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Dated: February 10, 2025

The following is ORDERED:





# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re

Chapter 11

HOSPITAL FOR SPECIAL SURGERY, LLC

Dba ONECORE HEALTH,

Debtor.

Case No. 24-12862-JDL

# ORDER GRANTING DEBTOR'S EMERGENCY APPLICATION (I) FOR EXPEDITED HEARING AND (II) TO SHORTEN TIME TO RESPOND TO DIP MOTION

Upon the Application (the "<u>Application</u>")<sup>1</sup> of Hospital for Special Surgery, LLC *dba* OneCore Health ("<u>OneCore</u>" or "<u>Debtor</u>"), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this "<u>Order</u>"), pursuant to rule 9006 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") and rule 9006-1 of the Local Bankruptcy Rules for the Western District of Oklahoma (the "<u>Local Bankruptcy Rules</u>"), shortening the time to

<sup>&</sup>lt;sup>1</sup> All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.



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respond to the "), (i) shortening the time to respond to Debtor's Emergency Motion for Entry of Final Order, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing Debtor to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Determining Adequate Protection Need Not Be Provided, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Dkt. No. ] (the "DIP Motion") and (ii) setting for expedited hearing the DIP Motion (the "Final Hearing"); and this Court finding that, the exigencies of the case require that this Order be entered ex parte, and that, thus, under the circumstances, proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and this Court having found and determined that the relief sought in the Application is in the best interests of Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

#### IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED as further set forth herein.
- 2. A hearing on the DIP Motion shall be conducted on the 18<sup>th</sup> day of February, 2025, at 10:00 a.m. in the second floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma, 215 Dean A. McGee Ave., Oklahoma City, Oklahoma 73102.
- 3. Responses or objections, if any, to the DIP Motion shall be filed no later than 5:00 p.m. prevailing Central Time on February 13, 2025.

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4. Debtor shall effectuate service of this Order on the parties receiving notice of the DIP Motion.

5. Findings of fact are based upon representations of counsel. Local Rule 9013-1(L)(1)(a).

IT IS SO ORDERED.

###

Approved for Entry:

## **ONECORE**

/s/Craig M. Regens

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## **Proposed Counsel to Debtor**