

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA

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In re	:	
	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Db</i> a ONECORE HEALTH,	:	
	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
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**APPLICATION OF CROWE & DUNLEVY, P.C., COUNSEL FOR DEBTOR, FOR
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES, WITH BRIEF IN SUPPORT,
NOTICE OF OPPORTUNITY FOR HEARING, AND NOTICE OF HEARING**

NOTICE OF OPPORTUNITY FOR HEARING

Your rights may be affected. You should read this Document carefully and consult your attorney about your rights and the effect of this Document. If you do not want the Court to grant the motion, or you wish to have your views considered, you must file a written response to the motion with the Clerk of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, OK 73102 no later than 21 days from the date of filing of the motion. You should also serve a file-stamped copy of the response to the undersigned [and others who are required to be served] and file a certificate or affidavit of service with the Court.

[Note – this is a flat twenty-one (21) days regardless of the manner of service.]

**NOTICE OF HEARING
(TO BE HELD IF A RESPONSE IS FILED)**

Notice is hereby given that if a response to the Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses is filed, the hearing on the matter will be held on April 23, 2025, at 10:00 a.m. in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Avenue, Oklahoma City, OK 73102. If no response is timely filed and the court grants the requested relief prior to the above-referenced



hearing date, the hearing will be stricken from the docket of the Court.

Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or “Debtor”) hereby submits this application (the “First Interim Application”) for entry of an order, substantially in the form attached hereto as Exhibit 1 (the “Proposed Order”), pursuant to sections 330(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), allowing and awarding interim compensation and reimbursement of expenses incurred by Crowe & Dunlevy, P.C. (“Crowe & Dunlevy”) for the period commencing October 7, 2024, through February 7, 2025 (the “First Application Period”). In support of this Application, the Debtor respectfully states as follows:

BRIEF IN SUPPORT

Background

1. OneCore is a duly licensed hospital that has been specializing in orthopedic and specialty surgeries in the community of central Oklahoma for more than a decade. In late 2021, OneCore completed the construction of its present leased facility in northeast Oklahoma City and has been operating at such location since January 2022.

2. OneCore has focused on a culture of excellence in the delivery of surgical and other health care services such as radiology and orthopedic care with the goal of being one of the top performing surgical hospitals in Oklahoma. In the past four (4) years, OneCore has received many accolades for its excellence and patient care, including the following:

- Healthgrades: Knee Replacement 5-star recipient, 2023 and 2024;
- Healthgrades: Spinal Fusion Surgery 5-star recipient 2021 – 2024;
- Healthgrades: Outstanding Patient Experience 2024; and

- Press Ganey: Guardian of Excellence Award for Outstanding Patient Experience.¹

3. On October 7, 2024, OneCore filed its *Voluntary Petition* (the “Petition Date”). [Dkt. No. 1].

4. Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No committee has been appointed pursuant to section 1102 of the Bankruptcy Code.

5. Additional factual background relating to the Debtor’s business and the commencement of this Chapter 11 Case is set forth in detail in the First Day Declaration of Carrie McEntire (the “McEntire First Day Declaration”).

Facts Specific to the Relief Requested

6. On October 7, 2024, Debtor filed its *Application for an Order Authorizing the Retention and Employment of Crowe & Dunlevy as Counsel to Debtor and Debtor in Possession Effective as of the Petition Date* (the “Employment Application”) [Dkt. No 2]. On October 30, 2024, the Court granted the Employment Application (the “Employment Order”). [Dkt. No. 90].

7. On November 8, 2024, Debtor filed its *Motion for Entry of Order Establishing Procedures for Compensation and Reimbursement of Expenses of Professionals* (“Compensation Procedures Motion”) [Dkt. No. 114]. On December 3, 2024, the Court granted the Compensation Procedures Motion (the “Compensation Order”). [Dkt. No. 129].

¹ The Press Ganey Guardian of Excellence Award® honors organizations that perform in the top 5% of healthcare providers and health plans for patient experience, employee engagement, physician experience, clinical quality performance or consumer experience in one year. Only 501 hospitals and health systems achieved this recognition out of over 10,000.

8. Since the Petition Date, Crowe & Dunlevy has provided valuable legal services to Debtor and its estate at the rates specified in the Employment Application. And, since the entry of the Court's Order granting the Compensation Motion,² Crowe & Dunlevy has presented Monthly Fee Statements to the Notice Parties for the months of October, November, December, January, and February, which Statements provided notice of (i) the total fees incurred, (ii) each billing professional's hourly rate, (iii) total time and fees for the covered period, and (v) the amount of any prepetition retainer held.

9. Included in these Monthly Fee Statements is time incurred by Crowe & Dunlevy professionals in preparing the Monthly Fee Statements, but not time spent proofreading individual time entries.

10. The source of payment distributed to Crowe & Dunlevy in response to these Monthly Fee Statements has been paid with cash on hand from Debtor's estate. As of the filing of this First Interim Application, Debtor has cash on hand sufficient to pay the amounts sought by this application. Debtor presently has not accrued any unpaid administrative expenses except for non-delinquent ordinary course obligations arising from its normal operations.

Relief Requested

11. By this First Interim Application, Crowe & Dunlevy seeks the allowance, on an interim basis of an administrative claim for legal services rendered, and expenses advanced by it, on behalf of Debtor during the First Application Period. Crowe & Dunlevy also seeks the authorization for Debtor to pay the 15% holdback of fee amounts incurred, and any expenses not yet paid, from the First Application Period.

² All defined terms shall have the meaning ascribed to them in the motions or applications referenced, unless otherwise specifically defined herein.

Basis for Relief

12. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of Section 330 of the Bankruptcy Code to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under Section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered...and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under Chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

13. The settled method for determining reasonable attorneys' fees and expenses in federal courts is the "lodestar" method: multiplying reasonable hourly rates by the number of hours reasonably expended. *See, e.g., Rubner & Kutner, P.C. v. United States Trustee (In re Lederman Enters., Inc.)*, 997 F.2d 1321, 1323 (10th Cir. 1993). The lodestar may be adjusted on the consideration of additional factors and circumstances, including: (1) the time and labor required; (2) the novelty and complexity of the issues presented; (3) the skill required to properly perform the legal services rendered; (4) preclusion of other employment due to acceptance of the engagement; (5) customary fee charges for like work; (6) whether the fee is fixed or contingent; (7) time limitations imposed by circumstances or the client; (8) the amount in controversy and results obtained; (9) the experience, reputation and ability of counsel; (10) the undesirability of the case; (11) the nature and length of the professional relationship between counsel and client; and (12) fee awards in similar cases. *See, e.g., In re Miniscribe Corp.*, 309 F.3d 1234, 1243-44 (10th Cir. 2002) (applying factors set out in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)).

14. In the instant case, Crowe & Dunlevy respectfully submits that the factors applicable to this Chapter 11 Case are met. The services and expenses for which Crowe & Dunlevy seeks compensation in this First Interim Application Period are the actual fees and expenses incurred that were necessary for and beneficial to Debtor.

15. As to its expenses, the expenses billed are both reasonable and economical and were principally incurred for the payment of filing fees, administrative costs, and legal research needs. The amounts charged are the same as those customarily charged to non-bankruptcy clients and any in-house expenses are believed to reflect the actual costs thereof and are not

considered non-reimbursable overhead. The expenses charged are described in further detail on the invoice attached hereto as Exhibit 2.

16. As to its fees, Crowe & Dunlevy submits that each of the above-referenced factors are met, and that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to Debtor.

17. Specifically, the rates charged are the rates that were set forth in Crowe & Dunlevy's Employment Application and approved by the Court in the Employment Order. These rates are commensurate with rates charged by similarly positioned professionals in and around the Oklahoma City, Oklahoma region for matters of like complexity and consequence.

18. As explained in its Employment Application, Crowe & Dunlevy is a full-service law firm possessing the experience and expertise in areas such as bankruptcy law, healthcare, secured finance, corporate law, and litigation, which have been implicated and required by the complexities of this Chapter 11 Case. Crowe & Dunlevy's unique experience and skill has provided significant value and results to Debtor and its estate that may not otherwise have been achieved through the use of less experienced professionals.

19. Moreover, Crowe & Dunlevy has employed careful discretion to engage in only those activities which are necessary and provide meaningful value to the Debtor and its estate. In doing so, it has also attempted to assure that tasks are performed efficiently and that there is no duplication of services rendered. Therefore, in instances where more than one professional participated in any task, each professional's participation was necessary to the performance of the task for which he or she was individually responsible.

20. Some of the work performed related to, for example, the following activities:

- a. Advising Debtor with respect to its powers and duties as a debtor and debtor-in-possession;
- b. preparing and filing Debtor's petition for bankruptcy;
- c. preparing and filing Debtor's First Day Motions to facilitate Debtor's ability to maintain its day-to-day operations by, among other things, paying its employees, maintaining insurance coverage, and sustaining relationships with critical vendors;
- d. attending meetings such as the 11 U.S.C. § 341(a) Meeting of Creditors;
- e. negotiating and responding to objections to various motions, including First Day Motions, Motion for Appointment of Health Care Ombudsman, and various Motions for Relief from Stay;
- f. working closely with various stakeholders (internal and external), including counterparties, to maximize the value of the estate; and
- g. maintaining ongoing negotiations with creditors, investors, and equity partners to work toward preparation of a confirmable plan of reorganization.

21. The work each professional performed is described in further detail on an invoice attached hereto as Exhibit 2.

22. Debtor has been given the opportunity to review this First Interim Application, and counsel for Debtor is authorized to state that Debtor has approved this application.

23. This First Interim Application is timely filed pursuant to Section 331 of the Bankruptcy Code and this Court's Compensation Order.

Jurisdiction

24. The Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue for purposes of considering this Motion is proper in the Court pursuant to 28 U.S.C. §§

1408 and 1409. The statutory predicates for the relief requested herein are sections 330(a) and 331 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016.

Notice

25. No creditors' committee, trustee, or examiner has been appointed in this chapter 11 case. Notice of this Motion has been provided to the Distribution Service List and any other party that has requested notice pursuant to Bankruptcy Rule 2002. Debtor submits that, in light of the nature of the relief requested, no other or further notice need be provided.

Conclusion

WHEREFORE, Debtor respectfully requests that the Court (a) enter the Proposed Order and (b) grant such other and further relief as is just and proper.

Respectfully submitted,

ONECORE

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

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Counsel to Debtor

Exhibit 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

In re HOSPITAL FOR SPECIAL SURGERY, LLC <i>Db</i> a ONECORE HEALTH, <div style="text-align: right;">Debtor.</div>	X : : : : : : : : : : X	Chapter 11 Case No. 24-12862-JDL
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**ORDER GRANTING CROWE & DUNLEVY, P.C.’S
APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon the First Interim Application (the “First Interim Application”)³ of Hospital for Special Surgery, LLC *dba* OneCore Health (“OneCore” or the “Debtor”), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this “Order”), under sections 330 and 331 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016, authorizing payment to

³ All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.

Crowe & Dunlevy, P.C. (“Crowe & Dunlevy”); and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and rule 81.4(a) of the Local Civil Rules of the United States District Court for the Western District of Oklahoma; and venue of this Chapter 11 Case and the Application in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Application was filed on March 25, 2025 and contemporaneously served, and that the response deadline to the Application expired on April 15, 2025; and objections (if any) to the Application having been withdrawn, resolved or overruled on the merits; and this Court finding that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Oklahoma, and that, except as otherwise ordered herein, no other or further notice is necessary; and a hearing, if requested, having been held to consider the relief requested in the Application and upon the record of any such hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Application is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein;
2. Crowe & Dunlevy is awarded compensation and reimbursement for the First Interim Period in the following amounts: (i) \$423,464.50 compensation for services rendered; and (ii) \$3,281.74 in expense reimbursement;

3. Debtor is authorized to pay Crowe & Dunlevy the awarded compensation and reimbursement, less the amounts previously paid; and is empowered to take all other actions necessary to implement the relief granted in this Order;

4. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Application or the implementation of this Order.

5. Debtor shall effectuate service of this Order on the Distribution Service List.

6. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

IT IS SO ORDERED.

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Approved for Entry:

ONECORE

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

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Counsel to Debtor

Exhibit 2

Crowe & Dunlevy, PC: Invoiced Fees, Disbursements and Expenses

Exhibit 2**Crowe & Dunlevy, PC: Invoiced Fees, Disbursements and Expenses**

Beg Date: 10/07/2024

End Date: 02/07/2025

Client # 40919 Hospital for Special Surgery, L.L.C.

Matter # 00810 OneCore Bankruptcy

DESCRIPTION OF FEES

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
KME	10/07/2024	0.10	31.00	Communicate with Craig M. Regens regarding Verita Employment Application
MAC	10/07/2024	1.00	605.00	Review and finalize Petition, Schedules & Statement of Financial Affairs, then electronically file new Ch 11 Case in WD OK.
WHH	10/07/2024	7.20	4248.00	Work on first day pleadings(4.90); multiple calls with BOK counsel and staff, Carrie McEntire, client representatives, Craig Regens and office staff on finalizing and reviewing all pleadings and related orders (1.10); finalized multiple pleadings for filing (1.10); work on strategy for hearing on Wednesday (0.60)
DAG	10/07/2024	11.70	2515.50	Work with Craig Regens to review and finalize first day motions in preparation of filing
KME	10/07/2024	2.70	837.00	Prepare Verita Employment Application, Exhibits, and Proposed Order for filing
JWL	10/07/2024	0.10	49.00	Email correspondence regarding motion to employ counsel

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
CMR	10/07/2024	12.70	6286.50	Work on filing of Petition and First Day Motions, emergency applications, and ex parte orders, including final edits, formatting, and addition of response deadlines, and hearing dates to referenced First Day Motions, Emergency Application to Shorten Response Time and Set Expedited Hearing (8.5); various conferences with Court regarding scheduling (0.6); assignment of Judge (0.5) and filing status (0.3); conferences with Verita team regarding filing and service plans (0.8); conferences with Crowe team regarding filings (1.0); conferences with Carrie McEntire and Tulsa Crowe team regarding preparation and filing of petition, Schedules, SOFA and disclosures (1.0)
MWR	10/08/2024	0.20	99.00	Revise Notice of Suggestion of Bankruptcy then email William H. Hoch regarding same
KME	10/08/2024	0.40	124.00	Communicate with William H. Hoch regarding corporate ownership statement, filing notice of bankruptcy, and following up on first day motions
KME	10/08/2024	0.20	62.00	Phone call with U.S. Trustee's office regarding notice pertaining to statement of employment
MWR	10/08/2024	0.60	297.00	Finalize draft Notice of Bankruptcy for district and appellate courts then coordinate filing in both courts
KME	10/08/2024	1.00	310.00	Attend meeting with William H. Hoch and Craig M. Regens regarding administration of OneCore bankruptcy matter
DDM	10/08/2024	0.90	180.00	Telephone calls from and e-mails from and to Melanie Wilson Rughani

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				regarding Supreme Court suggestion of bankruptcy filing; finalize suggestion of bankruptcy for filing; e-mails to and from Melanie Wilson Rughani with final suggestion of bankruptcy for filing approval; file suggestion of bankruptcy with Oklahoma Supreme Court Clerk; e-mail to Melanie Wilson Rughani, et al. with file-stamped suggestion of bankruptcy
KME	10/08/2024	1.60	496.00	Preparation of corporate disclosure and equity disclosure information
KME	10/08/2024	0.20	62.00	Obtain equity holders to ensure each is included on matrix
WHH	10/08/2024	1.60	944.00	Team meeting with Craig Regens, Doris Gould, Kaleigh Ewing, Kelley Williams, Betty Clymer and Ilaria Capasso on status and proceedings (0.80); correspondence with Roger Stong (0.40); correspondence with Steve Hockert and Kyle Pewitt on Suggestion of Bankruptcy filed with the Supreme Court (0.40)
MAC	10/08/2024	0.20	121.00	Telephone call with William H. Hoch regarding need list of Debtor's equity security holders in accordance with rule 1007(a)(3) and form 2030
MAC	10/08/2024	0.30	181.50	Use BestCase to generate Debtor's equity security holders in accordance with rule 1007(a)(3), edit and send to William H. Hoch
MAC	10/08/2024	0.30	181.50	Use BestCase software to generate Form 2030 to disclose compensation, edit and send to William H. Hoch
WHH	10/08/2024	1.30	767.00	Work through additional conflict names received after filing (0.70); calls with Jeff Tate and Marjorie Creasey of the

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				US Trustee's office regarding needs on the Form 2030; work on Form 2030 (0.50); review of affidavit for potentially adding names for conflicts counsel (0.10)
DAG	10/08/2024	0.80	172.00	Meet with William H. Hoch and litigation team concerning delineation of duties regarding First Day Motions, including downloading filed motions and subsequent pleadings from court clerk, docketing response deadlines and hearings, preparing hearing notebooks, and communications with clients
DAG	10/08/2024	0.40	86.00	Email to Ilaria Capasso the templates for an index for preparing hearing notebooks for Judge and opposing counsel for First Day Motions hearing; multiple emails from and to Ilaria Capasso and Kelley Williams regarding establishing mailing matrix for noticed recipients
DAG	10/08/2024	0.40	86.00	Prepare docketing template for this case; email docket for clients, financial advisor, and litigation team the hearing on First Day Motions
DAG	10/08/2024	0.20	43.00	Docket for clients, financial advisor and litigation team the Initial Debtor Interview
DAG	10/08/2024	0.20	43.00	Docket for clients, financial advisor and litigation team the deadline to file Initial Financial Report
DAG	10/08/2024	1.80	387.00	Review 10/07/2024 letter from the US Department of Justice; utilizing links within the letter, download and save pertinent instructions and forms to be completed by financial advisor and clients in preparation for the Initial Debtor Interview and provide same to

