

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

	X	
	:	
In re	:	Chapter 11
	:	
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
	X	

**APPLICATION OF MCENTIRE ADVISORY, P.L.L.C., FINANCIAL ADVISOR  
AND CRO OF DEBTOR, FOR ALLOWANCE AND PAYMENT OF  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES,  
WITH BRIEF IN SUPPORT, NOTICE OF OPPORTUNITY FOR HEARING, AND  
NOTICE OF HEARING**

**NOTICE OF OPPORTUNITY FOR HEARING**

**Your rights may be affected. You should read this Document carefully and consult your attorney about your rights and the effect of this Document.** If you do not want the Court to grant the motion, or you wish to have your views considered, you must file a written response to the motion with the Clerk of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, OK 73102 no later than 21 days from the date of filing of the motion. You should also serve a file-stamped copy of the response to the undersigned [and others who are required to be served] and file a certificate or affidavit of service with the Court.

**[Note – this is a flat twenty-one (21) days regardless of the manner of service.]**

**NOTICE OF HEARING  
(TO BE HELD IF A RESPONSE IS FILED)**

**Notice is hereby given that if a response to the Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses is filed, the hearing on the matter will be held on April 23, 2025, at 10:00 a.m. in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, OK 73102. If no response is timely filed and the**



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**court grants the requested relief prior to the above-referenced hearing date, the hearing will be stricken from the docket of the Court.**

Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or “Debtor”) hereby submits this application (the “First Interim Application”) for entry of an order, substantially in the form attached hereto as Exhibit 1 (the “Proposed Order”), pursuant to sections 330(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), allowing and awarding interim compensation and reimbursement of expenses incurred by McEntire Advisory, P.L.L.C. (“McEntire Advisory”) for the period commencing October 7, 2024, and running through February 7, 2025 (the “First Application Period”). In support of this Application, Debtor respectfully states as follows:

## **BRIEF IN SUPPORT**

### **Background**

1. OneCore is a duly licensed hospital that has been specializing in orthopedic and specialty surgeries in the community of central Oklahoma for more than a decade. In late 2021, OneCore completed the construction of its present leased facility in northeast Oklahoma City and has been operating at such location since January 2022.

2. OneCore has focused on a culture of excellence in the delivery of surgical and other health care services such as radiology and orthopedic care with the goal of being one of the top performing surgical hospitals in Oklahoma. In the past four (4) years, OneCore has received many accolades for its excellence and patient care, including the following:

- Healthgrades: Knee Replacement 5-star recipient, 2023 and 2024;
- Healthgrades: Spinal Fusion Surgery 5-star recipient 2021 – 2024;
- Healthgrades: Outstanding Patient Experience 2024; and

- Press Ganey: Guardian of Excellence Award for Outstanding Patient Experience.<sup>1</sup>

3. On October 7, 2024, OneCore filed its *Voluntary Petition* (the “Petition Date”). [Dkt. No. 1].

4. Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No committee has been appointed pursuant to section 1102 of the Bankruptcy Code.

5. Additional factual background relating to the Debtor’s business and the commencement of this Chapter 11 Case is set forth in detail in the First Day Declaration of Carrie McEntire (the “McEntire First Day Declaration”).

#### **Facts Specific to the Relief Requested**

6. On October 7, 2024, Debtor filed its *Application for Entry an Order Under 11 U.S.C. §§ 327(a) and 328 Authorizing the Retention and Employment of McEntire Advisory, PLLC as Financial Advisor to and Chief Restructuring Officer of Debtor and Debtor in Possession Effective as of the Petition Date* (the “McEntire Employment Application”) [Dkt. No. 19]. On October 23, 2024, the Court granted the McEntire Employment Application (the “McEntire Employment Order”). [Dkt. No. 74].

7. On November 8, 2024, Debtor filed its *Motion for Entry of Order Establishing Procedures for Compensation and Reimbursement of Expenses of Professionals* (the

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<sup>1</sup> The Press Ganey Guardian of Excellence Award® honors organizations that perform in the top 5% of healthcare providers and health plans for patient experience, employee engagement, physician experience, clinical quality performance or consumer experience in one year. Only 501 hospitals and health systems achieved this recognition out of over 10,000.

“Compensation Procedures Motion”) [Dkt. No. 114]. On December 3, 2024, the Court granted the Compensation Procedures Motion (the “Compensation Order”). [Dkt. No. 129].

8. Since the Petition Date, McEntire Advisory has provided valuable financial services to Debtor and its estate at the rates specified in the McEntire Employment Application. And, since the entry of the Court’s Order granting the Compensation Motion,<sup>2</sup> McEntire Advisory has presented Monthly Fee Statements to the Notice Parties for the months of October, November, December, January, and February, which Statements provided notice of (i) the total fees incurred, (ii) each billing professional’s hourly rate, (iii) total time and fees for the covered period, and (v) the amount of any prepetition retainer held.

9. Included in these Monthly Fee Statements is time incurred by McEntire Advisory professionals in preparing the Monthly Fee Statements, but not time spent proofreading individual time entries.

10. The source of payment distributed to McEntire Advisory in response to these Monthly Fee Statements has been paid with cash on hand from Debtor’s estate. As of the filing of this First Interim Application, Debtor has cash on hand sufficient to pay the amounts sought by this application. Debtor presently has not accrued any unpaid administrative expenses except for non-delinquent ordinary course obligations arising from its normal operations.

### **Jurisdiction**

11. The Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).

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<sup>2</sup> All defined terms shall have the meaning ascribed to them in the motions or applications referenced, unless otherwise specifically defined herein.

Venue for purposes of considering this Motion is proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are sections 330(a) and 331 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016.

**Relief Requested**

12. By this First Interim Application, McEntire Advisory seeks the allowance, on an interim basis of an administrative claim for professional services rendered, and expenses advanced by it, on behalf of Debtor during the First Application Period. McEntire Advisory also seeks the authorization for Debtor to pay the 15% holdback of fee amounts incurred, and any expenses not yet paid, from the First Application Period.

**Basis for Relief**

13. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of Section 330 of the Bankruptcy Code to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under Section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered...and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under Chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

14. The settled method for determining reasonable attorneys' fees and expenses in federal courts is the "lodestar" method: multiplying reasonable hourly rates by the number of hours reasonably expended. *See, e.g., Rubner & Kutner, P.C. v. United States Trustee (In re Lederman Enters., Inc.)*, 997 F.2d 1321, 1323 (10<sup>th</sup> Cir. 1993). The lodestar may be adjusted on the consideration of additional factors and circumstances, including: (1) the time and labor required; (2) the novelty and complexity of the issues presented; (3) the skill required to properly perform the legal services rendered; (4) preclusion of other employment due to acceptance of the engagement; (5) customary fee charges for like work; (6) whether the fee is fixed or contingent; (7) time limitations imposed by circumstances or the client; (8) the amount in controversy and results obtained; (9) the experience, reputation and ability of counsel; (10) the undesirability of the case; (11) the nature and length of the professional relationship between counsel and client; and (12) fee awards in similar cases. *See, e.g., In re Miniscribe Corp.*, 309 F.3d 1234, 1243-44 (10<sup>th</sup> Cir. 2002) (applying factors set out in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5<sup>th</sup> Cir. 1974)).

