

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA

	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Dba</i> ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Reorganized Debtor.	:	
	X	

NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF CHAPTER 11 PLAN OF
REORGANIZATION OF HOSPITAL FOR SPECIAL SURGERY, LLC
dba ONECORE HEALTH

PLEASE TAKE NOTICE that on April 16, 2025, Hospital for Special Surgery, LLC, as debtor and debtor in possession (the “Debtor”), filed the *Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health* [Dkt. No. 254] (together with all exhibits and schedules thereto and as may be amended, modified, or supplemented from time to time, the “Plan”)¹ with the United States Bankruptcy Court for the Western District of Oklahoma (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on May 13, 2025, the Bankruptcy Court entered the *Order (I) Confirming Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health and (II) Granting Related Relief* [Dkt. No. 296] (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that on May 30, 2025, all conditions precedent to consummation of the Plan were satisfied or waived in accordance with Article IX of the Plan. Further, no stay of the Confirmation Order is in effect. Accordingly, the Plan was substantially consummated and became effective on May 30, 2025. As of the Effective Date, all releases, exculpations, discharges, and injunctions set forth in the Plan are now effective.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 8.1 of the Plan, all executory contracts and unexpired leases to which the Debtor is a party shall be deemed assumed unless such contract or lease (i) was previously assumed or rejected by the Debtor pursuant to an order of the Bankruptcy Court; (ii) previously expired or was terminated pursuant to its own terms or by agreement of the parties thereto; (iii) is the subject of a motion to assume or reject filed by the Debtor on or before the Effective Date; (iv) is specifically designated as a contract or lease to be included on the Rejection Schedule; or (v) is the subject of a pending Cure Dispute. In accordance with Section 8.3 of the Plan, in the event the rejection of an executory contract or unexpired lease, solely pursuant to the Plan, results in damages to the other party or

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Confirmation Order, or the Disclosure Statement Order, as applicable.



parties to such contract or lease, a Proof of Claim on account of such rejection damages Claim must be filed **no later than thirty (30) days following service of the notice of occurrence of the Effective Date (the “Rejection Damages Bar Date”)**.

PLEASE TAKE FURTHER NOTICE that any such rejection damages Claim will be forever barred and will not be enforceable against the Debtor, the Reorganized Debtor, or their respective property or interests unless a Proof of Claim is timely filed by the Rejection Damages Bar Date, unless otherwise expressly allowed by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that all documents filed with the Bankruptcy Court in connection with the above-captioned chapter 11 case, including the Plan, the Plan Supplement, and the Confirmation Order, may be viewed free of charge by visiting the website maintained by Verita at <https://veritaglobal.net/OneCore>. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee by accessing the Bankruptcy Court’s website at <https://www.okwb.uscourts.gov>. Note that a PACER password and login are required to access documents on the Bankruptcy Court’s website. A PACER password can be obtained by visiting <https://pacer.uscourts.gov/register-account>.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof (including the exhibits and schedules thereto and all documents and agreements executed pursuant thereto or in connection therewith), the Plan Supplement, and the Confirmation Order are effective and enforceable and shall bind the Reorganized Debtor, the Released Parties, the Exculpated Parties, all holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the holders of such Claims or Interests accepted or are deemed to have accepted the Plan, any and all non-Debtor Parties to executory contracts and unexpired leases with the Debtor, any other party in interest in this chapter 11 case, and the respective heirs, executors, administrators, successors, or assigns, if any, of the foregoing. All settlements, compromises, releases (including the releases set forth in Article X of the Plan), waivers, discharges, exculpations, and injunctions set forth in the Plan are effective and binding on any Entity that may have had standing to assert any settled, compromised, released, waived, discharged, exculpated, or enjoined Causes of Action.

Dated: May 30, 2025
Oklahoma City, Oklahoma

Respectfully submitted,

CROWE & DUNLEVY
A Professional Corporation

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