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				clients, Carrie McEntire and litigation team; download, save and distribute MORs instructions and form with docket for deadline to file next monthly (November) Financial Report
DAG	10/08/2024	0.20	43.00	Docket for clients, Carrie McEntire and litigation team the § 341 Hearing - Meeting of Creditors
DAG	10/08/2024	0.20	43.00	Email to and from Craig Regens requesting clarification on service of notice internally by Crowe versus Verita responsibility, and further discussion of the MORs forms
CMR	10/08/2024	0.80	396.00	Conference with Jeff Tate regarding filings, primarily First Day Motions
CMR	10/08/2024	1.00	495.00	Crowe team meeting regarding status, responsibilities in case and responsibilities for first week in bankruptcy (0.8); conference with Doris Gould regarding service responsibilities (0.2)
WHH	10/09/2024	0.20	118.00	Call with Steve Hockert regarding preparation for 1st Day Hearing; call with Carrie McEntire regarding the same (left message - no charge); set up Team call and outline subject matter for meeting (0.20)
KME	10/09/2024	0.20	62.00	Prepare entry of appearance to facilitate my attendance at hearing on First Day Motions
KME	10/09/2024	0.20	62.00	Work on preparing a checklist of chapter 11 bankruptcy deadlines for docketing purposes
MWR	10/09/2024	0.20	99.00	Prepare brief summary of appeal for bankruptcy court judge
MWR	10/09/2024	0.10	49.50	Emails with William H. Hoch

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				regarding appeal summary
KME	10/09/2024	1.00	310.00	Review objections to First Day Motions and prepare binder for hearing
DAG	10/09/2024	0.50	107.50	Review emails between Craig Regens and Angela Nguyen confirming Verita's acceptance of Court's proposed language in the order to be filed and upload to the USBC-WDOK ECF system the Emergency Ex Parte Order Authorizing the Employment and Retention of Verita Global as Claims, Noticing and Solicitation Agent
DAG	10/09/2024	7.00	1505.00	Work with Craig Regens and William H. Hoch to review, edit, proof, finalize, save and print multiple sets of proposed orders for all First Day Motions to present to Court tomorrow in First Day Motions hearing
JWL	10/09/2024	0.70	343.00	Telephone conference with William H. Hoch; review materials in advance of hearing; e-mail correspondence with Roger A. Stong regarding purchase agreement for potential stalking horse bid
CMR	10/09/2024	6.50	3217.50	Review objections to First Day Motions (1.8); conference with Jeff Tate regarding same (0.6); prepare redlined orders granting first day motions responsive to UST's limited objections (2.5); conferences with Jeff and Sam Ory regarding revised orders (0.8); prepare proposed hearing agenda and circulate to Jeff and Sam (0.6); conference with Robert Hirsch, counsel for Medline, regarding Critical Vendors (0.2)
KME	10/10/2024	3.50	1085.00	Attend Hearing on First Day Motions

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
KME	10/10/2024	0.70	217.00	Preparation for Hearing on First Day Motions
KME	10/10/2024	0.30	93.00	Review equity holder list and cross compare with creditor matrix to ensure completion
KME	10/10/2024	0.10	31.00	Email to Craig M. Regens regarding opposition to motion to appoint ombudsman
WHH	10/10/2024	5.70	3363.00	Preparation for and attendance at meeting with client representatives and Carrie McEntire regarding critical vendors and related issues on wage motion (2.50); conferences with Craig Regens regarding revisions to 1st day motions (0.50); review the same (0.50); review of emails with Jeff Tate (0.30); attend hearing (1.40); post-hearing meeting on next steps with Craig Regens (0.50)
RS	10/10/2024	0.10	55.50	Review and dissemination of miscellaneous e-mail regarding draft stalking horse purchase agreement
DAG	10/10/2024	3.50	752.50	Prepare for and attend hearing before Judge Loyd on First Day Motions; immediately following hearing, upload to USBC-WDOK ECF system for filing those proposed Orders on First Day Motions approved for entry by Judge Loyd
DAG	10/10/2024	0.30	64.50	Email to clients, Carrie McEntire and litigation team copies of all filed Orders granting and authorizing First Day Motions
DAG	10/10/2024	0.30	64.50	Docket deadline to file responses and objections to entry of final orders regarding First Day Motions and send same to clients, Carrie McEntire and

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				litigation team
DAG	10/10/2024	0.30	64.50	Docket final hearing to be had if any objections are filed opposing entry of First Day Motions and send same to clients, Carrie McEntire and litigation team
DAG	10/10/2024	0.30	64.50	Docket deadline to file response or objection to US Trustee's motion to appoint an ombudsman and send same to clients, Carrie McEntire and litigation team
JWL	10/10/2024	1.80	882.00	Attendance of first day motions hearings, etc.
CMR	10/10/2024	5.40	2673.00	Prepare for First Day Hearing (2.5); participate in First Day Hearing (1.4); work on revisions to interim orders granting first day motions, and related conferences with chambers (1.5)
CMR	10/10/2024	1.30	643.50	Meet with William H. Hoch after first day hearing to evaluate next steps (0.5); conferences with Verita team regarding service (0.2); conference with Kaleigh regarding revisions to petition (0.2); review motion to appoint PCO and conference with Kaleigh regarding same (0.4)
RS	10/11/2024	0.30	166.50	Preparation of stalking horse purchase agreement and bidding procedures
DAG	10/11/2024	0.40	86.00	Review email from William H. Hoch concerning receipt of notice from the USBC-WDOK court clerk that a motion fee is due for one of the First Day Motions; conference call with court clerk concerning same and send subsequent reply email to William H. Hoch

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CMR	10/11/2024	4.10	2029.50	Conference with Medline counsel (0.5); review trade agreement regarding specifics of Medline payment (0.1); conference with McEntire (0.3); prepare memo to notice parties regarding additional critical vendors (0.5); conference with chambers regarding same (0.2); research and prepare memo regarding committee issues germane to case (2.5)
WHH	10/11/2024	3.80	2242.00	Correspondence with Doris Gould regarding motion fees for First Day Motions (0.20); instruct Doris Gould to call the Bankruptcy Court (0.10); review email from Doris Gould regarding same(0.10); correspondence with Carrie McEntire, Steve Hockert and Kyle Pewitt regarding letter from the US Trustee's office soliciting people for an Unsecured Creditor's Committee (0.80); conference with Craig Regens to work on a strategy to eliminate the need for a committee or limit the scope of the committee (0.60); emails with Doris Gould regarding statutory deadlines (0.20); review trade agreements (1.50); emails with Kyle Pewitt regarding Unsecured Creditors Committee (0.30)
RLR	10/14/2024	0.50	137.50	Discuss with Roger A. Stong asset purchase agreement; review OneCore Bankruptcy petition
RS	10/14/2024	0.10	55.50	Review and dissemination of miscellaneous e-mail regarding draft stalking horse purchase agreement
KME	10/14/2024	3.00	930.00	Research pertaining to chapter 11 bankruptcy filings and deadlines
DAG	10/14/2024	2.20	473.00	Receive emails from William H. Hoch containing Chapter 11 Statutory

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				Deadlines Chart and Best Case estimated calculations; download charts to review and begin research on legal authorities for litigation team
DAG	10/14/2024	0.20	43.00	Extract from first day motion William H. Hoch's declaration and email same to him for potential revisions
CMR	10/14/2024	2.30	1138.50	Work on Letter to US Trustee responding to seven inquiries regarding health care business and claims, including review of documentation supplied by client and FA.
CMR	10/14/2024	1.30	643.50	Conferences with William H. Hoch and Carrie McEntire regarding UST information requests (0.4); conferences with Verita regarding PII (0.3); conference with Carrie McEntire regarding critical vendors (0.1); conference with Medline counsel (0.2); conference regarding patient issues (0.1); conferences with Kaleigh regarding PCO (0.2)
WHH	10/14/2024	5.70	3363.00	Emails with Ilaria Capasso and Zane Anderson regarding conflicts (0.10); conferences with Craig Regens and Carrie McEntire regarding UST requests (0.40); conferences with Verita (0.30); conference with Carrie McEntire regarding critical vendors (0.10); conference with Medline counsel (0.20); conference regarding patient issues (0.10); reviewing Letter to US Trustee responding to seven inquiries regarding health care businesses and claims (1.20); emails with Mark Craige and Lisa Baker (0.20); emails with Lynda Barnes to calculate petition's deadlines (0.20); email to US Trustee (0.10); drafting

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				final notes on first day hearing and sharing them with team for the Objection to the Ombudsman Motion (2.60); correspondence with Doris Gould and Kaleigh Ewing regarding deadlines (0.20)
DDM	10/15/2024	0.20	40.00	Review e-mail from Ilaria Capasso with Supreme Court order regarding stay; e-mail from and to Craig M. Regens regarding status report deadline; e-mails to and from Docketing regarding same
MWR	10/15/2024	0.10	49.50	Review Supreme Court order regarding stay of proceedings
MWR	10/15/2024	0.10	49.50	Email to ensure docketing of status report deadline
KME	10/15/2024	0.10	31.00	Communicate with Craig M. Regens regarding amendment to Petition
KME	10/15/2024	0.10	31.00	Communicate with Doris Gould regarding case deadlines
DAG	10/15/2024	0.70	150.50	Receive and review multiple emails from William H. Hoch and litigation team, as well as from Carrie McEntire, regarding need to file revised pleadings today; meeting with William H. Hoch concerning revisions to be made
DAG	10/15/2024	0.40	86.00	Email to Steve Hockert and litigation team requesting email addresses of persons or entities inadvertently omitted from creditor matrix; reply email from Steve Hockert providing requested information; email to Verita providing individual and entity names and email addresses to be added to creditor matrix and instruct them to email relevant pleadings to date; receive confirmation email from Verita

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DAG	10/15/2024	0.20	43.00	Email exchanges with William H. Hoch and Lisa Baker regarding revisions needed in OneCore's Best Case software application to prepare Amended Petition for filing
DAG	10/15/2024	3.20	688.00	Continue working with William H. Hoch on revisions to finalize amended pleadings, draft cover sheets required by court for amended pleadings, upload to court's ECF system and file Amended Voluntary Petition, Amended List of Equity Security Holders, Amended Corporate Ownership Statement, Amended Corporate Ownership Statement (10% list), and Supplemental Declaration of William H. Hoch as it relates to the previously filed Application for Order Authorizing Retention and Employment of Crowe & Dunlevy as Counsel to Debtor and Debtor in Possession
CMR	10/15/2024	2.20	1089.00	Review and edit supplemental declaration in support of employment (0.5); finalize letter to UST regarding informational requests (0.5); review Supreme Court order and calendar deadline for status report (0.2); review conflicts counsel employment application and supporting documentation (0.5); conference with critical vendor's counsel to negotiate payment and trade agreement (0.5)
WHH	10/15/2024	4.70	2773.00	Work on supplemental affidavit (0.30); sharing same with team; emails with Steve Hockert about List of Equity Security Holders (0.20); work on proposed amendments (1.10); correspondence with team and client about same (0.10); emails with Mark

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				Craige and Lisa Baker (0.10); emails with Lisa Baker to reflect Craig Regens as the signatory and add Steve Hockert (0.10); consulting Melanie Rughani about submitting possible filing with the Supreme Court (0.60); work on Amended Corporate Ownership Disclosure (2.20)
KME	10/16/2024	1.00	310.00	Research law regarding appointment of ombudsman
MAC	10/16/2024	0.10	60.50	Email exchange with Dean Luthey regarding His Client Dr. Soo
KME	10/16/2024	4.40	1364.00	Research relevant authorities pertaining to appointment of an ombudsman
KME	10/16/2024	1.00	310.00	Begin drafting Response in Objection to UST's Motion to Appoint Ombudsman
DAG	10/16/2024	0.30	64.50	Follow up emails from and to Lisa Baker in Mark Craig's Tulsa office regarding edits to the Amended Petition in the Best Case bankruptcy software profile for OneCore Health so that all uploaded pleadings accurately reflect all documents filed to date
DAG	10/16/2024	0.10	21.50	Email from William H. Hoch requesting a copy of OneCore's Petition, Schedules and SOFA; email same to William H. Hoch
JWL	10/16/2024	0.20	98.00	Conference with Craig Regens; conference with William H. Hoch
CMR	10/16/2024	1.00	495.00	Conference with Dean Luthey regarding Soo (0.5); conference with McEntire regarding IDR and IDI (0.5)
WHH	10/16/2024	3.10	1829.00	Emails with Ilaria Capasso (0.10); emails with Rob Hoisington at Hospital Defense regarding Notice of

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				Bankruptcy Filings (0.20); several emails with Mandy Hayes-Chandler at SSM Health regarding OneCore bankruptcy case (0.30); emails with Craig Regens and Mark Craige regarding undelivered notices (0.20); work on Comp Statements (1.60); correspondence with Carrie McEntire, Mark Craige and Craig Regens regarding debtor's proposed plan of action (0.20); correspondence with Jeff Tate (0.10); correspondence with Carrie McEntire regarding declaration and employment application (0.10); review email from Doris Gould with petition, schedules and SOFA (0.50)
WHH	10/17/2024	3.50	2065.00	Preparing for hearing (2.00); attending meeting with Carrie McEntire and Craig Regens (0.50); attending hearing (1.00)
DAG	10/17/2024	0.30	64.50	Review email from William H. Hoch containing link to financial documents comprising the Initial Debtor Checklist and Report provided by Carrie McEntire; download same to client files and circulate to litigation team
DAG	10/17/2024	3.00	645.00	Continue work on Chapter 11 Statutory Deadlines Chart from Best Case calculations regarding case administration deadlines and docketing
KME	10/17/2024	6.10	1891.00	Continue drafting Objection to Motion to Appoint Ombudsman
CMR	10/17/2024	3.50	1732.50	Prepare for, participate in, and meet with team after UST's initial debtor interview
WHH	10/17/2024	0.20	118.00	Instruct Doris Gould to download initial financial report

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DAG	10/18/2024	2.70	580.50	Conclude research on legal authorities and calculations of proposed deadlines regarding case administration and provide proposed docketing schedule to Kaleigh Ewing for review before finalizing same with William H. Hoch and Craig Regens
DAG	10/18/2024	0.10	21.50	Email from William H. Hoch requesting Word version of filed Supplemental Declaration of William H Hoch; reply to Will with copy attached
KME	10/18/2024	4.50	1395.00	Finalize draft objection to UST's Motion to Appoint Ombudsman
DAG	10/18/2024	0.60	129.00	Receive final draft versions from William H. Hoch of his second supplemental affidavit and Form 2030 Amended Disclosure of Compensation of Attorney for Debtor and format pleadings in final form; upload same to USBC-WDOK ECF system and file same
RS	10/18/2024	0.10	55.50	Conference with William H. Hoch regarding purchase agreement concerns
CMR	10/18/2024	7.40	3663.00	Review and edit response to Motion to Appoint PCO (1.2); conferences with Will regarding restructuring documents and critical vendors (0.8); conference with client team (0.6); prepare list of action items for remainder of year, organized by date, relating to chapter 11 case (1.8); analyze critical vendor issue and conferences with McEntire (0.9); conference with Will regarding OCPs (0.2); review draft initial debtor report and conference with Debtor team regarding same (1.7); edit supplemental Rule 2014 disclosure (0.2)

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WHH	10/18/2024	5.60	3304.00	Correspondence with Doris Gould regarding comments and notes (0.30); conference with Craig Regens regarding restructuring documents and critical vendors (0.50); conference with Craig Regens regarding OCP (0.20); correspondence with Carrie McEntire and Craig Regens regarding initial financial report for filing (0.40); conference with client team (0.60); emails with Doris Gould regarding word versions of supplemental declaration (0.20); review motion to appoint PCO (2.40); conference with Roger Stong regarding purchase agreement concerns (0.10); conference with debtor's team (0.40); reviewing 2023 comp statements and forwarding same to Doris Gould (0.50)
KME	10/19/2024	0.50	155.00	Follow-on research pertaining to appointment of ombudsman
KME	10/20/2024	0.10	31.00	Email to William H. Hoch and Craig M. Regens regarding Objection to the Appointment of Ombudsman
MDS	10/20/2024	0.30	93.00	Review application to grant employment of Crowe and Dunlevy to draft proposed order
MDS	10/20/2024	0.10	31.00	Review application to grant employment of McEntire Advisory, LLC to draft proposed order
DAG	10/21/2024	0.50	107.50	Review email from Craig Regens with redacted debtor initial financial report attached; print two sets of same and prepare notebook for delivery to judge and notebook for litigation team
DAG	10/21/2024	1.10	236.50	Draft and send docketing notices to clients, Carrie McEntire, and litigation team for deadlines to file Monthly

