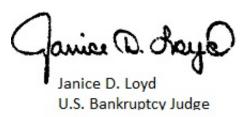
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Dated: May 22, 2025

The following is ORDERED:





# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re

HOSPITAL FOR SPECIAL SURGERY, LLC

Dba ONECORE HEALTH,

Debtor.

X

Chapter 11

Case No. 24-12862-JDL

ORDER GRANTING ALLIED WORLD'S
MOTION FOR ENTRY OF ORDER GRANTING (I) RELIEF FROM
AUTOMATIC STAY AND (II) WAIVER OF THE STAY UNDER RULE 4001(a)(4), TO
THE EXTENT APPLICABLE, TO PERMIT ALLIED WORLD TO ADVANCE AND/OR
REIMBURSE COVERED LOSS UNDER CERTAIN INSURANCE POLICIES UP TO
THE REMAINING LIMITS OF LIABILITY

Upon the Motion (the "Motion")<sup>1</sup> of Allied World, for entry of an order (this "Order"), under sections 105 and 362 of the Bankruptcy Code and Bankruptcy Rules 4001 and 9013, and Local Rules 4001-1 and 9013-1, lifting the automatic stay and waiving the fourteen-day

<sup>&</sup>lt;sup>1</sup> All defined terms shall have the meaning ascribed to them in the Motion unless otherwise defined herein.



stay requirement under Bankruptcy Rule 4001(a)(4), to the extent applicable, to authorize Allied World's payment of Loss, including Defense Expenses, in the Actions up to the respective remaining available Limits of Liability of the AW Policies; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Motion was filed on March , 2025, and served on or before March , 2025 and that the response deadline to the Motion expired on March , 2025; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and this Court finding that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Oklahoma, and that, except as otherwise ordered herein, no other or further notice is necessary; and a hearing, if requested, having been held to consider the relief requested in the Motion and upon the record of any such hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

#### IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. Subject to the terms of the AW Policies, Allied World is permitted to reimburse, advance, and/or pay amounts constituting **Loss** under the AW Policies, including **Defense**

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**Expenses**, incurred on behalf of the Debtor in the Actions up the respective remaining available Limits of Liability of the AW Policies. To the extent applicable and necessary, the automatic stay imposed by section 362 of the Bankruptcy code is modified to permit such reimbursement, advancement and/or payment.

- 3. Nothing in this Order shall modify or alter the terms and conditions of the AW Policies or the parties' contractual rights and obligations thereunder.
- 4. The fourteen-day stay provided by Rule 4001(a)(4) of the Federal Rules of Bankruptcy Procedure is waived.
- 5. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and implementation of this Order.
  - 6. Allied World shall effectuate service of this Order on all parties in interest.
  - 7. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1. IT IS SO ORDERED.

###

## Approved for Entry:

#### **ONECORE**

# /s/ Craig M. Regens

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#### ALLIED WORLD

/s/ Sean H. McKee

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