M. McEntire		27.90	375.00	10,462.50
	Melissa A. Cline		0.40	325.00	130.00
	Stefanie A. Pebworth		1	100.00	100.00

Thank you for your business. We accept credit cards, ACH and checks. Checks should be mailed to:

McEntire Advisory PLLC  
PO Box 108835  
Oklahoma City, OK 73101  
405-608-4500  
Account #15042757

SUBTOTAL 10,692.50  
TOTAL 10,692.50  
BALANCE DUE **\$10,692.50**

[Pay invoice](#)

## McEntire Advisory, PLLC

## Invoice

Ref Name/No.: 1711

Invoice Date: 05/31/2025

## Billable Time

Date	Who	Description	Time	Cost
05/02/2025	Carrie McEntire	Correspondence re Glaukos Remaining Claim	0.30	\$ 112.50
05/02/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.80	\$ 300.00
05/02/2025	Carrie McEntire	Correspondence re Humana Letter	0.10	\$ 37.50
05/02/2025	Carrie McEntire	Correspondence with CV Re Plan Notices	0.10	\$ 37.50
05/05/2025	Melissa Cline	Chapter 11 Bankruptcy - Reconcile Best Case Schedules to Critical Vendor & GUC Files <i>Reconcile Best Case Schedules to Critical Vendor &amp; GUC Files</i>	0.40	\$ 130.00
05/05/2025	Carrie McEntire	Review OTC Objection & Correspondence with OneCore	0.20	\$ 75.00
05/05/2025	Carrie McEntire	Review UST Objection	0.30	\$ 112.50
05/05/2025	Carrie McEntire	Call with Will Hoch & Craig Regens	0.30	\$ 112.50
05/05/2025	Carrie McEntire	Review Missing Tax Returns & Correspondence with OTC & OneCore	0.30	\$ 112.50
05/05/2025	Carrie McEntire	Call w/ MAC re Waterfall Claim Recon	0.20	\$ 75.00
05/05/2025	Carrie McEntire	Review Updated Ballot Report from Verita	0.10	\$ 37.50
05/06/2025	Stefanie Pebworth	Scan Amended Application and index documents.	0.50	\$ 50.00
05/06/2025	Carrie McEntire	Review Pleadings Filed with Court / Review Vendor Correspondence / Correspondence with Counsel & OneCore	0.50	\$ 187.50
05/06/2025	Carrie McEntire	Review Preliminary Ballot Report	0.10	\$ 37.50
05/06/2025	Carrie McEntire	Chapter 11 Bankruptcy - Compare List of POC Objections to Voting List	0.40	\$ 150.00
05/06/2025	Carrie McEntire	Review Final Ballot Report from Verita	0.10	\$ 37.50
05/06/2025	Carrie McEntire	Call with Will Hoch / Correspondence re Stryker Contracts	0.40	\$ 150.00
05/08/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.20	\$ 450.00

05/08/2025	Carrie McEntire	Correspondence with Counsel re OTC POC	0.20	\$ 75.00
05/09/2025	Carrie McEntire	Correspondence with Counsel re OTC POC	0.10	\$ 37.50
05/09/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.60	\$ 225.00
05/12/2025	Carrie McEntire	Review Plan Confirmation Pleadings	0.20	\$ 75.00
05/12/2025	Carrie McEntire	Inbox - Meeting with Counsel re Plan Confirmation Hearing Preparation	0.30	\$ 112.50
05/13/2025	Carrie McEntire	Preparation for Plan Confirmation Hearing	3.50	\$ 1,312.50
05/13/2025	Stefanie Pebworth	Assist in preparation of court documents.	0.50	\$ 50.00
05/13/2025	Carrie McEntire	Chapter 11 Bankruptcy - Plan Confirmation Hearing	3.00	\$ 1,125.00
05/13/2025	Carrie McEntire	Meetings with Counsel & OneCore	1.00	\$ 375.00
05/16/2025	Carrie McEntire	Review Filed Pleadings, Download Post Confirmation Report, Review Post Confirmation Tasks	1.00	\$ 375.00
05/16/2025	Carrie McEntire	Research Humana Refund / Correspondence with Amy T re Humana Refund & Post-Confirmation Next Steps	0.40	\$ 150.00
05/16/2025	Carrie McEntire	Correspondence with Counsel re Humana Refund & Assumption Cure Costs	0.20	\$ 75.00
05/21/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.40	\$ 900.00
05/21/2025	Carrie McEntire	Call with Kayleigh Ewing & Craig Regens	0.70	\$ 262.50
05/27/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare List of Plan Distributions by Class	1.80	\$ 675.00
05/27/2025	Carrie McEntire	Correspondence with Creditors re Stipulating to Outstanding Balances to Avoid Filing Official Objections to Incorrect POCs	1.00	\$ 375.00
05/28/2025	Carrie McEntire	Correspondence with Creditors re Claim Stipulations	0.20	\$ 75.00
05/28/2025	Carrie McEntire	Call with OneCore Personnel re Plan Payments & Accounting Cleanup	0.70	\$ 262.50
05/28/2025	Carrie McEntire	Correspondence with Counsel re Creditor Stipulations	0.25	\$ 93.75
05/29/2025	Carrie McEntire	Correspondence with Counsel re POC Objections	0.25	\$ 93.75
05/29/2025	Carrie McEntire	Review Late Filed POCs Sent by Verita	0.25	\$ 93.75
05/29/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Bank & Check Activity Data for MOR & Post-Confirmation Reports	3.60	\$ 1,350.00
05/29/2025	Carrie McEntire	Inbox - Confirmation Status Call with Counsel & OneCore	0.50	\$ 187.50
05/29/2025	Carrie McEntire	Call with Heather Mitchell re Wire Instructions	0.10	\$ 37.50

05/30/2025	Carrie McEntire	Call with Amy Taylor re Wire Instructions & Solara Interest	0.25	\$ 93.75
			29.30	

Total: \$ 10,692.50