15. In the instant case, McEntire Advisory respectfully submits that the factors as applied to this Chapter 11 Case are met, and that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to Debtor. As to its expenses, the expenses billed are both reasonable and economical and are the actual expenses incurred that were necessary for and beneficial to Debtor.

16. Specifically, the rates charged are the rates that were set forth in the McEntire Employment Application and approved by the Court in the McEntire Employment Order. These rates are commensurate with rates charged by similarly positioned professionals in and around the Oklahoma City, Oklahoma region for matters of like complexity and consequence.

17. As explained in the McEntire Employment Application, Carrie McEntire has over a decade of experience working with debtors and creditors in insolvency and restructuring proceedings. McEntire became acutely familiar with Debtor's business, its financial affairs, and capital structure through its pre-petition engagement, which is knowledge that it utilized throughout the course of this Chapter 11 Case. McEntire Advisory's unique experience and skill has provided significant value to Debtor and has contributed greatly to Debtor's success thus far in progressing toward reorganization.

18. The expenses and fees charged are described in further detail on the invoice attached hereto as Exhibit 2.

19. Some of the work performed related to, for example, the following activities:

- a. Assisting Debtor in preparing its financial-related disclosures required by the Court, including its Schedules of Assets and Liabilities, Statements of Financial Affairs, and Monthly Operating Reports;
- b. assisting Debtor with the identification and implementation of short-term cash management procedures;

- c. advising Debtor in connection with its engagement and negotiations with critical vendors;
- d. attending meetings such as the 11 U.S.C. § 341(a) Meeting of Creditors;
- e. preparing financial information for distribution to creditors and others, including, but not limited to, cash flow projections and budgets, cash receipts and disbursement analysis, and analysis of various asset and liability accounts, and analysis of proposed transactions for which Court approval was or will be sought;
- f. attending meetings and assisting in discussions with potential investors, banks, and other secured lenders and parties in interest;
- g. analyzing creditor claims and providing assistance by tracking such claims;
- h. assisting in the preparation of information and analysis necessary for the preparation of a confirmable plan of reorganization and corresponding Disclosure Statement;
- i. assisting in the evaluation and analysis of avoidance actions, including fraudulent conveyances and preferential transfers;
- j. providing litigation advisory services with respect to accounting and tax matters; and
- k. rendering other general business and consulting services as Debtor's management and counsel have found necessary, consistent with its role as a financial advisor.

20. The services for which McEntire Advisory seeks compensation in this First Interim Application Period are the actual fees incurred that were necessary for and beneficial to Debtor. McEntire Advisory has employed discretion throughout the Chapter 11 Case to engage in only those activities expected to provide meaningful value to Debtor and has to the greatest extent possible sought to avoid duplicating services provided by any other professionals.



21. Debtor has been given the opportunity to review this First Interim Application, and counsel for Debtor is authorized to state that Debtor has approved this application.

22. This First Interim Application is timely filed pursuant to Section 331 of the Bankruptcy Code and this Court's Compensation Order.

### **Notice**

23. No creditors' committee, trustee, or examiner has been appointed in this chapter 11 case. Notice of this Motion has been provided to the Distribution Service List and any other party that has requested notice pursuant to Bankruptcy Rule 2002. Debtor submits that, in light of the nature of the relief requested, no other or further notice need be provided.

### **Conclusion**

WHEREFORE, Debtor respectfully requests that the Court (a) enter the Proposed Order and (b) grant such other and further relief as is just and proper.

Respectfully submitted,

**ONECORE**

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

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kaleigh.ewing@crowedunlevy.com

***Counsel to Debtor***

**Exhibit 1**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

<p>In re</p> <p>HOSPITAL FOR SPECIAL SURGERY, LLC</p> <p><i>Db</i>a ONECORE HEALTH,</p> <p style="text-align: right;">Debtor.</p>	<p>X</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>X</p>	<p>Chapter 11</p> <p>Case No. 24-12862-JDL</p>
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**ORDER GRANTING MCENTIRE ADVISORY, P.L.L.C.’S APPLICATION FOR  
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND  
REIMBURSEMENT OF EXPENSES**

Upon the First Interim Application (the “First Interim Application”)<sup>3</sup> of Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or the “Debtor”), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this “Order”), under sections 330 and 331 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016, authorizing payment to

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<sup>3</sup> All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.

McEntire Advisory, P.L.L.C. (“McEntire Advisory”); and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Application in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Application was filed on March 25, 2025, and contemporaneously served and that the response deadline to the Application expired on April 15, 2025; and objections (if any) to the Application having been withdrawn, resolved or overruled on the merits; and this Court finding that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Oklahoma, and that, except as otherwise ordered herein, no other or further notice is necessary; and a hearing, if requested, having been held to consider the relief requested in the Application and upon the record of any such hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Application is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein;
2. McEntire Advisory is awarded compensation and reimbursement for the First Interim Period in the following amounts: (i) \$116,572.50 compensation for services rendered; and (ii) \$2,352.60 in expense reimbursement;

3. Debtor is authorized to pay McEntire Advisory the awarded compensation and reimbursement, less the amounts previously paid; and is empowered to take all other actions necessary to implement the relief granted in this Order;

4. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Application or the implementation of this Order.

5. Debtor shall effectuate service of this Order on the Distribution Service List.

6. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

IT IS SO ORDERED.

###

Approved for Entry:

**ONECORE**

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

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kaleigh.ewing@crowedunlevy.com

***Counsel to Debtor***

**Exhibit 2**

**McEntire Advisory PLLC: OneCore Invoices for Interim Compensation and Expenses**

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
 Oklahoma City, OK 73170 US  
 carrie@mcentireadvisory.com  
 www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
 100 NE 85th St  
 Oklahoma City, OK 73114

**INVOICE #** 1531**DATE** 10/31/2024**DUE DATE** 11/01/2024**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
10/07/2024		Research and legal/court documents for One Core Health			215.90
10/11/2024		Parking Fee			10.00
10/18/2024		Parking Fee			8.00
	<b>Carrie M. McEntire</b>		61	375.00	22,875.00
	<b>Melissa A. Cline</b>		13	325.00	4,225.00
	<b>Stefanie A. Pebworth</b>		2.60	100.00	260.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

<b>SUBTOTAL</b>	27,593.90
<b>TAX</b>	0.00
<b>TOTAL</b>	27,593.90
<b>BALANCE DUE</b>	<b>\$27,593.90</b>



