

Dated: January 31, 2025

The following is ORDERED:



Janice D. Loyd
U.S. Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

_____	X	
In re	:	
	:	Chapter 11
HOSPITAL FOR SPECIAL SURGERY, LLC	:	
<i>Dba</i> ONECORE HEALTH,	:	Case No. 24-12862-JDL
	:	
Debtor.	:	
_____	X	

**ORDER PRESERVING EXCLUSIVE PERIODS DURING WHICH ONLY THE
DEBTOR MAY FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES
THEREOF WITH BRIEF IN SUPPORT**

Upon the Application (the "Application")³ of Hospital for Special Surgery, LLC *dba* OneCore Health ("OneCore" or the "Debtor"), as debtor-in-possession in the above-referenced chapter 11 case, for entry of an order (this "Order"), preserving Debtor's Exclusive Periods until a determination is made with respect to its *Motion for Entry of an Order Extending the Exclusive Periods During Which Only Debtor May File a Chapter 11 Plan and Solicit Acceptance Thereof*

³ All defined terms shall have the meaning ascribed to them in the Application unless otherwise defined herein.



(the “Exclusivity Motion”); and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of this chapter 11 case and the Application in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules; and that, except as otherwise ordered herein, no other or further notice is necessary; and this Court having found and determined that the relief sought in the Application is in the best interests of the Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. Pursuant to sections 105(a) and 1121(d) of the Bankruptcy Code, the Exclusive Periods are hereby extended until an order is entered with respect to the relief requested in the Exclusivity Motion. Further, Debtor is hereby granted fourteen (14) days following the entry of an Order, if any, denying the Exclusivity Motion within which Debtor shall have the exclusive right to file a plan and sixty (60) days thereafter within which Debtor may solicit acceptances of such plan.
3. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order, and shall be binding on all parties in interest in this Chapter 11 Case.
4. Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

5. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Application or the implementation of this Order.

6. Findings of fact are based upon representations of counsel. Local Rule 9013-1.L.1.

7. Debtor shall effectuate service of this Order on the Distribution Service List.

IT IS SO ORDERED.

###

Approved for Entry:

ONECORE

/s/ Craig M. Regens

William H. Hoch, OBA #15788

Craig M. Regens, OBA #22894

Mark A. Craige, OBA #1992

Kaleigh Ewing, OBA #35598

-Of the Firm-

CROWE & DUNLEVY

A Professional Corporation

Braniff Building

324 N. Robinson Ave., Suite 100

Oklahoma City, OK 73102-8273

(405) 235-7700

will.hoch@crowedunlevy.com

craig.regens@crowedunlevy.com

mark.craige@crowedunlevy.com

kaleigh.ewing@crowedunlevy.com

Counsel to Debtor