



Dated: June 30, 2025

The following is ORDERED:

A handwritten signature in black ink that reads "Janice D. Loyd".

Janice D. Loyd
U.S. Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Dba</i> ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Reorganized Debtor.	:	
	:	
	X	

**ORDER GRANTING REORGANIZED DEBTOR'S OBJECTION
TO CLAIM NO. 75 FILED BY KCI USA**

Upon the Objection (the "Claim Objection" or the "Objection") to Claim No. 75 (the "Claimant's Claim" or the "Claim") filed by KCI USA (the "Claimant"),¹ which was filed by Hospital for Special Surgery, LLC *dba* OneCore Health ("OneCore" or the "Reorganized Debtor") for entry of an order (this "Order"), under sections 501, 502, and 1111 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), rules 2002, 3002, 3003, 3006 and

¹ All defined terms shall have the meaning ascribed to them in the Claim Objection unless otherwise defined herein.



3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rules 2002-1, 3007-1, and 9013-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Western District of Oklahoma (the “Bankruptcy Court” and the “Local Bankruptcy Rules,” respectively), denying the allowance of Claimant’s Claim; and this Court having jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Objection in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Objection was filed and contemporaneously served on June 2, 2025, and that the response deadline to the Objection expired on June 16, 2025; and no responses to the Objection having been filed; and this Court finding that proper and adequate notice of the Objection and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and a hearing having been tentatively scheduled by the Reorganized Debtor for July 15, 2025 at 10:00 a.m. (the “Hearing”), but this Court finding that a hearing to consider the relief requested in the Objection is unnecessary; and upon the record of all of the other proceedings had before this Court; and this Court having found and determined that the relief sought in the Objection is in the best interests of Reorganized Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Objection is GRANTED as set forth herein;

2. The Claim is hereby disallowed against the Debtor and the Reorganized Debtor, as applicable, and shall be expunged in its entirety from the claim registries in this Chapter 11 Case;

3. The clerk of the Court and the claims noticing agent in this Chapter 11 Case (Verita) are directed to reflect the disallowance of the Claim in their respective records;

4. The Hearing is hereby STRICKEN;

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any claim against the Debtor or the Reorganized Debtor; (b) a waiver of the Debtor or the Reorganized Debtor's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or this Order; (e) an approval or assumption of any agreement, contract or lease under section 365 of the Bankruptcy Code; or (f) a waiver of the Debtor or the Reorganized Debtor's rights under the Bankruptcy Code or any other applicable law;

6. This Court shall retain exclusive jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Objection or the implementation of this Order;

7. The Reorganized Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order;

8. The Reorganized Debtor shall effectuate service of this Order on the Claimant;

9. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

IT IS SO ORDERED.

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Approved for Entry:

ONECORE

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

CROWE & DUNLEVY

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

will.hoch@crowedunlevy.com

craig.regens@crowedunlevy.com

mark.craige@crowedunlevy.com

kaleigh.ewing@crowedunlevy.com

Counsel to Reorganized Debtor