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				Operating Reports for December 2024 through June 2025, including calculations for deadlines pursuant to Fed. R. Bankr. P. 9006(a)(1)(C)
KME	10/21/2024	1.50	465.00	Discuss Objection to Appointment of Ombudsman, and other upcoming motions to strategize favorable plans of action with William H. Hoch and Craig M. Regens
KME	10/21/2024	0.30	93.00	Provide case example of regulations and procedures recognized by bankruptcy judges to aid in preparation of client call prior to discussion with trustee regarding ombudsman scope of duties
KME	10/21/2024	0.50	155.00	Begin review of docket dates for statutory compliance
WHH	10/21/2024	1.90	1121.00	Comprehensive meeting on pending issues with all staff to coordinate responsibilities
WHH	10/21/2024	1.30	767.00	Review of response to Motion for Healthcare Ombudsman and conference call with Steve Hockert and Amy Shahsavari regarding ombudsman and related issues (1.20); email with Jeff Tate of US Trustee's office regarding the same (0.10)
WHH	10/21/2024	0.70	413.00	Work on ordinary course professional issues (0.20); call with Mike Burrage regarding special counsel on litigation claims (0.10); organize meeting with Geren Steiner, counsel for Emma Base on claim issues (0.20)
RS	10/21/2024	0.10	55.50	Conference with Robert Rembert regarding purchase agreement cessation
MDS	10/21/2024	2.00	620.00	Confer with William H. Hoch Craig M. Regens and Kaleigh Ewing regarding

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				OneCore status and tasks that need to be completed
MDS	10/21/2024	1.30	403.00	Draft order granting Debtor's application to employ Crowe and Dunlevy
MDS	10/21/2024	1.00	310.00	Draft order granting Debtor's application to employ McEntire Advisory, LLC
MDS	10/21/2024	1.40	434.00	Research into transferability of Medicare provider agreement and provider number to a physician-owned hospital under Medicare federal regulations
MDS	10/21/2024	0.20	62.00	Email to legal assistant with instructions for filing notice of initial debtor report
MDS	10/21/2024	0.10	31.00	Draft and revise notice of initial debtor report
MDS	10/21/2024	0.10	31.00	Review and respond to email from Craig M. Regens regarding filing notice of initial debtor report
CMR	10/21/2024	3.20	1584.00	Team meeting (1.9); conference with Will regarding OCPs and special counsel (0.2); conference with chambers regarding initial debtor report and Local Rules (0.2); final review and file initial debtor report (0.6); conference with chambers regarding critical vendors (0.3)
KME	10/22/2024	0.10	31.00	Email to William H. Hoch regarding Motion for Employment research
WHH	10/22/2024	2.00	1180.00	Phone call with Jeff Tate regarding various objections and upcoming matters in case (0.60); meeting with client by phone regarding safeguards for patient care and related regulatory

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				issues (0.60); review of case law regarding ombudsman (0.20); review of emails from Carrie McEntire regarding critical vendors (0.20); emails with Liz George regarding employment application (0.20); review of pleading filed (0.20)
DAG	10/22/2024	0.30	64.50	Email from Craig Regens requesting filing of proposed Order Authorizing Retention and Employment of McEntire Advisory; finalize order and upload same to USBC-WDOK ECF system and email confirmation of filing order to Craig Regens
DAG	10/22/2024	1.10	236.50	Email from William H. Hoch containing OneCore Safety Initiatives and request to download same to client files; additional email from William H. Hoch requesting copy of regulations cited in the Safety Initiatives; download multiple safety regulations and provide copies of all to William H. Hoch
MDS	10/22/2024	0.20	62.00	Research into transferability of Medicare provider agreement and provider number to physician-owned hospital under Medicare federal regulations
MDS	10/22/2024	0.10	31.00	Phone call with Craig Regens regarding status of proposed order granting Debtor's application to employ McEntire Advisory, LLC and Carrie McEntire as chief restructuring officer
CMR	10/22/2024	5.20	2574.00	Conference with UST regarding employment (0.8); conferences with Will before and after regarding same (0.7); conference with chambers regarding hearing date (0.1); work with conflicts counsel regarding

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				employment application (0.6); research and review employment case law (1.2); revise vendor trade agreement (0.5); conferences regarding additional critical vendors (0.3); conference with UST regarding employment (0.2); review and edit order employing McEntire (0.3); conference with Verita regarding service (0.2); review draft order appointing PCO and conference with Crowe counsel regarding response to UST (0.3)
KME	10/23/2024	0.40	124.00	Meet with William H. Hoch regarding adjustment to response to UST's Motion to Appoint Ombudsman
KME	10/23/2024	4.30	1333.00	Draft Response to Motion to Appoint Patient Care Ombudsman
WHH	10/23/2024	1.30	767.00	Call with Jeff Tate of UST office regarding Ombudsman and Disclosure related issues (0.30); review of multiple emails on critical vendor issues (0.20); review of issues related to Base claim and email from her counsel (0.20); emails with potential counsel to advise Debtor on Base claim to evaluate asset related issues (0.30); begin review of objection to ombudsman issues and emails with the client regarding the same (0.300)
KME	10/23/2024	0.20	62.00	Communicate with William H. Hoch regarding response to Motion to Appoint Ombudsman
MDS	10/23/2024	1.40	434.00	Research into transferability of Medicare provider agreement and provider number to physician-owned hospital under Medicare federal regulations
JWL	10/23/2024	0.10	49.00	Voice mail exchange and telephone

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				conference with William H. Hoch
CMR	10/23/2024	2.30	1138.50	Revise vendor trade agreement and draft explanatory email to critical vendor's counsel (0.9); conference with McEntire regarding critical vendor issue and provide guidance (0.3); conference with Crowe team regarding OCPs and PayGo (0.3); conference with Crowe team regarding bar date and related review of forms/provisions (0.8)
WHH	10/24/2024	0.20	118.00	Call with Craig Regens regarding ombudsman position of US Trustee and filing of the response
WHH	10/24/2024	0.20	118.00	Review of proposed order on Ombudsman from Jeff Tate and identify issues
WHH	10/24/2024	2.10	1239.00	Finalize response to PCO Motion of US Trustee (1.30); email with Tony Rupert, counsel for Emma Base (0.20); text and call with Geren Steiner regarding motion (0.40); email with court regarding hearing on Motion to Dismiss (0.20)
KME	10/24/2024	1.00	310.00	Make changes to Response to Appointment of Ombudsman
DAG	10/24/2024	0.30	64.50	Email from Craig Regens containing attached Notices of Bankruptcy filed on behalf of OneCore in four separate cases in Oklahoma County District Court in which OneCore is a named Defendant; upload pleadings and save to Client's files
DAG	10/24/2024	0.60	129.00	Email from William H. Hoch attaching final draft of OneCore's response to US Trustee's Motion for Appointment of Ombudsman; finalize for filing with

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				exhibit; upload and file Response through the USBC-WDOK ECF system and reply email to Will confirming filing; email from Craig Regens suggesting best practice for alerting Verita of filings for which service is needed; reply email to Craig Regens, and subsequent email to Verita regarding service
WHH	10/24/2024	5.20	3068.00	Work on response to Ombudsman Motion by US Trustee (4.90); call Jim Bellingham on the filing of the response (0.30)
MAC	10/25/2024	0.30	181.50	Review Motion to Dismiss
KME	10/25/2024	2.60	806.00	Research regarding chapter 11 statutory deadlines to confirm docketing of various matters such as setting bar date, removal dates, motions dates, etc.
DAG	10/25/2024	0.30	64.50	Email from and subsequent conference with Kaleigh Ewing regarding her follow up research on case administration authorities and calculations
WHH	10/25/2024	3.20	1888.00	Review of and research issues related to Objection to Employment and review of cases cited and review of cases by Judge Loyd (0.80); review of motions to dismiss and review of motion to lift stay filed by Emma Base (0.80); transmittal to client (0.10); prepare for and attend meeting with client representative, Carrie McEntire and Craig Regens regarding pending matters and need for information to prepare responses to Emma Base Motions (1.50)
DAG	10/25/2024	0.30	64.50	Docket with attachments the November 7 Hearing on Trustee's Motion for

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				Order Directing Appointment of Health Care Ombudsman and send same to Clients, Carrie McEntire and litigation team
DAG	10/25/2024	0.60	129.00	Receive Emma Base's Amended Motion to Lift Stay and Amended Motion to Dismiss Case filed in the Oklahoma Western District Bankruptcy Court matter and attach same with docket entry for our deadline to file response or objection and docket entry for motions hearing and send same to Clients, Carrie McEntire and litigation team
CMR	10/25/2024	2.90	1435.50	Conference with OneCore team regarding status and developments (0.9); review motion to dismiss and motion to lift stay (0.8); conferences with stakeholders regarding motions (0.3); prepare draft memo regarding motions for co-counsel review (0.9)
MWR	10/26/2024	0.80	396.00	Review Motion to Dismiss or in the Alternative Motion to Lift Stay and email William H. Hoch regarding same
MWR	10/26/2024	0.80	396.00	Legal research regarding bad faith standard for Chapter 11 filing
WHH	10/27/2024	4.30	2537.00	Finalize research and prepare response to UST objection to employment of Crowe & Dunlevy
JWL	10/27/2024	0.10	49.00	Message exchange with William H. Hoch
KME	10/28/2024	3.00	930.00	Edit Reply to UST's Objection to Employ Crowe & Dunlevy
DAG	10/28/2024	0.50	107.50	Review notes from Kaleigh Ewing's review of statutory deadlines and case docketing report regarding minor

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				revisions
DAG	10/28/2024	0.70	150.50	Telephone call from William H. Hoch concerning formatting to comply with court's page limitations of OneCore's Reply Brief and subsequent email from Craig Regens with finalized Reply Brief; upload and file through USBC-WDOK ECF system the Reply Brief to US Trustee's Limited Objection to Employment of Crowe as Counsel; reply email to litigation team confirming filing; email to Verita advising no service necessary on this filing
RS	10/28/2024	0.30	166.50	Review of financial summary regarding restructuring options and review of liquidation analysis regarding restructuring options
WHH	10/28/2024	3.50	2065.00	Preparation for and attendance at conference with claimant Emma Base's counsel regarding claim and resolution of the same
CMR	10/28/2024	7.40	3663.00	Conference with BOK counsel regarding certain filings (0.3); prepare application and proposed order to employ special counsel (2.5); conferences with critical vendor regarding trade agreement negotiations (0.4); conferences with McEntire regarding critical vendor negotiations (0.2); conferences regarding UST fees (0.2); conference with chambers (0.1); review and revise reply to UST response to employment application (3.3); further edits to reply (0.4)
WHH	10/28/2024	0.40	236.00	Conference call with Doris Gould regarding Reply Brief (0.20); review email from Doris Gould confirming

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				filing (0.20)
WHH	10/28/2024	1.10	649.00	Review and revise reply brief and forwarding same to Craig Regens
WHH	10/29/2024	0.10	59.00	Transmittal of Reply to Carrie McEntire and Steve Hockert with instructions and information on status
DAG	10/29/2024	3.00	645.00	Conference with William H. Hoch regarding need for numerous pleadings in multiple former bankruptcy cases throughout various jurisdictions in Oklahoma with specific regard to Approved Debtor Plans of Reorganization, Patient Care Ombudsman Reports, and Fee Applications of PCOs; search PACER and locate various cases, print pleadings relevant to research and provide copies of same to William H. Hoch, Craig Regens and Roger Stong
MDS	10/29/2024	0.10	31.00	Confer with Craig Regens regarding internal deadlines for drafts of employee-related motions
CMR	10/29/2024	3.70	1831.50	Conference with Sid Swinson regarding Soo (0.3) and related conference with McEntire (0.1); conference with McEntire regarding trade agreement (0.1); conference with Verita regarding noticing and administration (0.2); revise and finalize order approving Crowe employment (0.5); work on final proposed cash collateral order (2.5)
KME	10/30/2024	0.30	93.00	Communicate with Craig M. Regens regarding employee-related Motions
MWR	10/30/2024	0.20	99.00	Call to Craig Regens regarding response to Motion to Dismiss
DAG	10/30/2024	0.50	107.50	Email from Craig Regens with attached proposed interim order granting cash

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				collateral motion and proposed draft final order granting cash collateral motion, requesting a comparison of documents; compare draft orders and create blackline PDF showing changes from interim to proposed final and email same to Craig Regens for circulation to litigation team
CMR	10/30/2024	8.20	4059.00	Conference with William H. Hoch and Carrie regarding action items in case (0.8); conference with Carrie and OneCore team regarding critical vendors (1.3); coordinate service of employment order with Verita (0.1); work on proposed final cash collateral order (4.2); work on proposed final critical vendors order (1.8)
WHH	10/31/2024	0.20	118.00	Call with Craig Regens regarding pending orders and resolution of issues regarding Ombudsman and Cash Collateral Orders
WHH	10/31/2024	0.10	59.00	Call to Geren Steiner, counsel for Emma Base (left message)
WHH	10/31/2024	1.50	885.00	Preparation for and attendance at conference call with OneCore Board to discuss bankruptcy issues that are pending including plan of restructuring and claims asserted against the bankruptcy estate
CMR	10/31/2024	11.00	5445.00	Conferences with William H. Hoch (0.5) and Steve (0.6) regarding action items in case, conference with William H. Hoch regarding PCO order (0.2); conference with Jeff regarding same (0.2); conferences with Carrie McEntire and William H. Hoch regarding budget, disbursements and cash collateral (0.5); work on utilities (0.8), wages (0.8),

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				insurance (0.7) and critical vendors orders (1.0) and related conferences with BOK and UST (0.2); conference with BOK regarding revisions to critical vendors order (0.1) and make related revisions (0.1); conference with state court insurance counsel regarding automatic stay (0.2); work on cash management order (2.5); review UST comments to cash collateral order (0.3) and conferences with co-counsel regarding same (0.5); initiate further revisions to cash collateral order (1.3)
DAG	11/01/2024	3.00	645.00	Create six sets notebook cover sheets and tabbed indexes for hearing notebooks for Final Motions Hearing November 7, 2024; index consists of seven-page list of filed pleadings, including each of First Day Motions, Objections, Interim Orders, and proposed Final Orders; email same to litigation team; subsequent email from and to Craig Regens regarding November 7 hearing
DAG	11/01/2024	1.30	279.50	Email from Craig Regens with attached proposed final orders; review formatting and revise as necessary to prepare for filing; upload five proposed Final Orders regarding 1) Critical Vendors, 2) Employee Wages, 3) Insurance, 4) Utilities, and 5) Cash Management to the USBC-WDOK ECF system for Judge Loyd's consideration; reply email to Craig Regens confirming submissions of proposed Final Orders; subsequent email to Verita requesting service of filed Final Orders pursuant to the Distribution Service List; reply email from Verita confirming service of Final

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				Orders
WHH	11/01/2024	0.40	236.00	Conference call with Craig Regens regarding issues related to BOK cash collateral order and other related issues
CMR	11/01/2024	9.30	4603.50	Conference with Jeff Tate and Sam Ory re cash collateral (0.1); conference with BOK regarding final orders other than cash collateral (0.1); review comments to trade agreement and negotiate with proposed critical vendor (0.8); finalize and submit proposed final orders other than cash collateral order (1.6); prepare memo to court regarding critical vendors and deliver proposed critical vendor list, and related discussion with Court regarding status of other final orders (0.9); internal conferences regarding status of final orders and submission of final orders (0.8); conference with Sam Ory negotiating final cash collateral order and related issues (0.8); conferences with chambers regarding status of final orders (0.4); conference with Sam Ory regarding cash collateral (0.1); further revisions to cash collateral order and preparation of blackline (2.6); conference with trial counsel to explain operation of automatic stay and to caution against willful violations thereof (0.6); further revisions to cash collateral order (1.1)
CMR	11/02/2024	0.10	49.50	Conference with William H. Hoch regarding financing
WHH	11/02/2024	0.10	59.00	Conference with Craig Regens regarding financing
CMR	11/03/2024	3.30	1633.50	Conference with William H. Hoch regarding financing (0.5); edit cash collateral order and conference with

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				Sam Ory and Jeff Tate (2.8)
WHH	11/03/2024	0.50	295.00	Conference with Craig Regens regarding use of cash
WHH	11/04/2024	2.80	1652.00	Correspondence with Melanie Rughani and Craig Regens regarding Motion to Dismiss (1.20); correspondence with Jeff Tate regarding hearing (.10); correspondence with Kyle Pewitt regarding outside counsel (.10); correspondence with Olimpio Russo with Allied World Insurance Company, Steve Hockert and Carrie McEntire regarding client's policy (.20); drafting Confidentiality Non-Disclosure Agreement and emailing same to Carrie McEntire and Craig Regens (.40); phone call and correspondence with Steve Hockert regarding settlement offer (.30); conference with Craig Regens and Carrie McEntire regarding financing (.50)
MDS	11/04/2024	0.10	31.00	Review email from Doris regarding hearing prep for Ombudsman hearing and cash collateral; review email from Craig M. Regens regarding the same
MDS	11/04/2024	0.10	31.00	Review email from Doris Gould with order granting Crowe employment application attached
CMR	11/04/2024	4.00	1980.00	Conference with Ory regarding cash collateral order negotiations (0.4); conference with Carrie and William H. Hoch regarding financing and related preparations (0.5); further conference with Ory regarding cash collateral negotiations (0.3); prep for 341 meeting (2.8)
KME	11/05/2024	2.50	775.00	Attend meeting with Carrie McEntire, Craig M. Regens, William H. Hoch,