**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1531

Invoice Date: 10/31/2024

**Billable Time**

Date	Who	Description	Time	Cost
10/07/2024	Carrie McEntire	Prepare List of Preliminary Critical Vendors, Correspondence with BOK re Post-Petition Banking Protocols, FDMs including Critical Vendors, Call with BOK Representatives	1.00	\$ 375.00
10/07/2024	Stefanie Pebworth	Save documents received to the server.	0.80	\$ 80.00
10/07/2024	Carrie McEntire	Prepare Top 20 Creditor List	0.30	\$ 112.50
10/07/2024	Carrie McEntire	Chapter 11 Bankruptcy - Gather Email Address for Insurance & Utility Providers	0.30	\$ 112.50
10/07/2024	Carrie McEntire	Call with Kyle Pewitt	0.20	\$ 75.00
10/07/2024	Carrie McEntire	Calls with BOK, Counsel & Debtor / Prepare Documents Pursuant to UST Requests	2.00	\$ 750.00
10/07/2024	Carrie McEntire	Finalize Declaration	0.30	\$ 112.50
10/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Gather More Information on Relationship of Solara & OneCore	1.00	\$ 375.00
10/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit OneCore Ownership to BOK	0.10	\$ 37.50
10/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with OneCore re Critical Vendor Selection	0.20	\$ 75.00
10/08/2024	Carrie McEntire	Extract Data from BestCase for Verita	0.20	\$ 75.00
10/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review UST Objections to FDMs <i>Review UST Objections to FDMs, Correspondence with Debtor</i>	1.50	\$ 562.50
10/09/2024	Carrie McEntire	Call with Steve Hockert	0.10	\$ 37.50
10/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	0.50	\$ 187.50
10/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with W. Hoch & C. Regens re FDM Hearing	0.80	\$ 300.00
10/09/2024	Carrie McEntire	Call with W. Hoch / Critical Vendor Assessment	1.50	\$ 562.50
10/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Hearing on First Day Motions & Related Meetings	5.50	\$ 2,062.50
10/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit Interim Orders with Instructions re Authorizations to Pay & Accounting Protocols Post-Petition	0.80	\$ 300.00

10/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review Outstanding Check List for Checks to Void in Positive Pay	0.30	\$ 112.50
10/10/2024	Melissa Cline	Chapter 11 Bankruptcy - Build Tracking Spreadsheet for Critical Vendor Agreements <i>Build tracking spreadsheet for Critical Vendor Agreements</i>	0.30	\$ 97.50
10/11/2024	Carrie McEntire	Review Voids List & Correspondence re Issue Item	0.10	\$ 37.50
10/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - OneCore Meeting re ACH & Critical Vendors	0.50	\$ 187.50
10/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Request McKesson & Rapid Care Transcription as Critical Vendors for Interim Order	0.80	\$ 300.00
10/11/2024	Carrie McEntire	Call with C. Regens re Critical Vendor Interim Revision	0.40	\$ 150.00
10/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with McKesson Pharma re Critical Vendor Status	0.50	\$ 187.50
10/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with OneCore re Post-Petition AP Procedures	0.60	\$ 225.00
10/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Medline Critical Vendor Agreement	0.50	\$ 187.50
10/14/2024	Carrie McEntire	Correspondence with Medline re Critical Vendor Agreement	0.20	\$ 75.00
10/14/2024	Carrie McEntire	Calls with R. Hirsch, Counsel for Medline Industries	0.30	\$ 112.50
10/14/2024	Carrie McEntire	Calls with W. Hoch & C. Regens re Critical Vendors	0.30	\$ 112.50
10/14/2024	Carrie McEntire	Call with K. Pewitt re Patient Matrix & Go Forward BK Plan	0.60	\$ 225.00
10/15/2024	Carrie McEntire	Review & Confirm List of Equity Security Holders & 10% List for Counsel	0.10	\$ 37.50
10/15/2024	Carrie McEntire	Correspondence re Medline Critical Vendor Agreement, BOK Debit Card, BK Notices to Employees	0.30	\$ 112.50
10/15/2024	Carrie McEntire	Review Creditor List for Counsel / Correspondence with Boston Scientific re Critical Vendor Claim	0.20	\$ 75.00
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	4.00	\$ 1,500.00
10/16/2024	Carrie McEntire	Critical Vendor Correspondence	0.30	\$ 112.50
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Form 26	0.20	\$ 75.00
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit Debtor's Two Latest Tax Returns & Copies of 90 Days Bank Statements to UST	0.50	\$ 187.50
10/16/2024	Carrie McEntire	Call with OneCore Team re AP, Critical Vendors & Pre v. Post Petition	0.50	\$ 187.50
10/16/2024	Carrie McEntire	Review Boston Scientific Vendor A/R Record & Comments from OneCore Team, Prepare Critical Vendor Agreement & Related Correspondence	0.50	\$ 187.50
10/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	1.50	\$ 562.50
10/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare US Trustee Initial Report	0.60	\$ 225.00

10/17/2024	Melissa Cline	Chapter 11 Bankruptcy - Redact Initial Debtor Report for Filing T/C with CM regarding Initial Debtor's Report; Redact Initial Debtor's Report, remove K-1's, remove AR detail and personally identifying information	1.10	\$ 357.50
10/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Initial Debtor Interview & Preparation Meetings	5.50	\$ 2,062.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.30	\$ 112.50
10/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual Prepare Weekly Budget to Actual, review disbursements, compare to critical vendor list, review outstanding checks at petition date and current	3.00	\$ 975.00
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.60	\$ 225.00
10/18/2024	Carrie McEntire	Call with Steve Sass re Boston Scientific	0.40	\$ 150.00
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Follow up on online banking access	0.10	\$ 37.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
10/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP T/C Weekly AP call with CM and client (2)	0.40	\$ 130.00
10/18/2024	Carrie McEntire	Correspondence with OneCore Team re Vendors & Pre-Petition Balances	0.30	\$ 112.50
10/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	1.00	\$ 375.00
10/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual Prepare Weekly Budget to Actual	0.40	\$ 130.00
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review 13 Week Actual & Review Pre-Petition Checks Cleared During Interim Period	0.50	\$ 187.50
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review Returned Notice List & Research New Addresses	0.20	\$ 75.00
10/21/2024	Carrie McEntire	Setup Online Banking Access	0.30	\$ 112.50
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	0.50	\$ 187.50
10/21/2024	Stefanie Pebworth	Chapter 11 Bankruptcy - Prepare Critical Vendor Schedules to Support Agreements	1.80	\$ 180.00
10/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Remit Documents/Information UST as Requested at IDI	0.40	\$ 150.00
10/22/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual Update outstanding checks with checks that are being held by company	0.10	\$ 32.50
10/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	1.50	\$ 562.50
10/22/2024	Carrie McEntire	Call with Steve Hockert re Pre-Petition Patient Refunds	0.30	\$ 112.50
10/23/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review Returned Notice List & Research New Addresses	0.20	\$ 75.00

10/23/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	2.00	\$ 750.00
10/24/2024	Carrie McEntire	Calls with Critical Vendors re Vendor Agreements	0.30	\$ 112.50
10/25/2024	Carrie McEntire	Review & Download Recent Bank Activity	0.20	\$ 75.00
10/25/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly budget to actual</i>	1.10	\$ 357.50
10/25/2024	Carrie McEntire	Review Motion to Dismiss	0.50	\$ 187.50
10/25/2024	Carrie McEntire	Weekly AP Call	0.80	\$ 300.00
10/25/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.80	\$ 260.00
10/25/2024	Carrie McEntire	Call with W. Hoch, C. Regens & S. Hocket re Motion to Dismiss, Ombudsman, FDM Final Hearing, and others	1.00	\$ 375.00
10/25/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Review disbursements detail provide by Amy Wade</i>	0.10	\$ 32.50
10/27/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Financial Summary for W. Hoch	0.80	\$ 300.00
10/28/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Review disbursements detail from company and update 13 week budget/actual</i>	0.10	\$ 32.50
10/28/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Union Biologics, PREFcards, Arthrex, Medi-Sol, New World Medical, Stericycle, Nexus Spine</i>	2.00	\$ 750.00
10/28/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	1.60	\$ 520.00
10/28/2024	Carrie McEntire	Call with W. Hoch re OneCore Financial Summary	0.80	\$ 300.00
10/28/2024	Carrie McEntire	Call with W. Hoch re Meeting with Emma Base Counsel	0.40	\$ 150.00
10/28/2024	Carrie McEntire	Download BOK Bank Activity for MAC	0.10	\$ 37.50
10/28/2024	Carrie McEntire	Chapter 11 Bankruptcy - Extract Payment Detail for Solara for W. Hoch	0.30	\$ 112.50
10/29/2024	Carrie McEntire	Calls with A. Taylor re Critical Vendors	0.10	\$ 37.50
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Boston Scientific, Glaukos, Arthrex, Conmed Linvatec, Pan &amp; Associates, BVI Medical, Union Biologics, Medi-Sol, CDI, Metronics</i>	2.00	\$ 750.00
10/29/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Finalize 13 week actual</i>	2.10	\$ 682.50
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.25	\$ 93.75
10/29/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Categorize prepetition expenses for October cash basis financials</i>	1.00	\$ 325.00

