

**Dated: February 14, 2025**

**The following is ORDERED:**



A handwritten signature in black ink that reads "Janice D. Loyd". The signature is fluid and cursive.

Janice D. Loyd  
U.S. Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

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In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Dba</i> ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
<hr/>		X

**ORDER EXTENDING THE EXCLUSIVE PERIODS DURING WHICH ONLY THE  
DEBTOR MAY FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES  
THEREOF**

Upon the Motion (the "Motion")<sup>1</sup> of Hospital for Special Surgery, LLC *dba* OneCore Health ("OneCore" or the "Debtor"), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this "Order"), extending by 90 days (a) the exclusive period of time during which only Debtor may file a plan of reorganization (the "Exclusive Filing Period") through

<sup>1</sup> All defined terms shall have the meaning ascribed to them in the Motion unless otherwise defined herein.



and including May 6, 2025 and (b) the period of time during which only Debtor may solicit acceptances of a plan (the “Exclusive Solicitation Period” and together with the Exclusive Filing Period, the “Exclusive Periods”) through and including July 8, 2025; this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of this chapter 11 case and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules; and that, except as otherwise ordered herein, no other or further notice is necessary; and this Motion having been filed and served on the Distribution Service List and all other parties requesting notice pursuant to Bankruptcy Rule 2002 on January 30, 2025; and the deadline for responses having expired on February 13, 2025; and no responses having been filed, and this Motion being deemed confessed; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to section 1121(d) of the Bankruptcy Code, the Exclusive Filing Period is hereby extended by 90 days through and including May 6, 2025, and the Exclusive Solicitation Period is hereby extended by 90 days through and including July 8, 2025.
3. This Order is without prejudice to Debtor’s ability to seek further extensions of the Exclusive Periods pursuant to section 1121(d) of the Bankruptcy Code.

4. Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

5. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

6. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

7. Debtor shall effectuate service of this Order on the Distribution Service List.

IT IS SO ORDERED.

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Approved for Entry:

**ONECORE**

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

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