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				and Steve Hockert regarding updates in bankruptcy matter and preparation for 341 meeting
KME	11/05/2024	0.50	155.00	Attend 341 Conference
KME	11/05/2024	0.50	155.00	Carrie McEntire, Craig M. Regens, William H. Hoch, and Steve Hockert post 341 conference
WHH	11/05/2024	4.10	2419.00	Preparation for and attending conference with Carrie McEntire, Steve Hockert, Craig Regens and Kaleigh Ewing regarding plan possibilities (2.5); attend 341 hearing (.50); post hearing conference (.50); conference with Carrie McEntire regarding BOK issues on cash management (.30); prepare for and attend conference with Jeff Tate of US Trustee's office regarding Ombudsman and Cash Collateral Order (.30)
WHH	11/05/2024	0.40	236.00	Work on cash collateral issues related to BOK
WHH	11/05/2024	1.10	649.00	Prepare for and attend conference with Geren Steiner regarding Emma Base claim
KME	11/05/2024	0.30	93.00	Communicate with Craig M. Regens regarding Pay-Go Motion and Response to Request for Relief from Stay
DAG	11/05/2024	0.70	150.50	Provide copies of certain pleadings and schedules for William H. Hoch in preparation for the § 341 Meeting of Creditors (0.2); attend telephonic hearing for Creditors' Meeting (0.5)
DAG	11/05/2024	0.40	86.00	Review amended pleadings filed by Emma Base (DKTS 82, 83, and 85) to recalculate deadlines to be docketed; email to Craig Regens for confirmation

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				regarding separate responses due regarding motion to lift stay and motion to dismiss; reply email from Craig Regens confirming calculations
DAG	11/05/2024	1.20	258.00	Will: Do not charge client: Email from Ilaria Capasso with numerous attached pleadings (Dockets 70-97) for review and determination of docketing for each pleading; provide itemized details per pleading in reply email to Ilaria so that she has information to send to Clients (catch up on pleadings to date that were not previously provided to Clients)
KME	11/05/2024	0.20	62.00	Begin review of Base's Motion to Dismiss or for Relief from Stay
CMR	11/05/2024	11.00	5445.00	Conference with CMO, Hoch and Hockert regarding case status and 341 prep (2.5); participate in 341 meeting (0.5); conference with OneCore team following 341 meeting (0.5); conference with Kaleigh Ewing regarding Pay-Go Motion and response to Base's motion for relief from stay (0.3); conference with Ory regarding cash collateral order (0.1); further revise cash collateral order (0.8) and related conferences with Ory (0.1) and Tate (0.1); revise proposed order directing appointment of PCO (0.4); review materials supplied by Verita regarding bar date and claims noticing and submission (1.2); conference with Tate (0.1) and further revisions to cash collateral order to finalize and submit (0.3); work on Pay-Go Motion and proposed order (1.1); research regarding response to motion for relief from stay (3.0)
DAG	11/06/2024	0.30	64.50	Emails from and to Ilaria Capasso and

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				William H. Hoch regarding filed pleadings, docketing and proofs of claim to send to the Clients
KME	11/06/2024	2.00	620.00	Work on draft Pay-Go Motion
KME	11/06/2024	0.20	62.00	Email to Craig M. Regens regarding Pay-Go Motion and applicable rules
KME	11/06/2024	0.80	248.00	Work on objection to Emma Base Request for Relief from Stay
KME	11/06/2024	0.20	62.00	Email to Craig M. Regens regarding setting deadline for objection to Motion for Procedure for Paying Professionals
KME	11/06/2024	2.70	837.00	Research regarding relief from automatic stay
DAG	11/06/2024	0.60	129.00	Emails from Craig Regens with final drafts of Agreed Order Directing Appointment of PCO and Order Granting Debtor's Cash Collateral Motion; final proof and formatting; upload proposed orders to USBC-WDOK ECF system; reply email to Craig Regens confirming orders submitted
DAG	11/06/2024	0.30	64.50	Cancel docketed entry for 11/7/24 Final Hearing on Debtor's motions upon entry of Final Orders and send hearing cancellation notice to Clients, Carrie McEntire, and litigation team; docket Debtor's deadline for response/objection to Emma Base's Second Amended Motion to Dismiss Case (DKT 85) and send same to Clients, Carrie McEntire and litigation team
WHH	11/06/2024	0.90	531.00	Emails with staff (.30); correspondence with Jeff Tate and Craig Regens regarding PCO Order (.20); email to Steve Hockert and Carrie McEntire

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				regarding postponed hearing (.10); correspondence with Kyle Pewitt regarding hiring Mark Toffoli as Solara Surgical's counsel (.20); email to Craig Regens regarding getting in touch with Mark Toffoli (.10)
CMR	11/06/2024	10.80	5346.00	Conference with Kaleigh regarding Pay-Go Motion (0.2); follow up conference with Kaleigh regarding deadlines therein (0.1); prepare blackline of cash collateral order and conference with Ory and Tate (0.4); prepare blackline of PCO order (0.2); conference with chambers regarding status of cash collateral and PCO orders (0.1); conference with Kay Sewell and Ashley Fenton regarding CMS matters (0.1); work on critical vendor issue (0.3); review revised trade agreement and approve revisions (0.3); conference with CMO regarding proposed revisions to trade agreement and prepare memo setting out position on requested revisions (0.5); conference with CMO regarding insurance policies pertaining to certain claims (0.1); review pleadings and regulations relating to transfer of physician-owned hospital license (3.5); work on response to motion for relief from stay (5.0)
KME	11/07/2024	6.00	1860.00	Research and analysis in support of objection to creditor's request for relief from automatic stay
CMR	11/07/2024	10.10	4999.50	Phone conference with Kay Sewell and Ashley Fenton regarding CMS issues (0.6); work on objection to motion for relief from stay (8.2); conference with potential lender (0.4); conferences with OneCore team regarding insurance policies (0.4); review MTD transcript

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				and conference with Kaleigh regarding same (0.5)
KME	11/08/2024	1.00	310.00	Make final edits to objection to Base's Motion for Relief from Stay
KME	11/08/2024	0.70	217.00	Make final edits to Pay-Go Motion and Proposed Order
DAG	11/08/2024	3.10	666.50	Email from Craig Regens with draft objection to Base's motion for relief from stay; prepare Court Cover Page, Table of Contents, Table of Authorities, finalize exhibits and email to Craig Regens for review; email from Craig Regens with suggested revisions; revise and finalize brief with integrated exhibits; upload and file through the USBC-WDOK ECF system; provide filed copy of Debtor's Objection to Emma Base's Amended Motion to Lift Stay to litigation team; email to Verita for service on Distribution List; reply email from Verita confirming service
WHH	11/08/2024	0.20	118.00	Correspondence with Jacey Ramirez with Summit Financial Group regarding wasting policy for Emma Base case and other lawsuits
CMR	11/08/2024	8.40	4158.00	Conferences with Steve and Stryker regarding equipment (0.3); conference with OneCore team re: PCO retainer (0.1); work on objection to motion for relief from stay (4.5); review and revise Pay-Go Motion (0.8); conference with Verita team regarding service of Pay-Go Motion (0.1); review, edit, and file objection to motion for relief from stay (2.5); conference with Liz George re: order authorizing employment (0.1)
DAG	11/11/2024	0.70	150.50	Review pleadings filed to date and email to Ilaria Capasso and William H.

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				Hoch the recent November 8 filings, docketing information where applicable and instructions for Ilaria to send these to Steve Hockert and Carrie McEntire; docket a response/objection deadline for Debtor's PayGo Motion and docket the deadline for Emma Base to file a reply brief and send same to Clients, Carrie McEntire and litigation team
CMR	11/11/2024	0.90	445.50	Conference with chambers regarding hearing on motion for relief from stay (0.2); conference with CMO regarding potential financing (0.2); conference with CMO regarding critical vendor issue (0.3); conference with CMO regarding critical vendor issue (0.2)
WHH	11/11/2024	0.20	118.00	Review pleadings filed
KME	11/12/2024	0.10	31.00	Email to Craig M. Regens regarding preparing notice of hearing on Motion for Relief from Stay
KME	11/12/2024	1.90	589.00	Draft Notice of Preliminary and Final Hearings regarding Motion for Relief from Stay
KME	11/12/2024	0.30	93.00	Make final edits to Notice of Hearing on Motion for Relief from Stay
KME	11/12/2024	0.40	124.00	Attend phone conference with Craig M. Regens and Derek Burch regarding Burch's Motion for Relief from Stay
KME	11/12/2024	0.20	62.00	Communicate with William H. Hoch and Craig M. Regens regarding Motions from Relief from Stay
KME	11/12/2024	0.20	62.00	Communicate with Craig M. Regens regarding Emma Base's Motion for Relief from Stay
DAG	11/12/2024	0.30	64.50	Review Motion for Relief from Automatic Stay filed by Stephanie

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				Rodriguez and docket for Clients, Carrie McEntire and litigation team Debtor's deadline to file response/objection to motion
CMR	11/12/2024	7.50	3712.50	Conference with Kaleigh regarding setting motion for relief from stay for hearing (0.1); conference with Burch regarding motion for relief from stay re: unliquidated Merrell claim (0.5); review notice of hearing regarding Base Motion for Relief from Stay (0.2); internal conference re: motions for relief from stay (0.2); conference with Kaleigh regarding Base Motion for Relief from Stay (0.2); conference with Sid Swinson re: contract (0.1); prepare preliminary hearing notice (0.5); conference with CMO regarding critical vendor issue (0.4); conference with lending institution (0.1); review Rodriguez Motion for Relief from Stay (0.5), prepare email to counsel identifying fraudulent statements therein and demanding its withdrawal (0.4); research response to motion to dismiss (4.0)
WHH	11/12/2024	3.20	1888.00	Conference with Craig Regens regarding motions for relief from stay and review of proposed response and revise the same (1.80) conference regarding critical vendor issue (.40); conference with Craig Regens regarding unliquidated Merrell claim (.40); review notice of hearing regarding Base Motion for Relief from Stay (.20); review preliminary hearing notice (.20); call with Derek Burch (.20)
WHH	11/12/2024	0.20	118.00	Conference with KME regarding

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				Motions to Lift Stay
DAG	11/13/2024	0.20	43.00	Review Stephanie Rodriguez's Notice of Withdrawal of Her Motion for Relief from Automatic Stay [DKT 118] and subsequently send notice of cancellation of response deadline to motion to Clients, Carrie McEntire and litigation team
WHH	11/13/2024	1.40	826.00	Preparation for and attendance at conference with Craig Regens, Steve Hockert and Carrie McEntire regarding financing options
DAG	11/13/2024	0.50	107.50	Email from Craig Regens with attached draft Notice of Hearing on Emma Base's Motion for Relief from Stay on Available Insurance Proceeds; reply email to Craig Regens with suggested revision; subsequent email from Craig Regens approving revision; finalize for filing; upload and file Notice of Hearing through USBC-WDOK ECF system; subsequent email to Verita advising no service on Distribution List and email from Verita confirming no service required
DAG	11/13/2024	0.20	43.00	Docket for Clients, Carrie McEntire, and litigation team the November 20, 2024 Preliminary Hearing at 2:00 PM on Emma Base's Amended Motion for Relief from Stay on Available Insurance Proceeds and Debtor's Objection thereto
KME	11/13/2024	0.40	124.00	Communicate with Craig M. Regens regarding Response to Motion to Dismiss
KME	11/13/2024	1.50	465.00	Review and propose edits to Response to Motion to Dismiss

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WHH	11/13/2024	0.40	236.00	Detailed discussion with Geren Steiner regarding Emma Base claim and questions about certain pending issues in the bankruptcy case
CMR	11/13/2024	1.40	693.00	Conference with OneCore team
CMR	11/13/2024	8.60	4257.00	Work on and revise stay relief hearing notice and related conferences (0.5); conference with Kaleigh regarding response to motion to dismiss (0.4); conferences with Doris regarding motions, notice and service (0.5); further research and analysis of motion to dismiss and response thereto (6.8); conference with George regarding service (0.2); conference with CMO re: PCO (0.2)
KME	11/14/2024	1.30	403.00	Implement redlines and make edits to Response to Motion to Dismiss
KME	11/14/2024	4.80	1488.00	Make final edits to Response to Motion to Dismiss
KME	11/14/2024	0.20	62.00	Email to Craig M. Regens regarding distinguishing case law cited by Base in Motion to Dismiss
CMR	11/14/2024	9.50	4702.50	Conferences with William H. Hoch and Carrie McEntire regarding disclosure statement and plan (2.0); conferences with Kaleigh regarding motion to dismiss (0.2) and potential affirmative claim held by Debtor (0.3); conference with AWAC to set up conference re policies (0.1); work on response to motion to dismiss (4.8); conferences re critical vendor (0.5); prepare for and conference with insurer (1.0); prepare follow up letter to insurer (0.6)
WHH	11/14/2024	3.30	1947.00	Conferences with Craig Regens and Carrie McEntire regarding disclosure

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				statement and work on plan issues (2.0); work with Craig Regens on response to Motion to Dismiss (.80); conferences regarding critical vendor (.20); preparing for conference with insurer (.20); correspondence with Derek Burch (.10)
CMR	11/14/2024	2.00	990.00	Correspondence with William H. Hoch regarding disclosure statement and work on plan issues (2.0)
CMR	11/15/2024	7.30	3613.50	Work on and revise objection to motion to dismiss
WHH	11/15/2024	1.10	649.00	Correspondence with Carrie McEntire regarding term sheet (.50); work with Craig Regens on Objection to Motion to Dismiss (.50); correspondence with Elizabeth Brown (.10)
CMR	11/18/2024	2.50	1237.50	Conference with OneCore team re service of PCO order (0.1); conferences with Geren and with chambers regarding preliminary nature of hearing on motion for relief from stay (0.4); calculate and calendar deadlines re motion to dismiss (0.3); review financial matter and conference with William H. Hoch regarding same (0.6); review critical vendor issue and conferences re same (0.9); conference with CMO regarding financial matter (0.2)
WHH	11/18/2024	1.70	1003.00	Prepare for and conference with OneCore team regarding service of PCO order (.50); prepare for and conference with Geren and with chambers regarding preliminary nature of hearing on motion for relief from stay (.60); conference with Craig Regens regarding motion to dismiss

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				and financial matters (.30); conferences regarding critical vendor issue (.20); correspondence with Steve Hockert and Carrie McEntire regarding term sheet (.10)
WHH	11/18/2024	0.30	177.00	Correspondence with Liz Brown regarding conference call (.10); correspondence with Craig Regens regarding term sheet (.20)
CMR	11/19/2024	0.20	99.00	Conference with critical vendor
WHH	11/19/2024	1.20	708.00	Meeting with Craig Regens and Liz Brown in preparation of hearing and follow up
KME	11/20/2024	0.70	217.00	Research regarding possible claims against trial counsel and email information to Craig M. Regens and William H. Hoch
WHH	11/20/2024	2.70	1593.00	Prepare for and attend meeting with OneCore Board on pending issues in bankruptcy (1.70); prepare for phone call with Steve Hockert and Carrie McEntire (0.80); emails with team (0.20)
DAG	11/20/2024	0.40	86.00	Receive Court Minute (DKT 124) that by agreement of parties, the automatic stay will remain in full force and effect until conclusion of final hearing (01/09/2025) and ruling thereon, and this constitutes the preliminary hearing; cancel docket notice of preliminary hearing and send same to clients, Carrie McEntire and litigation team
DAG	11/20/2024	0.50	107.50	Email from William H. Hoch regarding encrypted message sent October 22, 2024 by Amy Shahsavari with OneCore Health; telephone call and email to Amy advising encrypted

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				documents need to be resent; email from Amy containing non-encrypted documents; save documents to client file and provide copies of same to William H. Hoch
DAG	11/20/2024	0.20	43.00	Email from William H. Hoch regarding conference tomorrow to discuss Witness and Exhibit List and provision of same to Judge's chambers and exchange of exhibits with Emma Base's counsel regarding their Motion to Dismiss and Debtor's Objection to same
CMR	11/20/2024	2.10	1039.50	Work on payroll issue including conferences with OneCore and Paycom teams (0.9); review draft MOR and propose edits (1.0); prepare memo regarding hearing prep for MTD hearing (0.2)
KME	11/21/2024	0.50	155.00	Attend hearing preparation meeting with Craig M. Regens and Carrie McEntire on Base Motion to Dismiss
KME	11/21/2024	0.20	62.00	Hearing preparation on Base Motion to Dismiss Hearing
KME	11/21/2024	4.00	1240.00	Research regarding plan terms
KME	11/21/2024	1.00	310.00	Draft proposed Witness and Exhibit List for hearing on Base Motion to Dismiss
KME	11/21/2024	0.90	279.00	Continue research regarding plan terms
DAG	11/21/2024	0.50	107.50	Email from Craig Regens with attached approved October 2024 Monthly Operating Report for filing; upload and file MOR through USBC-WDOK ECF system; reply email to Craig Regens advising of filing; subsequent email from and to Verita regarding not necessary to serve filed MOR on