10/29/2024	Carrie McEntire	Prepare Critical Vendor Final Order List	1.00	\$ 375.00
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.25	\$ 93.75
10/29/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare cash basis financials</i>	0.50	\$ 162.50
10/29/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Rylan-Jagger, Bausch &amp; Lomb, Cardinal Health, Nevro, Medtronic, Glaukos</i>	1.00	\$ 375.00
10/30/2024	Carrie McEntire	Calls with Counsel re Final FDM Orders, Critical Vendors & DIP Financing	1.00	\$ 375.00
10/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Final Critical Vendor List	1.00	\$ 375.00
10/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Final Critical Vendor List	0.70	\$ 262.50
10/30/2024	Carrie McEntire	Call with C. Regens, A. Taylor, K. Wade and E. Frazier re Final Critical Vendor Order List & Prepare Critical Vendor List for Final Review	1.00	\$ 375.00
10/31/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.10	\$ 37.50
10/31/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly budget to actual</i>	0.40	\$ 130.00
10/31/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Final Critical Vendor List	0.40	\$ 150.00
10/31/2024	Carrie McEntire	Review Proposed Critical Vendor Final Order	0.20	\$ 75.00
			76.60	

Total: \$ 27,360.00

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
 Oklahoma City, OK 73170 US  
 carrie@mcentireadvisory.com  
 www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
 100 NE 85th St  
 Oklahoma City, OK 73114

**INVOICE #** 1571**DATE** 11/30/2024**DUE DATE** 12/01/2024**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
11/06/2024		Parking for OneCore Health Meeting 11/5/2024			10.00
11/20/2024		Parking downtown - Reimbursement			6.00
	<b>Carrie M. McEntire</b>		46.60	375.00	17,475.00
	<b>Melissa A. Cline</b>		30.60	325.00	9,945.00
	<b>Stefanie A. Pebworth</b>		9.70	100.00	970.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

<b>SUBTOTAL</b>	28,406.00
<b>TAX</b>	0.00
<b>TOTAL</b>	28,406.00
<b>BALANCE DUE</b>	<b>\$28,406.00</b>

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1571

Invoice Date: 11/30/2024

**Billable Time**

Date	Who	Description	Time	Cost
11/01/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors <i>Oklahoma Blood Institute, United Mechanical, Alcon, McKesson Pharma, Nexus Spine</i>	1.00	\$ 375.00
11/01/2024	Stefanie Pebworth	Chapter 11 Bankruptcy - Prepare Critical Vendor Schedule 1 Attachments	1.50	\$ 150.00
11/01/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.50	\$ 187.50
11/01/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
11/01/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.30	\$ 97.50
11/01/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly budget to actual</i>	2.30	\$ 747.50
11/01/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare accrual/cash basis financials for October</i>	0.50	\$ 162.50
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.20	\$ 75.00
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Contact Banking Institutions re DIP Facility	0.40	\$ 150.00
11/04/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	1.00	\$ 325.00
11/04/2024	Carrie McEntire	Call with Bridge Capital Credit re DIP Financing	0.10	\$ 37.50
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Obtain & Send Bureau of Narcotics License to UST	0.10	\$ 37.50
11/04/2024	Melissa Cline	Chapter 11 Bankruptcy - T/C with Siena <i>T/C with Siena regarding DIP financing</i>	0.30	\$ 97.50
11/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/04/2024	Carrie McEntire	Calls with Will Hoch, Craig Regens & Steve Hockett re 341 Meeting, DIP Financing	1.00	\$ 375.00
11/04/2024	Carrie McEntire	Call with Siena Lending re DIP Financing	0.30	\$ 112.50
11/04/2024	Stefanie Pebworth	Prepare schedule for critical vendors.	0.50	\$ 50.00

11/04/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	1.80	\$ 585.00
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Section 341 Hearing Prep & Meetings with Debtor's Counsel	1.00	\$ 375.00
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Section 341 Hearing Prep & Meetings with Debtor's Counsel	3.00	\$ 1,125.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.60	\$ 195.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.40	\$ 130.00
11/05/2024	Stefanie Pebworth	Create Schedule 1 for Critical Vendors.	0.80	\$ 80.00
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Verita and Debtor's Counsel	0.50	\$ 187.50
11/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Section 341 Hearing	0.50	\$ 187.50
11/05/2024	Carrie McEntire	Prepare NDAs for Potential DIP Lenders	0.20	\$ 75.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual with revised critical vendor list</i>	0.60	\$ 195.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - T/C regarding bundled contracts and critical vendor agreements <i>T/C with Amy and Kim regarding bundled contracts &amp; critical vendor agreements</i>	0.30	\$ 97.50
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - T/C regarding bundled contracts and critical vendor agreements <i>Prepare critical vendor agreements</i>	0.80	\$ 260.00
11/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual with revised critical vendor list</i>	1.50	\$ 487.50
11/06/2024	Carrie McEntire	Call with W. Hoch	0.30	\$ 112.50
11/06/2024	Carrie McEntire	Call with Prospective DIP Lender: Weokie	0.30	\$ 112.50
11/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/06/2024	Carrie McEntire	Call with Dathan Jay re Critical Vendor Agreement	0.10	\$ 37.50
11/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
11/06/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	1.00	\$ 100.00
11/07/2024	Carrie McEntire	Correspondence with Counsel re Insurance Policies & COI, Request Same from Insurance Agent, Correspondence with MAC re Critical Vendor Agreements	0.30	\$ 112.50
11/07/2024	Carrie McEntire	Chapter 11 Bankruptcy - Amend SOFA	0.20	\$ 75.00
11/07/2024	Carrie McEntire	Gather Address Information for SOFA 7 Parties	0.20	\$ 75.00
11/07/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.40	\$ 150.00



