Filed: 03/26/25 Case: 24-12862 Doc: 218

Dated: March 26, 2025

Dba ONECORE HEALTH,

The following is ORDERED:





IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re Chapter 11 HOSPITAL FOR SPECIAL SURGERY, LLC

Debtor.

Case No. 24-12862-JDL

ORDER GRANTING DEBTOR'S EMERGENCY APPLICATION (I) FOR EXPEDITED HEARING AND (II) TO SHORTEN TIME TO RESPOND TO DISCLOSURE MOTION

Upon the Application (the "Application") of Hospital for Special Surgery, LLC dba OneCore Health ("OneCore" or "Debtor"), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this "Order"), pursuant to rule 9006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and rule 9006-1 of the Local Bankruptcy Rules for the Western District of Oklahoma (the "Local Bankruptcy Rules"), (i) shortening the time to

¹ All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.



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Establishing a Voting Record Date, (III) Approving Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures, and (VI) Establishing Notice and objection Procedures for the Confirmation of the Plan [Dkt. No. __] (the "Motion") to 5:00 p.m. prevailing Central Time on April 9, 2025, and (ii) setting such motion for an expedited hearing (the "Hearing") on April 16, 2025 at 11:00 a.m.; and this Court finding that, the exigencies of the case require that this Order be entered ex parte, and that, thus, under the circumstances, proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and this Court having found and determined that the relief sought in the Application is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED as further set forth herein.
- 2. A hearing on the Motion and related *Disclosure Statement* [Dkt. No. __] shall be conducted on the 16th day of April, 2025, at 11:00 a.m. in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Ave., Oklahoma City, Oklahoma 73102.
- 3. Responses or objections, if any, to the Motion shall be filed no later than 5:00 p.m. prevailing Central Time on April 9, 2025.

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4. If no responses or objections to the Motion timely are filed, the Court may strike the hearing and enter an order granting the Motion, including, without limitation, conditionally approving the Disclosure Statement, without further notice or hearing.

- 5. Debtor shall effectuate service of this Order on the Distribution Service List.
- 6. Findings of fact are based upon representations of counsel. Local Rule 9013-1(L)(1)(a).

IT IS SO ORDERED.

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Approved for Entry:

ONECORE

/s/Craig M. Regens

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