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				distribution list
CMR	11/21/2024	3.60	1782.00	Work on insurance issues (1.5), conference with Carrie re MTD hearing prep (0.6); review and file October MOR (1.5); conference with critical vendor regarding trade agreement (0.5)
KME	11/22/2024	0.10	31.00	Edit Debtor's Witness and Exhibit List for hearing on Base Motion to Dismiss
KME	11/22/2024	0.30	93.00	Calculate deadlines to file Witness and Exhibit List and present materials to Court and opposing counsel on Base hearing on Motion to Dismiss
KME	11/22/2024	4.30	1333.00	Finalize research regarding treatment of loan as exception to absolute priority rule
KME	11/22/2024	0.50	155.00	Communicate with Doris Gould regarding exhibit list
KME	11/22/2024	0.30	93.00	Review summons in Diaz case and send email to Craig M. Regens regarding any proposed action to be taken with regard to bankruptcy
KME	11/22/2024	0.30	93.00	Draft Suggestion of Bankruptcy for filing in Diaz matter
DAG	11/22/2024	1.50	322.50	Email from William H. Hoch and Kaleigh Ewing regarding finalizing Witness and Exhibit List; identify, label, print and index exhibits for compilation into exhibit notebooks pursuant to USBC-WDOK local rules; email to and from Kaleigh Ewing regarding clarification of 'Schedules'
CMR	11/22/2024	0.70	346.50	Conference with Kaleigh re state court lawsuit and need to prepare notice and suggestion of bankruptcy (0.2); review memo regarding plan provision and follow up conference re same (0.5)

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WHH	11/22/2024	2.30	1357.00	Review Emma Base documents: motion to compel, motion to settle, order concerning plaintiff's motion to compel (1.70); correspondence with Craig Regens (.10); correspondence with Doris Gould regarding proposed witness and exhibit list (.20); correspondence with Craig Regens and Kaleigh Ewing regarding claim waiver (.30)
KME	11/25/2024	0.20	62.00	Email to Craig M. Regens and William H. Hoch regarding finalization of Witness and Exhibit List
WHH	11/25/2024	0.30	177.00	Review of proposed witness and exhibit list and provided comments thereto (.20); emails regarding witness and exhibit lists and need for copies of tax returns and related issues (.10)
KME	11/25/2024	0.10	31.00	Email to Doris Gould regarding Witness and Exhibit List
KME	11/25/2024	0.50	155.00	Finalize Notice of Suggestion of Bankruptcy for Diaz Matter
KME	11/25/2024	0.20	62.00	Communicate with Doris Gould regarding hearing preparation
KME	11/25/2024	0.40	124.00	Prepare for hearing on Motion to Dismiss
KME	11/25/2024	0.10	31.00	Email to Craig M. Regens regarding OneCore's tax return and finalizing Exhibit List for Hearing on Motion to Dismiss
RS	11/25/2024	0.10	55.50	Review and dissemination of miscellaneous e-mail regarding new value exception; review of legal research regarding new value exception
DAG	11/25/2024	1.20	258.00	Multiple emails between Kaleigh Ewing, Craig Regens and William H.

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				Hoch regarding revisions to list, potential redaction of tax returns if submitted as exhibits, and finalizing OneCore's Exhibit List for filing; telephone call from Craig Regens and subsequent telephone call from William H. Hoch regarding agreement of revised finalized list to be filed
DAG	11/25/2024	0.50	107.50	Final revisions to OneCore's Witness and Exhibit List; upload and file same through USBC-WDOK ECF system and provide filed copy to litigation team
CMR	11/25/2024	0.30	148.50	Conference with Gary Hammond re: Merrell/Rodriguez Claim
CMR	11/25/2024	2.70	1336.50	Review and approve notice of suggestion of bankruptcy (0.3); review and finalize exhibits for hearing on motion to dismiss (1.0); conference regarding insurance issues (0.2); conferences regarding exhibits for hearing on motion to dismiss (0.4); conference with critical vendor (0.5); conference with CRO re financial matter (0.3)
WHH	11/25/2024	0.70	413.00	Research and review new value issues
KME	11/26/2024	0.20	62.00	Follow-up contact with Craig M. Regens and William H. Hoch regarding filing Suggestion of Bankruptcy in Diaz Matter
KME	11/26/2024	0.80	248.00	Prepare Suggestion of Bankruptcy for filing
DAG	11/26/2024	1.40	301.00	Label exhibits (revised accordingly to filed exhibit list) and, pursuant to the USBC-WDOK local rules, print multiple sets separated by exhibit tabs, prepare compiled index of contents and

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				notebook cover sheet; deliver three (3) sets exhibit notebooks to Judge Loyd's chambers; draft email to Emma Base's counsel and attach digital exhibit notebook in compliance with local rules for exchange of exhibits
CMR	11/26/2024	0.50	247.50	Conference with critical vendor (0.3); review suggestion of bankruptcy and conference re filing of same (0.2)
CMR	11/27/2024	0.10	49.50	Conference with critical vendor
CMR	11/30/2024	5.50	2722.50	Prepare for hearing on motion to dismiss
WHH	12/02/2024	1.60	944.00	Preparation for and attendance at conference call with Steve Hockert regarding Emma Base status (0.60); conference with Craig M. Regens on financing issues, insurance issues and upcoming hearing (0.20); review and revise opening for hearing (0.20); conference with Craig M. Regens regarding direct examination (0.40); email with the Honorable Mike Burrage regarding pending status of various matters including his employment (0.20)
WHH	12/02/2024	0.40	236.00	Review of emails from Emma Base's counsel and transmittal to Craig M. Regens and analysis of the same
DAG	12/02/2024	0.40	86.00	Email from Craig M. Regens with attached draft of proposed Order Establishing Procedures for Compensation and Reimbursement of Expenses of Professionals (0.10); format and finalize same; upload and submit proposed order for Judge Loyd's consideration through USBC-WDOK ECF system (0.20); reply email to Craig M. Regens confirming order

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				submitted (0.10)
DAG	12/02/2024	2.70	580.50	Conference with Craig M. Regens regarding prep hearing notebook for December 4, 2024 hearing (0.10); review Base's 2nd Amended Motion to Dismiss Case (0.10); index all case law cited (0.50); search Westlaw, download and print copies of each cited case law and compile into hearing notebook (0.60); review Debtor's Objection to Base's 2nd Amended Motion to Dismiss Case (0.30); search Westlaw, download and print copies of each cited case law (1.10)
DAG	12/02/2024	0.40	86.00	Email from Craig M. Regens with attached draft Pay-Go proposed order (0.10); format and finalize same and upload for Judge Loyd's consideration through USBC-WDOK ECF system (0.20); reply email to Craig M. Regens advising Order Establishing Procedures for Compensation and Reimbursement of Expenses of Professionals has been submitted (0.10)
WHH	12/02/2024	0.20	118.00	Correspondence with Geren Steiner (0.10); correspondence with Craig M. Regens (0.10)
CMR	12/02/2024	7.80	3861.00	Edit and finalize Pay-Go proposed order (0.5); conferences regarding OneCore with Steve (0.4) and Will (0.4); motion to dismiss hearing prep (6.5)
WHH	12/02/2024	2.40	1416.00	Review Pay Go Proposed Order (0.20); conference with Craig M. Regens (0.40); prepare for motion to dismiss hearing (1.80)
DAG	12/03/2024	1.70	365.50	Index all printed case law cited in Debtor's Objection (1.20) and integrate

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				into tabbed hearing notebooks for Craig M. Regens and William H. Hoch in preparation of December 4, 2024 hearing (0.40); email index to Craig M. Regens and William H. Hoch (0.10)
DAG	12/03/2024	0.40	86.00	Email notification from USBC-WDOK ECF system with filed Pay-Go Order attached (0.10); email to Verita advising to serve Order Establishing Procedure for Compensation and Reimbursement of Expenses of Professionals on the distribution service list (0.20), and reply email from Verita confirming service of same (0.10)
WHH	12/03/2024	0.70	413.00	Conference call with Craig M. Regens and Carrie McEntire (0.50); correspondence with Mark Craige and Craig M. Regens regarding the Order on Motion for Miscellaneous relief and hiring a conflicts counsel (0.20)
CMR	12/03/2024	8.90	4405.50	Prep for MTD hearing (0.8); work on claims bar date motion (7.2); conference with Carrie regarding hearing (0.2); conference with Steve regarding insurance policies (0.1); internal conference regarding insurance policies (0.1); conference with William H. Hoch and Carrie McEntire (0.5)
WHH	12/03/2024	2.90	1711.00	Conference with Craig M. Regens regarding insurance policies (0.1); prepare for motion to dismiss hearing (0.7); work on claims bar date motion with Craig M. Regens (2.1)
DAG	12/04/2024	0.30	64.50	Pursuant to USBC-WDOK 11/26/2024 Court Minute [DKT 116], docket for Clients, Carrie McEntire, and litigation team the final hearing date of 01/09/2025 for hearing and subsequent

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				ruling on Emma Base's Amended Motion to Lift Stay [DKT 83] (0.30)
KME	12/04/2024	1.00	310.00	Attend Hearing to Continue Base Motion to Dismiss Case
KME	12/04/2024	0.20	62.00	Communicate with Craig M. Regens regarding preparing Notice of Fee Statement
KME	12/04/2024	0.40	124.00	Communicate with Craig M. Regens regarding preparation of November Fee Statement notice materials
KME	12/04/2024	0.20	62.00	Communicate with Craig M. Regens and William H. Hoch regarding preparation of November Fee Statement notice materials
KME	12/04/2024	0.50	155.00	Attend conference call with client following continuation of Base Motion to Dismiss hearing
KME	12/04/2024	2.10	651.00	Work on preparing Transmittal Letter for Monthly Fee Statement
KME	12/04/2024	0.20	62.00	Email Craig M. Regens and William H. Hoch with final version of October Fee Statement
KME	12/04/2024	0.40	124.00	Make updates and final changes to transmittal letter forwarding October Fee Statement
DAG	12/04/2024	0.30	64.50	Review Court's minute entry [DKT 124] (0.10); docket Final Hearing for Base's motion to lift stay pursuant to minute entry [DKT 124] (0.10) and send docketing event to client, Carrie McEntire and litigation team (0.10)
DAG	12/04/2024	0.40	86.00	Pursuant to Court's 12.04.2024 minute entry [DKT 131] revise docket for Final Hearing on Base's motion to lift stay and include Final Hearing on Base's second amended motion to dismiss

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				case, both scheduled to be heard 01.14.2025 (0.30); send revised docket to Client, Carrie McEntire and litigation team (0.10)
DAG	12/04/2024	0.70	150.50	Draft Notice of Final Hearing and email to Craig M. Regens and William H. Hoch for review (0.30); reply emails from Craig M. Regens and William H. Hoch regarding automatic stay language (0.10); draft revised Notice of Final Hearing (0.20) and email to Craig M. Regens and William H. Hoch for review (0.10)
WHH	12/04/2024	0.50	295.00	OneCore meeting with Craig M. Regens (0.50)
WHH	12/04/2024	3.50	2065.00	Preparing for hearing (0.60); meeting with Craig M. Regens and Carrie McEntire (1.00); attending hearing (1.00); post hearing conference call with Steve Hockert, Carrie McEntire and Regens (0.50); reviewing correspondence from Craig M. Regens and Laura Horton (0.20); review Notice of Final Hearing (0.20)
CMR	12/04/2024	10.30	5098.50	Prep for and participate in hearing (2.0); conference with Steve and Carrie (0.8); conference with Steve regarding insurance issues (0.2); conferences with Paycom and internally regarding payroll (0.5); work on fee statement notice (0.3); work on notice of final hearing on Base motion for relief from stay (0.5); work on claims bar date motion (5.5); conference with William H. Hoch (0.5)
WHH	12/04/2024	2.80	1652.00	Conference with Paycom and internal payroll (0.50); review fee statement notice (0.3); review notice of final

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				hearing regarding Base motion for relief from stay (0.20); work on claims bar date motion (1.80)
KME	12/05/2024	0.20	62.00	Email updated draft transmittal letter to Craig M. Regens after changing addressor
KME	12/05/2024	0.30	93.00	Finalize Fee Statement and send email to secretary to request final drafts be forwarded to Notice Parties
KME	12/05/2024	0.20	62.00	Email to Doris Gould regarding docketing deadlines to submit Fee Statements
KME	12/05/2024	0.90	279.00	Review procedures of Pay-Go Order and calculate deadlines to for Fee Statements, Objections, and Interim Applications and email analysis to Craig M. Regens, William H. Hoch, and Doris Gould
DAG	12/05/2024	0.50	107.50	Email to litigation team regarding docketing relevant dates pursuant to the Pay/Go Order [DKT 129] (0.10); email from Kaleigh Ewing advising that she will provide those calculations (0.10); subsequent emails from William H. Hoch and Craig M. Regens further advising of relevant dates and notice recipients (0.10); review email from Kaleigh Ewing to litigation team detailing relevant dates and calculations of same pursuant to the Pay/Go Order (0.20)
DAG	12/05/2024	0.10	21.50	Email from Craig M. Regens with draft Motion to Establish Claims Bar Date, Proposed Claims Bar Date Order, Bar Date Notice and Publication Notice (0.10)
DAG	12/05/2024	0.10	21.50	Review email from Craig M. Regens

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				with attached final draft of revised Notice of Final Hearing (0.10)
CMR	12/05/2024	9.10	4504.50	Internal conference regarding PayGo Order and fee statements (0.1); work on claims bar date motion, notice, order, and publication notice (8.5); review and revise notice of final hearing regarding Base's motions for relief from stay and to dismiss (0.5)
WHH	12/06/2024	0.20	118.00	Review and revise Notice of Hearing and continuation of automatic stay under 362 by agreement
DAG	12/06/2024	0.90	193.50	Email from William H. Hoch advising Notice of Final Hearing is approved for filing (0.10); upload and file Notice through the USBC-WDOK ECF system (0.20); subsequent email from Craig M. Regens with Court's notice to correct filing (0.10); revise final hearing date from 2024 to 2025 and include "Amended" (0.10); upload and file Amended Notice of Final Hearing through ECF system (0.20); email to and from Verita confirming service on Distribution List unnecessary (0.20)
DAG	12/06/2024	1.10	236.50	Review and format drafts of each of Motion to Establish Claims Bar Date, Proposed Claims Bar Date Order, Bar Date Notice and Publication Notice (1.00); email formatted drafts to Craig M. Regens and William H. Hoch (0.10)
CMR	12/06/2024	7.20	3564.00	Conference with Clay Ketter (0.1) and review CDI agreement (0.4); work on and revise claims bar date motion, notice, publication notice and order (6.7)
DAG	12/09/2024	0.60	129.00	Email from Craig M. Regens regarding edits to draft application to establish

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				claims bar date (0.10); review and revise application pursuant to suggested edits (0.40); reply email attaching revised application (0.10)
WHH	12/09/2024	0.90	531.00	Conference call with Steve Burrage (0.60); correspondence with Mark Craige and Craig M. Regens regarding additional creditor Christina Wilson (0.30)
CMR	12/09/2024	7.70	3811.50	Conferences with Sam Ory (0.2); conference with chambers (0.4) and follow up email to Jim Bellingham regarding claims bar date materials, and related review of Code, Rules and Local Rules (0.5); conference with Gary Hammond regarding Rodriguez motion for relief from stay (0.3); edit claims bar date application (2.1); review and edit bar date order (2.0); review and edit notice of claims bar date (1.3); review and edit publication notice (0.9)
WHH	12/09/2024	1.50	885.00	Conferences with Sam Ory (0.2); correspondence with Craig M. Regens regarding claims bar date materials, and related review of Code, Rules and Local Rules (0.3); review claims bar date application, bar date order, notice of claims bar date, and publication notice (0.9)
WHH	12/10/2024	0.30	177.00	Emails (0.10) and conference with BOK on DIP Financing (0.20)
WHH	12/10/2024	0.20	118.00	Emails and phone calls with Craig M. Regens regarding preparation for meeting tomorrow and review of 13-week budget
WHH	12/10/2024	1.40	826.00	Work on amendments to schedules including conferences with Craig M.