11/07/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	0.10	\$ 32.50
11/07/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	1.80	\$ 585.00
11/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.20	\$ 75.00
11/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.20	\$ 75.00
11/08/2024	Carrie McEntire	Review & Prepare Objection to Emma Base Motion for Relief from Stay	0.50	\$ 187.50
11/08/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
11/08/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.20	\$ 65.00
11/08/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual</i>	1.70	\$ 552.50
11/11/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual cash flow</i>	0.40	\$ 130.00
11/11/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare cash basis financials</i>	0.30	\$ 97.50
11/11/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK <i>Prepare 13 week actual; revise expense classification categories for prior weeks</i>	1.20	\$ 390.00
11/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Create Data Rooms for Prospective DIP Lenders	0.50	\$ 187.50
11/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/11/2024	Carrie McEntire	Attempt to Contact Patient Ombudsman to Obtain W-9 for Retainer Payment	0.10	\$ 37.50
11/11/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual & Remit to BOK	0.30	\$ 112.50
11/11/2024	Melissa Cline	Inbox - Prepare Critical Vendor Agreements for Todd Fogarty & Anesthesia Specialists <i>Prepare Critical Vendor Agreements for Todd Fogarty &amp; Anesthesia Specialists; review outstanding critical vendor tasks</i>	0.60	\$ 195.00
11/12/2024	Stefanie Pebworth	Create schedule 1 for critical vendors.	1.30	\$ 130.00
11/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements for Kappa Staffing, Microport, Centinel Spine &amp; Stratus Building</i>	1.00	\$ 325.00
11/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Cash Basis September & October 2024 Financials <i>Prepare October 2024 financials</i>	0.60	\$ 195.00
11/12/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/12/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
11/13/2024	Carrie McEntire	Meeting with W. Hoch, C. Regens, and S. Hockert	0.80	\$ 300.00

11/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare revised Total Medical critical vendor agreement</i>	0.20	\$ 65.00
11/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/13/2024	Carrie McEntire	Gather Information for Bridge, Potential DIP Lender	0.50	\$ 187.50
11/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
11/14/2024	Carrie McEntire	Meeting with Bridge Business Credit re DIP Financing	0.50	\$ 187.50
11/14/2024	Carrie McEntire	Call with Deborah Burien, Patient Ombudsman	0.10	\$ 37.50
11/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Review/Confirm with Debtor re Non-Ordinary Course Payments Made 90 Days (non-insiders) and 1 Year (insiders)	0.20	\$ 75.00
11/15/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual <i>Prepare weekly actual cash flow</i>	3.50	\$ 1,137.50
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.30	\$ 112.50
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.80	\$ 300.00
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.20	\$ 75.00
11/15/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP Call</i>	0.20	\$ 65.00
11/15/2024	Stefanie Pebworth	Prepare Schedule 1 for Critical Vendors	1.80	\$ 180.00
11/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Send Inquiries to Add'l DIP Lenders, Review AIRA & TMA Directories	0.20	\$ 75.00
11/18/2024	Carrie McEntire	Download & Review Weekly Bank Activity	0.10	\$ 37.50
11/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual <i>Prepare 13 week actual cash flow</i>	3.80	\$ 1,235.00
11/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Vendor Agreements <i>Prepare vendor agreements</i>	1.60	\$ 520.00
11/18/2024	Carrie McEntire	Call with Steve Hockert	0.50	\$ 187.50
11/19/2024	Melissa Cline	Chapter 11 Bankruptcy - Finalize 13 Week Actual <i>Finalize 13 week actual utilizing updated payment registers</i>	2.40	\$ 780.00
11/19/2024	Carrie McEntire	Call with Kyle Pewitt re DIP & Exit Financing	0.50	\$ 187.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Discuss 13 Week Actual with MAC	0.10	\$ 37.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Revised DIP Budget through 2/15/25	1.50	\$ 562.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Payment Schedule	0.30	\$ 112.50
11/19/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Estimated Liquidation Waterfall at 2/15/25	1.00	\$ 375.00

11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Debtor's Counsel	3.00	\$ 1,125.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with MAC re Critical Vendor Payment Schedule	0.30	\$ 112.50
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Payment Schedule	0.20	\$ 75.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	0.20	\$ 75.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare MOR Exhibit C & D	2.30	\$ 862.50
11/20/2024	Carrie McEntire	Call with W. Hoch, C. Regens & S. Hockert	1.00	\$ 375.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare MOR Exhibit B	0.40	\$ 150.00
11/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare MOR Exhibits E & F	0.50	\$ 187.50
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Additional Information for MOR	1.00	\$ 375.00
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with Patient Ombudsman re Site Visit	0.10	\$ 37.50
11/21/2024	Carrie McEntire	Call with K. Ewing & C. Regens re Emma Base Motion to Dismiss Hearing	0.50	\$ 187.50
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	0.60	\$ 225.00
11/21/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with L. George re Preferential Transfers	0.50	\$ 187.50
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.50	\$ 562.50
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.00	\$ 375.00
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare List of Proposed Exhibits & Send to C. Regens	0.10	\$ 37.50
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call Julie Chase (BOK)	0.20	\$ 75.00
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
11/22/2024	Carrie McEntire	Call with C. Regens re CDI	0.10	\$ 37.50
11/22/2024	Stefanie Pebworth	Prepare schedules for critical vendors.	1.50	\$ 150.00
11/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with Additional Potential DIP Lenders, Prepare & Send NDA	0.40	\$ 150.00
11/22/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Vendor Agreements <i>Prepare vendor agreements</i>	0.60	\$ 195.00
11/24/2024	Carrie McEntire	Chapter 11 Bankruptcy - Revise/Update DIP Budget	0.50	\$ 187.50
11/24/2024	Carrie McEntire	Prepare CV Payment Schedule	2.00	\$ 750.00
11/25/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.50	\$ 562.50

11/25/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	1.30	\$ 130.00
11/25/2024	Carrie McEntire	Call with Keith Willis, DIP Financing Broker	0.50	\$ 187.50
11/25/2024	Carrie McEntire	Call with Amy Taylor re Budget & Projected CV Amounts	0.30	\$ 112.50
11/26/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
11/26/2024	Carrie McEntire	Call with Keith Willis re DIP Financing	0.30	\$ 112.50
11/27/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
			86.90	

Total: \$ 28,390.00

**McEntire Advisory PLLC**

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 Oklahoma City, OK 73170 US  
 carrie@mcentireadvisory.com  
 www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
 100 NE 85th St  
 Oklahoma City, OK 73114

**INVOICE #** 1592**DATE** 12/31/2024**DUE DATE** 01/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
12/12/2024		POS PURCHASE OKC PARKING METERS OKLAHOMA CITY OK			4.00
12/16/2024		BEST CASE BY STRETTOEvanston IL XXXX1009			2,050.00
	Carrie M. McEntire		47.60	375.00	17,850.00
	Melissa A. Cline		28.20	325.00	9,165.00
	Stefanie A. Pebworth		3.60	100.00	360.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

