

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA

	x	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
Dbc ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
	x	

DEBTOR'S NOTICE OF WITNESS AND EXHIBIT LISTS  
FOR CONFIRMATION HEARING ON CHAPTER 11 PLAN OF REORGANIZATION  
OF HOSPITAL FOR SPECIAL SURGERY, LLC *dba* ONECORE HEALTH  
[DKT. NO. 254]

Hospital for Special Surgery, LLC *dba* OneCore Health ("OneCore" or the "Debtor") hereby gives notice, pursuant to rule 9014-1 of the Local Rules for the United States Bankruptcy Court for the Western District of Oklahoma (the "Local Bankruptcy Rules" and the "Bankruptcy Court," respectively), of the witnesses it intends to call and the exhibits it intends to utilize during the hearing on the following proposed plan and objection thereto, which is set for **confirmation hearing at 10:00 a.m. on May 13, 2025 before the Honorable Janice D. Loyd in the second-floor courtroom of the Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Ave., Oklahoma City, OK 73102:**

- (a) *Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health* (the "Plan"), filed April 16, 2025 [Dkt. No. 254]; and
- (b) *Objection of the United States Trustee to the Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health* (the "Objection"), filed May 5, 2025 [Dkt. No. 277].

Debtor expressly reserves the right to amend its lists of witnesses and exhibits as necessary or in the interests of justice. Debtor estimates that it shall need one hour to present evidence and argument concerning its Plan.



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**Witness List**

No.	Witness	Anticipated Subject Matter of Testimony
1	Carrie McEntire, Debtor's Financial Advisor (To be Presented by Declaration and Proffer)	Matters relating to the Debtor, including, without limitation, feasibility, liquidation analysis, exit financing, creditor claims, Debtor's performance in Chapter 11; good faith actions of Debtor and all elements related to confirmation for which an objection has been raised or Debtor bears the burden of proof
2	Claims Agent, Verita Global Representative Angela Nguyen (To be Presented by Declaration by Agreement and Stipulation)	Testamentary evidence offered by stipulation of parties, regarding service of Solicitation materials and service of documents related to the Plan
3	Any witness necessary for impeachment or rebuttal	
4	Any witness listed by United States Trustee to which Debtor does not object	

**Exhibit List**

#	Presented	Dkt. No.	Description of Exhibit
1	Debtor requests Court take Judicial Notice	251	<i>Order Granting Debtor's Emergency Application (I) for Expedited Hearing and (II) to Shorten Time to Object to Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health, filed 4/16/2025</i>
2	Debtor requests Court take Judicial Notice	252	<i>Order (I) Approving the Disclosure Statement, (II) Establishing a Voting Record Date, (III) Approving Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures, and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan, filed 4/16/2025</i>
3	Debtor requests Court take Judicial Notice	253	<i>Disclosure Statement of Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health, filed 4/16/2025</i>

4	Debtor requests Court take Judicial Notice	254	<i>Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health</i> , filed 4/16/2025
5	Debtor requests Court take Judicial Notice	266	<i>Notice of Filing of Plan Supplement</i> , filed 4/25/2025
6	Debtor requests Court take Judicial Notice	270	<i>Certificate of Service</i> [of Solicitation Materials, filed by Angela Nguyen of Verita Global], filed 4/28/2025
7	Debtor requests Court take Judicial Notice	271	<i>Notice of Filing Supplement to Plan Supplement</i> , filed 4/28/2025
8	Debtor requests Court take Judicial Notice	278	<i>Amended Notice Regarding (I) Potential Assumption of Executory Contracts and Unexpired Leases,, (II) Proposed Cure Obligations and (III) Related Procedures</i> , filed 5/2/2025
9	Debtor requests Court take Judicial Notice	279	<i>Amended Notice of Proposed Rejection of Executory Contracts and Unexpired Leases Pursuant to Debtor's Proposed Chapter 11 Plan of Reorganization</i> , filed 5/2/2025
10	Stipulation	286	<i>Declaration of Angela Nguyen, Verita Global, Claims Agent</i> , filed 5/8/2025
11	Stipulation	287	<i>Declaration of Financial Advisor, Carrie McEntire</i> , filed 5/9/2025
12	Debtor requests Court take Judicial Notice	288	<i>Debtor's Memorandum of Law in Support of Confirmation of Chapter 11 Plan of Reorganization of Hospital for Special Surgery, LLC dba OneCore Health</i> , filed 5/9/2025
13	To be Presented		<i>Proposed Order Confirming Plan</i>
			Any exhibit necessary for impeachment or rebuttal
			Any exhibit listed by United States Trustee to which Debtor does not object

OneCore reserves its rights to amend or supplement its witness and exhibit lists.

Respectfully submitted,

**ONECORE**

/s/ Craig M. Regens

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Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

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