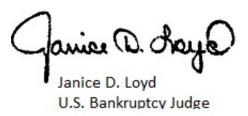
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Dated: July 10, 2025

The following is ORDERED:





IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re

Chapter 11

HOSPITAL FOR SPECIAL SURGERY, LLC

Dba ONECORE HEALTH,

Debtor.

X

Case No. 24-12862-JDL

ORDER GRANTING IRMA MOORE'S MOTION FOR ENTRY OF ORDER GRANTING RELIEF FROM AUTOMATIC STAY TO PURSUE APPLICABLE INSURANCE PROCEEDS

Upon the Motion (the "Motion")¹ of Irma Moore ("Moore"), for entry of an order (this "Order"), under sections 105 and 362 of the Bankruptcy Code and Bankruptcy Rules 4001 and 9013, and Local Rules 4001-1 and 9013-1, granting relief from the automatic stay, solely as

¹ All defined terms shall have the meaning ascribed to them in the Motion unless otherwise defined herein.



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set forth herein; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Motion was filed and contemporaneously served on May 5, 2025, and that the response deadline to the Motion expired on May 19, 2025; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and this Court finding that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Oklahoma, and that, except as otherwise ordered herein, no other or further notice is necessary; and a hearing, if requested, having been held to consider the relief requested in the Motion and upon the record of any such hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

The Motion is GRANTED as set forth herein.

Debtor maintains certain insurance policies through AWIC (the "<u>Insurance Policies</u>"), which may provide coverage with respect to the Moore Claim.

Debtor listed the Insurance Policies in its *Amended Schedules* [Dkt. No. 139] as property of its estate. The Court finds that Debtor's Insurance Policies are property of the estate under section

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541 of the Bankruptcy Code. Debtor is operating its business and managing its properties as a debtor-in-possession under section 1107(a) and 1108 of the Bankruptcy Code. Further, Debtor has filed its *Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health* [Dkt. No. 254] (the "Plan"). Accordingly, absent Debtor's consent, the automatic stay may not be modified during its exclusive period to solicit acceptances of the Plan.

By and through this Order, Debtor stipulates and agrees to the modification of the automatic stay, solely with respect to the Moore Claim and solely as set forth herein.

The automatic stay is modified solely to permit Moore to pursue state-law remedies associated with the Moore Claim and solely to the extent that she seeks to recover proceeds from any applicable Insurance Policies of Debtor.

In this regard, AWIC is permitted, but not required, to pay proceeds from any applicable Insurance Policies, pursuant to the terms thereof, in connection with defending, settling, or otherwise taking action it deems necessary with respect to the Moore Claim.

Nothing in this Order shall modify or alter the terms and conditions of the Insurance Policies or the parties' contractual rights and obligations thereunder.

Moore stipulates and agrees, by and through this Order, and the Court hereby finds and directs, that Moore waives her Proof of Claim and waives any further right to assert a claim against Debtor or its estate in this Chapter 11 Case. For the avoidance of doubt, with respect to the Moore Claim, Moore shall recover no amount of money directly from Debtor and shall not be entitled to any distribution from Debtor under a confirmed plan of reorganization in this Chapter 11 Case or otherwise.

Nothing contained herein or any action taken pursuant to relief requested by the Motion or granted by this Order is intended to be or shall be construed as (a) an admission as to the amount

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of, or basis for, or validity of, any claim against Debtor under the Bankruptcy Code or other

applicable non-bankruptcy law; (b) a waiver of Debtor's or any party in interest's rights to dispute

any claim or interest on any grounds; (c) a promise or requirement to pay any claim; (d) a waiver

of Debtor's or any other party in interest's rights under the Bankruptcy Code or any other applicable

law; (e) an implication or admission that any particular claim is of a type specified or defined in the

Motion or this Order; or (f) an admission as to the validity, priority, enforceability, or perfection of

any lien on, security interest in, or other encumbrance on property of Debtor's estate. Likewise, this

Order is not intended to be and shall not be construed as an admission to the validity of any claim

or a waiver of Debtor's or any party in interest's rights subsequently to dispute such claim.

This Court shall retain jurisdiction over any and all matters arising from or related to the

interpretation and implementation of this Order.

Moore shall effectuate service of this Order on all parties in interest.

Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

IT IS SO ORDERED.

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Approved for Entry:

IRMA MOORE

/s/ Geren T. Steiner

Geren T. Steiner, OBA # 14035 RUPERT & STEINER, P LLC 14001 Quail Springs Parkway Oklahoma City, OK 73134 (405) 607-1494 (Phone) (405) 607-1450 (Facsimile)

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Counsel to Irma Moore

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-AND-

ONECORE

/s/ Craig M. Regens

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