SUBTOTAL	29,429.00
TAX	0.00
TOTAL	29,429.00
BALANCE DUE	<b>\$29,429.00</b>

Pay invoice

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1592

Invoice Date: 12/31/2024

**Billable Time**

Date	Who	Description	Time	Cost
12/03/2024	Carrie McEntire	Preparation for Hearing on Motion to Dismiss	0.50	\$ 187.50
12/03/2024	Carrie McEntire	Chapter 11 Bankruptcy - Correspondence with Prospective DIP Lenders	0.20	\$ 75.00
12/03/2024	Carrie McEntire	Call with C. Regens	0.20	\$ 75.00
12/03/2024	Carrie McEntire	Chapter 11 Bankruptcy - Return Julie Chase (BOK) Phone Call	0.10	\$ 37.50
12/04/2024	Carrie McEntire	Call with S. Hockert, W. Hoch & C. Regens	0.60	\$ 225.00
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
12/04/2024	Stefanie Pebworth	Prepare schedule 1 for critical vendors.	0.80	\$ 80.00
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	2.00	\$ 750.00
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize DIP Financing Budget	1.00	\$ 375.00
12/04/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.50	\$ 162.50
12/04/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Schedules for W. Hoch	1.00	\$ 375.00
12/05/2024	Carrie McEntire	Call with Amy Taylor re Critical Vendors	0.10	\$ 37.50
12/05/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
12/05/2024	Carrie McEntire	Correspondence with Prospective DIP Lenders	0.50	\$ 187.50
12/05/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.20	\$ 65.00
12/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.50	\$ 187.50
12/06/2024	Carrie McEntire	Call with Keith Willis re DIP Financing	0.30	\$ 112.50

12/06/2024	Carrie McEntire	Call with Craig Regens re BOK Requests	0.20	\$ 75.00
12/06/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$ 112.50
12/09/2024	Carrie McEntire	Correspondence re DIP Financing Budget	0.20	\$ 75.00
12/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Obtain & Send Dept of Health Food Services License to UST	0.10	\$ 37.50
12/09/2024	Carrie McEntire	Chapter 11 Bankruptcy - Obtain & Send State Board of Pharmacy License to UST	0.10	\$ 37.50
12/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.30	\$ 112.50
12/10/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	0.50	\$ 50.00
12/10/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.40	\$ 130.00
12/10/2024	Carrie McEntire	Chapter 11 Bankruptcy - Amend Schedules & SOFA	2.50	\$ 937.50
12/11/2024	Carrie McEntire	Call with Steve Hockert	0.50	\$ 187.50
12/11/2024	Carrie McEntire	Calls with Julie Chase, Sam Ory, Craig Regens and Will Hoch re DIP and Exit Financing	1.50	\$ 562.50
12/11/2024	Carrie McEntire	Meeting with Debtor's Counsel re Plan of Reorganization & DIP Financing	2.00	\$ 750.00
12/11/2024	Carrie McEntire	Review Meeting Notes & Prepare Analysis for Solara Payments	0.50	\$ 187.50
12/12/2024	Carrie McEntire	Call with Steve Hockert	0.50	\$ 187.50
12/12/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendors.	1.00	\$ 100.00
12/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Research Market Management Fees for Surgery Centers <i>Research management fees</i>	2.60	\$ 845.00
12/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Review Solara's Payments & Prepare Summary for Counsel <i>Review Solara's payments and prepare summary for counsel; discussions/emails with Karen</i>	1.60	\$ 520.00
12/12/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.40	\$ 130.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	1.30	\$ 487.50
12/13/2024	Carrie McEntire	Revenue Cycle Discussion with Amy S., Steve Hockert & Dana Solomon	1.00	\$ 375.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call with Amy S. re Ombudsman & Other Issues	0.70	\$ 262.50
12/13/2024	Carrie McEntire	Call with Steve Hockert & Craig Regens	0.60	\$ 225.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call Craig Regens re Amended Schedules	0.10	\$ 37.50

12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Contact Potential Lenders re Exit Financing	0.20	\$ 75.00
12/13/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Amended Schedules & SOFA	1.00	\$ 375.00
12/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Healthcare Feasibility Opinion Report Template <i>Prepare healthcare feasibility opinion report template</i>	0.90	\$ 292.50
12/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Review Solara's Payments & Prepare Summary for Counsel <i>Review payment files and prepare schedule of Solara's payments for counsel</i>	0.60	\$ 195.00
12/13/2024	Melissa Cline	Chapter 11 Bankruptcy - Weekly AP Call <i>Weekly AP call</i>	0.30	\$ 97.50
12/14/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.30	\$ 112.50
12/14/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Healthcare Feasibility Opinion Report Template <i>Prepare feasibility and liquidation value reports</i>	5.00	\$ 1,625.00
12/14/2024	Carrie McEntire	Call with Craig Regens / Troubleshoot BestCase Issues for Amended Schedules & SOFA	1.20	\$ 450.00
12/15/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.80	\$ 300.00
12/15/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Research AR companies</i>	0.90	\$ 292.50
12/15/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	1.60	\$ 520.00
12/16/2024	Carrie McEntire	Contact BestCase & Prepare Amended Schedules & SOFA PDF for Filing	0.30	\$ 112.50
12/16/2024	Stefanie Pebworth	Prepare Schedule 1 for critical vendor.	1.30	\$ 130.00
12/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report <i>Call with MAC</i>	0.10	\$ 37.50
12/16/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report <i>Prepare feasibility opinion forecast</i>	3.80	\$ 1,235.00
12/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual	0.30	\$ 112.50
12/16/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Marker A/R for liquidation analysis</i>	1.10	\$ 357.50
12/16/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Post-Confirmation Budget for Feasibility	2.50	\$ 937.50
12/16/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	0.50	\$ 162.50
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.80	\$ 300.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Call Dustin with Chickasaw Bank <i>Called Dustin, Left Voicemail, Prepare NDA &amp; Correspondence re NDA</i>	0.20	\$ 75.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$ 187.50
12/17/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report <i>Prepare Feasibility Opinion Report</i>	2.80	\$ 910.00



12/17/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Market A/R for liquidation analysis</i>	2.40	\$ 780.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.50	\$ 187.50
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Calls with Counsel, OneCore & MAC	2.00	\$ 750.00
12/17/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility Opinion Report	0.50	\$ 187.50
12/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Finalize 13 Week Actual	1.50	\$ 562.50
12/18/2024	Carrie McEntire	Calls with Steve Hockert & Craig Regens	0.80	\$ 300.00
12/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	3.50	\$ 1,312.50
12/18/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Liquidation Analysis <i>Prepare Liquidation Analysis</i>	1.60	\$ 520.00
12/18/2024	Melissa Cline	Inbox - Market A/R for Liquidation Analysis <i>Market A/R for Liquidation Analysis</i>	0.80	\$ 260.00
12/18/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	0.30	\$ 112.50
12/20/2024	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget to Actual Assessment for Cash Collateral Compliance	0.50	\$ 187.50
12/22/2024	Carrie McEntire	Correspondence re Feasibility Projections	0.20	\$ 75.00
12/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.00	\$ 750.00
12/22/2024	Carrie McEntire	Chapter 11 Bankruptcy - Amend Schedules for New Litigation Received	0.50	\$ 187.50
12/23/2024	Carrie McEntire	Calls with Will Hoch / Prepare Amended Schedules & SOFA for Filing	1.00	\$ 375.00
12/24/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Revised Feasibility Projections for BOK	0.80	\$ 300.00
12/30/2024	Carrie McEntire	Prepare Feasibility Alternatives & Schedules for Will Hoch	0.80	\$ 300.00
12/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.50	\$ 187.50
12/30/2024	Carrie McEntire	Chapter 11 Bankruptcy - Meeting at OneCore	3.00	\$ 1,125.00
12/30/2024	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare Critical Vendor Agreements</i>	0.20	\$ 65.00
12/30/2024	Carrie McEntire	Call with OneCore & Insurance Agent re Renewals / Call with Steve Hockert	0.50	\$ 187.50
			79.40	