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				Regens and Carrie McEntire regarding the same and follow up emails concerning the details of those amendments
DAG	12/10/2024	0.20	43.00	Receive Poteat's Amended Motion for Relief from Automatic Stay; docket deadline for Debtor's response/ objection and email to Clients, Carrie McEntire and litigation team
CMR	12/10/2024	7.30	3613.50	Conference with Sam Ory (0.1); review Poteat's amended motion for relief from stay (0.5); review schedules and prepare memo identifying necessary amendments (2.0); conferences with Steve regarding same (0.2); final revisions to bar date materials (4.5)
WHH	12/10/2024	2.00	1180.00	Conference with Craig M. Regens (0.20); review bar date materials (1.80)
KME	12/11/2024	0.50	155.00	Draft cover letter to distribute November Monthly Fee Statement
KME	12/11/2024	1.90	589.00	Locate authority and analysis regarding plan feasibility
KME	12/11/2024	0.50	155.00	Attend strategy meeting with William H. Hoch and Craig M. Regens regarding plan feasibility and financials
WHH	12/11/2024	1.50	885.00	Meeting with Craig M. Regens and Carrie McEntire
RS	12/11/2024	0.30	166.50	Telephone call from William H. Hoch regarding settlement structure and related plan concerns
CMR	12/11/2024	9.20	4554.00	Work on plan of reorganization (8.0); conference with BOK (0.5); conference with Kaleigh Ewing regarding monthly fee statement for November (0.1); conference with Verita regarding claims bar date (0.2); conferences with

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				Clay (0.2) and OneCore team (0.2) regarding CDI (0.2)
WHH	12/11/2024	3.20	1888.00	Conference with Craig M. Regens on plan of reorganization (2.00); conference with BOK (0.5); conference with Craig M. Regens regarding Verita regarding claims bar date (0.1); conferences with Clay and OneCore team regarding CDI (0.6)
WHH	12/12/2024	0.20	118.00	Correspondence with Doris Gould on docketed deadlines; correspondence with Craig M. Regens regarding agreed order
DAG	12/12/2024	0.20	43.00	Email from William H. Hoch with docketing question and reply email providing docketing information (0.20)
DAG	12/12/2024	1.30	279.50	Email to Craig M. Regens and William H. Hoch regarding docketing for PCO (0.10); reply email from Craig M. Regens (0.10); review Pay/Go Order docketing calculations provided by Kaleigh Ewing (0.10); docket Notice deadline for objections to October Monthly Fee Statement (0.20); docket Debtor's deadline to submit November Monthly Fee Statement (0.20); docket Notice deadline for objections to November Monthly Fee Statement (0.20); docket Debtor's deadline to submit December Monthly Fee Statement (0.20); docket Notice deadline for objections to December Monthly Fee Statement (0.20)
WHH	12/12/2024	0.50	295.00	Conference call with Craig M. Regens (0.50)
CMR	12/12/2024	2.50	1237.50	Conference with William H. Hoch regarding plan (0.5); conference with William H. Hoch regarding agreed

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				order regarding relief from stay (0.2); conference with Steve and Keith regarding CDI, including email (0.2) and phone (0.5); conferences with Verita regarding revisions to claims bar date materials (0.2) and make related revisions (0.5) and related conferences regarding filing and service logistics (0.3); internal conferences regarding PayGo Order and notices of fee statements (0.1)
WHH	12/12/2024	1.40	826.00	Conference with Craig M. Regens regarding agreed order regarding relief from stay (0.5); emails with Steve and Keith regarding CDI (0.2); review claim bar date materials and related conferences regarding filing and service logistics (0.6); conference with Craig M. Regens regarding PayGo Order and notices of fee statements (0.1)
MAC	12/13/2024	0.40	242.00	Determine how to import .BCB formatted filed into BestCase
MAC	12/13/2024	0.50	302.50	Read email from Carrie McEntire with updated schedules, then Import .BCB filed with updated schedules into BestCase
MAC	12/13/2024	0.50	302.50	Read 2nd email from Carrie McEntire regarding Amended Schedules Filed; attempt to import, but keep getting corruption error
MAC	12/13/2024	0.20	121.00	Telephone call with Craig M. Regens regarding issues with Amended Schedules file
RS	12/13/2024	0.40	222.00	Conference with William H. Hoch regarding plan funding and structure
WHH	12/13/2024	0.40	236.00	Correspondence with Craig M. Regens, Mark Craige and Carrie McEntire

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				regarding Amendments to Schedules
CMR	12/13/2024	5.10	2524.50	Conferences with patient creditor (0.3); work on amendments to Schedules (0.8) and related conferences regarding same with OneCore team (0.5); work on and edit claims bar date materials (3.5)
WHH	12/13/2024	1.20	708.00	Conferences regarding amendment to schedules with OneCore team (0.5); correspondence with Craig M. Regens and review claims bar date materials (0.70)
CMR	12/14/2024	3.30	1633.50	Further edits to claims bar date materials (1.2); conference with Will regarding filing claims bar date materials and amended schedules (0.3); conference with Clay regarding CDI (0.8); and related conference with OneCore team (0.1); file claims bar date materials (0.5); conference with OneCore team regarding same (0.2); conference with Verita team (0.2)
WHH	12/15/2024	0.40	236.00	Review and respond to multiple emails with Craig M. Regens regarding pending issues on schedules, finalizing proof of claim and related issues
CMR	12/15/2024	0.40	198.00	Conference with Clay regarding CDI (0.3); conference with Steve regarding same (0.1)
KME	12/16/2024	0.70	217.00	Finalize Monthly Fee Statement transmittal content and forward to secretary for transmittal to Notice Parties
WHH	12/16/2024	3.60	2124.00	Conference with Craig M. Regens regarding CDI issue; (.20); conference with Craig M. Regens regarding amended schedules and review of the

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				same (.40); review, revise and finalize billing as required by pay-go order (.90); work on issues related to new litigation claimant and review of petition and violation of stay (.60); add the claim to proof of claim and review of documentation of patient claims for service of bar date order (.20); call with Carrie McEntire regarding financing issues (.10); email with Craig M. Regens in preparation for plan structure call with client and financing with client (.20)
DAG	12/16/2024	0.20	43.00	Log into USBC-WDOKC ECF system and pay \$34 filing fee for Amended Schedules filed by Craig M. Regens
CMR	12/16/2024	6.40	3168.00	Conference with Steve and Keith (0.5); review Petition and Summons in state court lawsuit (0.5) and conference with OneCore team regarding same (0.1); review proposed NDA provided by potential lender and memo to CRO regarding same (0.5); review and edit November fee statement/notice materials (1.2); conference with Verita regarding patient list (0.2) review Rodriguez Motion for Relief from Stay and proposed order (0.5) and conference with Gary Hammond regarding same (0.2); review amendment to CDI agreement (0.3) and conferences with OneCore (0.1) and CDI counsel regarding same (0.1); conference with Will regarding action items (0.2); work on universal stay relief order (2.0)
WHH	12/17/2024	2.20	1298.00	Prepare for and call with all hands (1.60); .2 Mark Toffoli; .1 Elizabeth George; .3 Carrie

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DAG	12/17/2024	0.20	43.00	Email from Craig M. Regens requesting copies of amended schedules (0.10); download, print and provide copies to Craig M. Regens and William H. Hoch (0.10)
DAG	12/17/2024	1.40	301.00	Teams Meeting with Steve Hockert, Kyle Pewitt, Carrie McEntire, Elizabeth George, Mark Toffoli, Kaleigh Ewing, Craig M. Regens and William H. Hoch (duration: 1.40)
CMR	12/17/2024	9.90	4900.50	Work on universal stay relief order (1.2); research plan terms (5.5); prepare plan term sheet (1.0); conference with OneCore team regarding plan (1.5); conference with Toffoli regarding plan (0.2); conference with Liz regarding plan (0.1); conference with CRO regarding financing (0.3); conference with US Trustee and OneCore team regarding amendments to Schedules (0.2)
KME	12/18/2024	0.80	248.00	Prepare Notice of Suggestion of Bankruptcy for filing in Conway state-court matter
KME	12/18/2024	0.50	155.00	Prepare Notice of Amendment to Statement of Financial Affairs, No. 7 (.3); send emails to and from Craig M. Regens regarding the same (.2)
KME	12/18/2024	0.10	31.00	Email to Carrie McEntire regarding update to Statement of Financial Affairs
DAG	12/18/2024	0.30	64.50	Email from Craig M. Regens with draft proposed order resolving Rodriguez's motion for relief from stay (0.10); format proposed order and email same to Craig M. Regens (0.20)
DAG	12/18/2024	0.80	172.00	Email from Craig M. Regens

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				requesting publication of Bar Date Notice (0.10); telephone call to The Oklahoman (0.20); numerous emails to and from Gannett Legals (owner of The Oklahoman) regarding publication of the Bar Date Notice in their Legal Classified section within five days of filing date (0.50)
WHH	12/18/2024	0.90	531.00	Emails with Craig M. Regens and Kaleigh Ewing (0.20); reviewing Notice of Amendment to Statement of Financial Affairs and Notice of Suggestion of Bankruptcy for filing in Conway state-court matter (0.70)
CMR	12/18/2024	1.60	792.00	Conference with Gary Hammond regarding Rodriguez request for stay relief (0.1); conference with chambers regarding bar date order (0.1); conference with Verita regarding preparation for service of bar date order and additional creditor to receive notice (0.2); conference with Kaleigh regarding notice and suggestion of bankruptcy in state court suit (0.1); review Rodriguez motion for relief from stay and conference with Gary Hammond to identify necessary revisions (0.3); conference with OneCore team and Verita team regarding entry of the claims bar date order (0.1); conference with Verita team regarding claims bar date notice (0.1); internal conference regarding logistics relating to publication notice (0.1); conferences with CRO and Verita team regarding service (0.3); conference with Kaleigh regarding notice of amended statement of financial affairs (0.1); work on agreed order granting Poteat motion for relief

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				from stay and conference with Poteat's counsel regarding same (0.3)
WHH	12/18/2024	1.60	944.00	Conference with Steve and Keith (0.50); review proposed NDA provided by potential lender (0.30); review November fee statement/notice materials (0.60); conference with Craig M. Regens regarding strategy (0.20)
WHH	12/19/2024	1.40	826.00	Call with Rob Ryman at Riverdale Capital (0.70); correspondence with Geren Steiner (0.10); correspondence with Carrie McEntire regarding email from BOK (0.20); correspondence with Rob Ryman (0.10); correspondence with Carrie McEntire regarding filing second amended schedules and SOFA 7 revision (0.30)
DAG	12/19/2024	0.70	150.50	Email from Craig M. Regens with draft proposed order regarding Poteat's Motion for Relief from Automatic Stay and email thread with opposing counsel (0.10); review draft order and email thread discussing redline revisions by both parties (0.20); incorporate accepted revisions and format final proposed order (0.30); reply email with revised order to Craig M. Regens (0.10)
DAG	12/19/2024	0.40	86.00	Numerous email communications with Gannett Legals to finalize publication of Bar Date Notice in The Oklahoman (0.40); legal notice will publish in December 26, 2024 edition
CMR	12/19/2024	0.70	346.50	Conference with Mike McMillan and review and revise Poteat stay relief order (0.3); conference with CRO regarding amendments to schedules and SOFAs (0.2); follow up conferences with Mike McMillan (0.2)

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KME	12/20/2024	0.10	31.00	Email to Craig M. Regens to follow up regarding SOFA amendments
KME	12/20/2024	0.10	31.00	Email to Craig M. Regens and Carrie McEntire regarding request for correct entry and amendment to schedules and statements
CMR	12/20/2024	1.00	495.00	review CDI lease amendments (0.4) and conferences with CDI and OneCore teams (0.2); follow up conferences with OneCore team (0.3) and CDI (0.1)
WHH	12/20/2024	0.80	472.00	Review CDI lease amendments (0.4); follow up conferences with OneCore team (0.3) and CDI (0.1)
KME	12/23/2024	0.30	93.00	Make changes to notice of filing amended schedules/SOFAs
KME	12/23/2024	1.50	465.00	Coordinate with William H. Hoch to facilitate the filing of corrective entry and amendments to schedules to petition and statements of financial affairs
WHH	12/23/2024	3.20	1888.00	Work with Doris Gould, Craig M. Regens and Carrie McEntire on editing and refileing Amended Schedules
DAG	12/23/2024	0.90	193.50	Email from Craig M. Regens with attached November MOR for filing (0.10); upon review, discover that it is incomplete (0.10); email to Craig M. Regens and Carrie McEntire (0.10); review email from Carrie McEntire with attached revised partial MOR (0.20); merge revised pages into initial report (0.20); upload and file through USBC-WDOK ECF system (0.20)
DAG	12/23/2024	1.30	279.50	Draft requisite Cover Sheet for second amended Schedules (0.30); email same to William H. Hoch for review and

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				reply email from William H. Hoch with minor revisions (0.20); additional email from William H. Hoch with further revisions (0.10); email from Carrie McEntire with attached second amended schedules and SOFA (0.10); email all documents to Kaleigh Ewing and Craig M. Regens for final review (0.10); reply email from Kaleigh Ewing with suggested revision to Cover Sheet (0.10); reply email from Craig M. Regens with final suggested revision (0.10); combine Cover Sheet with Second Amended Schedules and SOFA and upload and file through USBC-WDOK ECF (0.30)
CMR	12/23/2024	1.60	792.00	Conferences with CDI and OneCore teams regarding lease amendments and critical vendor agreement (0.7); conference with Carrie regarding critical vendor agreement (0.1); conference with Verita team regarding bar date service (0.1); review amended sofas, schedules and edit cover sheet (0.7)
KME	12/26/2024	0.40	124.00	Phone call with Craig M. Regens regarding phone calls regarding Claims Bar Date
KME	12/26/2024	1.40	434.00	Review Claims Bar Date materials and phone calls from notice recipients
WHH	12/26/2024	0.40	236.00	Correspondence with Craig M. Regens and Carrie McEntire regarding new creditors list for Veritas (0.20); correspondence with Craig M. Regens, Ilaria Capasso and Kaleigh Ewing regarding proof of claims form phone calls (0.20)
CMR	12/26/2024	1.10	544.50	Review and approve Verita certificate

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				of service (0.2); conference with Carrie McEntire regarding amended schedules and bar date notices to affected creditors (0.2); conferences regarding fee statements (0.2); conferences with Kaleigh and review and revision of call script regarding receipt of claims bar date notice (0.5)
DAG	12/27/2024	0.20	43.00	Telephone message from Firm's receptionist requesting a call back to Virginia Sanders (former Hospital patient) to explain what she should do regarding the Hospital for Special Surgery document she received (0.10); forward message to Kaleigh Ewing to handle (0.10)
KME	12/27/2024	2.00	620.00	Return 12 phone calls regarding the Claims Bar Date Notice
KME	12/27/2024	0.50	155.00	Return additional phone calls regarding Claims Bar Date
KME	12/27/2024	0.60	186.00	Return additional phone calls regarding Claims Bar Date Notice
DAG	12/27/2024	0.20	43.00	Receive ECF court advisory regarding filed amended schedules and forward to Craig M. Regens inquiring if action is needed (0.10); reply email from Craig M. Regens confirming no action necessary (0.10)
WHH	12/30/2024	1.80	1062.00	Meeting with Craig M. Regens, Carrie McEntire and Steve Hockert at OneCore
KME	12/30/2024	0.50	155.00	Return phone calls pertaining to Claims Bar Date Notice
WHH	12/30/2024	0.30	177.00	Correspondence with Carrie McEntire, Steve Hockert and Craig M. Regens regarding Feasibility Options (0.10); reviewing Feasibility Options and

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				Waterfall Analysis received by Carrie McEntire (0.20)
WHH	12/30/2024	0.70	413.00	Call with Carrie McEntire (0.20); work on settlement for Emma Base and review of various emails and pro formas for plan structure (0.50)
KME	12/31/2024	3.30	1023.00	Return phone calls pertaining to Claims Bar Date Notice
DAG	01/02/2025	1.10	247.50	Receive email from Gannett Legals with attached invoice for 12.26.2024 legal notice publication (Bar Date Notice) (0.10); email to Gannett Legals requesting Affidavit of Publication (0.10); upload invoice and prepare check request (0.20); email from Gannett Legals attaching Affidavit of Publication (0.10); email to Craig Regens confirming need to file Affidavit with Court (0.10); reply email from Craig Regens advising Affidavit is filed with Notice of Publication (0.10); email from Kaleigh Ewing with attached draft Notice of Publication (0.10); label Affidavit as exhibit and attach to Notice (0.10) and file same through USBC-WDOK ECF system (0.20)
KME	01/02/2025	0.50	155.00	Draft Notice of Affidavit of Publication; obtain Craig M. Regen's approval to form; and forward to Doris Gould for filing
WHH	01/02/2025	0.20	118.00	Call with Steve Hockert regarding financing issues
WHH	01/02/2025	0.10	59.00	Call with Craig Regens regarding pending issues on financing (0.10)
WHH	01/02/2025	0.20	118.00	Call with Craig Regens regarding update on insured claims and litigation

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				claims (.20); call with Roger Stong regarding classes and classification of claims/plan structure (.20);
KME	01/02/2025	0.60	186.00	Return phone calls pertaining to Claims Bar Date Notice
DAG	01/02/2025	0.20	45.00	Email to and from Craig Regens regarding proposed Order on Poteat's Motion for Relief from Stay
DAG	01/02/2025	0.20	45.00	Docket for Clients, Carrie McEntire, and litigation team the general bar date and governmental bar date deadlines for filing Proofs of Claim pursuant to Order [Dkt. 140]
CMR	01/02/2025	1.30	643.50	Conf with Luthey re Soo (0.2) and conf with OneCore re same (0.1), conferences with UST and OneCore regarding insurance certificates (0.3), conferences regarding MIDCON claim (0.2), review affidavit of publication and conferences re same (0.4), conf re Poteat motion for relief from stay (0.1),
KME	01/03/2025	0.40	124.00	Return phone calls regarding the Claims Bar Date Notice
WHH	01/03/2025	2.40	1416.00	Additional calls regarding structure of Base claim (.10); Teams meeting with all hands regarding plan structure, new value and related claim issues (1.60); follow on call with Roger Stong (.10); meeting with Jay Larimore regarding handling of departing physicians (.50); correspondence with Geren Steiner (0.10)
RS	01/03/2025	0.40	222.00	Telephone call from William H. Hoch regarding physician equity repurchase and concerns thereon; conference with William H. Hoch regarding plan structure

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JWL	01/03/2025	0.60	294.00	Conference with William H. Hoch regarding potential new value equity injection and related matters; e-mail to William H. Hoch
CMR	01/03/2025	2.10	1039.50	Conf with OneCore (1.3), review CDI agreement, and related confs with CDI and OneCore (0.8)
JWL	01/05/2025	0.90	441.00	Review Operating Agreement provisions regarding purchase options and additional capital; lengthy e-mail to William H. Hoch with summary of same
KME	01/06/2025	0.80	248.00	Return phone calls regarding Claims Bar Date Notice
DAG	01/06/2025	0.60	135.00	Upon receipt of Motion for Relief from Automatic Stay filed by Allied World Insurance Co docket Debtor's response/objection deadline and send same to clients, Carrie McEntire and litigation team (0.20); draft Debtor's Notice of Witness and Exhibit Lists for Base's January 14, 2025 hearing (0.30) and email same to Will Hoch and Craig Regens for review (0.10)
JWL	01/06/2025	0.30	147.00	E-mail correspondence with William H. Hoch and Craig Regens regarding Goodell repurchase
CMR	01/06/2025	2.20	1089.00	Conference with CDI (0.1), review Rodriguez order and conference with Hammond re same (0.3), confs w/ McMillin re status of Poteat order (0.3), review AWIC motion for relief from stay and related confs (1.2), confs with OneCore re US Bank claim/contract (0.3),
KME	01/07/2025	1.60	496.00	Return phone calls pertaining to Claims Bar Date Notice

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
DAG	01/07/2025	2.70	607.50	Multiple emails from Will Hoch and Craig Regens regarding revisions to draft Notice of Witness and Exhibit Lists (0.20); revise Notice (0.20) and email same to Will Hoch and Craig Regens for final review (0.10); label exhibits and prepare three notebooks for Court pursuant to Local Rule 9017-1(C) (1.30) and coordinate delivery of same to Court (0.10); email Debtor's Exhibits List to counsel for Emma Base (0.20); multiple unsuccessful attempts to file Notice of Debtor's Witness and Exhibits Lists (error with USBC-WDOK ECF server) (0.40); email to and from Will Hoch and Craig Regens advising court's server unavailable (0.20)
JWL	01/07/2025	0.30	147.00	Conference with Roger A. Stong regarding member unit redemptions; e-mail correspondence with William H. Hoch and Craig Regens regarding same
CMR	01/07/2025	1.60	792.00	Internal confs re Goodell and Soo (0.4), review exhibit list relating to Base hrg and related confs re amendment (0.5), confs with OneCore re Colvin PoC (0.2), work on and file amended witness and exhibit list (0.5),
KME	01/08/2025	0.40	124.00	Return phone calls pertaining to Claims Bar Date
CMR	01/08/2025	2.80	1386.00	Confs re hearing prep (0.3), hearing prep (2.5)
KME	01/09/2025	0.70	217.00	Return phone calls regarding Claims Bar Date
WHH	01/09/2025	0.30	177.00	Work with billing department on potential additional conflict of interest (0.20); correspondence with Geren Steiner regarding the Stewart decisions

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				on substantive consolidation (0.10)
WHH	01/10/2025	2.60	1534.00	Preparation for and attendance at meeting with counsel for Emma Base (1.80); call with Craig Regens about financing issues (0.80);
KME	01/10/2025	0.30	93.00	Locate and review declarations to determine disclosure of U.S. Bank
MAC	01/10/2025	0.50	302.50	Review Bankruptcy Proof of Claim filed by U.S. Bank. Email exchange with Will Hoch & Craig Regens re potential conflict issue with US Bank.
KME	01/10/2025	0.30	93.00	Return phone calls pertaining to Claims Bar Date
KME	01/10/2025	0.10	31.00	Communicate with Craig M. Regens regarding supplemental disclosure preparation
KME	01/10/2025	0.20	62.00	Emails to and from Ilaria Capasso and Craig M. Regens regarding conflict review and supplemental disclosure
DAG	01/10/2025	0.30	67.50	In response to Proof of Claim filed by U.S. Bank dba U.S. Bank Equipment Finance, review initial spreadsheets used for internal conflict check and supplemental conflict check (0.20); email to litigation team (0.10)
WHH	01/10/2025	0.30	177.00	Correspondence with Mark Craig regarding US Bank being a potential conflict of interest (0.30)
CMR	01/10/2025	3.00	1485.00	Conf with Liz (1.0), conf with Will re Base (0.8), conf with Kaleigh re supplemental disclosure (0.1), review US Bank PoC and related confs with OneCore (0.5), memo case update to BOKF (0.5), conference with Hammond re Rodriguez order (0.1),

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CMR	01/12/2025	1.00	495.00	Prepare case status update and action items memo for client team and Crowe team, conference with a potential DIP lender (0.2)
KME	01/13/2025	0.10	31.00	Email to Ilaria Capasso requesting December Fee report in anticipation of preparing December Monthly Fee Statement
KME	01/13/2025	0.20	62.00	Respond to emails pertaining to inquiry regarding Claims Bar Date Notice and return phone call regarding the same
KME	01/13/2025	0.90	279.00	Attend meeting with Craig M. Regens, William H. Hoch, Carrie McEntire and Steve Hockert regarding case updates
KME	01/13/2025	1.50	465.00	Draft Supplemental Disclosure regarding U.S. Bank
KME	01/13/2025	0.20	62.00	Draft cover letter to enclose December Fee Statement
DAG	01/13/2025	0.60	135.00	Pursuant to the 'Pay/Go' Order [DKT 129], docket for Client, Carrie McEntire and litigation team 1) Debtor's deadline to submit first quarterly interim application with notice of opportunity for hearing or for order approving fee statements (0.20); 2) Debtor's deadline to submit January Fee Statement (0.20); and 3) Notice Parties' deadline to submit objection to January Fee Statement (0.20)
DAG	01/13/2025	2.40	540.00	Conference with Kaleigh Ewing regarding drafting of application to continue January 14 hearing (0.10); draft application (0.70); email draft application to litigation team for review and revision (0.10); email from Craig Regens suggesting draft model (0.10); email from Kaleigh Ewing regarding

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				proposed order (0.10); search database for draft models of application and order (0.20) and email same to Craig Regens for confirmation (0.10); revise draft application (0.50) and draft order (0.40); email same to litigation team for review prior to filing (0.10)
WHH	01/13/2025	2.50	1475.00	Emails with Craig Regens and Kaleigh Ewing regarding filing an amended disclosure (0.40); email to Carrie McEntire payment terms proposed with BOK (0.10); conference call with Carrie McEntire and Craig Regens (0.50); conference with Craig Regens (1.00); emails with Debbie Rohde regarding application and proposed order (0.30); emailing 13 week budget to Roger Stong (0.10)
WHH	01/13/2025	3.20	1888.00	Correspondence with Carrie McEntire and Steve Hockert regarding BOK proposed terms (0.10); Work on and prepare for hearing with Craig Regens (2.00); conference call with Carrie McEntire (1.00); correspondence with Debbie Rohde regarding Application and Order (0.10)
CMR	01/13/2025	6.40	3168.00	Conf with Carrie and Steve (1.0), work on cram-down plan (2.0), work on, edit and file app to continue hearing and proposed order granting same (1.0), confs with chambers re continuance of hearing (0.2), conf with Geren re continuance and case status (0.4), conf re US Bank (0.2), prepare fee app (1.4), conference with Carrie re NDA for potential DIP lender and deliver template (0.2).
KME	01/14/2025	0.50	155.00	Return phone calls pertaining to Claims Bar Date Notice

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WHH	01/14/2025	0.60	354.00	Correspondence with Debbie Rohde with Judge Loyd's office confirming the judge has signed the order to continue hearing and the dismissal of the January 14th hearing (0.50); emails with Steve Hockert, Carrie McEntire and Kyle Pewitt regarding January 15 call (0.10)
KME	01/14/2025	0.50	155.00	Work on Motion to Extend Exclusivity Period and communicate with Craig M. Regens regarding the same
RS	01/14/2025	0.90	499.50	Review and dissemination of miscellaneous e-mail regarding pro forma budget (0.1); review of pro forma budget (0.2 – P210); telephone call to William H. Hoch regarding plan structure (0.1 – P210); conference with William H. Hoch and Craig Regens regarding plan structure (0.5)
CMR	01/14/2025	7.00	3465.00	Conf with chambers re Base hearing (0.1) review and approve potential lender NDA (0.4), work on objection to AWIC motion for relief from stay (6.5)
KME	01/15/2025	0.30	93.00	Communications with Ilaria Capasso and Craig M. Regens regarding finalizing Fee Report
KME	01/15/2025	0.50	155.00	Finalize December Fee Statement details and forward for Craig M. Regens signature and transmission to Notice Parties
KME	01/15/2025	0.40	124.00	Communicate with Craig M. Regens regarding Monthly Fee Statement
WHH	01/15/2025	0.20	118.00	Correspondence with Kaleigh Ewing and Craig Regens on December Monthly Fee Statement Detail (0.20)
KME	01/15/2025	0.50	155.00	Finalize Fee Statement for transmittal to Notice Parties

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KME	01/15/2025	0.10	31.00	Return phone call regarding Claims Bar Date Notice
DAG	01/15/2025	1.20	270.00	Receive and review email from Will Hoch forwarding email from Jay Larimore concerning potential conflict with Western Oklahoma Pain Specialists LLC ("WOPS") and its owner, Dr Brian Blick (0.20); pull OneCore's schedules, amended schedules and SOFA to search for WOPS and Blick (0.30); review claims register to determine if WOPS or Blick filed a proof of claim (0.20); email to and from claims agent Verita confirming no evidence of POC filed by either (0.20); reply email to Will Hoch with copies of schedules and amended schedules identifying WOPS claim amount listed therein (0.30)
DAG	01/15/2025	0.20	45.00	Email from attorney Liz George requesting copy of monthly fee application (0.10); email from Kaleigh Ewing advising that she will respond to Liz's request (0.10)
CMR	01/15/2025	8.60	4257.00	Conferences with CDI and OneCore re vendor payment agreement (0.1), work on December monthly fee statement (0.5), work on plan, new value and DIP issues (0.8), work on objection to AWIC motion for relief from stay (7.2).
KME	01/16/2025	0.10	31.00	Email to William H. Hoch regarding conflict check in OneCore matter
KME	01/16/2025	1.30	403.00	Work on Response in Opposition to AWIC Motion for Relief from Stay
WHH	01/16/2025	3.50	2065.00	Meeting with on financing issues (1.00); conference call with Craig Regens, Carrie McEntire and Steve Hockert (1.50); continue work on plan

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				outline (1.00)
KME	01/16/2025	0.10	31.00	Return phone calls pertaining to Claims Bar Date Notice
CMR	01/16/2025	5.00	2475.00	Work on objection to AWIC motion for relief from stay (2.5), conference with Burrage (0.5), conferences with Will and Carrie regarding Plan (2.0),
KME	01/17/2025	1.00	310.00	Draft Ordinary Course Professional Motion
KME	01/17/2025	0.30	93.00	Return phone calls pertaining to Claims Bar Date
RS	01/17/2025	0.10	55.50	Telephone conference with William H. Hoch and Craig Regens regarding plan structure and related entity concerns
WHH	01/17/2025	2.50	1475.00	In person meeting and conference call with Mark Toffoli and Lysbeth George
CMR	01/17/2025	3.80	1881.00	Conference with OneCore management regarding plan (2.9), conferences with Glaukos and OneCore re Glaukos prepetition claim and CV status (0.9).
KME	01/20/2025	5.50	1705.00	Draft Motion to Extend Exclusivity Periods and Proposed Order granting the same
CMR	01/20/2025	4.40	2178.00	Work on objection to AWIC motion for relief from stay (2.0), conference with Steve regarding insurance premium financing (0.5), conference with MidCon counsel regarding claim (0.3), conferences with Glaukos regarding claim and CV status (0.2), work on plan strategy and timing (1.0), review lender NDA redlines and conference with OneCore re same (0.2), conference with creditor regarding claims bar date issues (0.2), .

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
KME	01/21/2025	0.20	62.00	Respond to inquiries regarding Claims Bar Date Notice
KME	01/21/2025	0.30	93.00	Return phone calls pertaining to Claims Bar Date Notice
WHH	01/21/2025	1.70	1003.00	OneCore Review and revise final draft in response to AWIC's Motion to Lift Stay; review and revise Monthly Operating Reports (0.50); calls with Carrie McEntire regarding exhibit schedules (0.30); meeting with Craig Regens regarding upcoming motions and division of labor (0.50); work on loan documentation and emails with Roger Stong and Jay Larimore (0.40)
DAG	01/21/2025	0.70	157.50	Email from Will Hoch forwarding Monthly Operating Report and exhibits prepared by Carrie McEntire for filing (0.10); identified error with Exhibits B and C; emails to and from Carrie McEntire regarding corrections to same (0.20); receive revised Exhibit B / C and incorporate into MOR (0.20); upload and file Debtor's MOR with exhibits through USBC-WDOK ECF system (0.20)
DAG	01/21/2025	2.20	495.00	Email from Craig Regens with draft Objection to Allied World Insurance Company's Motion for Relief from the Automatic Stay (0.10); prepare brief cover page, table of contents, and table of authorities and format same (1.70); email to Craig Regens for review (0.10); subsequent email from Craig Regens and Will Hoch approving objection for filing (0.10); upload and file same through USBC-WDOK ECF system (0.20)
CMR	01/21/2025	3.50	1732.50	Work on and edit objection to AWIC

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				motion for relief from stay
KME	01/22/2025	0.20	62.00	Return phone call pertaining to Claims Bar Date Notice and forward voice message to Craig regarding inquiry regarding claim preference
RS	01/22/2025	0.50	277.50	Review and dissemination of miscellaneous email regarding Onecorp-Solara loan documentation (0.1); review of prior BOK loan documentation (0.2 – P210); conference with Onecorp-Solara loan documentation (0.1); conference with William H. Hoch regarding Onecorp-Solara loan documentation (0.1)
JWL	01/22/2025	0.20	98.00	E-mail correspondence with William H. Hoch and Roger A. Stong; conference with Roger A. Stong regarding DIP facility
DAG	01/22/2025	0.50	112.50	Docket for client, Carrie McEntire, and litigation team Debtor's deadline to file and service Notice of Witness and Exhibit List regarding Allied World Insurance Company's Motion for Relief from Automatic Stay and Debtor's Objection to same (0.30); docket continued March 2025 hearing date for Emma Base motions and Debtor's objections to same (0.20)
DAG	01/22/2025	0.60	135.00	Draft Notice of Witness and Exhibit List for Allied's Motion for Relief from Automatic Stay (0.50); email same to Will Hoch for review (0.10)
WHH	01/22/2025	0.60	354.00	Review docketing and upcoming deadlines (0.20); review Notice of Witness and Exhibit List for Allied's Motion for Relief from Automatic Stay (0.40)

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CMR	01/22/2025	9.60	4752.00	Conference with Glaukos re CV status and claim reconciliation (0.6), conf with Will re plan and DS (0.2), review bank's NDA revisions and conf with Carrie (0.3), conf with Sid re Soo (0.4), conf with OneCore re Soo (0.2), conf with chambers re hrg on AWIC stay relief motion (0.2) and related conf with AWIC (0.2), review and edit OCP motion and order (0.8), review and edit exclusivity motion (1.0), review and edit supplemental declaration (0.3), conference with Joseph Welch re Glaukos (0.4), work on DiP motion (5.0).
KME	01/23/2025	0.30	93.00	Communicate with Craig M. Regens regarding priority of physician liens pertaining to Maria Lopez
KME	01/23/2025	1.20	372.00	Review liens with respect to Maria Lopez and locate statutory authority for analyzing the same
RS	01/23/2025	0.90	499.50	Review and dissemination of miscellaneous e-mail regarding Onecorp-Solara loan documentation; review of files regarding sample debtor-in-possession loan agreement; review of sample debtor-in-possession loan agreement; conference with Lucas M. Meacham regarding draft debtor-in-possession loan agreement
LMM	01/23/2025	3.10	992.00	Review existing loan documents with BOK; review various documents pertaining to OneCore; discussion with Roger A. Stong regarding DIP loan; review DIP loan template; begin drafting DIP loan and security agreement
CMR	01/23/2025	5.60	2772.00	Work on notice of hearing and section

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				362 stipulation (2.0), conferences with Bryan Garrett and internally re OneCore lien relating to settlement proceeds arising out of Lopez case (0.3), work on correspondence to Glaukos (2.5), conference with Anita Wood re request to file PoC out of time (0.2), memo to client re same (0.2), follow up conf with Garrett (0.1) following review of liens filed and priority, incl. discussion with Kaleigh (0.3).
KME	01/24/2025	3.70	1147.00	Finalize OCP Motion, Motion to Extend Exclusive Periods, Bridge Order, and Supplemental Declaration
DAG	01/24/2025	0.50	112.50	Multiple emails from Kaleigh Ewing with draft motions (0.10); format and finalize all and reply email to Kaleigh Ewing (0.40)
CMR	01/24/2025	1.60	792.00	Review and edit supplemental declaration (0.3), review and finalize OCP Application and conference with client re same (0.5), conference with chambers re hearing on AWIC motion for relief from stay (0.2), conference with Verita regarding claims and review claims register prepared by Verita (0.6),
WHH	01/26/2025	0.10	59.00	Correspondence with Kyle Pewitt regarding loan documents for OneCore
WHH	01/27/2025	0.70	413.00	Correspondence with Lucas Meacham and Roger Stong regarding loan documents for OneCore (0.10); correspondence with Carrie McEntire and Kyle Pewitt regarding security agreement and UCC (0.20); correspondence with Lucas Meacham instructing him to have Wanzalle Beck