Total: \$ 27,375.00

**Best Case by Stretto**

410 Exchange  
Suite 100  
Irvine, CA 96202  
(800) 492-8037 www.bestcase.com

**Sales Receipt**

DATE SALE NO.  
**12/16/2024 400494**

**SOLD TO:**

Ms. Carrie McEntire  
McEntire Advisory, PLLC  
13701 S Santa Fe Ave  
Suite B  
Oklahoma City, OK 73170

**Serial No.: 56831**

Phone: 405-594-0450

Fax:

Email: carrie@mcentireadvisory.com

Payment: AMEX

XXXXXXXXXXXX1009

ap. #24121608513023183

ITEM	DESCRIPTION	QTY	AMOUNT
BCBW-ALL	Best Case Bankruptcy for Windows - Chapter 7, 11, 12 & 13 - Single User Version	1	2,050.00
ADJ - NEW		1	
Your purchase price includes toll-free telephone support, free updates, and web services like OneTouch(tm) Electronic Filing for one full year.			

**Total Invoice****\$2,050.00***Thank you for your order!***Paid in Full**

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1614**DATE** 01/31/2025**DUE DATE** 02/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Carrie M. McEntire		42.10	375.00	15,787.50
	Melissa A. Cline		27.20	325.00	8,840.00

Thank you for your business. We accept credit cards, ACH and checks. Checks can be sent to 13701 S. Santa Fe Avenue, Suite B, Oklahoma City, OK 73170.

SUBTOTAL	24,627.50
TAX	0.00
TOTAL	24,627.50
BALANCE DUE	<b>\$24,627.50</b>

[Pay invoice](#)

# Invoice



#1614

Issue date

PO number

2025-01-31

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**McEntire Advisory, PLLC**

## Billable time

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
2 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Summary of 2022 Forward - Solara Collections v Solara Payments for Management Fees Review Solara payments 2022-2024	0.10	\$325.00	\$32.50
3 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Summary of 2022 Forward - Solara Collections v Solara Payments for Management Fees Prepare schedule of Solara payments/collections; review management agreement	0.70	\$325.00	\$227.50
3 Jan 2025	Carrie McEntire	Call with OneCore & Counsel	0.50	\$375.00	\$187.50
6 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Summary of 2022 Forward - Solara Collections v Solara Payments for Management Fees Prepare summary of Solara collections and payments for 2022- 2024	0.50	\$325.00	\$162.50

Hours: **69.30**Sub-total: **\$24,627.50**

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 216 Filed: 03/25/25 Page: 38 of 49					
6 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
6 Jan 2025	Carrie McEntire	Correspondence with Potential DIP & Exit Facility Lenders	0.20	\$375.00	\$75.00
6 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.50	\$375.00	\$187.50
6 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
6 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.80	\$325.00	\$260.00
7 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
7 Jan 2025	Carrie McEntire	Correspondence re DIP Lending Requests	0.50	\$375.00	\$187.50
8 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.50	\$325.00	\$162.50
9 Jan 2025	Carrie McEntire	Correspondence with Prospective DIP Lenders	0.50	\$375.00	\$187.50
13 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	3.00	\$375.00	\$1,125.00
			Hours: 69.30	Sub-total:	\$24,627.50

13 Jan 2025	Carrie McEntire	Correspondence with Prospective DIP Lenders	0.50	\$375.00	\$187.50
13 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
13 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Database of Oklahoma Lenders with Contact Info Prepare Database of Oklahoma Lenders with Contact Info	3.80	\$325.00	\$1,235.00
13 Jan 2025	Carrie McEntire	Call with Will Hoch, Craig Regens, Kayleigh Ewing & Steve Hockert	1.00	\$375.00	\$375.00
13 Jan 2025	Carrie McEntire	Call with Will Hoch & Craig Regens	1.50	\$375.00	\$562.50
13 Jan 2025	Carrie McEntire	Prepare Revised Feasibility Forecasts & Revised DIP/Cash Collateral Budget	1.00	\$375.00	\$375.00
14 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Contact Additional Potential DIP & Exit Facility Lenders	0.50	\$375.00	\$187.50
14 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
14 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Database of Oklahoma Lenders with Contact Info Prepare Database of Oklahoma Lenders	0.80	\$325.00	\$260.00

Hours: **69.30** Sub-total: **\$24,627.50**

14 Jan 2025	Carrie McEntire	Call with Will Hoch	0.20	\$375.00	\$75.00
14 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
14 Jan 2025	Carrie McEntire	Prepare NDAs for Prospective Lenders, Calls with Prospective Lenders	0.40	\$375.00	\$150.00
14 Jan 2025	Carrie McEntire	Prepare NDAs for Prospective Lenders, Call with CCB & OneCore	2.00	\$375.00	\$750.00
14 Jan 2025	Carrie McEntire	Call with Will Hoch	0.50	\$375.00	\$187.50
15 Jan 2025	Carrie McEntire	Call with CrossFirst re Financing	0.50	\$375.00	\$187.50
15 Jan 2025	Carrie McEntire	Call with Will Hoch, Craig Regens & Steve Hockert	0.70	\$375.00	\$262.50
15 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Lending Information for CrossFirst	0.30	\$375.00	\$112.50
15 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Fee Statement	0.20	\$375.00	\$75.00
15 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Feasibility at Higher Settlement	0.70	\$375.00	\$262.50

Hours: **69.30** Sub-total: **\$24,627.50**



DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 216 Filed: 03/25/25 Page: 41 of 49					
16 Jan 2025	Carrie McEntire	Correspondence with Prospective Lenders	0.20	\$375.00	\$75.00
16 Jan 2025	Carrie McEntire	Prepare Financial Information for CrossFirst	0.20	\$375.00	\$75.00
16 Jan 2025	Carrie McEntire	Call with Will Hoch & Craig Regens / Prepare Adjusted Feasibility Forecast, DIP Budget & Waterfall	1.50	\$375.00	\$562.50
17 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
17 Jan 2025	Carrie McEntire	Call with Will Hoch & Craig Regens	0.50	\$375.00	\$187.50
17 Jan 2025	Carrie McEntire	Call with Craig Regens	0.20	\$375.00	\$75.00
17 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.30	\$325.00	\$97.50
17 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Meeting with Will Hoch, Craig Regens, & OneCore Reps	4.00	\$375.00	\$1,500.00
20 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$375.00	\$375.00
20 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
20 Jan 2025	Carrie	Call with Steve	0.50	\$375.00	\$187.50
Hours: 69.30			Sub-total: \$24,627.50		

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 216 Filed: 03/25/25 Page: 42 of 49					
	McEntire	Hockert			
20 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.30	\$325.00	\$97.50
20 Jan 2025	Carrie McEntire	Call with Steve Hockert	0.40	\$375.00	\$150.00
21 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Monthly Operating Report	2.00	\$375.00	\$750.00
21 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
21 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.40	\$375.00	\$150.00
22 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare schedule of critical vendor agreements and proof of claims	6.40	\$325.00	\$2,080.00
22 Jan 2025	Carrie McEntire	Meetings/Call with MAC re CV Claims & 503(b)9	0.50	\$375.00	\$187.50
22 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Calculate UST Fee Owed & Correspondence with OneCore re UST Fee Due Date	0.10	\$375.00	\$37.50
			Hours: 69.30	Sub-total:	\$24,627.50

23 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
23 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare schedule of critical vendor agreements and proof of claims	0.70	\$325.00	\$227.50
24 Jan 2025	Carrie McEntire	Weekly Budget Assessment for AP	0.50	\$375.00	\$187.50
24 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.50	\$375.00	\$187.50
24 Jan 2025	Carrie McEntire	Call with Will Hoch / Prepare Waterfall Scenarios with Necessary Exit Financing and Equity Contributions	0.80	\$375.00	\$300.00
24 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.50	\$375.00	\$187.50
24 Jan 2025	Carrie McEntire	Correspondence with UST re Quarterly Fee Payment & Account Number	0.10	\$375.00	\$37.50
24 Jan 2025	Carrie McEntire	Call with MAC & Craig Regens re POC	0.50	\$375.00	\$187.50
24 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's	4.60	\$325.00	\$1,495.00

Hours: **69.30** Sub-total: **\$24,627.50**

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 216 Filed: 03/25/25 Page: 44 of 49					
		Prepare schedule of critical vendor agreements and proof of claims			
24 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.10	\$325.00	\$32.50
27 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare Schedule of Critical Vendor Agreements & POC's	3.50	\$325.00	\$1,137.50
27 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.30	\$325.00	\$97.50
29 Jan 2025	Carrie McEntire	Meeting with Prospective Exit Lender, Correspondence re Discussion Term Sheet	0.50	\$375.00	\$187.50
29 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare Schedule of Critical Vendor Agreements & POC's	1.00	\$325.00	\$325.00
29 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare NDA for Prospective Exit Lender	0.20	\$375.00	\$75.00
29 Jan 2025	Carrie McEntire	Execute NDA, Correspondence re Fee Statements, &	0.50	\$375.00	\$187.50
Hours: 69.30			Sub-total: \$24,627.50		

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 216 Filed: 03/25/25 Page: 45 of 49					
		Critical Vendor Agreements & Payments			
30 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's Prepare Schedule of Critical Vendor Agreements & POC's	0.80	\$325.00	\$260.00
30 Jan 2025	Carrie McEntire	Call with Will Hoch	0.40	\$375.00	\$150.00
30 Jan 2025	Carrie McEntire	Call with Craig Regens	0.20	\$375.00	\$75.00
30 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Revised DIP Budget, Exit Sources(Uses) and Feasibility Forecast	3.50	\$375.00	\$1,312.50
30 Jan 2025	Carrie McEntire	Prepare Lender Package for Prospective Exit Lender, Follow Up with Prospective Exit Lenders	0.40	\$375.00	\$150.00
30 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements Prepare critical vendor agreements	0.70	\$325.00	\$227.50
31 Jan 2025	Carrie McEntire	Calls with Counsel, Prepare Revised Sources/Uses at Plan Confirmation Under Multiple Scenarios	1.80	\$375.00	\$675.00
31 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's	0.60	\$325.00	\$195.00
			Hours: 69.30	Sub-total:	\$24,627.50

DATE	WHO	DESCRIPTION	HOURS	RATE	AMOUNT
Case: 24-12862 Doc: 216 Filed: 03/25/25 Page: 46 of 49					
		Prepare Schedule of Critical Vendor Agreements & POC's			
31 Jan 2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements	0.40	\$325.00	\$130.00
		Prepare critical vendor agreements			
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.60	\$375.00	\$225.00
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.30	\$375.00	\$112.50
31 Jan 2025	Carrie McEntire	Call with Will Hoch	0.20	\$375.00	\$75.00
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	0.20	\$375.00	\$75.00
31 Jan 2025	Carrie McEntire	Call with Prospective Exit Lender & Introductions to Steve & Kyle	0.60	\$375.00	\$225.00
31 Jan 2025	Carrie McEntire	Chapter 11 Bankruptcy - Send Craig Regens Update on Critical Vendors & Financing	0.20	\$375.00	\$75.00
			Hours: 69.30	Sub-total:	\$24,627.50
			Total hours 69.30	Total	\$24,627.50

**McEntire Advisory PLLC**

13701 S. Santa Fe Avenue, Suite B  
Oklahoma City, OK 73170 US  
carrie@mcentireadvisory.com  
www.mcentireadvisory.com



# INVOICE

**BILL TO**

OneCore Health  
100 NE 85th St  
Oklahoma City, OK 73114

**INVOICE #** 1633-1**DATE** 02/28/2025**DUE DATE** 03/01/2025**TERMS** Due on receipt

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
02/04/2025		WWW.PACER.GOV XX0000SAN ANTONIO TX XXXX1009			48.70
	Carrie M. McEntire		16.50	375.00	6,187.50
	Melissa A. Cline		8.10	325.00	2,632.50

SUBTOTAL 8,868.70

TOTAL 8,868.70

BALANCE DUE **\$8,868.70**[Pay invoice](#)

**McEntire Advisory, PLLC****Invoice**

Ref Name/No.: 1633-1

Invoice Date: 02/28/2025

**Billable Time**

Date	Who	Description	Time	Cost
02/03/2025	Carrie McEntire	Research New Value Exemption for POR	0.50	\$ 187.50
02/03/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's; research Stryker claims' POC vs. internal records &amp; request supporting data; research inventory recoveries</i>	2.40	\$ 780.00
02/03/2025	Carrie McEntire	Correspondence with Counsel re Prospective Lenders	0.30	\$ 112.50
02/04/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Declaration in Support of DIP Motion & DIP Motion	1.40	\$ 525.00
02/04/2025	Carrie McEntire	Call with Craig Regens	0.40	\$ 150.00
02/04/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	0.60	\$ 225.00
02/04/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Liquidation Analysis	0.60	\$ 225.00
02/05/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	4.20	\$ 1,575.00
02/05/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements <i>Prepare critical vendor agreements</i>	5.40	\$ 1,755.00
02/05/2025	Carrie McEntire	Call with Will Hoch & Craig Regens	1.10	\$ 412.50
02/05/2025	Carrie McEntire	Call with Amy Taylor re Critical Vendors	0.40	\$ 150.00
02/06/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	3.00	\$ 1,125.00
02/06/2025	Carrie McEntire	Call with Craig Regens	0.40	\$ 150.00
02/06/2025	Carrie McEntire	Call with Will Hoch, Review Correspondence with Abbvie	0.50	\$ 187.50
02/06/2025	Carrie McEntire	Call with Will Hoch	0.20	\$ 75.00
02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Critical Vendor Agreements, Correspondence with Critical Vendors	1.20	\$ 450.00
02/07/2025	Melissa Cline	Chapter 11 Bankruptcy - Prepare Schedule of Critical Vendor Agreements & POC's <i>Prepare Schedule of Critical Vendor Agreements &amp; POC's</i>	0.30	\$ 97.50



02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Prepare Weekly Budget to Actual	1.00	\$ 375.00
02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly Budget Assessment	0.30	\$ 112.50
02/07/2025	Carrie McEntire	Chapter 11 Bankruptcy - Weekly AP Call	0.40	\$ 150.00

24.60

Total: \$ 8,820.00