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				download the UCC-1 (0.10); review Notice of Hearing (0.20); instruct Doris Gould to docket Notice of Hearing (0.10)
RS	01/27/2025	0.20	111.00	Review and dissemination of miscellaneous e-mail regarding draft loan agreement (0.1); conference with Lucas M. Meacham regarding security grant provisions (0.1)
LMM	01/27/2025	1.60	512.00	Continue review of loan documents with BOK; continue drafting DIP loan and security agreement; review current draft of DIP motion
DAG	01/27/2025	0.20	45.00	Docket for client, Carrie McEntire and litigation team the preliminary hearing set on Allied's Motion for Relief from Automatic Stay
CMR	01/27/2025	9.20	4554.00	Conference with Tony Rupert (0.5), work on emergency motion to approve DIP financing (8.5), conference with Verita regarding service of hearing notice re AWIC stay relief motion (0.1), conf with OneCore re CDI vendor payment agreement (0.1),
WHH	01/28/2025	0.20	118.00	Correspondence with Doris Gould and Craig Regens regarding deadline for Witness and Exhibits List (0.10); correspondence with Craig Regens regarding a claim purchase by Chickasaw Nation of the Base claim (0.10)
WHH	01/28/2025	0.20	118.00	Correspondence with Kyle Pewitt, Steve Hockert and Craig Regens regarding BOK Security Agreements
CMR	01/28/2025	8.10	4009.50	Work on emergency motion to approve DIP financing (7.5), conf with OneCore re OCP Application (0.1), review and

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				edit witness and exhibit list for hearing on AWIC motion for relief from stay (0.5),
KME	01/29/2025	0.10	31.00	Return phone call pertaining to claims bar date
LMM	01/29/2025	2.80	896.00	Continue drafting DIP loan and security agreement; discussion with Roger A. Stong regarding the same; review security agreement with BOK
WHH	01/29/2025	0.10	59.00	Correspondence with Carrie McEntire regarding Chickasaw Nation guaranty
CMR	01/29/2025	6.50	3217.50	Work on emergency motion to approve DIP financing and associated documents
KME	01/30/2025	0.30	93.00	Phone call pertaining to claims bar date notice
KME	01/30/2025	0.60	186.00	Work on Interim Fee Application
LMM	01/30/2025	4.60	1472.00	Finalize initial draft of DIP loan and security agreement; discussion with Roger A. Stong regarding the same
RS	01/30/2025	0.10	55.50	Conference with Lucas M. Meacham regarding draft dip loan agreement (0.1)
WHH	01/30/2025	0.40	236.00	Correspondence with Kyle Pewitt regarding conference call with Dan Boren (0.10); correspondence with Carrie McEntire regarding First United's lender package and NDA (0.10); email to Carrie regarding providing Glen McCall with lender package (0.10); correspondence with Craig Regens about conference call with Bryan Parises (0.10)
CMR	01/30/2025	9.90	4900.50	Work on proposed order granting emergency motion to approve DIP financing (5.8), conf with OneCore re CDI vendor payment agreement (0.1),

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				conference with CDI re same (0.1), conference with OneCore re PCO and PayGo Order, including review of Order (0.3), conference with CDI regarding critical vendor payment history (0.1), conferences with OneCore re insurance (0.3), review and edit exclusivity filings (0.9), review and edit OCP filings (0.5), conference with Kaleigh re interim fee app (0.1), conference with CRO re plan issues (0.8), conference with Verita re service of filings (0.1), conferences with Glaukos and review proposed edits (0.6), conferences internally re exit financing (0.2).
KME	01/31/2025	0.20	62.00	Communicate with Craig M. Regens regarding Interim Fee Application
KME	01/31/2025	0.20	62.00	Return phone calls pertaining to Claims Bar Date
KME	01/31/2025	4.70	1457.00	Draft Frist Interim Fee Application
WHH	01/31/2025	1.70	1003.00	Work on pending issues on financing
WHH	01/31/2025	3.20	1888.00	Work on pending issues on DIP Financing and plan/exit financing;
LMM	01/31/2025	0.90	288.00	Review Roger A. Stong edits to loan agreement; review proposed borrowing order; discussion with Craig Regens regarding the DIP loan agreement
RS	01/31/2025	1.20	666.00	Review and dissemination of miscellaneous e-mail regarding draft dip loan agreement (0.2); review of draft dip loan agreement (0.9); conference with Lucas M. Meacham regarding draft dip loan agreement and comments thereon (0.1)
CMR	01/31/2025	6.50	3217.50	Work on McEntire Declaration in support of DIP Motion, and edits to

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				DIP Motion, Order and related DIP documents.
WHH	02/02/2025	2.50	1475.00	Review and revise DIP Motion and proposed Order
KME	02/03/2025	0.20	62.00	Voicemail from Maples Nix regarding patient settlement and forward message to Craig M. Regens
KME	02/03/2025	0.10	31.00	Request patient information pertaining to settlement phone call from Carrie McEntire and Steve Hockert
RS	02/03/2025	0.40	222.00	Conference with Lucas M. Meacham regarding dip loan agreement amendments (0.2); review of revised draft dip loan agreement (0.2)
DAG	02/03/2025	0.20	45.00	Pursuant to corrective email from Kaleigh Ewing (0.10), revise docket entry for Debtor's Interim Fee Application deadline and send updated docket to litigation team (0.10)
DAG	02/03/2025	0.90	202.50	Email from Craig Regens with attached draft DIP Motion (0.10); review and revise formatting (0.30); reply email to Craig Regens with revised motion (0.10); subsequent email from Craig Regens with draft DIP Order (0.10); review and revise formatting (0.20); reply email to Craig Regens with revised order (0.10)
LMM	02/03/2025	3.70	1184.00	Revise DIP Loan Agreement to reflect comments from Craig Regens; review DIP motion and proposed order; send revised draft of DIP Loan Agreement to Craig Regens for review
CMR	02/03/2025	8.90	4405.50	Review and edit proposed order granting DIP Motion (1.5), Review and edit DIP Motion (2.0), conference re BOKF (0.2), review Will's edits to DIP

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				Motion and proposed order, and make responsive edits (2.3), work on and edit McEntire Declaration in support of DIP Motion (0.9), further edits to DIP Motion responsive to further Hoch edits (0.8), conference with potential exit lender and related internal conferences (1.0), conference with client re insurance issues (0.1), conference with client and Solara counsel regarding DIP Motion (0.1).
KME	02/04/2025	0.10	31.00	Email to client regarding client settlement funds
KME	02/04/2025	0.20	62.00	Return phone call to Edmond law firm regarding client settlement funds
WHH	02/04/2025	2.20	1298.00	Research on plan provisions, new value and related issues for formation of plan
WHH	02/04/2025	0.60	354.00	Prepare for and attend conference with Craig Regens on plan provisions
WHH	02/04/2025	0.10	59.00	Attend meeting on call with potential lender
DAG	02/04/2025	2.10	472.50	Email from Craig Regens with sample copy of 4th Amended Plan of Reorganization (0.10); upload PDF and convert to usable Word document, then scrub and format same (1.90 hours); email clean plan to Craig Regens (0.10)
CMR	02/04/2025	5.90	2920.50	Conference with Carrie McEntire (0.5), conference with exit lender (0.9), conference with Glaukos (0.1), conference with Kaleigh re inquiry from personal injury plaintiffs counsel re indebtedness to OneCore (0.1), edits to DIP Motion and Declaration in response to client and Solara comments (1.8), conference with CRO re Critical Vendors (0.2), plan research (2.2),

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				disclosure statement research (1.0)
RS	02/05/2025	0.40	222.00	Review and dissemination of miscellaneous e-mail regarding letter of intent (0.1); review of executed letter of intent (0.2); conference with Lucas M. Meacham regarding dip loan note (0.1)
WHH	02/05/2025	1.20	708.00	Correspondence with Roger Stong regarding letter of intent and term sheet (0.20); conference call with Craig Regens, Carrie McEntire and Steve Hockert (1.00)
LMM	02/05/2025	2.10	672.00	Draft promissory note to accompany DIP Loan; send initial draft promissory note to Craig Regens for review
CMR	02/05/2025	9.50	4702.50	Conference with AWIC (0.7), conference with Will re plan (0.8), conference with OneCore re insurance (0.5), conference with OneCore re OCP Application (0.1), work on plan (7.5)
KME	02/06/2025	0.20	62.00	Email to Craig M. Regens regarding finalized OCP Motion (.1) and phone call to Courtroom Deputy to set hearing date on Motion (.1)
KME	02/06/2025	1.50	465.00	Finalize OCP Motion for filing
KME	02/06/2025	0.10	31.00	Email file-stamped Motion to client
KME	02/06/2025	0.10	31.00	Email file-stamped copy of OCP Motion for service on Distribution Service List
RS	02/06/2025	0.70	388.50	Review and dissemination of miscellaneous e-mail regarding dip loan note (0.1) and possible lockbox arrangement (0.1); review of draft dip loan note (0.2); conference with Lucas M. Meacham regarding possible lockbox arrangement (0.1); telephone conference with William H. Hoch and

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				Craig Regens regarding possible lockbox arrangement (0.1) and possible letter of intent (0.1)
WHH	02/06/2025	1.10	649.00	Correspondence with Roger Stong regarding Stonebridge Surgery Partners (0.20); correspondence with Carrie McEntire and Craig Regens (0.10); correspondence with Roger Stong and Craig Regens regarding DIP Loan Agreement (0.20); phone call with Dan Boren (0.40); correspondence with Carrie McEntire and Craig Regens updating regarding same (0.20)
LMM	02/06/2025	0.50	160.00	Begin revising DIP loan agreement; discussion with Roger A. Stong regarding the same
CMR	02/06/2025	9.80	4851.00	Work on plan (8.5), work on OCP application (0.5), conference with Kaleigh re OCP Application (0.1), review and edit DIP promissory note (0.6), conference with Solara re DIP promissory note (0.1), internal conferences regarding lockbox issue re DIP loan (0.2).
KME	02/07/2025	0.20	62.00	Download up-to-date claim information and forward to Carrie McEntire
DAG	02/07/2025	1.60	360.00	Email from Craig Regens with sample copy of Health Plan Confirmation Order (0.10); upload PDF and convert to usable Word document, then begin work to scrub and format same (1.50 hours)
LMM	02/07/2025	2.30	736.00	Finalize revisions to DIP loan agreement; send the same to Craig Regens for review
CMR	02/07/2025	2.70	1336.50	Conferences with personal injury counsel and OneCore regarding Lopez

<u>Attorney</u>	<u>Date</u>	<u>Hours</u>	<u>Bill Amount</u>	<u>Description of Services Rendered</u>
				settlement funds (0.2), conference with chambers re March 31st hearing docket (0.1), conference with CRO re Stryker (0.1), review DIP credit agreement and propose edits (0.5), conf with chambers re OCP Application (0.2), conference with CRO re creditor issue, review DIP loan agreement and related internal conference (0.6), conference with opposing counsel re Lopez settlement (0.1), related conference with OneCore (0.1), review final DIP documents and related conference with Solara (0.8).
Fees Total:		<u>947.00</u>	<u>\$423,464.50</u>	

TIME SUMMARY BY TIMEKEEPER

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Bill Amount</u>
Craige, Mark A.	4.30	605.00	2,601.50
Ewing, Kaleigh	148.60	310.00	46,066.00
Gould, Doris A.	109.20	216.74	23,668.00
Hoch, William H.	183.80	590.00	108,442.00
Larimore, James W.	5.30	490.00	2,597.00
McDonald, Dresden D.	1.10	200.00	220.00
Meacham, Lucas M.	21.60	320.00	6,912.00
Regens, Craig M.	453.40	495.00	224,433.00
Rembert, Robert L.	0.50	275.00	137.50
Rughani, Melanie W.	3.10	495.00	1,534.50
Smith, Mylon	8.50	310.00	2,635.00
Stong, Roger A.	7.60	555.00	4,218.00

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Bill Amount</u>
Total:	947.00		\$423,464.50

DESCRIPTION OF DISBURSEMENTS

<u>Date</u>	<u>Disb. Type</u>	<u>Disb. Amount</u>	<u>Description of Disbursement</u>
10/08/2024	Copy	3.00	Oklahoma County Court Clerk to obtain certified copy of Journal Entry of Judgment filed 9/26/2024
10/08/2024	Copy	263.34	Office Services: 1704 B&W Copies; 48 Numeric Tabs; (6) 1.5" Binders.
10/09/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/9/2024
10/14/2024	Westlaw Research	19.32	Westlaw Search by GOULD,DORIS; Database Time = 00:00 on 10/14/2024
10/16/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/16/2024
10/17/2024	Westlaw Research	0.00	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/17/2024
10/18/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/18/2024
10/19/2024	Westlaw Research	38.64	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/19/2024
10/21/2024	Westlaw Research	0.00	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/21/2024

<u>Date</u>	<u>Disb. Type</u>	<u>Disb. Amount</u>	<u>Description of Disbursement</u>
10/21/2024	Westlaw Research	5.81	Westlaw Search by SMITH,MYLON; Database Time = 00:00 on 10/21/2024
10/22/2024	Westlaw Research	19.32	Westlaw Search by REGENS,CRAIG; Database Time = 00:00 on 10/22/2024
10/23/2024	Westlaw Research	0.00	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/23/2024
10/23/2024	Westlaw Research	0.00	Westlaw Search by SMITH,MYLON; Database Time = 00:00 on 10/23/2024
10/24/2024	Westlaw Research	0.00	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/24/2024
10/25/2024	Professional services	1,738.00	Oklahoma Western Bankruptcy Court for filing a Chapter 11 Voluntary Petition 10/7/2024 (Hospital for Special Surgery)
10/25/2024	Online Research	3.70	PACER online Legal Searches for the month of 9/1/2024 to 9/30/2024
10/28/2024	Westlaw Research	0.00	Westlaw Search by GOULD,DORIS; Database Time = 00:00 on 10/28/2024
10/28/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 10/28/2024
11/06/2024	Westlaw Research	57.96	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/6/2024
11/07/2024	Westlaw Research	77.28	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/7/2024
11/08/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/8/2024
11/13/2024	Professional services	199.00	Oklahoma Western Bankruptcy Court

<u>Date</u>	<u>Disb. Type</u>	<u>Disb. Amount</u>	<u>Description of Disbursement</u>
			for Motion for Relief From Stay and to Abandon or for Adequate Protection related document(s)[17] Motion/Application to Approve Use of Cash Collateral (chp 11) filed by Debtor 10/11/2024
11/13/2024	Westlaw Research	0.00	Westlaw Search by REGENS,CRAIG; Database Time = 00:00 on 11/13/2024
11/14/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/14/2024
11/20/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/20/2024
11/21/2024	Westlaw Research	19.32	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/21/2024
11/22/2024	Westlaw Research	38.64	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 11/22/2024
11/26/2024	Messenger Delivery	5.00	Messenger delivery to Oklahoma County Courthouse
12/03/2024	Copy	113.78	Office Services: 564 B&W Copies; 114 Mixed Tabs; (2) 2" Binders.
12/11/2024	Westlaw Research	0.00	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 12/11/2024
12/16/2024	Filing Fees and Other Court Costs	34.00	Regens, Craig reimbursement for payment to Oklahoma Western Bankruptcy Court regarding filing fee for Amendment to Schedules and Statement of Financial Affairs 12/16/2024
12/18/2024	Messenger Delivery	5.00	Messenger delivery to Oklahoma

<u>Date</u>	<u>Disb. Type</u>	<u>Disb. Amount</u>	<u>Description of Disbursement</u>
			County Courthouse
01/02/2025	Westlaw Research	0.00	Westlaw Search by REGENS,CRAIG; Database Time = 00:00 on 1/2/2025
01/06/2025	Professional services	150.00	Payment to Gatehouse Media OK Holdings for Publication Fee (Legal Ad in The Oklahoman, 12/26/2024) Bar Date Notice
01/07/2025	Copy	305.08	Office Services: 2056 B&W Copies; 40 Numeric Tabs; (5) 2" Binders.
01/08/2025	Westlaw Research	0.00	Westlaw Search by REGENS,CRAIG; Database Time = 00:00 on 1/8/2025
01/14/2025	Miscellaneous	17.20	On Line PACER Searches for the months of 10/1/2024 to 12/31/2024
01/14/2025	Westlaw Research	0.00	Westlaw Search by REGENS,CRAIG; Database Time = 00:00 on 1/14/2025
01/20/2025	Westlaw Research	33.11	Westlaw Search by EWING,KALEIGH; Database Time = 00:00 on 1/20/2025
	Disbursement Total:	<u>\$3,281.74</u>	